



Congreso de la República

**COMISION INVESTIGADORA
ENCARGADA DE CUMPLIR LAS CONCLUSIONES Y
RECOMENDACIONES A LAS QUE ARRIBARON LAS CINCO
COMISIONES INVESTIGADORAS DEL PERÍODO LEGISLATIVO
2001 -2002.**

AREA DELITOS ECONÓMICOS Y FINANCIEROS

CASO: ELLIOT ASSOCIATES, LP

INTEGRANTES:

- Ernesto Herrera Becerra (P.P.) - Presidente
- Javier Diez Canseco Cisneros (U.P.D.) -
Vicepresidente
- Heriberto Benítez Rivas (F.I.M.) - Secretario
- Javier Velásquez Quesquén (A.P.R.A.)
- Rafael Rey Rey (U.N.)

LIMA, JULIO DE 2003

INDICE

	Página
Conclusiones	1
Recomendaciones	2
Que es la empresa	2
Que se hizo con la deuda peruana	2
La Titularidad y el contrato de cesión entre Elliot Associates, LP y el SBC	3
El contrato de cesión entre Elliot Associates, LP y SBC	3
La relación Elliot Associates, LP-SBC y SBC-Gobierno del Perú	5
El Brady y sus principios, y Elliot y su operación	8
Elliot Associates, LP y Jaime Pinto	10
Jaime Pinto Tabini	11
El juicio de Elliot Associates, LP contra el Perú	14
Sobre Elliot Associates, LP y su lobby	15
Las conclusiones y recomendaciones del informe del MEF sobre el caso Elliot y Pinto	16

CASO

Elliot Associates, LP

Conclusiones

1. Este caso saca a relucir las complejidades del sistema financiero internacional donde fue posible que Elliot Associates LP, de Nueva York, compré pagarés en el momento del cierre de las operaciones para el Plan Brady y luego se aproveche de argucias legales para demorar el registro de la deuda y el gobierno del Perú no tome nota de la compra. Al tomar nota de la compra, fue cerrada y es irreversible. El costo de esta operación para el Perú fue que una deuda de 20.6 millones de dólares de principal no se arregló por el 45% de su valor nominal más los intereses vencidos con una tasa de descuento análoga, es decir 8 millones de dólares más una porción de los intereses correspondientes, sino que le costó al Perú 58 millones de dólares. El daño al Estado de un costo de 50 millones de dólares de principal adicional al que debió de ser, deriva de la venta por SBC de papeles que tenía a su nombre a un tercero, Elliot Associates.
2. SBC por contrato no podía vender estos papeles a un tercero y en el caso de la transferencia de papeles de un tercero debía comunicárselos al gobierno del Perú dentro de los 15 días útiles siguientes a la operación. No lo hizo porque fue la operación más demorada de SBC en los tres años en que el operador de SBC recuerda de haber efectuado más de 300 operaciones.
3. Cuando el gobierno del Perú se informa de estas operaciones, quien reclama a SBC fue la Dirección General de Crédito Público y no quien había estado en contacto permanente con el SBC, básicamente Jaime Pinto y la Comisión Especial del banco de la nación. La figura del negociador oficial responsable con la banca privada aparece desdibujada en este caso ya que debió de estar en ese momento en la primera línea en defensa de los intereses de la nación. Peschiera reclama que no tenía la autoridad para hacerlo, cuando por mandato expreso de su nombramiento tenía toda la potestad.
4. La sensación que resta del caso es que el gobierno del Perú en el momento en que supo la operación no respondió por los canales adecuados para revertirla.
5. Jaime Pinto Tabini es acusado por numerosos interrogados de la Comisión Valencia Dongo de haber sido abogado de Elliot Associates. Él se defiende diciendo que solo hubo una comunicación. Sin embargo, la declaración del Dr. Cymrot del Estudio Baker y Hostetler de Washington, abogados litigantes por el gobierno peruano, es contundente al confirmar que Jaime Pinto fue abogado para Elliott Associates entre febrero y marzo de 1998.

Recomendaciones

1. Enjuiciar a SBC por daños y perjuicios por haberle vendido a Elliot, documentos que estaban a título de SBC, que por contrato no podía hacer.
2. Formular denuncia penal contra el Dr. Jaime Pinto por haber asesorado a Elliot Associates entre enero y febrero de 1998 con información privilegiada de la deuda externa del Perú. El Dr. Pinto actualmente está nombrado por el MEF para representar al gobierno del Perú ante el BID.

Qué es la empresa

Elliot Associates, LP, es una empresa en comandita con domicilio en la ciudad de Nueva York y autorizada para contratar en la ciudad de Nueva York dedicada a comprar activos financieros afectos que en su opinión habían sido subvaluados por el mercado y que podían ser sujetos de cobranzas judiciales. Es decir, era un fondo buitre que compraba deuda con la finalidad de enjuiciar al deudor para efectuar cobranzas judiciales.

A partir del mes de Octubre de 1995, con la contratación del Señor Jay Newman, experto en instrumentos de deuda en los mercados emergentes, Elliot Associates, LP, incursiona en la compra de deuda a sugerencia del mencionado experto y compra pagarés de la deuda de Panamá cuando ese país estaba cerrando su Plan Brady. Le abrió un juicio y le ganó el monto íntegro más los intereses y los intereses de mora a Panamá. Dicha operación se efectuó a través de Swiss Bank, Nueva York.

Jay Newman había trabajado entre 1983 hasta 1988 en Lehman Brothers y luego en Morgan Stanley entre 1990-1993 realizando actividades de compra y venta de papeles de deuda de países emergentes y tenía la experiencia necesaria para intervenir en el mercado de pagarés de la misma manera como operaba este fondo en la compra de deudas dentro de los Estados Unidos. Las operaciones que ellos efectuaban violaban la doctrina Champerty que establece que ninguna persona natural o jurídica puede comprar documentos de créditos vencidos con la finalidad única de hostigar al deudor para obtener reparación crediticia.

Qué hizo con la deuda peruana

Elliot Associates, LP en cinco operaciones realizadas entre el 31 de Enero y el 1 de Marzo de 1996 compra deuda peruana por US\$ 20'682,699.04 de valor nominal a un precio de US\$ 11'431,202.08 de la siguiente forma.

Lo primero que salta a la vista es la concentración de las operaciones de papeles luego vendidas a Elliot Associates, LP de dos fuentes y en dos fechas. Todos los pagarés comprados por Elliot Associates, LP a SBC fueron comprados

por SBC a Lehman Comercial Paper y a Socimer y todo se cerró entre el 17 de octubre de 1994, y el 9 de diciembre de 1994, en el caso de los pagarés de Lehman y el 7 de octubre y 14 de noviembre de 1994 en los que Swiss Bank compró de Socimer. Los registros efectuados por J.P. Morgan de la cadena de cesiones de los pagarés peruanos consignan a Swiss Bank como el comprador final de los montos que luego son vendidos a Elliot Associates, LP. Es decir, SBC sería el titular de los pagarés que vendió a Elliot Associates, LP en el momento de la venta durante los primeros tres meses de 1996.

CUADRO N° 1
PAGARÉS COMPRADOS POR ELLIOT ASSOCIATES, LP

Fecha	Monto comprado	Monto Pagado
31 Enero 1996	US\$ 5'000,000.00 al Swiss Bank	US\$ 2'589,500.00
6 Febrero 1996	US\$ 2'000,000.00 al ING	US\$ 1'090,000.00
14 Febrero 1996	US\$ 5'000,000.00 al Swiss Bank	US\$ 3'250,000.00
14 Febrero 1996	US\$ 5'000,000.00 al Swiss Bank	US\$ 2'589,500.00
1 Marzo 1996	US\$ 3'682,679.55 al Swiss Bank	US\$ 1'907,259.00
Total	US\$ 20'682,679,55	US\$ 11'431,202.08

La titularidad y el contrato de cesión entre Elliot Associates, LP y el SBC

Dice el testimonio judicial en los actos seguidos por Elliot Associates, LP Associates LP. demandante contra la República del Perú, demandado y Elliot Associates, LP. demandante, contra Banco de la Nación, demandando, en los suplementos de Fallos federales Vol. 12, segunda serie, p.328 LEXIS 12253, Juzgados federales de Primera Instancia, 1998,

1. El contrato de cesión entre Elliot Associates, LP y SBC

El contrato de cesión entre Elliot Associates, LP y SBC, en el que se contemplan cuatro operaciones – con fechas 31 de enero, 13 de febrero (dos transacciones separadas) y 01 de marzo de 1996 – se celebró el 19 de abril de 1996. Ricardo Leiva, empleado de SBS responsable del cierre de estas operaciones, manifestó que esperaba que el negocio se cerrara en el plazo de 21 días calendario o quince días hábiles que era lo usual en este tipo de operaciones.(p.22)

...

las operaciones con SBC se cerraron dos meses y 19 días después de la fecha en que tuviera lugar la primera de ellas. Considerando que era habitual formalizar una transacción a los 15 días hábiles de una segunda operación, las cesiones tendrían que haberse formalizado a más tardar el 22 de marzo de 1996, lo que no ocurrió sino hasta unas cuatro semanas después.. (p.25)

Dice Leiva, el operador de SBC, que esta es la operación más retardada de 300 operaciones que efectuó el SBC en los tres años y medio que estuvo allí trabajando.

El registro de estas deudas tardó entre dos y tres meses porque el propio Elliot Associates, LP reclamaba a Swiss detalles en la transacción que debían de ser corregidos antes de apuntar el traslado de titularidad. De este modo la titularidad de estos pagarés fue primero anotada por el gobierno peruano en marzo de 1996, cuando se trasladó la titularidad de Swiss Bank a ellos. Sin embargo no aparecen las operaciones en el registro de cesiones fechado 27 de marzo de 1997. Lo normal es realizarlo en menos de 20 días calendarios, y en el contrato del Brady se establece que en las siguientes 24 horas de efectuada la operación de canje de pagarés por bonos se establecerá el cambio de titularidad.

Una peculiaridad es que todas las deudas (18 documentos) fueron del Banco Popular como deudor y el instrumento eran créditos de corto plazo. Cuatro documentos, fueron de corto plazo-capital de trabajo cuyo deudor original en el Perú fue el Banco de la Nación. Los primeros 18 documentos fueron reconocidas por el Estado como deuda pública el 7 de diciembre de 1994. Esto es peculiar porque el reconocimiento se da por un decreto de urgencia 113-94-EF de esa fecha y todos los pagarés fueron recomprados con fecha de cierre el 7, 17 de octubre y el 9 de diciembre de 1994, dando la impresión que hay uso de información privilegiada. De otro modo los pagarés del Banco Popular no tendrían mucha demanda. El precio de estos antes del reconocimiento mediante el d.u. 113-94-EF fue menor que el precio después. El Perú reconoció la deuda del Banco Popular cuando ya estaban en manos de SBC todos los papeles en cuestión a título propio, a todas luces.

Una parte de los pagarés del Banco Popular fueron vendidos en el mercado por el PPF en enero de 1995 y este es un segundo paquete, comprado por SBC en el mercado antes del reconocimiento del gobierno peruano. Lo guardó luego entre quince y trece meses, y lo vendió a Elliot Associates, LP y no al gobierno del Perú, su cliente preferente y con quien tenía acuerdo de venderle su posición. SBC tendría que demostrar que esos papeles eran de un tercero porque a todas luces Swiss Bank Corp. es el titular, en violación del contrato con el gobierno peruano. El abogado litigante peruano Mark Cymrot piensa que eran de un tercero y Francisco Moreyra lo mismo, pero la evidencia muestra que SBC fue titular de los pagarés que le vendió a Elliot desde 1994.

Dice Peschiera que no cree que se trata de papeles de propiedad de SBC sino que son de terceros, de forma de no incumplir el contrato:

*Eso implicaría que cuando compra Elliot Associates, LP compra a un cliente del Swiss, no le compra al Swiss, porque el Swiss estaba por el contrato prohibido de vender deuda propia, ya no tenía deuda propia, ya la había vendido. **La deuda propia del Swiss había sido traspasada al Banco de la Nación.**, seguía teniendo a su nombre deuda de sus clientes*

(Interrogatorio de la Comisión Investigadora de los Casos de Corrupción de la Década 1990-2000 del 28 de Marzo del 2003 al Sr. Francisco Moreyra, Pág. 18)

La evidencia indica que la deuda comprada por el SBC para el Banco de la Nación no cambió de titularidad hasta 1997.

La opinión de Peschiera la expresa igualmente el Dr. Moreyra García Sayán

El señor Díez Canseco (UDP) ¿No puede haberse acercado el Elliot Associates, LP directamente y decirle: "Quiero que usted me consiga deuda"?

El señor Moreyra García sayan.- ¿ Elliot Associates, LP?

El señor Díez Canseco (UDP).- Sí

El señor Moreyra García sayan.- Ah, claro, le consigue la deuda de sus clientes.

El señor Díez Canseco (UDP).- ¿ Y eso era coherente en el contrato para los intereses del Perú?

El señor Moreyra García sayan.- Como le digo, el Swiss dijo que ellos no podían cerrar su ventanilla de sus clientes porque hubiese sido muy raro en el mercado, hubiera creado una sensación de que algo raro estaba ocurriendo a este gran comprador que le decía a fulano, sutano, mengano: "No le puedo comprar".

Entonces, yo no sé realmente como se produce la compra de Elliot Associates, LP. Mi interpretación es de que Elliot Associates, LP va y le ofrece comprar al Swiss y el Swiss le vende una deuda de algún cliente del Swiss que seguía a nombre del Swiss. Esa es mi interpretación que es la única racional. (Interrogatorio de la Comisión Investigadora de los Casos de Corrupción de la Década 1990-2000 del 28 de Marzo del 2003 al Sr. Francisco Moreyra, Pág. 19)

El registro de la deuda efectuado por J.P. Morgan específicamente ponen como comprador de estos documentos en 1994 a Swiss Bank Corp. y no tiene registrada la venta a Elliot ni siquiera en el impreso del 27 de marzo de 1997. (anexo 1) Elliot Associates, LP no se encuentra actualmente registrada en Internet ni en la Guía Telefónica de la ciudad de Nueva York.

2. La relación Elliot Associates, LP – SBC y SBC-Gobierno del Perú.

Swiss Bank, agente financiero del Perú que venía comprando deuda peruana para el gobierno del Perú desde el 9 de mayo de 1994, tenía pleno conocimiento de los acuerdos suscritos con el comité asesor de Bancos en Noviembre de 1995 conducente a implementar el Plan Brady y sabía, además, que el Perú estaba comprando pagarés de un proveedor japonés al Perú, Marubeni. Con todas esa información sobre lo que el gobierno peruano estaba efectuando en el mercado secundario, Swiss suscribió un contrato de venta con

Elliot Associates, LP a partir de enero de 1996 de pagarés que tenía a título propio. No hay nada que indique que era a nombre de terceros y no hay correspondencia que asegure que era de terceros. Los registros de J.P. Morgan (anexo 1) indican que el titular era SBC.

El contrato entre SBC y el Gobierno del Perú fechado 24 de julio de 1994, dice a la letra en el acápite 7:

El agente y SBCNY, en representación propia y de sus filiales, aceptan no vender ni comprar, por cuenta propia, los tipos de activos contemplados en las instrucciones, ni ofrecerlos en venta o en compra de un modo que no sea el que se contempla en el presente convenio durante el período de vigencia del mismo y hasta la terminación de la obligación de Inversión de conformidad con el párrafo 9 más adelante.

Las fechas de compra de los pagarés de corto plazo del Banco Popular tuvo como fechas de cierre el 7 y 17 de octubre de 1994 y el 9 de diciembre de 1994, fechas en las que SBC no podría haber comprado a nombre propio. Igualmente, vendió a Elliot Associates, LP entre enero y abril de 1996, mientras operaba con el gobierno peruano las deudas bilaterales y de proveedores, específicamente de Marubeni. Es decir, el contrato estaba en vigencia.

Se sabe que Jay Newman a fines de 1995 y en representación de Elliot Associates, LP, había negociado directamente con Swiss Bank la realización de operaciones de compra de papeles de deuda Panameña que luego Elliot Associates, LP, violando la doctrina Champerty, llevó a juicio a Panamá para que pagará el íntegro de la deuda más los intereses y los intereses de mora. A inicios de 1996 realizó las operaciones con deuda peruana y SBC le vendió los pagarés que estaban a su nombre, es decir a nombre de SBC. Esta venta de pagarés a Elliot Associates, LP constituye una violación del contrato porque los pagarés estaban a nombre del Banco, según los registros de J.P. Morgan entregados a Crédito Público, adjuntos (ver anexo 1)

La peculiaridad del caso es que el Perú estaba recomprando pagarés a través de SBC y éste debía colocarle su posición al gobierno del Perú y no actuar a nombre propio, pero parece haberlo hecho, al tener la titularidad de estos papeles desde el 7 de octubre de 1994, en la mayor parte de los casos y desde el 9 de diciembre de 1994 para el íntegro de los pagarés. Durante los siguiente quince meses nunca le ofreció al Gobierno del Perú estos pagarés lo que viola el espíritu del contrato considerando las cláusulas del contrato peruano con ellos. Esto es cierto inclusive si eran de terceros. Nunca se los ofreció al gobierno peruano en esos quince meses.

El contrato además indica en su cláusula 3 que

En un plazo de 24 horas después de celebrar un acuerdo para efectuar una inversión, el Agente o SBNYC comunicará vía fax a

inversionista la identidad del vendedor, el valor nominal del activo adquirido y el costo expresado como porcentaje del monto nominal.

Esto significa que si SBC le vendía al Perú su posición propia, cumplía con el contrato pero si vendía una posición de terceros, le tenía que informar al Gobierno peruano de quién eran los pagarés que estaba recomprando. Sin duda la transferencia de papeles a un comprador nuevo debería de haber resultado en una información al deudor para saber a quién debía de pagarle y dónde, pero no se cumplió a tiempo con esto.

Peschiera dice en un interrogatorio que esta no era una entidad financiera, pero evidentemente lo es en la medida en que es un fondo de inversión.

Durante el juicio que Elliot Associates, LP le abrió al Perú se conoce que SBC intentó recomprarle la deuda peruana a Elliot Associates, LP hasta en dos oportunidades pero que Elliot Associates, LP no quiso vendérsela.

Dice Jaime Pinto ante el *Interrogatorio de la Sub Comisión Investigadora de las Denuncias Constitucionales N° 122-123 Presidida por Luis Heysen Zegarra, del 19 de mayo del 2003, Pág. 5-6)*

El señor PRESIDENTE.— *¿En su concepto la venta de papeles de la deuda peruana realizada por el Swiss Bank al grupo Elliot desde el punto de vista del contrato suscrito entre dicho banco de inversión y el Banco de la Nación infringió las cláusulas de contrato celebrado con el Perú? ¿Usted conoció que dicho banco luego de realizada la operación financiera trató de revertirla? Le agradeceríamos que nos brinde detalles al respecto.*

El señor PINTO.— *Sí, por supuesto.*

Esa es una pregunta bastante específica pero estamos hablando de hace muchos años. Efectivamente, en el 94 cuando el Perú, el Ministerio de Economía y Finanzas firma el Programa de Inversiones con el Banco de la Nación, se obliga a Swiss Bank a vender su posición de deuda por cuenta propia.

Ellos no venden la posición que tienen ellos por clientes de ellos, porque eso hubiera sido un poco llamar la atención al mercado de que repente un operador importante como Swiss Bank se retira por completo del mercado, porque hubiera sido un poco perjudicial para el propio interés del Perú de hacer esta recompra silenciosa.

De tal manera que ellos se obligan a vender la deuda que tienen por cuenta propia y efectivamente es la primera deuda que le venden al Perú bajo el término de Programas de Inversiones. No recuerdo la cifra pero una cantidad importante, además hay un período de negociación del convenio que dura tres, cuatro meses, ocasión en la que ellos continúan operando en el mercado. Esa deuda también es transferida al Banco de la Nación bajo el paraguas del Programa de Inversiones.

Respecto de la deuda de Elliot yo había escuchado, efectivamente, como usted bien señala, señor Presidente, que se había hecho esto, digamos, lo que yo me he referido es la parte del Programa de Inversiones del Banco de la Nación, que ellos están obligados, ellos le transfirieron al Banco de la Nación una relación muy pormenorizada de las deudas que ellos estaban transfiriendo como punto inicial del convenio.

...

De tal manera que, como le digo, yo nunca conocí de la compra por parte de Elliot y menos de este intento de recomprar la deuda, aunque entiendo lo que usted me señala porque si se hubiera podido lograr eso. Ahora, la pregunta es muy relevante e interesante porque es esto una violación del contrato de inversión con Elliot, perdón, con Swiss Bank, yo no sé, quizá habría que indagar un poco más, es una pregunta bien relevante pero ese contrato está sujeto a la legislación del estado de Nueva York y yo desconozco si hay sustento para sostener una infracción al contrato por parte de Swiss Bank.

...

El señor PRESIDENTE.— *La defensa del estado peruano durante el desarrollo del litigio con el Grupo Elliot fue deficiente, por ejemplo en ningún momento se esgrimió como argumento de defensa el hecho de que existió una clara corresponsabilidad de parte del banco de inversión con el que el Banco de la Nación había suscrito un convenio.*

¿Podría hacernos algún comentario sobre esto?

El señor PINTO.— *Sí, desde luego, señor Presidente.*

Gracias.

Yo creo que el señor Cymrot es un excelente profesional, es un abogado litigante, él conoce la mecánica, él conoce los argumentos que se pueden esgrimir a los jueces. Me parece raro que no lo haya propuesto, quizá él no conocía mucho el tema del convenio de inversión.

Yo estoy especulando mucho porque habría que ver bien la secuencia, las fechas, cuándo es que, efectivamente, Swiss Bank le vende esto a Elliot. Creo que no es solamente Swiss Bank, me parece que ING también le vende. Entonces, aparentemente hay una transacción que ocurre en el mercado que involucra a varias entidades, de repente Swiss Bank le vende un pedazo nomás.

.....

El Brady y sus principios, y Elliot y su operación

El principio de un Plan Brady es establecer mejores condiciones de pago de la deuda al deudor para lo que los acreedores asumen un costo, que es la tasa de descuento, y los deudores asumen un pago, que es el precio al cual se canjean

los pagarés por bonos a veinte años más cinco años de gracia, dentro de un menú de opciones con diversos tipos de pagarés. Parte del principio es que el descuento en el principal se aplica a los intereses de manera que si hay 70% de descuento sobre el principal de los pagarés, una proporción igual se descuenta de los intereses vencidos impagos y se emiten bonos nuevos sobre el 30% restante. Estas negociaciones requieren que los intereses de mora y las multas sean perdonados, como parte del costo a los acreedores para llegar a un acuerdo.

El principio del Brady, que es un plan voluntario, es que ningún acreedor obtendrá mayores beneficios que otro acreedor por que hay que mantener la proporcionalidad de las acreencias, es decir el *pari passu*. El negocio de Elliot Associates, LP fue romper la doctrina Champerty y el *pari passu* y cobrar el íntegro de la deuda más el íntegro de los intereses vencidos impagos más moras y multas. Esto fue lo que hizo con los documentos de la deuda de Panamá, y SBC tenía perfecto conocimiento de eso. Sabiendo perfectamente las intenciones de Elliot Associates, LP para con la deuda peruana le vendió los pagarés a nombre propio sin informarle al Ministerio de Economía que lo estaba por hacer ni que lo acababa de realizar, antes que la titularidad pasara de su nombre a Elliot Associates, LP.

No obstante la comunicación permanente entre SBC y el MEF, a través de Jaime Pinto, en el periodo de la recompra, el sigilo fue tal que no le informó al MEF hasta que la titularidad había cambiado, haciendo la operación irreversible.

Elliot Associates, LP efectivamente compra papeles peruanos para especular y entonces ya lo había hecho con Panamá y es una empresa que se dedica hacer este tipo de negocios, le llaman los inversionistas gallinazos, estos buitres; estos buitres, como lo llaman en el mercado financiero se dedican a hacer esto. (Interrogatorio de la Comisión Valencia Dongo, del 22 de Mayo del 2002 al Sr. Alfredo Jalilie Awapara, Pág. 26)

Primero, Elliot Associates, LP compró a Swiss Bank, pagarés de la deuda peruana entre Enero y Marzo de 1996, por un monto total de 18,692,679.02 y a ING otros 2 millones de dólares dando un total recomprado de 20,692,679.02 US\$ la compra a ING fue el 6 de febrero de 1994.

Segundo, cuando circulan los *term sheets* a los acreedores para que registren qué deudas van a convertir en bonos Brady, Elliot Associates, LP no registra esta deuda porque la titularidad continuaba a nombre de SBC y esperan la entrega de las hojas para recién entablarle un juicio al Perú, a mediados de octubre de 1996. El gobierno del Perú no se enteró de la operación y Elliot Associates, LP como comprador en el anexo de cesiones de pagarés no existe. Ni siquiera el 27 de marzo del 1997, fecha del registro disponible por la Comisión.

Tercero, luego que el gobierno del Perú anunciara los términos del Brady pero antes del cierre del mismo, Elliot Associates, LP enjuició al Perú el 18 de Octubre 96. Esto interfirió con el cierre del Brady al interponer un acreedor (Elliot

Associates, LP) un juicio en Nueva York contra la República del Perú y contra el Banco de la Nación, por el monto íntegro de la deuda incluyendo moras, multas e intereses devengados impagos, que casi sextuplicaba el monto pagado por los pagarés, razón por la que no se logra firmar el Brady en Noviembre de 1996, como se esperaba.

Dice Peschiera

Elliot Associates, LP adquirió estas deudas en el año 1996 y las operaciones que hizo el Banco de la Nación, en su mayor parte, si no es un su totalidad no recuerdo exactamente, pero en su mayor parte terminaron en Julio de 1995.. Es decir, no había mucha actividad con el Swiss Bank desde Julio 1995 hasta la fecha que se hicieron está operación con Elliot Associates, LP. (Interrogatorio de la comisión Valencia Dongo, del 9 de Abril del 2002 al Sr. Jorge Peschiera, Pág. 5)

Esto pasa por alto que los pagarés de Marubeni se compraron en febrero de 1996, al mismo tiempo que SBC vendía sus pagarés a Elliot, y que dicha operación con Marubeni se hizo del mismo modo que las operaciones del Plan de Inversiones.

Elliot Associates, LP y Jaime Pinto

Algunos interrogados por la Comisión Valencia Dongo, como por ejemplo el Vice Ministro de Hacienda Jaillie, afirman que Pinto supo cuando Elliot Associates, LP hizo sus operaciones pero no se lo advirtió a nadie y sugiere que Pinto ayudó a Elliot Associates, LP..

Entonces cuando Elliot Associates, LP demanda al Perú, igual como lo hizo con Panamá, el Sr. Pinto trabajaba en la secretaría con el Sr. Peschiera, que era el hombre fuerte del Sr. Peschiera, la mano derecha del Sr. Peschiera . entonces él conocía perfectamente todo el problema de Elliot Associates, LP y conocía las virtudes y las debilidades del Perú. (Interrogatorio de la comisión Valencia Dongo, del 22 de Mayo del 2002 al Sr. Alfredo Jalilie, Pág. 26)

Pinto dice sobre Elliot Associates, LP

Bueno señor presidente, en primer lugar, como usted bien ha dicho, es un especulador financiero Elliot Associates, LP, no es un organismo internacional ni es una empresa, es un puro especulador financiero.

Algunos interrogados han dicho que cuando Elliot Associates, LP compró los papeles de la deuda peruana, el MEF, en la persona de Jaime Pinto, recibió la información de la operación de la misma manera como recibía todas las informaciones de las operaciones realizadas por el Swiss Bank.

Pinto en su descargo dice:

Yo lo que veía es las operaciones que se vinculaban a la inversiones que hacia el Swiss Bank por cuenta del Banco de la Nación, a mí se me reportaban esas operaciones. El Swiss Bank compró, conforme a las instrucciones, deuda a tales y tales instituciones. Yo no veía, no tenía conocimiento para nada del otro lado de las operaciones que podría hacer el Swiss Bank con alguna otra institución, que tengo entendido, según los términos de los contratos, que son reportadas a los deudores originales o a la Dirección General de Crédito Público.

No sé si me explico, o sea, yo nunca me enteré de esta transferencia de Swiss Bank, como usted dice, a Elliot Associates, LP, ese tema no era materia del Programa de Inversiones, yo no tenía como conocerlo. (Interrogatorio de la comisión Valencia Dongo, del 8 de Abril del 2002 al Sr. Jaime Pinto, Pág. 23)

Jaime Pinto Tabini

Graduado de derecho de la PUCP con una maestría en derechos internacional privado de Harvard, ingresó al MEF en 1992 durante el ministerio de Carlos Boloña y se quedó cuando cambió el ministro e ingresó Jorge Camet Dickman. Permaneció en el ministerio hasta el 30 de setiembre de 1996, pero antes de su salida dejó el equipo de deuda externa. El Dr. Pinto salió del MEF en malos términos según la prensa de la época (anexo 2).

Dice Jorge Camet ante el Interrogatorio de la Sub Comisión Investigadora de las Denuncias Constitucionales N° 122-123 Presidida por Luis Heysen Zegarra, del 29 de Abril del 2003, Pág. 18)

....

El señor CAMET Dickman.— ...¿Si se retiró? Y lamento tener que decirle, fue porque tuvo una pelea con Peschiera, y en consecuencia Peschiera ya no quería saber más de él, pero no por temas de trabajo.....

El señor PRESIDENTE.— Perdón. ¿Usted tuvo una pelea con Peschiera, o el señor Pinto tuvo una pelea con Peschiera?

El señor CAMET DICKMANN.— No, yo absolutamente, Pinto he dicho. Si Pinto se retiró porque tuvo una pelea con Peschiera

El señor PRESIDENTE.— Perdón. ¿Usted tuvo una pelea con Peschiera, o el señor Pinto tuvo una pelea con Peschiera?

El señor CAMET DICKMANN.— No, yo absolutamente, Pinto he dicho. Si Pinto se retiró es porque tuvo una pelea con Peschiera. Peschiera era el jefe, Peschiera no lo utilizó más, lo tenía arrinconado. En consecuencia, era mejor sacarlo de ahí, se le puso un poco de tiempo como asesor jurídico, asesor legal, pero sin tener nada que ver en el tema. Esto lo digo con pena porque estoy hablando de dimes y diretes entre funcionarios, que son

tonterías, pero los humanos somos así. Y después Pinto se retiró porque veía que estaba un poco navegando en el ministerio.

Después un día pidió cita y apareció Pinto, creo que estaba el doctor Moreyra presente, era a quien llamábamos a veces a consultar algunas cosas, siempre relacionadas con deuda. Y Pinto me informó que trabajaba en un estudio privado y algunos otros socios que tiene. Y que ponían en mi conocimiento que Elliot estaba dispuesto a negociar las acreencias que tenían con el Perú. Yo simplemente escuché, tomé nota de lo que me dijo, le agradecí la información y nos despedimos. Y eso es todo, absolutamente todo. Sobre eso entiendo que también se está levantando muchas imaginaciones. Pinto es una buena persona.

Jaime Pinto inmediatamente después del MEF entró a trabajar a la Telefónica S.A. a la Gerencia de Planeamiento y en abril de 1997, dejó Telefónica y comenzó a trabajar en el Estudio Muñiz, Forsyth, Ramírez, Pérez – Taimán y Luna Victoria.

Existe la hipótesis que desde ese lugar, no se sabe bien si a título personal o en nombre de la firma, habría entablado la representación de Elliot Associates, LP por un período de tiempo. Se debe anotar que Jay Newman fue la persona que contactó a Jaime Pinto para que interceda ante el Ministro de Economía en Febrero de 1998 aproximadamente.

En ese momento parece ser que el Sr. Pinto ofrece sus servicios y es contratado por Elliot Associates, LP, cosa que nos enteramos por el abogado Mark Cymrot, quien nos avisa de que el Sr. Pinto estaba prestando asesoría legal a Elliot Associates, LP en el juicio contra Perú. Y es más, entiendo que el abogado Mark Cymrot denuncia al Sr. Pinto dentro de los Estados Unidos de que no podía utilizar información privilegiada Elliot Associates, LP en el proceso del juicio. Eso es hasta donde yo conozco, Presidente. (Interrogatorio de la comisión Valencia Dongo, del 22 de Mayo del 2002 al Sr. Alfredo Jalilie, Pág. 26)

Según el doctor Pinto tuvo una sola conversación con el Ministro de Economía, a favor de Elliot Associates, LP. Tanto Jalilie como Lituma, ex director de Crédito Público, coinciden en que habría una posible relación entre Pinto y Elliot Associates.

Dice Mark Cymrot (anexo 3) al interrogatorio enviado por correspondencia por el Presidente de la Comisión, Ernesto Herrera:

Sr. Presidente.- El Sr. Pinto dice que hablo sobre Elliot una vez y luego le habló al ministro una vez, el ministro no recuerda la conversación tenida, pero recuerda la ira ante la noticia que era abogado de Elliott. Todos los

interrogados señalan que están convencidos que Pinto era abogado de Elliot. Nadie recuerda la fecha.

Sr. Cymrot.- El 6 de Febrero de 1998 recibí una llamada del Ministro Jorge Camet que le informo que Jaime Pinto se le había acercado para llegar a un acuerdo sobre el juicio abierto por Elliot Associates. El Ministro dijo que había instruido al Sr. Pinto que se retirase de la representación de Elliot Associates porque tenía información confidencial del ministerio en lo que concierne a la deuda externa peruana. El ministro estaba enojado que el Sr. Pinto esté representando a Elliott Associates. (interrogatorio Mark Cymrot mediante oficio 581-CI-EHB-CR-2003 del 7 de julio del 2003, pregunta 2.)

Preguntado antes Carlos Boloña sobre este mismo tema respondió:

Lo que preocupa es que un funcionario del MEF, Jaime Pinto, que había estado, yo lo conocí en 1991 – 92, que estaba asesorando, era asesor junior, había estado asesorando al gobierno peruano y había estado asesorando el Plan Brady cuando yo no estaba, este señor, me encuentro, que se pasa del gobierno peruano a asesor de Elliot y obviamente para mí este es un delito y este señor tiene que ser pues... (Carlos Boloña ante la Comisión Valencia Dongo, 27 de marzo 2002, p. 12)

La manera como esta información llegó al Ministerio de Economía fue mediante Mark Cymrot, el abogado litigante por la República del Perú quien puso en conocimiento este hecho. Esta es la respuesta que da a las preguntas formuladas por el Congresista Herrera mediante mediante oficio 581-CI-EHB-CR-2003 del 7 de julio del 2003, pregunta 5 y 6

Sr. Presidente.- ¿ Puede Usted confirmarnos como fue que le informó al Sr. Jalilie que el Sr. Pinto estaba actuando como abogado de Elliot Associates.

Sr. Cymrot.- Yo le informé de la representación del Sr. Pinto de Elliot Associates a Laura Fantossi que trabajaba con el Sr. Jalilie en ese momento.

Sr. Presidente.- ¿Podría decimos entre que fechas usted entiende que el Sr. Pinto fue abogado de Elliot Associates?

Sr. Cymrot.- El Sr. Pinto fue abogado para Elliott Associates entre febrero y marzo de 1998. Yo no sé si el Sr. Pinto represento a Elliott en algún otro período. (interrogatorio Mark Cymrot mediante oficio 581-CI-EHB-CR-2003 del 7 de julio del 2003, pregunta 5 y 6)

No cabe duda que Jaime Pinto representó los intereses de Elliot Associates LP. Adicionalmente hay movimientos migratorios de Pinto a Estados Unidos en marzo 29 marzo de 1998 al 1 de abril; y de 6 al 10 de febrero de 1996, fechas cercanas a los problemas con Elliot.

El Dr. Pinto terminó su relación con el estudio de abogados Muñiz, Luna Victoria, Forsyth, Pérez Taiman y es actualmente representante del Perú ante el Banco Interamericano de Desarrollo desde marzo del 2001.

El juicio de Elliot Associates, LP contra el Perú

Elliot Associates, LP abrió un juicio al Perú el 18 de octubre de 1996 y se inició la instrucción en febrero de 1998 y el primer fallo favorable al Perú se obtuvo en agosto de 1998. Elliot Associates apeló en ese momento y se revocó el fallo, habiendo obtenido en segunda instancia un fallo favorable el mes de octubre de 1999. Acto seguido, en Noviembre de 1999 procedió al embargo preventivo de las cuentas peruanas en Nueva York para hacer efectivo el pago de la deuda. Durante la primera parte del año 2000 se fue ampliando a otros países y en setiembre del 2000, Elliot Associates, LP fue pagado por el ministro Boloña, en contra de la opinión de los abogados por el Perú, tanto Señor Cymrot como el Señor Roger Thomas, quienes opinaban que se habría podido levantar dicho embargo. El motivo del pago según el Dr. Boloña fue la presión del embargo. La fecha coincide con las semanas que siguen a la renuncia de Fujimori a la presidencia y el llamado a las elecciones de marzo del 2001. (anexo 4)

Mark Cymrot dice en el *interrogatorio remitido con oficio 581-CI-EHB-CR-2003 del 7 de julio del 2003, pregunta 13*

Sr. Presidente.- *¿ La comisión entiende que usted afirma en octubre del 2002 junto con el Sr. Roger Thómas que la república no debería pagar a Elliot. Por qué cree usted que el ministro pagó a pesar de su opinión.*

Sr. Cymrot.- *En una conversación telefónica en Octubre del 2002 el Sr. Boloña nos informó que había llegado a un acuerdo con Elliot porque en su opinión el litigio no había ido bien y el no quería arriesgar una cesación de pagos de las deudas peruanas a los tenedores de bonos. En ese momento Elliot Associates había obtenido una orden de una corte de Bruselas Bélgica que obligaba los pagos de la república a sus tenedores de bonos. El Sr. Thomas y yo no estábamos de acuerdo con su razonamiento.*

Dice Jorge Camet ante el *Interrogatorio de la Sub Comisión Investigadora de las Denuncias Constitucionales N° 122-123 Presidida por Luis Heysen Zegarra, del 27 de Marzo del 2003, Pág. 8)*

El señor PRESIDENTE.— *En apreciación suya, ¿esta demanda del Grupo Elliot se perdió por una falta de una adecuada defensa ante las autoridades, ante las que se hizo la demanda?*

El señor CAMET DICKMANN.— *Yo diría que fue un descuido, porque había jurisprudencia al respecto.*

...

El señor PRESIDENTE.— *¿No consideró usted que era indispensable que el Swiss Bank debía informar a la Comisión Especial del Banco de la Nación sobre la colocación de papeles de la deuda a los inversionistas interesados en el proceso de privatización?*

El señor CAMET DICKMANN.— *No se lo solicitamos nunca y la verdad, que en aquellos momentos no consideramos indispensable que sus habituales compradores siguieran haciendo las operaciones de rutina, a nosotros no nos daba ninguna información valiosa de ningún tipo.*

Asimismo Jorge Camet dice ante la Comisión Valencia Dongo del 10 de abril del 2002 p.43

El señor PRESIDENTE.— *Cuándo usted estuvo en el ministerio y sucede este caso Elliot. ¿usted indicó que se tome alguna acción legal contra el Swiss Bank?*

El señor CAMET Dickman.- *No, porque esperábamos llegar a una situación en que tuviéramos mejor solución, como la tuviéramos en un caso igualito, Pravin Baker.....Y tenía la expectativa yo de que con Elliot podíamos hacer lo mismo. Entonces, estábamos en juicio. No estoy seguro si le ganamos también en la primera instancia, y creó que él ganó en la apelación; pero ya no era ministro, me hubiera gustado lograr lo que logramos con Pravin Baker.*

Sobre Elliot Associates, LP y su lobby

Elliot Associates, LP decidió no acogerse al Plan Brady (que implicaba una reducción de la deuda y una tasa de interés menor, pero con garantías mayores). La diferencia de Elliot Associates, LP con otros acreedores es que aparentemente actuó con el deliberado propósito de sacar una ganancia por encima del mercado después de haberse cerrado las consideraciones entre el gobierno deudor, el Perú y los acreedores a través de los *term sheet*. Elliot apeló el fallo en contra de ellos y ejerció presión sobre el tribunal en segunda instancia mediante un intento de cambio de legislación en el Estado de Nueva York sobre la doctrina Champerty. De otra parte contrató a Alexander Watson, ex embajador de USA en el Perú, como lobyista para ejercer influencias sobre el Departamento de Estado para que ellos presionaran al Perú por el pago íntegro. Watson había sido embajador de los Estados Unidos en el Perú desde fines de los años ochenta hasta luego del golpe de Estado de Fujimori en 1992.

Este caso también fue investigado por la Comisión Valencia Dongo y se han revisado los 15 interrogatorios respectivos. Además se ha conversado telefónicamente con el doctor Roger Thomas, asesor legal externo peruano en Nueva York, del Estudio de Abogados Cleary, Gottlieb, Steen & Hamilton. Sus declaraciones ha permitido configurar el caso de la siguiente manera.

Según Jorge Peschiera dijo:

*Lo que yo recuerdo es que se vio esto como un problema porque fue una sorpresa que esto ocurriera, ciertamente. Y lo que yo recuerdo es que se trató de usar el argumento de que **Elliot Associates, LP no podía comprar esta deuda porque no era una institución financiera. Y los contratos establecen que esta deuda se debe transar entre instituciones financieras.** (Interrogatorio de la comisión Valencia Dongo, del 9 de Abril del 2002 al Sr. Jorge Peschiera, Pág. 6)*

Las Conclusiones y Recomendaciones del Informe del MEF sobre el caso Elliot (anexo 5) y Pinto

Siendo la conclusión del caso Elliot y el pago de los 58 millones de dólares de parte de la República del Perú en las fechas en que el régimen de Fujimori estaba en fuga, el MEF produjo un informe detallado del caso Elliot donde se obvia la relación entre el Asesor Pinto y Elliot. Sin embargo, recomendaron al final en el numeral 4 que

habiendo tomado conocimiento de una asesoría a Elliot Associates LLP prestada por un ex asesor legal de este ministerio, tomará, de ser el caso, la acciones legales y administrativas que permitan la sanción.

Al revés de esta recomendación, el MEF procedió a nombrar a Jaime Pinto Tabini en abril del 2001 como representante del Perú ante el BID y no verificó formalmente mediante comunicaciones a Cymrot lo dicho en el numeral 4 mencionado.

ANEXO 1

CADENA DE CESIONES SEGUO EL PROCESO DE RECONCILIACION DEL J.P. MORGAN

00400

Nº	fecha	monto original	acreditor original	deudor	monto comprado	fecha	vendedor	comprador	fecha	comprador	Monto vendido a Elliot
1	31-May-83	31,600,000.00	chase	Bco. Nación	2,000,000.00	17/10/94	Lehman	SBC			2,000,000.00
2	31-May-83	4,800,000.00	crocker	Bco. Nación	130,000.00	17/10/94	Lehman	SBC			1,000,000.00
3	31-May-83	18,900,000.00	f. Natnl Bk of chicago	Bco. Nación	1,740,000.00	17/10/94	Lehman	SBC	1.3.98	Atlantic Security	
4	31-May-83	7,660,000.00	Well fargo	Bco. Nación	3,000,000.00	17/10/94	Lehman	SBC			
					1,800,000.00	09/12/94	Lehman	SBC		canje por bonos	1,000,000.00
					600,000.00	22/07/96	SBC	Gob del Peru			
					600,000.00	07/03/97	SBC				
					4,913,644.09	23/10/91	well fargo	SBC	16.12.92	Bco. Popular	
					1,377,254.29	19/02/92	leafwood	SBC	28.11.94	CS First Boston	
					1,000,000.00	04/02/94	SBC	Internacionale	17/10/94	SBC	
					1,413,644.09	10/02/94	SBC	Lehman			
					1,000,000.00	28/04/94	SBC	Bco. crédito refinadores			
					1,271,770.39	19/07/96	SBC	SBC			1,000,000.00
					641,873.70	22/07/96	SBC	Gob del Peru			1,095,407.00
					1,000,000.00	07/03/97	SBC	SBC			
					1,095,407.00	17/10/94	Lehman	SBC	29.05.90	midland	
5	31-May-83	3,910,000.00	Bankers Trust	Bco. Popular	1,000,000.00	30/03/90		samuel montagu			
6	31-May-83	1,810,000.00	Bco. Bilbao Viscaya	Bco. Popular	1,000,000.00	14/02/92		citibank			
					950,000.00	14/02/92		Bankers Trust			826,340.50
					50,000.00	19/02/92		SBC			950,000.00
					816,340.50	07/10/94		SBC			124,000.00
					950,000.00	17/10/94	Lehman	SBC			
7	31-May-83	124,000.00	Bk. Of California	Baco. Popular	124,000.00	17/10/94	Lehman	SBC	31.03.89	toronto	1,335,120.00
8	31-May-83	1,335,120.00	Bk. Of New. Englan	Bco. Popular	1,335,120.00	27/02/94	singer & friedlander	SBC			
					1,335,120.00	07/10/94	socimer	SBC			
					3,000,000.00	17/05/91	Bco. Aruba	SBC	23.03.94	Internacionale	
					1,000,000.00	14/06/91	Bco. Aruba	SBC	2.08.91	Bco. Popular	
					580,195.70	13/08/92	Bco. Aruba	couts			
					5,830,206.07	31/08/93	Bco. Aruba	Lehman			
					900,000.00	09/12/93	Bco. Aruba	Lehman			
					290,195.70	10/12/93	Bco. Aruba	Lehman			990,195.70
					700,000.00	16/06/94	first national bank	Lehman			87,480.00
					990,195.70	09/12/94	Lehman	SBC			
					87,480.00	09/12/94	Lehman	SBC			
10	31-May-83	370,000.00	EAB	Bco. Popular	796,007.00	14/11/94	socimer	SBC			396,007.00
11	31-May-83	796,000.00	Irving trust	Bco. Popular	400,000.00	19/07/96	SBC	refinadores del peru			
					396,007.00		SBC	SBC			
12	31-May-83	2,896,000.00	marine midland bank	Bco. Popular	2,896,000.00	30/03/90	banker trust company				946,000.00
					2,896,000.00	29/05/90	SBC				
					946,000.00	09/12/94	lehman				
					1,565,000.00	07/10/94	socimer	SBC			
					1,338,128.82	17/10/94	lehman	SBC			4,338,128.82
					1,000,000.00	09/12/94	lehman	SBC			200,000.00
					435,000.00	14/11/95	socimer	SBC			860,500.00
					200,000.00	07/10/94	socimer	SBC			
					860,500.00	17/10/94	lehman	Internacionale			1,000,000.00
14	31-May-83	3,200,000.00	nati bk of detroit	Bco. Popular	578,807.50	23/03/94	SBC	socimer	7.10.94	SBC	
15	31-May-83	860,500.00	nati bk of north am	Bco. Popular	1,000,000.00	30/09/92	cfi internaciona	SBC			372,779.96
16	31-May-83	1,000,000.00	northwest bk of minneapolis	Bco. Popular	720,000.00	19/12/90	deutsch sudamerikanise	SBC			170,720.04
					372,779.96	17/10/94	lehman	SBC			
17	31-May-83	1,500,000.00	pittsburgh nati bk	Bco. Popular	372,779.96	17/10/94	lehman	SBC			18,692,679.02
18	31-May-83	170,000.00	shawmut bk of	Bco. Popular	170,720.04	17/10/94	lehman	SBC			

CESION DE PAPELES DE LA DEUDA : CASO ELLIOTVENTA DE PAPELES DE DEUDA : SOCIMER INTERNACIONAL A SWISS BANK

DEUDOR /ACREEDOR ORIGINAL	FECHA	MONTO	VENDEDOR	FECHA	PEN VENTA
Bco Popular/ Bco New England 1.3 MM	07/10/1994	1,335,120.00	SOCIMER	30/09/1992	ING
Bco Popular/ Irving Trust Co 0.7 MM	14/11/1994	396,007.00	SOCIMER	30/09/1992	ING
Bco Popular/ Bco Bilbao Visc 1.8 MM	07/10/1994	826,340.50	SOCIMER	30/09/1992	ING
Bco Popular/ Mellon Bank 14.21 MM	07/10/1994	1,565,000.00	SOCIMER	30/09/1992	ING
Bco Popular/ Mellon Bank 14.21 MM	14/11/1994	435,000.00	SOCIMER	30/09/1992	ING
Bco Popular/ National Bk Detroit 3.2 MM	07/10/1994	200,000.00	SOCIMER	30/09/1992	ING
Bco Popular/ Northwes OF Minn 2.5 M	07/10/1994	1,000,000.00	SOCIMER	30/09/1992	ING
TOTAL		5,757,467.50			

CASO ELLIOT

CESION DE PAPELES DE LA DEUDA : LEHMAN COMMERZBANK OPERACIONES ANTERIORES

VENTA DE PAPELES DE DEUDA : LEHMAN COMMERZBANK OPERACIONES ANTERIORES		FECHA	MONTO	VENDEDOR	FECHA	PEN VENTA
DEUDOR /ACREEDOR ORIGINAL						
Bco Nación/Chase Mnhattan	31.6 MM	17/10/1994	2,000,000.00	LEHMAN	27/01/1994	Chase Manhatt
Bco Nación/Crocker Nat. Bk	4.8 MM	17/10/1994	1,000,000.00	LEHMAN	06/04/1994	Midland Bank
Bco Nación/Firts Nat. Bank	18.9 MM	17/10/1994	1,000,000.00	LEHMAN	21/04/1994	Pacif Overseas
Bco Nación/Wells Fargo Bk	7.6 MM	17/10/1994	1,000,000.00	LEHMAN	29/09/1993	Firts Nat Bank
Bco Popular/ Bco Bilbao Visc	1.8 MM	17/10/1994	950,000.00	LEHMAN	16/06/1993	Firts Nat Bank
Bco Popular/ Bco California	0.12 MM	17/10/1994	124,000.00	LEHMAN	16/06/1993	Firts Nat Bank
Bco Popular/ Banquer Trust Co	3.9 MM	17/10/1994	1,095,407.50	LEHMAN	09/12/1993	Bco Consol Ar
Bco Popular/ Continental Illinois	10.5 MM	09/12/1994	990,195.70	LEHMAN	09/12/1993	Bco Consol Ar
Bco Popular/ EAB	0.3 MM	09/12/1994	87,480.00	LEHMAN	10/12/1993	Bco Consol Ar
Bco Popular/ Marine Midland Bk	2.8 MM	09/12/1994	946,000.00	LEHMAN	16/06/1994	Firts Nat Bank
Bco Popular/ Mellon Bank	14.21 MM	17/10/1994	1,338,000.00	LEHMAN	26/11/1993	Swiss Bank
Bco Popular/ Mellon Bank	14.21 MM	09/12/1994	1,000,000.00	LEHMAN	10/12/1993	Bco Consol Ar
Bco Popular/ Nat Bk North Amer	0.8 MM	17/10/1994	860,500.00	LEHMAN	16/06/1994	Firts Nat Bank
Bco Popular/ Pittsburgh Nat Bk	1.5 MM	17/10/1994	372,779.96	LEHMAN	16/06/1994	Firts Nat Bank
Bco Popular/ Shawmut Bk Boston	2.3 M	17/10/1994	170,720.04	LEHMAN	16/06/1994	Firts Nat Bank
			<u>12,935,083.20</u>			

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
 PERU AGENCY RECONCILIATION TRACKING SYSTEM
 TRADING HISTORY (INTERNAL USE)
 (CHRONOLOGICAL)

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DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		FEES RGV6
								NTC	JRT	
AMRO 31-OCT-83 800M	DGU	0.00	V	31-OCT-83	450,000.00	AMSTERDAM-ROTTERDAM ORIGINAL LENDING ***	AMSTERDAM-ROTTERDAM	"N"	"N"	N/A
			V	06-MAY-86	450,000.00	AMSTERDAM-ROTTERDAM	ABN AMRO BANK NV	"N"	"N"	N/A
			V	07-MAR-87	450,000.00	AMSTERDAM-ROTTERDAM CANCELLATION	AMSTERDAM-ROTTERDAM CANCELLATION	"N"	"N"	N/A
		0.00				(2 Assignments)				
		0.00				(2 Assignments For DGU)				
						10,363.31 *** ORIGINAL LENDING ***	COMMERZBANK	"N"	"N"	N/A
						101,062.89 *** ORIGINAL LENDING ***	COMMERZBANK	"N"	"N"	N/A
						111,428.00 COMMERZBANK	ANSBACHER CAYMAN LIMITED	Y	"N"	N/A
						111,428.00 ANSBACHER CAYMAN LIMITED	ANSBACHER CAYMAN LIMITED	"N"	"N"	N/A
						(2 Assignments)				
						34,975.34 *** ORIGINAL LENDING ***	COMMERZBANK	"N"	"N"	N/A
						93,375.86 *** ORIGINAL LENDING ***	COMMERZBANK	"N"	"N"	N/A
						128,351.00 COMMERZBANK	ANSBACHER CAYMAN LIMITED	Y	"N"	N/A
						128,351.00 ANSBACHER CAYMAN LIMITED	ANSBACHER CAYMAN LIMITED	"N"	"N"	N/A
						(2 Assignments)				
						481,748.00 *** ORIGINAL LENDING ***	COMMERZBANK	"N"	"N"	N/A
						481,748.00 COMMERZBANK	ANSBACHER CAYMAN LIMITED	Y	"N"	N/A
						481,748.00 ANSBACHER CAYMAN LIMITED	ANSBACHER CAYMAN LIMITED	"N"	"N"	N/A
						(2 Assignments)				
						95,270.00 *** ORIGINAL LENDING ***	COMMERZBANK	"N"	"N"	N/A
						95,270.00 COMMERZBANK	ANSBACHER CAYMAN LIMITED	Y	"N"	N/A
						95,270.00 ANSBACHER CAYMAN LIMITED	ANSBACHER CAYMAN LIMITED	"N"	"N"	N/A
						(2 Assignments)				
						47,500.00 *** ORIGINAL LENDING ***	COMMERZBANK	"N"	"N"	N/A
						47,500.00 COMMERZBANK	ANSBACHER CAYMAN LIMITED	Y	"N"	N/A
						47,500.00 ANSBACHER CAYMAN LIMITED	ANSBACHER CAYMAN LIMITED	"N"	"N"	N/A
						(2 Assignments)				
						370,500.48 *** ORIGINAL LENDING ***	COMMERZBANK	"N"	"N"	N/A
						370,500.48 DEUTSCH-SUDAMERIKANISCHE DRESDNER BANK	DEUTSCH-SUDAMERIKANISCHE DRESDNER BANK	"N"	"N"	N/A

"N" - Documentation Not Received

"D" - Documentation Pending Amendment

"A" - Documentation Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		FEES RCVD	N/A
								NTC	"N"		
DEUTSCHE SUDAMERIKANISCHE 13-JUN-83	DMK	0.00	V	07-MAR-87	370,600.48	DRESNER BANK	CANCELLATION	"N"	"N"		N/A
(2 Assignments)											
DEUTSCH SUDAMER. 05-NOV-79 5MM	DMK	0.00	V	06-NOV-79	2,173,051.40	ORIGINAL LENDING ***	DEUTSCH-SUDAMERIKANISCHE BANQUE PARIBAS, GRAND	"N"	"N"		N/A
				V 22-MAR-84	2,173,051.40	DEUTSCH-SUDAMERIKANISCHE BANQUE PARIBAS, GRAND	SWISS BANK CORPORATION, CANCELLATION	Y	Y		500
				V 27-APR-85	2,173,051.40	BANQUE PARIBAS, GRAND	SWISS BANK CORPORATION, CANCELLATION	"N"	"N"		N/A
				V 07-MAR-87	2,173,051.40	SWISS BANK CORPORATION, CANCELLATION		"N"	"N"		N/A
(3 Assignments)											
DEUTSCH SUDAMER. 10-MAR-80 17.32-MM	DMK	0.00	V	10-MAR-80	13,975,820.74	ORIGINAL LENDING ***	DEUTSCH-SUDAMERIKANISCHE SIEMENS	"N"	"N"		N/A
				V 18-OCT-81	5,670,174.14	DEUTSCH-SUDAMERIKANISCHE SIEMENS	DEUTSCH-SUDAMERIKANISCHE SIEMENS	Y	Y		500
				V 23-JUN-83	6,670,174.14	SIEMENS	DEUTSCH-SUDAMERIKANISCHE BANQUE PARIBAS, GRAND	Y	Y		500
				V 23-MAR-84	13,975,820.74	DEUTSCH-SUDAMERIKANISCHE BANQUE PARIBAS, GRAND	SWISS BANK CORPORATION, CANCELLATION	"N"	"N"		N/A
				V 27-APR-85	13,975,820.74	BANQUE PARIBAS, GRAND		"N"	"N"		N/A
				V 07-MAR-87	13,975,820.74	SWISS BANK CORPORATION, CANCELLATION		"N"	"N"		N/A
(5 Assignments)											
PERU / DG / BHF 22-DEC-82 DMK 9MM	DMK	0.00	U	22-DEC-82	2,000,000.00	ORIGINAL LENDING ***	BHF BANK, JERSEY LIMITED	"N"	"N"		N/A
				U 22-DEC-82	7,000,000.00	ORIGINAL LENDING ***	DG BANK INTERNATIONAL	"N"	"N"		N/A
				V 19-DEC-85	7,000,000.00	DG BANK INTERNATIONAL	DG BANK, FRANKFURT	Y	Y		500
				V 24-FEB-86	2,000,000.00	BHF BANK, JERSEY LIMITED	BHF BANK, FRANKFURT	Y	Y		500
				V 06-DEC-84	7,000,000.00	DG BANK, FRANKFURT	MORGAN GUARANTY TRUST	Y	Y		500
				V 06-DEC-84	7,000,000.00	MORGAN GUARANTY TRUST	SWISS BANK CORPORATION, CANCELLATION	"N"	"N"		N/A
				V 07-MAR-87	2,000,000.00	BHF BANK, FRANKFURT	CANCELLATION	"N"	"N"		N/A
				V 07-MAR-87	7,000,000.00	SWISS BANK CORPORATION, CANCELLATION		"N"	"N"		N/A
(8 Assignments)											
(25 Assignments For DMK)											
Total For DMK		0.00									
TROPERU / SWISS BANK 27-JUL-80 .19-MM	SSF	0.00	V	27-JUL-80	112,657.00	ORIGINAL LENDING ***	SWISS BANK CORPORATION	"N"	"N"		N/A
				V 24-APR-86	112,657.00	SWISS BANK CORPORATION	SWISS BANK CORPORATION, CANCELLATION	"N"	"N"		N/A
				V 07-MAR-87	112,657.00	SWISS BANK CORPORATION, CANCELLATION		"N"	"N"		N/A
(2 Assignments)											
PACIFICO / SWISS BANK 16-AUG-79 2.26-MM	SSF	0.00	V	16-AUG-79	0.00	ORIGINAL LENDING ***	SWISS BANK CORPORATION	"N"	"N"		N/A

Note: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

ACCOUNT DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JRT	FEES RCVD
...CIFICO / SWISS BANK 16-AUG-79 3.88+MM	SSF	0.00	V	19-AUG-79	640,516.67 *** ORIGINAL LENDING ***	SWISS BANK CORPORATION	SWISS BANK CORPORATION	"N"	N/A
			V	19-OCT-86	31,700.00 SWISS BANK CORPORATION	CANCELLATION	CANCELLATION	"N"	N/A
			V	21-NOV-86	5,000.00 SWISS BANK CORPORATION	CANCELLATION	CANCELLATION	"N"	N/A
			V	07-MAR-87	811,818.67 SWISS BANK CORPORATION (3 Assignments)	CANCELLATION	CANCELLATION	"N"	N/A
AM PACIFICO / SWISS BANK 16-AUG-79 4.57+MM	SSF	0.00	V	19-AUG-79	0.00 *** ORIGINAL LENDING ***	SWISS BANK CORPORATION	SWISS BANK CORPORATION	"N"	N/A
REP OF PERU / BNP 02-JUL-81 18.82+MM	SSF	0.00	V	02-JUL-81	18,841,196.81 *** ORIGINAL LENDING ***	BANQUE NATIONALE DE PARIS	BANQUE NATIONALE DE PARIS	"N"	N/A
			V	07-MAR-87	18,841,196.81 BANQUE NATIONALE DE PARIS (1 Assignment)	CANCELLATION	CANCELLATION	"N"	N/A
REP OF PERU / BNP 26-JAN-82 54.48+MM	SSF	0.00	V	26-JAN-82	54,487,787.42 *** ORIGINAL LENDING ***	BANQUE NATIONALE DE PARIS	BANQUE NATIONALE DE PARIS	"N"	N/A
			V	07-MAR-87	54,487,787.42 BANQUE NATIONALE DE PARIS (1 Assignment)	CANCELLATION	CANCELLATION	"N"	N/A
OCIEDAD ELECTRICA AREQUIPA / UBS / SSF 3MM	SSF	0.00	U	19-APR-85	295,999.99 *** ORIGINAL LENDING ***	UNION BANK OF SWITZERLAND	UNION BANK OF SWITZERLAND	"N"	N/A
			V	07-MAR-87	295,999.99 UNION BANK OF SWITZERLAND (1 Assignment)	CANCELLATION	CANCELLATION	"N"	N/A
Total For SSF		0.00							
REP OF PERU / MIDLAND BK 09-SEP-83 406+MM	STG	0.00	V	09-SEP-83	406,817.00 *** ORIGINAL LENDING ***	MIDLAND BANK PLC	MIDLAND BANK PLC	"N"	N/A
			V	07-MAR-87	406,817.00 MIDLAND BANK PLC (1 Assignment)	CANCELLATION	CANCELLATION	"N"	N/A
Total For STG		0.00							
AGEROS AREQUIPA / INDOSEUZ 27-DEC-79 1.60MM	USD	0.00	U	27-DEC-79	285,714.18 *** ORIGINAL LENDING ***	BANQUE SUDAMERIS S.A.	BANQUE SUDAMERIS S.A.	"N"	N/A
			V	07-MAR-87	285,714.18 BANQUE SUDAMERIS (1 Assignment)	CANCELLATION	CANCELLATION	"N"	N/A
CCO INDUSTRIAL / BANCO IBEROAMERICA / 16-JUN-82 0.4 MM	USD	0.00	U	16-JUN-82	199,999.99 *** ORIGINAL LENDING ***	BANCO DE IBEROAMERICA, S.A.	BANCO DE IBEROAMERICA, S.A.	"N"	N/A

Note: V - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
 PERU AGENCY RECONCILIATION TRACKING SYSTEM
 TRADING HISTORY (INTERNAL USE)
 (CHRONOLOGICAL)

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CATEGORY: DIRECT	COAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		FEES RCVD
								NTC	Y/N	
	CO INDUSTRIAL / BANCO IBEROAMERICA / 16-JUN-82 0.4MM	USD	199,999.99	14-MAR-83 V 07-MAR-87	199,999.99	BANCO DE IBEROAMERICA, S.A.	MORGAN GUARANTY TRUST CANCELLATION	"N"	Y	N/A
						(2 Assignments)				
	CO INDUSTRIAL / CONTINENTAL ILLINOIS NAT 25JUL83 4.2MM	USD	3,530,454.56	25-JUL-83 V 26-JUN-86 V 07-MAR-87	3,530,454.56	CONTINENTAL ILLINOIS BANK OF AMERICA ILLINOIS CANCELLATION	CONTINENTAL ILLINOIS BANK OF AMERICA ILLINOIS CANCELLATION	"N"	Y	N/A
						(2 Assignments)				
	CO INDUSTRIAL / EULA 04-JAN-83 .250M	USD	0.00	04-JAN-83	0.00	ORIGINAL LENDING ***	EURO-LATINAMERICAN BANK	"N"	Y	N/A
						(2 Assignments)				
	CO INDUSTRIAL / EULA 04-JAN-83 .500MM	USD	0.00	04-JAN-83	0.00	ORIGINAL LENDING ***	EURO-LATINAMERICAN BANK	"N"	Y	N/A
						(2 Assignments)				
	CO INDUSTRIAL / EULABANK 16JAN82 1.386MM	USD	138,642.26	16-JAN-82 V 29-JUN-86 V 02-DEC-84 V 07-MAR-87	138,642.26	EURO-LATINAMERICAN BANK DEUTSCH-SUDAMERIKANISCHE DRESNER BANK CANCELLATION	EURO-LATINAMERICAN BANK DEUTSCH-SUDAMERIKANISCHE DRESNER BANK CANCELLATION	"N"	Y	N/A
						(3 Assignments)				
	CO "NERO" / BANCO EXTERIOR DE LOS AND Y ESPA 03-FEB-83	USD	3,888,888.80	03-FEB-83 V 07-MAR-87	3,888,888.80	ORIGINAL LENDING *** BANCO EXTERIOR DE LOS	BANCO EXTERIOR DE LOS CANCELLATION	"N"	Y	N/A
						(1 Assignment)				
	CO NACION / BK OF AMERICA 01-APR-77 1.85MM	USD	142,461.52	01-APR-77 V 18-NOV-83 V 18-NOV-83 V 07-MAR-87	142,461.52	ORIGINAL LENDING *** BANK OF AMERICA BANK OF AMERICA NATIONAL MORGAN GUARANTY TRUST CANCELLATION	BANK OF AMERICA BANK OF AMERICA NATIONAL MORGAN GUARANTY TRUST CANCELLATION	"N"	Y	N/A
						(3 Assignments)				
	CO NACION / BNE PARIBAS 05-DEC-82 .90MM	USD	900,000.00	05-DEC-82 V 01-JUL-82 V 18-NOV-84 V 15-NOV-84 V 15-NOV-84 V 15-NOV-84	900,000.00	ORIGINAL LENDING *** BANQUE PARIBAS, GUERNSEY BANQUE PARIBAS BANQUE PARIBAS BANQUE PARIBAS UNIDENTIFIED CREDITOR	BANQUE PARIBAS COMPAGNIE FINANCIERE UNIDENTIFIED CREDITOR UNIDENTIFIED CREDITOR UNIDENTIFIED CREDITOR BANQUE NATIONALE DE PARIS	"N"	Y	N/A

Documentations Received A - Documentation Pending Amendment "N" - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
 PERU AGENCY RECONCILIATION TRACKING SYSTEM
 TRADING HISTORY (INTERNAL USE)
 (CHRONOLOGICAL)

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LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ASSIGN.	DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JNT	FEES RCVD
BANCO NACION / WELLS FARGO / 30-NOV-78 25MM	USD	1,000,000.00	V	31-DEC-83	687,200.00	NATIONAL BANK OF NORTH	NATIONAL WESTMINSTER	"N"	N/A
			V	25-SEP-89	687,200.00	NATIONAL WESTMINSTER	SALOMON BROTHERS INC	Y	500
			V	27-OCT-89	687,200.00	SALOMON BROTHERS INC	BANCO EXTERIOR DE ESPANA	Y	
			V	22-DEC-88	1,000,800.00	NEDERLANDSCHE	MARCO INTERNATIONAL BANK	Y	
			V	22-DEC-88	1,000,800.00	WELLS FARGO BANK N.A.	NEDERLANDSCHE	Y	
			U	19-JAN-90	1,000,800.00	INARCO INTERNATIONAL BANK	PRIVATE TRUST	"N"	
			V	04-APR-91	1,668,000.00	BANCO DE LA PROVINCIA DE	BANKERS TRUST COMPANY	Y	
			V	10-MAY-91	1,668,000.00	SECURITY PACIFIC NATIONAL	MOUNTAIN TRADERS S.A.	Y	
			V	03-JUN-91	1,668,000.00	BANKERS TRUST COMPANY	SWISS BANK CORPORATION,	Y	
			V	03-JUN-91	1,668,000.00	MOUNTAIN TRADERS S.A.	SWISS BANK CORPORATION,	Y	
			V	13-SEP-91	1,000,800.00	PRIVATE TRUST	CITIBANK, N.A. NASSAU	Y	500
			V	28-NOV-91	687,200.00	BANCO EXTERIOR DE ESPANA	BANKERS TRUST COMPANY	Y	N/A
			V	03-AUG-92	1,668,000.00	BANCO DI ROMA SPA	BANCA DI ROMA, NEW YORK	"N"	
			V	02-DEC-93	1,668,000.00	SWISS BANK CORPORATION,	BANCO INTERBANKING	Y	
			V	09-DEC-93	1,668,000.00	SWISS BANK CORPORATION,	BANKERS TRUST COMPANY	Y	
			V	22-MAR-94	1,568,000.00	DX BANK DEUTSCHE	MORGAN GUARANTY TRUST	Y	
			V	30-NOV-94	1,668,000.00	BANCO INTERBANKING	BANKERS TRUST COMPANY	Y	
			V	10-JAN-95	1,668,000.00	MORGAN GUARANTY TRUST	SWISS BANK CORPORATION,	Y	500
			V	30-MAY-95	333,600.00	BANKERS TRUST COMPANY	DLJ EMERGING MARKETS LDC	Y	500
			V	18-JUL-95	333,600.00	DLJ EMERGING MARKETS LDC	SWISS BANK CORPORATION,	Y	500
			V	29-SEP-95	3,688,600.00	BANKERS TRUST COMPANY	LAZARD BROTHERS & CO LTD.	Y	500
			V	29-SEP-95	3,688,600.00	LAZARD BROTHERS & CO LTD.	DLJ EMERGING MARKETS LDC	Y	500
			V	07-MAR-97	1,668,000.00	BANCA DI ROMA, NEW YORK	CANCELLATION	"N"	N/A
			V	07-MAR-97	1,000,800.00	CITIBANK, N.A. NASSAU	CANCELLATION	"N"	N/A
			V	07-MAR-97	3,688,600.00	DLJ EMERGING MARKETS LDC	CANCELLATION	"N"	N/A
			V	07-MAR-97	2,001,600.00	SWISS BANK CORPORATION,	CANCELLATION	"N"	N/A
						(26 Assignments)			
			V	19-MAR-84	42,948,14	ORIGINAL LENDING ***	ROYAL BANK OF CANADA (THE)	"N"	N/A
			V	24-APR-91	42,948,14	ROYAL BANK OF CANADA (THE)	MERRILL LYNCH BANK & TRUST	Y	N/A
			U	22-JUL-96	42,948,14	MERRILL LYNCH BANK & TRUST	MERRILL LYNCH, PIERCE,	"N"	N/A
			V	22-JUL-96	42,948,14	MERRILL LYNCH, PIERCE,	MERRILL LYNCH	Y	N/A
			V	07-MAR-97	42,948,14	MERRILL LYNCH	CANCELLATION	"N"	N/A
						(4 Assignments)			
			V	16-SEP-78	81,111.12	ORIGINAL LENDING ***	BANK OF LONDON 4	"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: DIRECT

ACCOUNT DESCRIPTION	CUR	OUTSTANDING AMOUNT	W/ ASSGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		FEES RCVD	
							NTC	JRT		
ENTROMN / BK OF LND & MONTREAL 18-SEP-78 -46MM	USD	1,000	V 05-JAN-94 V 05-JAN-94 V 07-MAR-97	51,111.12 51,111.12 51,111.12	BANK OF LONDON & MONTREAL PLC LLOYDS BANK PLC MORGAN GUARANTY TRUST	UNIDENTIFIED CREDITOR LLOYDS BANK PLC CANCELLATION	"N" "N" "N"		N/A N/A N/A	
(4 Assignments)										
ENTROMN / CROCKER NAT BANK 16-JUL-80 15MM	USD	0.00	V 15-JUL-80 V 25-JUL-86 V 20-DEC-84 V 23-DEC-84 V 19-MAR-85 V 25-OCT-85 V 25-OCT-85 V 24-NOV-85 V 28-NOV-85 V 28-NOV-85 V 27-JUN-86 V 06-JUL-86 V 08-JUL-86 V 08-JUL-86 V 07-MAR-87 V 07-MAR-87 V 07-MAR-87 V 07-MAR-87	13,333.33 13,333.33 1,666,666.67 1,666,666.67 1,666,666.67 1,666,666.67 1,666,666.67 1,666,666.67 1,666,666.67 1,666,666.67 2,500,000.00 3,666,666.67 3,666,666.67 3,666,666.67 3,666,666.67 6,333,333.33 1,666,666.67 1,666,666.67	CROCKER NATIONAL BANK MIDLAND BANK PLC PERU PRIVATIZATION FUND CHASE MANHATTAN BANK, N.A. CHASE MANHATTAN BANK, N.A. PERU PRIVATIZATION FUND MIDLAND BANK PLC MIDLAND BANK PLC SAMUEL MONTAGU & SWISS BANK CORPORATION, MORGAN GUARANTY TRUST PERU PRIVATIZATION FUND VAN ECK ASSOCIATES MIDLAND BANK PLC BANK OF AMERICA NT & SA CANCELLATION CANCELLATION CANCELLATION	"N" "N" Y Y "N" Y Y Y Y Y Y Y Y Y Y Y "N" "N" "N" "N"		N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A		
(17 Assignments)										
ENTROMN / CROCKER NAT BANK 15-JUL-80 15MM	USD	0.00	V 15-SEP-80 V 01-SEP-84 V 02-SEP-84 V 20-DEC-84 V 23-DEC-84 V 28-DEC-84 V 18-MAR-85 V 28-JUL-85 V 28-SEP-85 V 28-SEP-85	15,000,000.00 900,000.00 766,666.67 648,484.81 848,484.81 1,500,000.00 848,484.81 1,500,000.00 1,500,000.00 1,500,000.00	ORIGINAL LENDING *** MIDLAND BANK PLC MIDLAND BANK PLC MIDLAND BANK PLC PERU PRIVATIZATION FUND MIDLAND BANK PLC CHASE MANHATTAN BANK, N.A. PERU PRIVATIZATION FUND SAMUEL MONTAGU & SWISS BANK CORPORATION, VAN ECK ASSOCIATES	MIDLAND BANK PLC PERU PRIVATIZATION FUND PERU PRIVATIZATION FUND PERU PRIVATIZATION FUND CHASE MANHATTAN BANK, N.A. PERU PRIVATIZATION FUND PERU PRIVATIZATION FUND SAMUEL MONTAGU & SWISS BANK CORPORATION, VAN ECK ASSOCIATES MORGAN GUARANTY TRUST	"N" Y Y Y Y Y Y Y Y Y		N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A 500 N/A N/A N/A N/A N/A N/A N/A N/A N/A 500	

N - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
 PERU AGENCY RECONCILIATION TRACKING SYSTEM
 TRADING HISTORY (INTERNAL USE)
 (CHRONOLOGICAL)

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LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JNT	FEES RCVD
CENTROMIN / MIDLAND BANK 15-JUL-80 15MM	USD	0.00	V	25-OCT-85	964,848.50	MIDLAND BANK PLC	PERU PRIVATIZATION FUND	Y	N/A
			V	25-OCT-85	1,666,666.70	MIDLAND BANK PLC	PERU PRIVATIZATION FUND	Y	N/A
			V	25-OCT-85	3,333,333.32	MIDLAND BANK PLC	PERU PRIVATIZATION FUND	Y	N/A
			V	24-NOV-85	3,333,333.32	PERU PRIVATIZATION FUND	SAMUEL MONTAGU &	Y	N/A
			V	24-NOV-85	3,333,333.32	SAMUEL MONTAGU &	SWISS BANK CORPORATION,	Y	N/A
			V	28-NOV-85	3,333,333.32	SWISS BANK CORPORATION,	MORGAN GUARANTY TRUST	Y	N/A
			V	27-JUN-86	5,000,000.00	MIDLAND BANK PLC	PERU PRIVATIZATION FUND	Y	500
			V	06-JUL-86	2,851,515.17	MIDLAND BANK PLC	VAN ECK ASSOCIATES	Y	N/A
			V	06-JUL-86	6,666,666.70	MIDLAND BANK PLC	VAN ECK ASSOCIATES	Y	N/A
			V	06-JUL-86	2,851,515.17	PERU PRIVATIZATION FUND	MIDLAND BANK PLC	Y	N/A
			V	06-JUL-86	6,666,666.70	PERU PRIVATIZATION FUND	MIDLAND BANK PLC	Y	500
			V	06-JUL-86	2,851,515.17	VAN ECK ASSOCIATES	BANK OF AMERICA NT & SA	Y	N/A
			V	06-JUL-86	6,666,666.70	VAN ECK ASSOCIATES	BANK OF AMERICA NT & SA	Y	N/A
			V	07-MAR-87	9,318,181.87	BANK OF AMERICA NT & SA	CANCELLATION	N	N/A
			V	07-MAR-87	4,833,333.32	MORGAN GUARANTY TRUST	CANCELLATION	N	N/A
			V	07-MAR-87	848,484.81	SWISS BANK CORPORATION,	CANCELLATION	N	N/A
									(25 Assignments)
CENTROMIN / SOVRAN BANK/CNTRL S. 25-FEB-82 23+MM	USD	0.00	V	25-FEB-82	132,410.11	ORIGINAL LENDING ***	SOVRAN BANK/CENTRAL	N	N/A
			V	31-OCT-86	132,410.11	SOVRAN BANK/CENTRAL	NATIONS BANK NA, SOUTH	N	N/A
			V	07-MAR-87	132,410.11	NATIONS BANK NA, SOUTH	CANCELLATION	N	N/A
									(2 Assignments)
CFNTROMIN / SOVRAN BANK/CNTRL S. 25-FEB-82 75+MM	USD	0.00	V	25-FEB-82	527,158.56	ORIGINAL LENDING ***	SOVRAN BANK/CENTRAL	N	N/A
			V	31-OCT-86	527,158.56	SOVRAN BANK/CENTRAL	NATIONS BANK NA, SOUTH	N	N/A
			V	07-MAR-87	527,158.56	NATIONS BANK NA, SOUTH	CANCELLATION	N	N/A
									(2 Assignments)
CIA MIN LOS MONTES / CROCKER NATL BNK 14-SEP-80 9MM	USD	0.00	V	14-SEP-80	4,545,454.55	ORIGINAL LENDING ***	CROCKER NATIONAL BANK	N	N/A
			V	14-DEC-88	4,545,454.55	CROCKER NATIONAL BANK	MIDLAND BANK PLC	N	N/A
			V	03-SEP-94	1,333,333.33	MIDLAND BANK PLC	PERU PRIVATIZATION FUND	Y	N/A
			V	20-DEC-94	484,848.52	MIDLAND BANK PLC	PERU PRIVATIZATION FUND	Y	N/A
			V	23-DEC-94	484,848.52	PERU PRIVATIZATION FUND	CHASE MANHATTAN BANK, N.A.	Y	N/A
			V	16-MAR-95	484,848.52	CHASE MANHATTAN BANK, N.A.	SWISS BANK CORPORATION,	Y	N/A
			V	25-OCT-95	909,090.90	MIDLAND BANK PLC	PERU PRIVATIZATION FUND	Y	N/A
			V	25-OCT-95	1,818,181.80	MIDLAND BANK PLC	PERU PRIVATIZATION FUND	Y	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

00410

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: DIRECT

TRAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	LV ASSIGN V	ASSIGN DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								NTC	FEE RCVD
A MIN LOS MONTES / CROCKER NATL BANK 14-SEP-90 9MM	USD								
		500.00	V	24-NOV-95	900,090.90	PERU PRIVATIZATION FUND	SAMUEL MONTAGU & SWISS BANK CORPORATION	Y	
			V	28-NOV-95	900,090.90	SAMUEL MONTAGU & SWISS BANK CORPORATION	MORGAN GUARANTY TRUST	Y	
			V	28-NOV-95	1,333,333.33	SWISS BANK CORPORATION	VAN ECK ASSOCIATES	Y	500
			V	08-JUL-96	1,818,181.80	MIDLAND BANK PLC	VAN ECK ASSOCIATES	Y	
			V	08-JUL-96	1,333,333.33	MIDLAND BANK PLC	MIDLAND BANK PLC	Y	
			V	08-JUL-96	1,818,181.80	PERU PRIVATIZATION FUND	BANK OF AMERICA INT & SA	Y	500
			V	08-JUL-96	1,333,333.33	VAN ECK ASSOCIATES	BANK OF AMERICA INT & SA	Y	500
			V	08-JUL-96	1,818,181.80	VAN ECK ASSOCIATES	CANCELLATION	"N"	N/A
			V	07-MAR-97	3,151,515.13	BANK OF AMERICA INT & SA	CANCELLATION	"N"	N/A
			V	07-MAR-97	900,090.90	MORGAN GUARANTY TRUST	CANCELLATION	"N"	N/A
			V	07-MAR-97	484,848.52	SWISS BANK CORPORATION	CANCELLATION	"N"	N/A
									(19 Assignments)
A MIN LOS MONTES / SECURITY PACIFIC 27-FEB-91 84MM	USD								
		0.00	V	27-FEB-91	322,828.08	ORIGINAL LENDING ***	SECURITY PACIFIC NATIONAL	"N"	N/A
			V	05-JUN-91	161,314.04	MOUNTAIN TRADERS S.A.	BAYSON INVESTMENTS INC	Y	
			V	05-JUN-91	322,828.08	SECURITY PACIFIC NATIONAL	MOUNTAIN TRADERS S.A.	Y	
			V	12-JAN-94	161,314.04	BAYSON INVESTMENTS INC	BANKERS TRUST COMPANY	Y	
			V	29-MAR-96	161,314.04	MOUNTAIN TRADERS S.A.	MOUNTAIN TRADERS S.A.	"N"	N/A
			V	24-APR-96	161,314.04	BANKERS TRUST COMPANY	BANKERS TRUST COMPANY	"N"	N/A
			V	24-APR-96	0.90	SECURITY PACIFIC NATIONAL	CANCELLATION	"N"	N/A
			V	07-MAR-97	161,314.04	BANKERS TRUST COMPANY	CANCELLATION	"N"	N/A
			V	07-MAR-97	161,314.04	MOUNTAIN TRADERS S.A.	CANCELLATION	"N"	N/A
									(8 Assignments)
OFFICE /MHT 02-MAR-93 6MM	USD								
		0.00	V	02-MAR-93	5,989,500.00	ORIGINAL LENDING ***	MANUFACTURERS HANOVER	"N"	N/A
			V	22-MAR-96	5,989,500.00	MANUFACTURERS HANOVER	CHEMICAL BANK NASSAU, NEW	"N"	N/A
			V	14-JUL-96	5,989,500.00	CHEMICAL BANK NASSAU, NEW	CHASE MANHATTAN BANK	"N"	N/A
			V	14-NOV-96	5,989,500.00	CHASE MANHATTAN BANK	CHASE MANHATTAN NASSAU,	"N"	N/A
			V	07-MAR-97	5,989,500.00	CHASE MANHATTAN NASSAU,	CANCELLATION	"N"	N/A
									(4 Assignments)
OFFICE /MHT 08-JAN-92 2.4MM	USD								
		0.00	V	08-JAN-92	2,057,142.88	ORIGINAL LENDING ***	MANUFACTURERS HANOVER	"N"	N/A
			V	23-MAR-96	2,057,142.88	MANUFACTURERS HANOVER	CHEMICAL BANK NASSAU, NEW	"N"	N/A
			V	14-JUL-96	2,057,142.88	CHEMICAL BANK NASSAU, NEW	CHASE MANHATTAN BANK	"N"	N/A
			V	14-NOV-96	2,057,142.88	CHASE MANHATTAN BANK	CHASE MANHATTAN NASSAU,	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: DIRECT	COW DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									JRT	FEES RCVD
	OFIDE /MKT 08-JAN-92 2.4MM	USD	30.00	V	07-MAR-97	2,057,142.88	CHASE MANHATTAN NASSAU,	CANCELLATION	"N"	N/A
							(4 Assignments)			
	2 / NAT WEST 04-MAY-91 2MM	USD	0.00	V	04-MAY-91	1,555,555.00	*** ORIGINAL LENDING ***	NATIONAL WESTMINSTER	"N"	N/A
				V	25-SEP-89	1,555,555.00	CONTINENTAL BANK N.A.	CARGILL FINANCIAL SERVICES	Y	500
				V	25-SEP-89	1,555,555.00	INTERNATIONAL	CONTINENTAL BANK N.A.	Y	500
				V	25-SEP-89	1,555,555.00	NATIONAL WESTMINSTER	INTERNATIONAL	"N"	N/A
				V	21-MAR-96	1,555,555.00	CARGILL FINANCIAL SERVICES	CARGILL FINANCIAL SERVICES	"N"	N/A
				V	07-MAR-97	1,555,555.00	CARGILL FINANCIAL SERVICES	CANCELLATION	"N"	N/A
							(5 Assignments)			
	ELECTROLIMA / CITIBANK 25-JUN-74 20MM	USD	0.00	V	25-JUN-74	3,500,000.00	*** ORIGINAL LENDING ***	CITIBANK N.A. INTERNATIONAL	"N"	N/A
			2.0	V	07-MAR-97	3,500,000.00	CITIBANK, N.A. INTERNATIONAL	CANCELLATION	"N"	N/A
							(1 Assignment)			
	ELECTROPERU / ANZ GRINDLAYS 11-JUN-92 4.92+MM	USD	0.00	V	11-JUN-92	4,625,000.00	*** ORIGINAL LENDING ***	ANZ GRINDLAYS BANK PLC	"N"	N/A
				V	11-MAR-96	4,625,000.00	ANZ GRINDLAYS BANK PLC	GRINDLAYS BANK PLC, NASSAU	"N"	N/A
				V	28-SEP-90	2,625,000.00	ANZ MERCHANT BANK LTD.	MANUFACTURERS HANOVER	"N"	N/A
				V	28-SEP-90	2,000,000.00	ANZ MERCHANT BANK LTD.	NMB POSTBANK GROEP N.V.,	"N"	N/A
				V	28-SEP-90	4,625,000.00	GRINDLAYS BANK PLC, NASSAU	ANZ MERCHANT BANK LTD.	"N"	N/A
				V	06-JUN-91	2,625,000.00	MANUFACTURERS HANOVER	CHEMICAL BANK	"N"	N/A
				V	27-AUG-91	2,000,000.00	CHEMICAL BANK	MORGAN STANLEY EMERGING	Y	500
				V	33-SEP-91	2,000,000.00	NMB POSTBANK GROEP N.V.,	MORGAN GUARANTY TRUST	"N"	N/A
				V	09-JAN-92	2,000,000.00	MORGAN STANLEY EMERGING	CITIBANK, N.A. NASSAU	Y	N/A
				V	21-JAN-92	2,000,000.00	CITIBANK, N.A. NASSAU	SWISS BANK CORPORATION,	"N"	N/A
				V	11-JAN-93	2,000,000.00	SWISS BANK CORPORATION,	BEAR STEARNS GLOBAL ASSET	Y	N/A
				V	18-NOV-94	625,000.00	CHEMICAL BANK	CHEMICAL BANK ASSET	"N"	N/A
				V	18-NOV-94	625,000.00	CHEMICAL BANK ASSET	SWISS BANK CORPORATION,	Y	500
				V	13-APR-95	2,000,000.00	MORGAN GUARANTY TRUST	SWISS BANK CORPORATION,	Y	500
				V	28-JUN-95	2,000,000.00	BEAR STEARNS GLOBAL ASSET	MORGAN STANLEY EMERGING	Y	500
				V	25-JAN-96	2,000,000.00	MORGAN STANLEY EMERGING	CARGILL FINANCIAL SERVICES	Y	500
				V	07-MAR-97	2,000,000.00	CARGILL FINANCIAL SERVICES	CANCELLATION	"N"	N/A
				V	07-MAR-97	2,625,000.00	SWISS BANK CORPORATION,	CANCELLATION	"N"	N/A
							(17 Assignments)			
	ELECTROPERU / BCO DO BRASIL 16-OCT-79 40MM	USD	0.01	V	16-OCT-79	25,128,960.97	*** ORIGINAL LENDING ***	BANCO DO BRASIL S.A., GRAND	"N"	N/A
				V	07-MAR-97	25,128,960.96	BANCO DO BRASIL S.A., GRAND	CANCELLATION	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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27-MAR-97
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LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JRT	FEES NCVD
ELECTROPERU / BCO DO BRASIL 25-MAY-81 4.44MM	USD	0.00	V	29-MAY-81	2,880,000.00	ORIGINAL LENDING ***	BANCO DO BRASIL S.A., GRAND	N*	N/A
			V	07-MAR-87	3,880,000.00	BANCO DO BRASIL S.A., GRAND CANCELLATION	CANCELLATION	N*	N/A
ELECTROPERU / BK OF NOVA SCOTIA 01-NOV-79 3.82+MM	USD	0.00	V	01-NOV-79	2,497,023.00	ORIGINAL LENDING ***	BANK OF NOVA SCOTIA (THE)	N*	N/A
			V	26-JUL-86	2,497,023.00	BANK OF NOVA SCOTIA (THE)	BANK OF NOVA SCOTIA	N*	N/A
			V	07-MAR-87	2,497,023.00	BANK OF NOVA SCOTIA, CANCELLATION	CANCELLATION	N*	N/A
ELECTROPERU / BK OF TOKYO PAN. 01-FEB-79 10MM	USD	0.00	V	01-FEB-79	8,000,000.00	ORIGINAL LENDING ***	BANK OF TOKYO LTD. (THE),	N*	N/A
			V	30-OCT-85	6,000,000.00	BANK OF TOKYO LTD. (THE),	MARUBENI INTERNATIONAL	N*	N/A
			V	04-AUG-86	6,000,000.00	CHEMICAL BANK ASSET	SWISS BANK CORPORATION,	Y	
			V	04-AUG-86	8,000,000.00	CHEMICAL BANK, TOKYO	CHEMICAL BANK ASSET	Y	
			V	04-AUG-86	6,000,000.00	MARUBENI INTERNATIONAL	CHEMICAL BANK, TOKYO	Y	
			V	07-MAR-87	8,000,000.00	SWISS BANK CORPORATION, CANCELLATION	CANCELLATION	N*	N/A
ELECTROPERU / COMMERZBANK INTL 10-JAN-83 4.05MM	USD	0.00	V	10-JAN-83	3,603,378.31	ORIGINAL LENDING ***	COMMERZBANK	N*	N/A
			V	30-DEC-86	3,603,378.31	COMMERZBANK	SWISS BANK CORPORATION,	N*	N/A
			V	07-OCT-83	534,649.64	SWISS BANK CORPORATION,	CONTINENTAL BANK N.A.	N*	N/A
			V	10-NOV-83	3,068,728.67	SWISS BANK CORPORATION,	LEHMAN COMMERCIAL PAPER	N*	N/A
			V	18-APR-84	534,649.64	CONTINENTAL BANK N.A.	TCW AMERICAS DEVELOPMENT	N*	N/A
			V	22-AUG-84	3,068,728.67	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION,	N*	N/A
			V	07-MAR-87	3,068,728.67	SWISS BANK CORPORATION, CANCELLATION	CANCELLATION	N*	N/A
ELECTROPERU / CONTINENTAL ILLINOIS 14-OCT-83 10MM	USD	0.00	V	14-OCT-83	10,000,000.00	ORIGINAL LENDING ***	CONTINENTAL ILLINOIS	N*	N/A
			V	09-NOV-84	10,000,000.00	CONTINENTAL ILLINOIS	COUTTS & CO. (U.S.A.)	N*	N/A
			V	09-NOV-84	10,000,000.00	COUTTS & CO. (U.S.A.)	MORGAN GUARANTY TRUST	N*	N/A
			V	07-MAR-87	10,000,000.00	MORGAN GUARANTY TRUST	CANCELLATION	N*	N/A
			V	30-JUN-80	2,907,062.00	ORIGINAL LENDING ***	ROYAL BANK OF CANADA (THE)	N*	N/A
			V	24-JAN-81	2,907,062.00	ROYAL BANK OF CANADA (THE)	MERRILL LYNCH BANK & TRUST	N*	N/A
			V	07-MAR-87	2,907,062.00	ROYAL BANK OF CANADA (THE)	CANCELLATION	N*	N/A

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27-MAR-97
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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: DIRECT	LOAN DESCRIPTION	CLJR	OUTSTANDING AMOUNT	W/ ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		FEES RCVD
								JNT	HTC	
	ELECTROPERU / ROYAL BANK OF CANADA 30-JUN-80 3.5MM	USD	0.00	V 22-MAR-86 V 22-JUL-86 V 07-MAR-87	2,907,082.00 2,907,082.00 2,907,082.00	MERRILL LYNCH BANK & TRUST MERRILL LYNCH MERRILL LYNCH	MERRILL LYNCH MERRILL LYNCH CANCELLATION	"N" "Y" "N"	N/A 500 N/A	
	ELECTROPERU / WELLS FARGO 14-JUL-80 .88-MM	USD	100,000.08	V 14-JUL-80 V 05-NOV-81 V 07-MAR-87	654,848.72 534,848.64 534,848.64	ORIGINAL LENDING *** WELLS FARGO BANK N.A. SWISS BANK CORPORATION	WELLS FARGO BANK N.A. SWISS BANK CORPORATION CANCELLATION	"N" "Y" "N"	N/A N/A N/A	
	EMP PUB IND CACHIMAYO / MHT 15-DEC-82 .87-MM	USD	0.00	V 15-DEC-82 V 22-MAR-86 V 14-JUL-86 V 14-NOV-86 V 07-MAR-87	873,544.00 873,544.00 873,544.00 873,544.00 873,544.00	ORIGINAL LENDING *** MANUFACTURERS HANOVER CHEMICAL BANK NASSAU, NEW CHEMICAL BANK NASSAU, NEW CHASE MANHATTAN BANK CHASE MANHATTAN BANK CHASE MANHATTAN NASSAU,	MANUFACTURERS HANOVER CHEMICAL BANK NASSAU, NEW CHASE MANHATTAN BANK CHASE MANHATTAN BANK CANCELLATION	"N" "N" "N" "N" "N"	N/A N/A N/A N/A N/A	
	ENAFER / BANK NOVA SCOTIA 03-FEB-82 .752-MM	USD	0.00	V 03-FEB-82 V 26-JUL-86 V 07-MAR-87	648,835.78 648,835.78 648,835.78	ORIGINAL LENDING *** BANK OF NOVA SCOTIA (THE) BANK OF NOVA SCOTIA,	BANK OF NOVA SCOTIA (THE) BANK OF NOVA SCOTIA, CANCELLATION	"N" "N" "N"	N/A N/A N/A	
	ENAFER / BANK NOVA SCOTIA 03-FEB-82 1.2-MM	USD	0.00	V 03-FEB-82 V 26-JUL-86 V 07-MAR-87	1,053,044.79 1,053,044.79 1,053,044.79	ORIGINAL LENDING *** BANK OF NOVA SCOTIA (THE) BANK OF NOVA SCOTIA,	BANK OF NOVA SCOTIA (THE) BANK OF NOVA SCOTIA, CANCELLATION	"N" "N" "N"	N/A N/A N/A	
	ENAFER / BANK NOVA SCOTIA 18-MAR-82 .726-MM	USD	0.00	V 18-MAR-82 V 26-JUL-86 V 07-MAR-87	659,802.87 659,802.87 659,802.87	ORIGINAL LENDING *** BANK OF NOVA SCOTIA (THE) BANK OF NOVA SCOTIA,	BANK OF NOVA SCOTIA (THE) BANK OF NOVA SCOTIA, CANCELLATION	"N" "N" "N"	N/A N/A N/A	
	ENAFER / BANK NOVA SCOTIA 18-MAR-82 .427-MM	USD	0.00	V 18-MAR-82 V 26-JUL-86 V 07-MAR-87	378,023.87 378,023.87 378,023.87	ORIGINAL LENDING *** BANK OF NOVA SCOTIA (THE) BANK OF NOVA SCOTIA,	BANK OF NOVA SCOTIA (THE) BANK OF NOVA SCOTIA, CANCELLATION	"N" "N" "N"	N/A N/A N/A	

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: DIRECT

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JRT	FEES RCVD
ENAFER / BANK NOVA SCOTIA 24-APR-81 .589+MM	USD	0.00	V	24-APR-81	534,311.85 *** ORIGINAL LENDING ***	BANK OF NOVA SCOTIA (THE)	BANK OF NOVA SCOTIA (THE)	"N"	N/A
			V	26-JUL-86	534,311.86 BANK OF NOVA SCOTIA (THE)	BANK OF NOVA SCOTIA	BANK OF NOVA SCOTIA	"N"	N/A
			V	07-MAR-97	534,311.85 BANK OF NOVA SCOTIA	CANCELLATION	CANCELLATION	"N"	N/A
					(2 Assignments)				
ENAFER / BANK NOVA SCOTIA 24-APR-81 .781+MM	USD	0.00	V	24-APR-81	725,542.84 *** ORIGINAL LENDING ***	BANK OF NOVA SCOTIA (THE)	BANK OF NOVA SCOTIA (THE)	"N"	N/A
			V	26-JUL-86	725,542.84 BANK OF NOVA SCOTIA (THE)	BANK OF NOVA SCOTIA	BANK OF NOVA SCOTIA	"N"	N/A
			V	07-MAR-97	725,542.84 BANK OF NOVA SCOTIA	CANCELLATION	CANCELLATION	"N"	N/A
					(2 Assignments)				
ENAFER / BANK NOVA SCOTIA 24-APR-81 1.0+MM	USD	0.00	V	24-APR-81	842,310.84 *** ORIGINAL LENDING ***	BANK OF NOVA SCOTIA (THE)	BANK OF NOVA SCOTIA (THE)	"N"	N/A
			V	26-JUL-86	842,310.84 BANK OF NOVA SCOTIA (THE)	BANK OF NOVA SCOTIA	BANK OF NOVA SCOTIA	"N"	N/A
			V	07-MAR-97	842,310.84 BANK OF NOVA SCOTIA	CANCELLATION	CANCELLATION	"N"	N/A
					(2 Assignments)				
ENAFER / BANK NOVA SCOTIA 24-JAN-81 .455+MM	USD	0.00	V	24-JAN-81	427,183.46 *** ORIGINAL LENDING ***	BANK OF NOVA SCOTIA (THE)	BANK OF NOVA SCOTIA (THE)	"N"	N/A
			V	26-JUL-86	427,183.46 BANK OF NOVA SCOTIA (THE)	BANK OF NOVA SCOTIA	BANK OF NOVA SCOTIA	"N"	N/A
			V	07-MAR-97	427,183.46 BANK OF NOVA SCOTIA	CANCELLATION	CANCELLATION	"N"	N/A
					(2 Assignments)				
ENAFER / BCO ARABE ESPANOL 16-MAR-83 1.27MM	USD	0.00	V	16-MAR-83	1,295,454.02 *** ORIGINAL LENDING ***	BANCO ARABE ESPANOL, S.A.	BANCO ARABE ESPANOL, S.A.	"N"	N/A
			V	30-AUG-83	794,822.40 BANCO ARABE ESPANOL, S.A.	BANKERS TRUST COMPANY	BANKERS TRUST COMPANY	"N"	N/A
			U	26-MAR-96	794,822.40 BANKERS TRUST COMPANY	BANKERS TRUST COMPANY	BANKERS TRUST COMPANY	"N"	N/A
			V	07-MAR-97	461,851.82 BANCO ARABE ESPANOL, S.A.	CANCELLATION	CANCELLATION	"N"	N/A
			V	07-MAR-97	794,822.40 BANKERS TRUST COMPANY	CANCELLATION	CANCELLATION	"N"	N/A
					(4 Assignments)				
ENAFER / BCO DO BRASIL 04-DEC-81 3.98+MM	USD	0.00	V	04-DEC-81	3,986,041.00 *** ORIGINAL LENDING ***	BANCO DO BRASIL S.A., GRAND	BANCO DO BRASIL S.A., GRAND	"N"	N/A
			V	07-MAR-97	3,986,041.00 BANCO DO BRASIL S.A., GRAND	CANCELLATION	CANCELLATION	"N"	N/A
					(1 Assignment)				
ENAFER / BCO DO BRASIL 06-JAN-82 1.1+MM	USD	0.00	V	06-JAN-82	1,110,700.80 *** ORIGINAL LENDING ***	BANCO DO BRASIL S.A., GRAND	BANCO DO BRASIL S.A., GRAND	"N"	N/A
			V	07-MAR-97	1,110,700.80 BANCO DO BRASIL S.A., GRAND	CANCELLATION	CANCELLATION	"N"	N/A
					(1 Assignment)				
ENAFER / CREDITANSTALT 04-JAN-82 .9MM	USD	0.00	V	04-JAN-82	900,000.00 *** ORIGINAL LENDING ***	CREDITANSTALT-BANKVEREIN	CREDITANSTALT-BANKVEREIN	"N"	N/A
			V	25-JUL-86	900,000.00 CREDITANSTALT-BANKVEREIN	SINGER & FRIEDLANDER LTD.	SINGER & FRIEDLANDER LTD.	"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: DIRECT

COAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		FEES RCVD
								JNT	MTC	
ANAFER / CREDITANSTALT 04-JAN-82 .8MM	USD	0.00	V	25-JUL-86	900,000.00	BINGER & FRIEDLANDER LTD.	MARYLAND BANK	"N"	"N"	N/A
			V	04-SEP-86	900,000.00	MARYLAND BANK	BANCO DE LA NACION DEL	"Y"	"Y"	N/A
			V	04-DEC-86	900,000.00	MARYLAND BANK	MARYLAND BANK	"N"	"N"	N/A
			V	07-MAR-87	900,000.00	BANCO DE LA NACION DEL	CANCELLATION	"N"	"N"	N/A
						(5 Assignments)				
ANAFER / NATL BK CANADA 03-FEB-82 .501+MM	USD	0.00	V	03-FEB-82	431,090.49	ORIGINAL LENDING ***	NATIONAL BANK OF CANADA	"N"	"N"	N/A
			V	07-MAR-87	431,090.49	NATIONAL BANK OF CANADA	CANCELLATION	"N"	"N"	N/A
						(1 Assignment)				
ANAFER / NATL BK CANADA 03-FEB-82 .852+MM	USD	0.00	V	03-FEB-82	703,297.01	ORIGINAL LENDING ***	NATIONAL BANK OF CANADA	"N"	"N"	N/A
			V	07-MAR-87	703,297.01	NATIONAL BANK OF CANADA	CANCELLATION	"N"	"N"	N/A
						(1 Assignment)				
ANAFER / NATL BK CANADA 24-APR-81 .310+MM	USD	0.00	V	24-APR-81	284,795.85	ORIGINAL LENDING ***	NATIONAL BANK OF CANADA	"N"	"N"	N/A
			V	07-MAR-87	284,795.85	NATIONAL BANK OF CANADA	CANCELLATION	"N"	"N"	N/A
						(1 Assignment)				
ANAFER / NATL BK CANADA 24-APR-81 .392+MM	USD	0.00	V	24-APR-81	359,207.90	ORIGINAL LENDING ***	NATIONAL BANK OF CANADA	"N"	"N"	N/A
			V	07-MAR-87	359,207.90	NATIONAL BANK OF CANADA	CANCELLATION	"N"	"N"	N/A
						(1 Assignment)				
ANAFER / NATL BK CANADA 24-APR-81 .527+MM	USD	0.00	V	24-APR-81	483,895.22	ORIGINAL LENDING ***	NATIONAL BANK OF CANADA	"N"	"N"	N/A
			V	07-MAR-87	483,895.22	NATIONAL BANK OF CANADA	CANCELLATION	"N"	"N"	N/A
						(1 Assignment)				
ANAFER / NATL BK CANADA 24-APR-81 .567+MM	USD	0.00	V	24-APR-81	628,207.39	ORIGINAL LENDING ***	NATIONAL BANK OF CANADA	"N"	"N"	N/A
			V	07-MAR-87	628,207.39	NATIONAL BANK OF CANADA	CANCELLATION	"N"	"N"	N/A
						(1 Assignment)				
ANAFU / NAT WEST 01-JUN-82 4.29+MM	USD	0.00	V	01-JUN-82	4,259,363.43	ORIGINAL LENDING ***	NATIONAL WESTMINSTER	"N"	"N"	N/A
			V	25-SEP-89	4,259,363.43	CONTINENTAL BANK N.A.	CARGILL FINANCIAL SERVICES	"N"	"N"	N/A
			V	25-SEP-89	4,259,363.43	NATIONAL WESTMINSTER	CONTINENTAL BANK N.A.	"N"	"N"	N/A
			V	20-APR-95	4,259,363.43	CARGILL FINANCIAL SERVICES	SWISS BANK CORPORATION,	"N"	"N"	N/A
			V	07-MAR-87	4,259,363.43	SWISS BANK CORPORATION,	CANCELLATION	"N"	"N"	N/A
						(4 Assignments)				

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

00416

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: DIRECT

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JNT NTC	FEES RCVD
INTEL / AMRO / BEAL 17-SEP-92 1.68-MM	USD	1 0.06	V	17-SEP-92	967,810.32 *** ORIGINAL LENDING ***	ABN AMRO BANK NV		N*	N/A
			V	17-SEP-92	919,783.92 *** ORIGINAL LENDING ***	BANQUE EUROPEENNE POUR LANA		N*	N/A
			V	10-JUN-91	919,783.92 BANQUE EUROPEENNE POUR LANA	CANCELLATION		Y	N/A
			V	07-MAR-97	967,810.29 ABN AMRO BANK NV	CANCELLATION		N*	N/A
			V	07-MAR-97	919,783.99 LANA	CANCELLATION		N*	N/A
					(3 Assignments)				
PSA / BOE FRANCAISE ET ITALI 09-JUN-78 .20-MM	USD	0.00	V	09-JUN-78	18,422.41 *** ORIGINAL LENDING ***	BANQUE FRANCAISE ET LAZARD BROTHERS & CO LTD.		N*	N/A
			V	17-JUL-87	18,422.41 BANQUE FRANCAISE ET LAZARD BROTHERS & CO LTD.	INTERNATIONALE		N*	N/A
			V	23-OCT-91	18,422.41 LAZARD BROTHERS & CO LTD.	INTERNATIONALE		N*	N/A
			V	19-OCT-93	18,422.41 INTERNATIONALE	INTERNATIONALE		N*	N/A
			V	21-MAR-96	18,422.41 INTERNATIONALE	INTERNATIONALE		N*	N/A
			V	07-MAR-97	18,422.41 INTERNATIONALE	CANCELLATION		N*	N/A
					(5 Assignments)				
HERRERO / BK OF TOKYO LTD 08-JUN-82 1MM	USD	0.00	V	08-JUN-82	777,777.78 *** ORIGINAL LENDING ***	BANK OF TOKYO LTD. (THE)		N*	N/A
			V	01-APR-98	777,777.78 BANK OF TOKYO LTD. (THE)	BANK OF TOKYO - MITSUBISHI		N*	N/A
			V	07-MAR-97	777,777.78 BANK OF TOKYO - MITSUBISHI	CANCELLATION		N*	N/A
					(2 Assignments)				
UDUMIL / EULA BANK 06-JAN-81 1.65MM	USD	0.00	V	06-JAN-81	0.00 *** ORIGINAL LENDING ***	EURO-LATINAMERICAN BANK		N*	N/A
					(2 Assignments)				
LAJES / COMMERZBANK 04-JUL-74 10MM	USD	0.00	V	04-JUL-74	2,000,000.00 *** ORIGINAL LENDING ***	COMMERZBANK		N*	N/A
			V	05-SEP-90	200,000.00 COMMERZBANK	UNIDENTIFIED CREDITOR		N*	N/A
			V	05-SEP-90	200,000.00 INTERNATIONAL COMMERCIAL	MARINE MIDLAND BANK N.A.		N*	N/A
			V	05-SEP-90	200,000.00 MARINE MIDLAND BANK N.A.	MID PACIFIC BANK		N*	N/A
			V	05-SEP-90	200,000.00 UNIDENTIFIED CREDITOR	INTERNATIONAL COMMERCIAL		N*	N/A
			V	20-JUN-91	200,000.00 MID PACIFIC BANK	MORGAN GUARANTY TRUST		N*	N/A
			V	06-APR-93	1,000,000.00 COMMERZBANK	COMMERZBANK		N*	N/A
			V	09-APR-93	1,000,000.00 COMMERZBANK	SWISS BANK CORPORATION,		Y	N/A
			V	27-SEP-93	200,000.00 COMMERZBANK	BANK OF AMERICA ILLINOIS,		Y	N/A
			V	13-MAY-94	400,000.00 COMMERZBANK	CREDIT LYONNAIS, PARIS		N*	500
			V	13-MAY-94	400,000.00 CREDIT LYONNAIS, PARIS	INTERNATIONALE		Y	500
			V	28-JUN-94	200,000.00 COMMERZBANK	LLOYDS BANK PLC		Y	500
			V	28-JUN-94	200,000.00 LLOYDS BANK PLC	MORGAN GUARANTY TRUST		Y	500
			V	03-OCT-94	200,000.00 BANK OF AMERICA ILLINOIS,	SWISS BANK CORPORATION,		Y	500

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

00418

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JMT	FEE RCVD
MAJES / COMMERZBANK 04-JUL-74 10MM	USD	0.00	V	10-JAN-95	200,000.00	MORGAN GUARANTY TRUST	SWISS BANK CORPORATION,	Y	500
			V	09-FEB-95	200,000.00	MORGAN GUARANTY TRUST	SWISS BANK CORPORATION,	"N"	N/A
			V	16-SEP-96	400,000.00	INTERNATIONALE	INTERNATIONALE	"N"	N/A
			U	07-MAR-97	400,000.00	INTERNATIONALE	CANCELLATION	"N"	N/A
			U	07-MAR-97	1,600,000.00	SWISS BANK CORPORATION,	CANCELLATION	"N"	N/A
						(18 Assignments)			
REP OF PERU / ABN 20-JUN-79 4.5MM	USD	813,821.29	V	20-JUN-79	813,821.29	ALGEMENE BANK NEDERLAND	ALGEMENE BANK NEDERLAND	"N"	N/A
			V	08-MAY-96	813,821.29	ALGEMENE BANK NEDERLAND	ABN AMRO BANK NV	"N"	N/A
						(1 Assignment)			
REP OF PERU / AMERICAN SEC. BK 17-AUG-82 4.5MM	USD	716,158.00	V	17-AUG-82	4,488,140.87	AMERICAN SECURITY BANK,	AMERICAN SECURITY BANK,	"N"	N/A
			V	28-SEP-95	4,488,140.87	AMERICAN SECURITY BANK,	NATIONSBANK N.A. (FORMERLY	"N"	N/A
			V	22-NOV-96	3,771,964.87	NATIONSBANK N.A. (FORMERLY	CANCELLATION	"N"	N/A
						(2 Assignments)			
REP OF PERU / BANK OF AMERICA 20-DEC-74 10MM	USD	0.00	V	20-DEC-74	1,333,333.34	BANK OF AMERICA	BANK OF AMERICA	"N"	N/A
			V	18-NOV-95	1,333,333.34	BANK OF AMERICA	MORGAN GUARANTY TRUST	"N"	N/A
			V	07-MAR-97	1,333,333.34	MORGAN GUARANTY TRUST	CANCELLATION	"N"	N/A
						(2 Assignments)			
REP OF PERU / BCO ARABE ESPANOL 25-OCT-83 5MM	USD	0.00	V	25-OCT-83	4,859,245.87	ORIGINAL LENDING ***	BANCO ARABE ESPANOL, S.A.	"N"	N/A
			V	31-DEC-88	1,064,250.00	BANCO ARABE ESPANOL, S.A.	CAJA LABORAL POPULAR	"N"	N/A
			V	31-DEC-88	1,064,250.00	CAJA LABORAL POPULAR	GURIA CORP LTDA	"N"	N/A
			V	31-MAR-88	1,237,264.34	BANCO ARABE ESPANOL, S.A.	GURIA CORP LTDA	"N"	N/A
			V	14-MAY-83	3,664,256.99	BANCO ARABE ESPANOL, S.A.	BANCO DE NEGOCIOS	"N"	N/A
			V	14-MAY-88	2,361,524.24	GURIA CORP LTDA	BANCO ARABE ESPANOL, S.A.	"N"	N/A
			V	17-MAY-83	3,664,256.99	BANCO DE NEGOCIOS	SOCIMER INTERNACIONAL	"N"	N/A
			V	17-MAY-83	1,721,419.00	SOCIMER INTERNACIONAL	MORGAN GRENFELL & CO. LTD.	"N"	N/A
			V	21-OCT-83	2,442,837.99	SOCIMER INTERNACIONAL	SWISS BANK CORPORATION,	Y	500
			V	30-DEC-83	285,405.74	BANCO ARABE ESPANOL, S.A.	SOCIMER INTERNACIONAL	Y	500
			V	30-DEC-83	928,592.84	BANCO ARABE ESPANOL, S.A.	SOCIMER INTERNACIONAL	Y	500
			V	30-DEC-83	1,193,968.66	SOCIMER INTERNACIONAL	SALOMON BROTHERS INC	Y	500
			V	21-SEP-84	1,193,968.66	SALOMON BROTHERS INC	SWISS BANK CORPORATION,	Y	500
			V	07-JUN-86	1,221,419.00	MORGAN GRENFELL & CO. LTD.	MORGAN GRENFELL & CO.	"N"	N/A
			V	07-MAR-97	1,221,419.00	MORGAN GRENFELL & CO.	CANCELLATION	"N"	N/A
			V	07-MAR-97	3,638,828.87	SWISS BANK CORPORATION,	CANCELLATION	"N"	N/A

Note: *N* - Documentation Pending Assignment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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27-MAR-97
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CATEGORY: DIRECT

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION							
								JRT	FEES RCVD						
REP OF PERU / BCO DE INVERSION Y COM. EXT. S.A. 114+MM	USD	0.00	u	17-AUG-83	114,800.00	ORIGINAL LENDING ***	BANCO DE INVERSION Y	N*	N/A						
			v	07-MAR-87	114,800.00	BANCO DE INVERSION Y	CANCELLATION	N*	N/A						
(15 Assignments)															
REP OF PERU / BCO DE INVERSION Y COM. EXT. S.A. 22.35+MM	USD	0.00	u	08-MAY-84	22,356,012.19	ORIGINAL LENDING ***	BANCO DE INVERSION Y	N*	N/A						
			v	07-MAR-87	22,356,012.19	BANCO DE INVERSION Y	CANCELLATION	N*	N/A						
(1 Assignment)															
REP OF PERU / BCO DE INVERSION Y COM. EXT. S.A. 4.38+MM	USD	0.00	u	13-FEB-84	4,384,032.95	ORIGINAL LENDING ***	BANCO DE INVERSION Y	N*	N/A						
			v	07-MAR-87	4,384,032.95	BANCO DE INVERSION Y	CANCELLATION	N*	N/A						
(1 Assignment)															
REP OF PERU / BCO DE INVERSION Y COM. EXT. S.A. 4.46+MM	USD	0.00	u	19-AUG-83	4,452,109.11	ORIGINAL LENDING ***	BANCO DE INVERSION Y	N*	N/A						
			v	07-MAR-87	4,452,109.11	BANCO DE INVERSION Y	CANCELLATION	N*	N/A						
(1 Assignment)															
REP OF PERU / BCO DE INVERSION Y COM. EXT.S.A. 3.87+MM	USD	0.00	u	08-JAN-84	3,870,475.88	ORIGINAL LENDING ***	BANCO DE INVERSION Y	N*	N/A						
			v	07-MAR-87	3,870,475.88	BANCO DE INVERSION Y	CANCELLATION	N*	N/A						
(1 Assignment)															
RL PERU / BCO DO BRASIL 07-MAY-86 .99MM	USD	0.00	v	07-MAY-86	0.00	ORIGINAL LENDING ***	BANCO DO BRASIL S.A., GRAND	N*	N/A						
(2 Assignments)															
K. OF PERU / BCO EXT ESPANA 24-JAN-85 .71+MM	USD	0.00	u	24-JAN-85	708,715.38	ORIGINAL LENDING ***	BANCO EXTERIOR DE ESPANA	N*	N/A						
										v	31-OCT-94	708,715.38	BANCO EXTERIOR DE ESPANA	N*	N/A
								v	07-MAR-87	708,715.38	SWISS BANK CORPORATION, CANCELLATION	N*	N/A		
(2 Assignments)															
REP OF PERU / CANADIAN AMER. BK 02-NOV-82 3.88+MM	USD	0.00	v	02-NOV-82	3,884,869.00	ORIGINAL LENDING ***	CANADIAN AMERICAN BANK SA	N*	N/A						
										v	07-OCT-85	3,884,869.00	CANADIAN AMERICAN BANK SA	N*	N/A
										v	07-OCT-85	3,884,869.00	NORWEST AMERICAN	N*	N/A
										v	28-AUG-91	3,884,869.00	NORWEST AMERICAN	N*	N/A
										v	28-AUG-91	3,884,869.00	UNIDENTIFIED CREDITOR	N*	N/A
										v	16-SEP-81	2,009,480.00	CITIBANK, N.A. NASSAU	N*	N/A
							v	28-AUG-91	3,884,869.00	UNIDENTIFIED CREDITOR	N*	N/A			
							v	16-SEP-81	2,009,480.00	CITIBANK, N.A. NASSAU	N*	N/A			
							v	16-SEP-81	2,009,480.00	CITIBANK, N.A. NASSAU	N*	N/A			

N - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: DIRECT

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JNT	FEE'S RCVD.
REP OF PERU / CANADIAN AMER. BK 02-NOV-82 3.864MM	USD	*0.00	V	24-SEP-91	1,845,219.00	CITIBANK, N.A. NASSAU	REPRESENTACIONES RIVOL CA	"N"	N/A
			V	07-OCT-91	2,039,450.00	BANQUE PARIBAS, GRAND	MORGAN GUARANTY TRUST	"N"	N/A
			V	19-JUN-92	1,845,219.00	REPRESENTACIONES RIVOL CA	CITIBANK, N.A. NASSAU	"N"	N/A
			V	16-JUN-93	1,845,219.00	CITIBANK, N.A. NASSAU	FACTUAL OVERSEAS	"N"	N/A
			V	27-SEP-93	1,845,219.00	FACTUAL OVERSEAS	CITIBANK, N.A. NASSAU	"N"	N/A
			V	10-DEC-93	1,845,219.00	CITIBANK, N.A. NASSAU	OFFSHORE TRUST BANKING	"N"	N/A
			V	12-APR-94	1,000,000.00	OFFSHORE TRUST BANKING	SANTANDER MERCHANT BANK	"N"	N/A
			V	17-MAY-94	845,219.00	OFFSHORE TRUST BANKING	SALOMON BROTHERS INC	Y	500
			V	01-JUN-94	1,000,000.00	SANTANDER MERCHANT BANK	FEDERAL BANK LIMITED	"N"	N/A
			V	21-JUL-94	2,039,450.00	MORGAN GUARANTY TRUST	SWISS BANK CORPORATION,	"N"	N/A
			V	21-SEP-94	890,000.00	SALOMON BROTHERS INC	SALOMON BROTHERS	Y	N/A
			V	21-SEP-94	195,319.00	SALOMON BROTHERS INC	SWISS BANK CORPORATION,	Y	500
			V	12-JAN-95	1,000,000.00	FEDERAL BANK LIMITED	M.B.A. URUGUAY SOCIEDAD DE	Y	N/A
			V	07-MAR-97	1,000,000.00	M.B.A. URUGUAY SOCIEDAD DE	CANCELLATION	"N"	N/A
			V	07-MAR-97	850,000.00	SALOMON BROTHERS	CANCELLATION	"N"	N/A
			V	07-MAR-97	2,234,689.00	SWISS BANK CORPORATION,	CANCELLATION	"N"	N/A
									(22 Assignments)
REP OF PERU / CHASE SURCURSAL NASSAU 06-APR-84 22.9MM	USD	0.02	u	06-APR-84	431,759.96	ORIGINAL LENDING -	CHASE MANHATTAN NASSAU,	"N"	N/A
			u	07-MAR-97	431,799.84	CHASE MANHATTAN NASSAU,	CANCELLATION	"N"	N/A
									(1 Assignment)
REP OF PERU / CHASE SURCURSAL NASSAU 03-OCT-82 7.25MM	USD	0.01	u	03-OCT-82	102,223.71	ORIGINAL LENDING ***	CHASE MANHATTAN NASSAU,	"N"	N/A
			V	07-MAR-97	102,223.70	CHASE MANHATTAN NASSAU,	CANCELLATION	"N"	N/A
									(1 Assignment)
REP OF PERU / CREDIT LYONNAIS 11-MAR-81 .729MM	USD	0.00	V	11-MAR-81	521,032.80	ORIGINAL LENDING ***	CREDIT LYONNAIS	"N"	N/A
			V	26-MAR-98	521,032.80	CREDIT LYONNAIS	CREDIT LYONNAIS, PARIS	"N"	N/A
			V	07-MAR-97	521,032.80	CREDIT LYONNAIS, PARIS	CANCELLATION	"N"	N/A
									(2 Assignments)
REP OF PERU / DEUTSCHE BANK 08-JUN-82 4.64MM	USD	0.00	V	08-JUN-82	4,224,004.43	ORIGINAL LENDING ***	DEUTSCHE BANK	"N"	N/A
			V	24-JUL-95	4,224,004.43	DEUTSCHE BANK	MORGAN GRENPELL & CO. LTD.	Y	N/A
			V	05-JUN-96	4,224,004.43	MORGAN GRENPELL & CO. LTD.	MORGAN GRENPELL & CO.	"N"	N/A
			V	07-MAR-97	4,224,004.43	MORGAN GRENPELL & CO.	CANCELLATION	"N"	N/A
									(3 Assignments)

Note: Documentation Received A - Documentation Pending Amendment 'N' - Documentation Not Received

00420

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

DOCUMENTATION										
CATEGORY: DIRECT	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	W/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	JNT NTC	FEES RCVD
	REP OF PERU / F.N.B. PALM BEACH 18-APR-83 3.224MM	USD	10.00	V	18-APR-83	3,220,284.00 *** ORIGINAL LENDING ***	FIRST NATIONAL BANK PALM	FIRST NATIONAL BANK PALM	"	N/A
				V	03-MAR-87	3,220,284.00	FIRST NATIONAL BANK PALM	DREXEL BURNHAM LAMBERT	"	N/A
				V	25-MAR-88	3,220,284.00	DREXEL BURNHAM LAMBERT	TCW AMERICAS DEVELOPMENT	"	N/A
				V	07-MAR-87	3,220,284.00	TCW AMERICAS DEVELOPMENT	CANCELLATION	"	N/A
							(3 Assignments)			
	REP OF PERU / LIBRA BANK 06-AUG-79 20MM	USD	0.00	V	06-AUG-79	4,638,596.71 *** ORIGINAL LENDING ***	LIBRA BANK LTD.	LIBRA BANK LTD.	"	N/A
				V	21-MAY-80	1,621,730.78	LIBRA BANK LTD.	CHASE MANHATTAN BANK, N.A.	"	N/A
				V	21-MAY-80	1,061,500.72	LIBRA BANK LTD.	CREDITO ITALIANO	"	N/A
				V	21-MAY-80	1,835,365.21	LIBRA BANK LTD.	WESTDEUTSCHE LANDESBANK	"	N/A
				V	21-AUG-81	1,000,000.00	CHASE MANHATTAN BANK, N.A.	BRASINEX S.A.	"	N/A
				V	08-OCT-81	117,815.70	CHASE MANHATTAN BANK, N.A.	BANCO COMERCIAL S.A.	"	N/A
				V	26-APR-83	117,815.70	BANCO COMERCIAL S.A.	CHASE MANHATTAN BANK, N.A.	"	N/A
				V	21-JUL-84	1,000,000.00	BRASINEX S.A.	CHASE MANHATTAN BANK, N.A.	"	N/A
				V	13-DEC-84	621,730.78	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN BANK, N.A.	"	500
				V	06-APR-85	1,000,000.00	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN BANK, N.A.	"	N/A
				V	28-MAR-86	1,835,365.21	WESTDEUTSCHE LANDESBANK	WESTDEUTSCHE LANDESBANK	"	N/A
				V	07-MAR-87	1,081,500.72	CREDITO ITALIANO	CANCELLATION	"	N/A
				V	07-MAR-87	1,835,365.21	WESTDEUTSCHE LANDESBANK	CANCELLATION	"	N/A
				V	07-MAR-87	1,835,365.21	WESTDEUTSCHE LANDESBANK	CANCELLATION	"	N/A
							(13 Assignments)			
	REP OF PERU / LIBRA BANK 27-NOV-79 19MM	USD	0.00	V	27-NOV-79	10,400,000.00 *** ORIGINAL LENDING ***	LIBRA BANK LTD.	LIBRA BANK LTD.	"	N/A
				V	28-APR-88	1,504,174.31	LIBRA BANK LTD.	BANQUE FRANCAISE DU	"	N/A
				V	28-SEP-88	5,000,000.00	LIBRA BANK LTD.	NEDERLANDSCHE	"	N/A
				V	17-JAN-80	3,011,508.55	NEDERLANDSCHE	NMB POSTBANK GROEP N.V.	"	N/A
				V	17-JAN-80	3,011,508.55	NMB POSTBANK GROEP N.V.	CARGILL FINANCIAL SERVICES	"	N/A
				V	21-MAY-80	1,831,579.54	LIBRA BANK LTD.	CHASE MANHATTAN BANK, N.A.	"	N/A
				V	21-MAY-80	864,248.15	LIBRA BANK LTD.	CREDITO ITALIANO	"	N/A
				V	26-JUN-80	1,200,000.00	LIBRA BANK LTD.	BANCO DE ITALIA Y RIO DE LA	"	N/A
				V	03-AUG-80	1,988,480.45	NEDERLANDSCHE	NMB POSTBANK GROEP N.V.	"	N/A
				V	03-AUG-80	1,988,480.45	NMB POSTBANK GROEP N.V.	DELTEC BANKING	"	N/A
				V	04-OCT-80	1,504,174.31	BANQUE FRANCAISE DU	EDVAL C INVESTMENTS	"	N/A
				V	06-SEP-81	3,011,508.55	CARGILL FINANCIAL SERVICES	CARGILL FINANCIAL SERVICES	"	N/A
				V	06-SEP-81	3,011,508.55	CARGILL FINANCIAL SERVICES	MORGAN GUARANTY TRUST	"	N/A
				V	12-SEP-81	1,988,480.45	DELTEC BANKING	MORGAN GUARANTY TRUST	"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment - N - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: DIRECT

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JRT	FEE RECEVD
REP OF PERU / SKANDINAVISKA 20-JUN-83 15.48+MM	USD								
		0.00	V	11-JAN-84	9,243,891.89	SWISS BANK CORPORATION, INTERNATIONALE	INTERNATIONALE	Y	N/A
			V	03-FEB-85	9,243,891.89	INTERNATIONALE	SWISS BANK CORPORATION,	Y	500
			V	07-MAR-87	9,243,891.89	SWISS BANK CORPORATION,	CANCELLATION	N	N/A
(9 Assignments)									
REP OF PERU / SKANDINAVISKA 20-JUN-83 28.135+MM	USD								
		0.00	V	20-JUN-83	28,135,454.00	ORIGINAL LENDING ***	SKANDINAVISKA ENSKILDA	N	N/A
			V	01-MAR-88	3,586,428.32	SKANDINAVISKA ENSKILDA	BARCLAYS BANK PLC.	N	N/A
			V	01-MAR-88	1,875,488.29	SKANDINAVISKA ENSKILDA	CHRISTIANA BANK OG	N	N/A
			V	01-MAR-88	1,174,031.48	SKANDINAVISKA ENSKILDA	CREDIT LYONNAIS.	N	N/A
			V	01-MAR-89	549,788.77	SKANDINAVISKA ENSKILDA	FORSTA SPARBANKEN	N	N/A
			V	01-MAR-89	2,805,548.33	SKANDINAVISKA ENSKILDA	LLOYDS BANK PLC, LONDON	N	N/A
			V	01-MAR-89	2,805,548.33	SKANDINAVISKA ENSKILDA	MIDLAND BANK PLC	Y	N/A
			V	01-MAR-89	2,805,548.33	SKANDINAVISKA ENSKILDA	ROYAL BANK OF CANADA	N	N/A
			V	03-APR-91	2,805,548.33	ROYAL BANK OF CANADA	MERRILL LYNCH BANK & TRUST	Y	N/A
			V	11-FEB-92	2,805,548.33	MERRILL LYNCH BANK & TRUST	MERRILL LYNCH, PIERCE,	N	N/A
			U	11-FEB-92	2,805,548.33	MERRILL LYNCH, PIERCE,	SWISS BANK CORPORATION,	N	N/A
			V	18-JUN-92	549,788.77	CONTINENTAL BANK N.A.,	TCW AMERICAS DEVELOPMENT	Y	500
			V	02-NOV-92	549,788.77	FORSTA SPARBANKEN	CONTINENTAL BANK N.A.,	N	N/A
			V	03-NOV-93	9,438,004.70	SKANDINAVISKA ENSKILDA	VOLVO BUS CORPORATION	N	N/A
			V	03-NOV-93	3,143,011.57	VOLVO BUS CORPORATION	SWISS BANK CORPORATION,	Y	500
			V	03-NOV-93	6,286,023.13	VOLVO BUS CORPORATION	SWISS BANK CORPORATION,	N	N/A
			V	02-DEC-93	2,805,548.34	SWISS BANK CORPORATION,	LEHMAN COMMERCIAL PAPER	N	N/A
			U	06-APR-94	2,805,548.33	MIDLAND BANK PLC	LEHMAN COMMERCIAL PAPER	N	N/A
			V	16-AUG-94	2,805,548.33	LLOYDS BANK PLC, LONDON	MORGAN GUARANTY TRUST	Y	500
			U	23-AUG-94	2,805,548.33	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION,	N	500
			V	26-DEC-84	2,805,548.33	MORGAN GUARANTY TRUST	SWISS BANK CORPORATION,	Y	500
			V	09-FEB-95	3,586,428.32	BARCLAYS BANK PLC.	SWISS BANK CORPORATION,	Y	500
			V	07-MAR-97	1,875,488.29	CHRISTIANA BANK OG	CANCELLATION	N	N/A
			V	07-MAR-97	1,174,031.48	CREDIT LYONNAIS,	CANCELLATION	N	N/A
			V	07-MAR-97	3,000,083.47	SKANDINAVISKA ENSKILDA	CANCELLATION	N	N/A
			V	07-MAR-97	18,145,678.89	SWISS BANK CORPORATION,	CANCELLATION	N	N/A
			V	07-MAR-97	549,788.77	TCW AMERICAS DEVELOPMENT	CANCELLATION	N	N/A

(27 Assignments)

Notes: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: DIRECT	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									NTC	FEES REC'D
	REP OF PERU / SVENSKA HANDELSBANKEN 02-APR-84 . 723MM	USD	1,000,000.00	V	02-APR-84	499,835.86 *** ORIGINAL LENDING ***	SVENSKA HANDELSBANKEN		N/A	
				V	22-SEP-84	499,835.86 SVENSKA HANDELSBANKEN	BANQUE PARIBAS, GRAND		N/A	
				V	15-FEB-95	499,835.86 BANQUE PARIBAS, GRAND	SWISS BANK CORPORATION,	Y	500	
				V	07-MAR-87	499,835.86 SWISS BANK CORPORATION,	CANCELLATION	N/A		
						(3 Assignments)				
	REP OF PERU / WELLS FARGO 12-MAR-82 1.5MM	USD	0.00	V	12-MAR-82	1,500,000.00 *** ORIGINAL LENDING ***	WELLS FARGO BANK N.A.		N/A	
				V	06-NOV-91	1,500,000.00 WELLS FARGO BANK N.A.	SWISS BANK CORPORATION,	Y		
				V	07-MAR-87	1,500,000.00 SWISS BANK CORPORATION,	CANCELLATION	N/A		
						(2 Assignments)				
	SERTEMAR / TORONTO-DOMINION 15-FEB-82 1.32MM	USD	0.00	V	15-FEB-82	1,155,000.00 *** ORIGINAL LENDING ***	TORONTO-DOMINION BANK		N/A	
				V	31-MAR-89	1,155,000.00 TORONTO-DOMINION BANK	SWISS BANK CORPORATION,	Y		
				V	07-DEC-92	1,155,000.00 SWISS BANK CORPORATION,	ATLANTIC SECURITY BANK,	Y		
				V	07-MAR-87	1,155,000.00 ATLANTIC SECURITY BANK,	CANCELLATION	N/A		
						(3 Assignments)				
						(423 Assignments For USD)				
						<u>1,669,262.44</u>				
						Total For USD				

End of report, 480 Chargeable assignments reported.

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: SUPPLIERS	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JNT	FEES RCVD
LOAN DESCRIPTION	DGU	1 0.00	V	15-DEC-86	0.00	*** ORIGINAL LENDING ***	PHILIPS TELECOMMUNICATE	"N"	N/A
ENTEL / PHILIPS TELE IND 15-DEC-86 1.02+MM	DGU	0.00	V	15-DEC-86	0.00	*** ORIGINAL LENDING ***	PHILIPS TELECOMMUNICATE	"N"	N/A
E. . / PHILIPS TELE IND 15-DEC-86 14.75+MM	DGU	0.00	V	15-OCT-90	0.00	*** ORIGINAL LENDING ***	PHILIPS TELECOMMUNICATE	"N"	N/A
ENTEL / PHILIPS TELE IND 15-OCT-90 11.25+MM	DGU	0.00	V	15-OCT-92	0.00	*** ORIGINAL LENDING ***	PHILIPS TELECOMMUNICATE	"N"	N/A
ENTEL / PHILIPS TELE IND 15-OCT-92 6.75+MM	DGU	0.00	V	27-DEC-83	0.00	*** ORIGINAL LENDING ***	OPTISCHE INDUSTRIE	"N"	N/A
REP OF PERU / OPTISCHE INDUSTRIE 27-DEC-83 12.610+MM	DGU	-0.15	V	27-DEC-83	1,790,262.23	*** ORIGINAL LENDING ***	OPTISCHE INDUSTRIE	"N"	N/A
REP OF PERU / OPTISCHE INDUSTRIE 27-DEC-83 2.225+MM	DGU		V	06-AUG-88	222,532.80	BANCO DE SANTANDER	OVERSEAS UNION BANK AND	"N"	N/A
			V	06-AUG-88	222,532.80	BANCO DE SANTANDER Y	BANCO DE SANTANDER	"N"	N/A
			V	06-AUG-88	222,532.80	FINANCIERA INVERSIONES	BANCA DELLA SVIZZERA	"N"	N/A
			V	06-AUG-88	890,131.20	NATIONALE BANK VOOR	NEGOCIOS Y OPERACIONES	"N"	N/A
			V	06-AUG-88	890,131.20	NATIONALE BANK VOOR	NEGOCIOS Y OPERACIONES	"N"	N/A
			V	06-AUG-88	222,532.80	NEGOCIOS Y OPERACIONES	BANCO DE SANTANDER Y	"N"	N/A
			V	06-AUG-88	687,898.40	NEGOCIOS Y OPERACIONES	FINANCIERA INVERSIONES	"N"	N/A
			V	06-AUG-88	890,131.20	NEGOCIOS Y OPERACIONES	UNIDENTIFIED CREDITOR	"N"	N/A
			V	06-AUG-88	890,131.20	OPTISCHE INDUSTRIE	UNIDENTIFIED CREDITOR	"N"	N/A
			V	06-AUG-88	890,131.20	OPTISCHE INDUSTRIE	UNIDENTIFIED CREDITOR	"N"	N/A
			V	06-AUG-88	890,131.20	UNIDENTIFIED CREDITOR	BANCO DE LA NACION DEL	"N"	N/A
			V	06-AUG-88	890,131.20	UNIDENTIFIED CREDITOR	NATIONALE BANK VOOR	"N"	N/A
			V	06-AUG-88	890,131.20	UNIDENTIFIED CREDITOR	NATIONALE BANK VOOR	"N"	N/A
			V	20-AUG-83	222,532.80	OVERSEAS UNION BANK AND	CONTINENTAL BANK N.A.	Y	N/A
			V	06-SEP-83	445,065.80	FINANCIERA INVERSIONES	CONTINENTAL BANK N.A.	Y	N/A
			V	10-OCT-83	222,532.80	BANCA DELLA SVIZZERA	FINANCIERA INVERSIONES	Y	N/A
			V	29-OCT-83	222,532.80	FINANCIERA INVERSIONES	CONTINENTAL BANK N.A.	Y	N/A
			V	01-SEP-84	890,131.20	CONTINENTAL BANK N.A.	BANK OF AMERICA ILLINOIS,	"N"	N/A
			V	07-MAR-87	890,131.20	BANCO DE LA NACION DEL	CANCELLATION	"N"	N/A
			u	07-MAR-87	890,131.20	BANK OF AMERICA NATIONAL	CANCELLATION	"N"	N/A
			V	06-AUG-89	890,131.20	BANK OF AMERICA ILLINOIS,	BANK OF AMERICA NATIONAL	"N"	N/A

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00425

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: SUPPLIERS

COAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JMT	FEES RCVD
(21 Assignments)									
(21 Assignments For DGU)									
Total For DGU -0.16									
CO MINERO / KLOECKNER INDUSTRIE 24APR82 338MM	DMK	0.00	u	24-APR-82	210,256.25	*** ORIGINAL LENDING ***	KLOECKNER INDUSTRIE	"N"	N/A
			v	16-AUG-82	210,256.25	KLOECKNER INDUSTRIE	DEUTSCH-SUDAMERIKANISCHE	Y	N/A
			v	02-DEC-86	210,256.25	DEUTSCH-SUDAMERIKANISCHE	DRESDNER BANK	"N"	N/A
			v	07-MAR-87	210,256.25	DRESDNER BANK	CANCELLATION	"N"	N/A
(3 Assignments)									
EMENTO YURA / HAVER & BOECKER 11-MAR-77 55MM	DMK	0.00	v	11-MAR-77	0.00	*** ORIGINAL LENDING ***	HAVER & BOECKER	"N"	N/A
(6 Assignments)									
EMENTOS PACASWYO / HAVER & BOECKER / 28-OCT-77 1.101	DMK	0.00	u	28-OCT-77	122,413.80	*** ORIGINAL LENDING ***	HAVER & BOECKER	"N"	N/A
			v	16-DEC-80	122,413.80	HAVER & BOECKER	DEUTSCHE BANK AG.	"N"	N/A
			v	08-AUG-86	122,413.80	DEUTSCHE BANK AG.	UNIDENTIFIED CREDITOR	"N"	N/A
			v	08-AUG-86	122,413.80	UNIDENTIFIED CREDITOR	WESTHEM ASSOCIATES	"N"	N/A
			v	07-MAR-91	122,413.80	WESTHEM ASSOCIATES	BANKERS TRUST COMPANY,	Y	N/A
			v	31-JUL-86	122,413.80	BANKERS TRUST COMPANY,	BANKERS TRUST COMPANY	"N"	N/A
			v	07-MAR-87	122,413.80	BANKERS TRUST COMPANY	CANCELLATION	"N"	N/A
(6 Assignments)									
EP OF PERU / AEG - TELEFUNKEN 20-JUL-83 6.91MM	DMK	3,853,817.80	v	20-JUL-83	3,853,817.80	*** ORIGINAL LENDING ***	AEG - TELEFUNKEN	"N"	N/A
			u	21-AUG-86	3,853,817.80	AEG - TELEFUNKEN	EHG ELECTROHOLDING GMBH	"N"	N/A
(1 Assignment)									
EP OF PERU / COMPANIA LANIFER 04-JAN-80 7MM	DMK	0.00	v	04-JAN-80	4,375,000.00	*** ORIGINAL LENDING ***	COMPANIA LANIFER GMBH DE	"N"	N/A
			v	28-OCT-81	2,625,000.00	COMPANIA LANIFER GMBH DE	DEUTSCH-SUDAMERIKANISCHE	"N"	N/A
			v	08-AUG-80	1,750,000.00	COMPANIA LANIFER GMBH DE	PRODUKTENHANDEL UND	"N"	N/A
			v	08-AUG-86	1,750,000.00	DEUTSCH-SUDAMERIKANISCHE	DRESDNER FORFATERUNGS	"N"	N/A
			v	08-AUG-86	1,750,000.00	DRESDNER FORFATERUNGS	MORGAN GRENFELL & CO. LTD.	"N"	N/A
			v	06-AUG-86	1,750,000.00	PRODUKTENHANDEL UND	DEUTSCH-SUDAMERIKANISCHE	"N"	N/A
			v	02-DEC-86	2,625,000.00	DEUTSCH-SUDAMERIKANISCHE	DRESDNER BANK	"N"	N/A
			v	07-MAR-87	2,625,000.00	DRESDNER BANK	CANCELLATION	"N"	N/A
			v	07-MAR-87	1,750,000.00	MORGAN GRENFELL & CO. LTD.	CANCELLATION	"N"	N/A

Note: Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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-MAR-97
105.27

TRAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JRT NTC	FEES RCVD
P OF PERU / ENERGOPROJECKT 08-JUL-74 30.26MM	DMK	0.00	V	08-JUL-74	0.00	*** ORIGINAL LENDING ***	ENERGOPROJECKT	"N"	N/A
P OF PERU / ENERGOPROJECKT 13-NOV-89 45121+MM	DMK	31,870,850.00	U	13-NOV-89	44,502,756.00	*** ORIGINAL LENDING ***	ENERGOPROJECKT	"N"	N/A
			V	07-MAR-97	12,531,905.00	ENERGOPROJECKT	CANCELLATION	"N"	N/A
P OF PERU / ENERGOPROJECKT 03-DEC-82 12.7MM	DMK	0.00	V	03-DEC-82	0.00	*** ORIGINAL LENDING ***	ENERGOPROJECKT	"N"	N/A
P OF PERU / ENERGOPROJECKT 10-FEB-77 17,007+MM	DMK	0.00	V	10-FEB-77	0.00	*** ORIGINAL LENDING ***	ENERGOPROJECKT	"N"	N/A
P OF PERU / ENERGOPROJECKT 16-APR-71 34.18MM	DMK	0.00	V	16-APR-71	0.00	*** ORIGINAL LENDING ***	ENERGOPROJECKT	"N"	N/A
P OF PERU / ENERGOPROJECKT 28-JUL-79 26.7MM	DMK	0.00	V	28-JUL-79	0.00	*** ORIGINAL LENDING ***	ENERGOPROJECKT	"N"	N/A
P OF PERU / ENERGOPROJECKT 27-FEB-85 DMK 22.510	DMK	0.00	U	27-FEB-85	12,185,965.01	*** ORIGINAL LENDING ***	ENERGOPROJECKT	"N"	N/A
			V	02-NOV-85	12,185,965.01	ENERGOPROJECKT	PERU PRIVATIZATION FUND	Y	
			V	16-NOV-85	12,185,965.01	GENERANDES. CO.	CANCELLATION	"N"	N/A
			V	16-NOV-85	12,185,965.01	PERU PRIVATIZATION FUND	GENERANDES. CO.	"N"	N/A
P OF PERU / FERROSTAAL 09-JUL-82 42,307+MM	DMK	0.00	V	09-JUL-82	0.00	*** ORIGINAL LENDING ***	FERROSTAAL AG	"N"	N/A
P OF PERU / FERROSTAAL 09-JUL-82 8.892+MM	DMK	0.00	V	09-JUL-82	0.00	*** ORIGINAL LENDING ***	FERROSTAAL AG	"N"	N/A
P OF PERU / FERROSTAAL 14-SEP-79 1.1MM	DMK	0.00	V	14-SEP-79	0.00	*** ORIGINAL LENDING ***	FERROSTAAL AG	"N"	N/A
P OF PERU / FERROSTAAL 14-SEP-79 1.2MM	DMK	0.00	V	14-SEP-79	0.00	*** ORIGINAL LENDING ***	FERROSTAAL AG	"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

00427

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: SUPPLIERS

TRAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	UI	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JRT	FES RCVD
P OF PERU / FERROSTAAL 14-SEP-79 1.450MM	DMK	0.00	V	14-SEP-79	0.00 *** ORIGINAL LENDING ***	FERROSTAAL AG	FERROSTAAL AG	"N"	N/A
P OF PERU / FERROSTAAL 14-SEP-79 1.55MM	DMK	0.00	V	14-SEP-79	0.00 *** ORIGINAL LENDING ***	FERROSTAAL AG	FERROSTAAL AG	"N"	N/A
P OF PERU / FERROSTAAL 14-SEP-79 10.9MM	DMK	0.00	V	14-SEP-79	0.00 *** ORIGINAL LENDING ***	FERROSTAAL AG	FERROSTAAL AG	"N"	N/A
P OF PERU / FERROSTAAL 14-SEP-79 13.05MM	DMK	0.00	V	14-SEP-79	0.00 *** ORIGINAL LENDING ***	FERROSTAAL AG	FERROSTAAL AG	"N"	N/A
P OF PERU / FERROSTAAL 14-SEP-79 14.85MM	DMK	0.00	V	14-SEP-79	0.00 *** ORIGINAL LENDING ***	FERROSTAAL AG	FERROSTAAL AG	"N"	N/A
P OF PERU / FERROSTAAL 14-SEP-79 9.9MM	DMK	0.00	V	14-SEP-79	0.00 *** ORIGINAL LENDING ***	FERROSTAAL AG	FERROSTAAL AG	"N"	N/A
P OF PERU / FERROSTAAL 25-MAR-77 102.72+MM	DMK	0.00	V	25-MAR-77	0.00 *** ORIGINAL LENDING ***	FERROSTAAL AG	FERROSTAAL AG	"N"	N/A
P OF PERU / FERROSTAAL 25-MAR-77 102.72+MM	DMK	0.00	V	25-MAR-77	0.00 *** ORIGINAL LENDING ***	FERROSTAAL AG	FERROSTAAL AG	"N"	N/A
P OF PERU / FERROSTAAL 25-MAR-77 102.72+MM	DMK	0.00	V	25-MAR-77	0.00 *** ORIGINAL LENDING ***	FERROSTAAL AG	FERROSTAAL AG	"N"	N/A
P OF PERU / FERROSTAAL 25-MAR-77 102.72+MM	DMK	0.00	V	25-MAR-77	0.00 *** ORIGINAL LENDING ***	FERROSTAAL AG	FERROSTAAL AG	"N"	N/A
P OF PERU / FERROSTAAL 25-MAR-77 71.015+MM	DMK	0.00	V	25-MAR-77	0.00 *** ORIGINAL LENDING ***	FERROSTAAL AG	FERROSTAAL AG	"N"	N/A
P OF PERU / FERROSTAAL 30-MAY-84 102.34+MM	DMK	0.00	V	30-MAY-84	0.00 *** ORIGINAL LENDING ***	FERROSTAAL AG	FERROSTAAL AG	"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: SUPPLIERS	CUR	OUTSTANDING AMOUNT	UI	ASSIGN.	DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									JWT	NTC
REP OF PERU / FERROSTAAL / BFG BANK AG	DKK	0.00	V	10-FEB-83	20,803,344.87 *** ORIGINAL LENDING ***	BFG BANK AG	N/A	N/A	N/A	N/A
			V	07-MAR-97	20,803,344.87 BFG BANK AG	CANCELLATION	N/A	N/A	N/A	N/A
REP OF PERU / FERROSTAAL / BHF BANK, FRANK	DKK	0.00	V	10-FEB-83	1,189,413.07 *** ORIGINAL LENDING ***	BHF BANK, FRANKFURT	N/A	N/A	N/A	N/A
			V	07-MAR-97	1,189,413.07 BHF BANK, FRANKFURT	CANCELLATION	N/A	N/A	N/A	N/A
REP OF PERU / FERROSTAAL / COMMERZBANK AG	DKK	0.00	V	10-FEB-83	14,422,703.47 *** ORIGINAL LENDING ***	COMMERZBANK	N/A	N/A	N/A	N/A
			V	07-MAR-97	14,422,703.47 COMMERZBANK	CANCELLATION	N/A	N/A	N/A	N/A
REP OF PERU / FERROSTAAL / DEUTSCH SUDAMERI	DKK	0.00	V	01-FEB-84	842,520.00 *** ORIGINAL LENDING ***	DEUTSCH-SUDAMERIKANISCHE	N/A	N/A	N/A	N/A
			V	02-DEC-86	842,520.00 DEUTSCH-SUDAMERIKANISCHE	DRESDNER BANK	N/A	N/A	N/A	N/A
			V	07-MAR-97	842,520.00 DRESDNER BANK	CANCELLATION	N/A	N/A	N/A	N/A
REP OF PERU / FERROSTAAL / DEUTSCH SUDAMERI	DKK	0.00	V	10-FEB-83	35,212,702.03 *** ORIGINAL LENDING ***	DEUTSCH-SUDAMERIKANISCHE	N/A	N/A	N/A	N/A
			V	02-DEC-86	35,212,702.03 DEUTSCH-SUDAMERIKANISCHE	DRESDNER BANK	N/A	N/A	N/A	N/A
			V	07-MAR-97	35,212,702.03 DRESDNER BANK	CANCELLATION	N/A	N/A	N/A	N/A
REP OF PERU / FERROSTAAL / DRESDNER BANK LUX	DKK	0.00	V	10-FEB-83	27,240,886.04 *** ORIGINAL LENDING ***	DRESDNER BANK	N/A	N/A	N/A	N/A
			V	07-MAR-97	27,240,886.04 DRESDNER BANK	CANCELLATION	N/A	N/A	N/A	N/A
REP OF PERU / FERROSTAAL / EURO ARAB FIN LTD.	DKK	0.00	V	10-FEB-83	2,067,870.14 *** ORIGINAL LENDING ***	EUROPEAN ARAB FINANCE	N/A	N/A	N/A	N/A
			V	07-MAR-97	2,067,870.14 EUROPEAN ARAB FINANCE	CANCELLATION	N/A	N/A	N/A	N/A
REP OF PERU / FERROSTAAL / FERROSTAAL AG	DKK	0.00	V	01-FEB-84	26,511,432.00 *** ORIGINAL LENDING ***	FERROSTAAL AG	N/A	N/A	N/A	N/A
			V	07-MAR-97	26,511,432.00 FERROSTAAL AG	CANCELLATION	N/A	N/A	N/A	N/A
REP OF PERU / FERROSTAAL / FERROSTAAL AG	DKK	0.00	V	10-FEB-83	31,330,789.22 *** ORIGINAL LENDING ***	FERROSTAAL AG	N/A	N/A	N/A	N/A
			V	07-MAR-97	31,330,789.22 FERROSTAAL AG	CANCELLATION	N/A	N/A	N/A	N/A

N - Documentation Pending Amendment *N* - Documentation Not Received

00429

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
 PERU AGENCY RECONCILIATION TRACKING SYSTEM
 TRADING HISTORY (INTERNAL USE)
 (CHRONOLOGICAL)

CATEGORY: SUPPLIERS	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								MTG	FEES RCVD
TRAN DESCRIPTION									
P. OF PERU / FERROSTAALU HOWALDT DEUT WERFT	DMK	0.00	V	10-FEB-83	23,862,988.00 ***	ORIGINAL LENDING ***	HOWALDTSWERKE	N*	N/A
			V	28-FEB-86	23,862,988.00	HOWALDTSWERKE	CREDIT SUISSE FINANCIAL	Y	500
			V	05-JUN-86	23,862,988.00	CREDIT SUISSE FINANCIAL	MORGAN GRENFELL & CO. LTD.	Y	500
			V	11-JUN-86	23,862,988.00	MORGAN GRENFELL & CO. LTD.	MORGAN GRENFELL & CO.	N*	N/A
			V	07-MAR-87	23,862,988.00	MORGAN GRENFELL & CO.	CANCELLATION	N*	N/A
						(1 Assignment)			
						(4 Assignments)			
P. OF PERU / FERROSTAALU HOWALDTSWERKE-DEUTSCHE	DMK	0.00	V	01-FEB-84	23,646,048.00 ***	ORIGINAL LENDING ***	HOWALDTSWERKE-DEUTSCHE	N*	N/A
			V	07-MAR-87	23,646,048.00	HOWALDTSWERKE-DEUTSCHE	CANCELLATION	N*	N/A
						(1 Assignment)			
P. OF PERU / FERROSTAALU IKB DEUTSCHE INDUSTRIE BK	DMK	0.00	V	10-FEB-83	6,142,013.70 ***	ORIGINAL LENDING ***	IKB DEUTSCHE	N*	N/A
			V	07-MAR-87	6,142,013.70	IKB DEUTSCHE	CANCELLATION	N*	N/A
						(1 Assignment)			
P. OF PERU / FERROSTAALU LANDESBK HESSEN 10-FEB-83	DMK	0.00	V	10-FEB-83	1,581,140.31 ***	ORIGINAL LENDING ***	LANDESBANK HESSEN	N*	N/A
			V	10-FEB-83	1,711,863.57 ***	ORIGINAL LENDING ***	LANDESBANK HESSEN	N*	N/A
			V	07-MAR-87	3,303,033.88	LANDESBANK HESSEN	CANCELLATION	N*	N/A
						(1 Assignment)			
P. OF PERU / FERROSTAALU MELLON BANK NA 10-FEB-83	DMK	0.00	V	10-FEB-83	7,906,481.73 ***	ORIGINAL LENDING ***	MELLON BANK NA PITTSBURGH	N*	N/A
			V	07-MAR-87	7,906,481.73	MELLON BANK NA PITTSBURGH	CANCELLATION	N*	N/A
						(1 Assignment)			
P. OF PERU / FERROSTAALU SAARLB LANDESBK 10-FEB-83	DMK	0.00	V	10-FEB-83	4,159,658.69 ***	ORIGINAL LENDING ***	SAARLB LANDESBANK SAAR	N*	N/A
			V	07-MAR-87	4,159,658.69	SAARLB LANDESBANK SAAR	CANCELLATION	N*	N/A
						(1 Assignment)			
P. OF PERU / FERROSTAALU SCHROEDER MUNCHMEYER H.	DMK	0.00	V	10-FEB-83	8,319,317.20 ***	ORIGINAL LENDING ***	SCHROEDER MUNCHMEYER	N*	N/A
			V	13-MAY-86	8,319,317.20	SCHROEDER MUNCHMEYER	LLOYDS BANK PLC	Y	500
			V	07-MAR-87	8,319,317.20	LLOYDS BANK PLC	CANCELLATION	N*	N/A
						(2 Assignments)			
P. OF PERU / FERROSTAALU VEREINS-UND WESTBK 10-FEB-83	DMK	0.00	V	10-FEB-83	951,530.47 ***	ORIGINAL LENDING ***	VEREINS-UND WESTBANK AG	N*	N/A
			V	07-MAR-87	951,530.47	VEREINS-UND WESTBANK AG	CANCELLATION	N*	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: SUPPLIERS

DOCUMENTATION

MAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	LV	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		
								JNT	MTC	FEES RCVD
P OF PERU / FERROSTAAL/WESTDEUTSHE LANDESBK	DNK	0.00	V	10-FEB-83	24,652,910.31 *** ORIGINAL LENDING ***	WESTDEUTSCHE LANDESBANK	N/A	N/A	N/A	N/A
			V	07-MAR-87	24,652,910.31 WESTDEUTSCHE LANDESBANK CANCELLATION	CANCELLATION	N/A	N/A	N/A	
P OF PERU / FERROSTAAL/WESTFALENBK	DNK	0.00	V	10-FEB-83	2,337,226.05 *** ORIGINAL LENDING ***	WESTFALENBANK AG	N/A	N/A	N/A	N/A
			V	07-MAR-87	2,337,226.05 WESTFALENBANK AG CANCELLATION	CANCELLATION	N/A	N/A	N/A	
P OF PERU / FIAT VEICOLI 02-JAN-80 79.224+MM	DNK	3,714,798.87	V	02-JAN-80	39,995,304.05 *** ORIGINAL LENDING ***	FIAT VEICOLI INDUSTRIAL SPA.	N/A	N/A	N/A	N/A
			V	08-AUG-88	219,060.77 AMERICAN EXPRESS BANK LTD. AMERICAN EXPRESS BANK.	AMERICAN EXPRESS BANK.	N/A	N/A	N/A	
			V	08-AUG-88	426,314.85 AMERICAN EXPRESS BANK LTD. AMERICAN EXPRESS BANK.	AMERICAN EXPRESS BANK.	N/A	N/A	N/A	N/A
			V	08-AUG-88	219,060.77 AMERICAN EXPRESS BANK.	REPUBLIC NATIONAL BANK OF	N/A	N/A	N/A	
			V	08-AUG-88	429,314.85 AMERICAN EXPRESS BANK.	REPUBLIC NATIONAL BANK OF	N/A	N/A	N/A	N/A
			V	08-AUG-88	219,060.77 AMERICAN EXPRESS BANK.	AMERICAN EXPRESS BANK.	N/A	N/A	N/A	
			V	08-AUG-88	426,314.85 AMERICAN EXPRESS BANK.	AMERICAN EXPRESS BANK.	N/A	N/A	N/A	N/A
			V	08-AUG-88	5,665,685.30 BANCO DE SANTANDER	SEFITEK, INCORPORATED	N/A	N/A	N/A	
			V	08-AUG-88	5,665,685.30 BANCO DE SANTANDER Y	BANCO DE SANTANDER	N/A	N/A	N/A	N/A
			V	08-AUG-88	644,376.82 CREDITANSTALT BANKVEREIN	CREDITANSTALT-BANKVEREIN	N/A	N/A	N/A	
			V	08-AUG-88	259,396.32 DREIECK FINANZ, SA, PANAMA	REPUBLIC NATIONAL BANK OF	N/A	N/A	N/A	N/A
			V	08-AUG-88	2,284,956.96 DREIECK FINANZ, SA, PANAMA	REPUBLIC NATIONAL BANK OF	N/A	N/A	N/A	
			V	08-AUG-88	10,386,196.13 DRESNER BANK AG.	DRESNER FORFATERUNGS	N/A	N/A	N/A	N/A
			V	08-AUG-88	10,386,196.13 DRESNER FORFATERUNGS	DRESNER BANK AG.	N/A	N/A	N/A	
			V	08-AUG-88	2,703,332.94 DRESNER FORFATERUNGS	MORGAN GRENFELL & CO.	N/A	N/A	N/A	N/A
			V	08-AUG-88	10,386,196.13 DRESNER FORFATERUNGS	MORGAN GRENFELL & CO.	N/A	N/A	N/A	
			V	08-AUG-88	3,714,798.87 FIAT VEICOLI INDUSTRIAL SPA.	BANCA DEL GOTTARDO	N/A	N/A	N/A	N/A
			V	08-AUG-88	2,703,332.94 FIAT VEICOLI INDUSTRIAL SPA.	DRESNER FORFATERUNGS	N/A	N/A	N/A	
			V	08-AUG-88	10,386,196.13 FIAT VEICOLI INDUSTRIAL SPA.	DRESNER FORFATERUNGS	N/A	N/A	N/A	N/A
			V	08-AUG-88	5,665,685.30 FIAT VEICOLI INDUSTRIAL SPA.	SEFITEK, INCORPORATED	N/A	N/A	N/A	
			V	08-AUG-88	219,060.77 FIAT VEICOLI INDUSTRIAL SPA.	UNIDENTIFIED CREDITOR	N/A	N/A	N/A	N/A
			V	08-AUG-88	259,396.32 FIAT VEICOLI INDUSTRIAL SPA.	UNIDENTIFIED CREDITOR	N/A	N/A	N/A	
			V	08-AUG-88	426,314.85 FIAT VEICOLI INDUSTRIAL SPA.	UNIDENTIFIED CREDITOR	N/A	N/A	N/A	N/A
			V	08-AUG-88	477,668.74 FIAT VEICOLI INDUSTRIAL SPA.	UNIDENTIFIED CREDITOR	N/A	N/A	N/A	
			V	08-AUG-88	644,376.82 FIAT VEICOLI INDUSTRIAL SPA.	UNIDENTIFIED CREDITOR	N/A	N/A	N/A	N/A
			V	08-AUG-88	1,137,296.01 FIAT VEICOLI INDUSTRIAL SPA.	UNIDENTIFIED CREDITOR	N/A	N/A	N/A	

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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CATEGORY: SUPPLIERS	IN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									JNT NTC	FEES ACQD
	OF PERU / FIAT VEICOLI 02-JAN-80 79.274+MM	DMK	3,714,798.87	V	08-AUG-88	2,048,848.58	FIAT VEICOLI INDUSTRIAL SPA.	UNIDENTIFIED CREDITOR	N/A	N/A
				V	08-AUG-88	2,284,958.99	FIAT VEICOLI INDUSTRIAL SPA.	UNIDENTIFIED CREDITOR	N/A	N/A
				V	08-AUG-88	2,891,324.20	FIAT VEICOLI INDUSTRIAL SPA.	UNIDENTIFIED CREDITOR	N/A	N/A
				V	08-AUG-88	3,714,798.87	FIAT VEICOLI INDUSTRIAL SPA.	UNIDENTIFIED CREDITOR	N/A	N/A
				V	08-AUG-88	3,714,798.87	HUNGARIAN INTERNATIONAL	REPUBLIC NATIONAL BANK OF TRADE DEVELOPMENT BANK	N/A	N/A
				V	08-AUG-88	218,080.77	HUNGARIAN INTERNATIONAL	TRADE DEVELOPMENT BANK	N/A	N/A
				V	08-AUG-88	428,314.85	HUNGARIAN INTERNATIONAL	WESTHEM INTERNATIONAL	N/A	N/A
				V	08-AUG-88	2,048,848.58	INTERNATIONAL COMMERCIAL	SAFRA NATIONAL BANK OF	N/A	N/A
				V	08-AUG-88	259,358.32	REPUBLIC NATIONAL BANK OF	SAFRA NATIONAL BANK OF	N/A	N/A
				V	08-AUG-88	2,284,958.99	REPUBLIC NATIONAL BANK OF	REPUBLIC NATIONAL BANK OF	N/A	N/A
				V	08-AUG-88	259,358.32	SAFRA NATIONAL BANK OF	REPUBLIC NATIONAL BANK OF	N/A	N/A
				V	08-AUG-88	2,284,958.99	SAFRA NATIONAL BANK OF	REPUBLIC NATIONAL BANK OF	N/A	N/A
				V	08-AUG-88	5,595,885.30	SAFRA NATIONAL BANK OF	BANCO DE SANTANDER Y	N/A	N/A
				V	08-AUG-88	477,058.74	SEFITEK, INCORPORATED	UNIDENTIFIED CREDITOR	N/A	N/A
				V	08-AUG-88	6,866,885.30	SEFITEK, INCORPORATED	UNIDENTIFIED CREDITOR	N/A	N/A
				V	08-AUG-88	218,080.77	TRADE DEVELOPMENT BANK	UNIDENTIFIED CREDITOR	N/A	N/A
				V	08-AUG-88	428,314.85	TRADE DEVELOPMENT BANK	UNIDENTIFIED CREDITOR	N/A	N/A
				V	08-AUG-88	218,080.77	UNIDENTIFIED CREDITOR	AMERICAN EXPRESS BANK LTD.	N/A	N/A
				V	08-AUG-88	428,314.85	UNIDENTIFIED CREDITOR	AMERICAN EXPRESS BANK LTD.	N/A	N/A
				V	08-AUG-88	2,891,324.20	UNIDENTIFIED CREDITOR	ATLANTIC FINANZ AND	N/A	N/A
				V	08-AUG-88	477,058.74	UNIDENTIFIED CREDITOR	BANCO DE LA NACION DEL	N/A	N/A
				V	08-AUG-88	5,595,885.30	UNIDENTIFIED CREDITOR	BANCO DE LA NACION DEL	N/A	N/A
				V	08-AUG-88	644,378.82	UNIDENTIFIED CREDITOR	CREDITANSTALT BANKVEREIN	N/A	N/A
				V	08-AUG-88	2,284,958.99	UNIDENTIFIED CREDITOR	DREIECK FINANZ, SA, PANAMA	N/A	N/A
				V	08-AUG-88	2,284,958.99	UNIDENTIFIED CREDITOR	DREIECK FINANZ, SA, PANAMA	N/A	N/A
				V	08-AUG-88	1,137,296.01	UNIDENTIFIED CREDITOR	ERNST KELLER	N/A	N/A
				V	08-AUG-88	218,080.77	UNIDENTIFIED CREDITOR	HUNGARIAN INTERNATIONAL	N/A	N/A
				V	08-AUG-88	428,314.85	UNIDENTIFIED CREDITOR	HUNGARIAN INTERNATIONAL	N/A	N/A
				V	08-AUG-88	3,714,798.87	UNIDENTIFIED CREDITOR	HUNGARIAN INTERNATIONAL	N/A	N/A
				V	08-AUG-88	2,048,848.58	UNIDENTIFIED CREDITOR	INTERNATIONAL COMMERCIAL	N/A	N/A
				V	08-AUG-88	477,058.74	UNIDENTIFIED CREDITOR	SEFITEK, INCORPORATED	N/A	N/A
				V	31-JUL-91	2,048,848.58	WESTHEM INTERNATIONAL	CARGILL FINANCIAL SERVICES	Y	N/A
				V	04-SEP-91	2,048,848.58	CARGILL FINANCIAL SERVICES	DLF INCORPORATED	Y	N/A
				V	30-DEC-90	3,714,798.87	BANCA DEL GOTTARDO	MORGAN GRENFELL & CO. LTD.	Y	N/A
				V	11-JAN-94	2,891,324.20	ATLANTIC FINANZ AND	MORGAN GRENFELL & CO.	Y	N/A
				V	01-SEP-94	74,806.97	REPUBLIC NATIONAL BANK OF	PERU PRIVATIZATION FUND	Y	N/A

Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								NTC	FEES RCVD
REP OF PERU / FIAT/VEICOU 02-JAN-80 78-2241-MM	DMK	3,714,796.67	V	01-SEP-84	123,855.40	REPUBLIC NATIONAL BANK OF PERU	PERU PRIVATIZATION FUND	Y	
			V	02-SEP-84	174,792.86	REPUBLIC NATIONAL BANK OF PERU	PERU PRIVATIZATION FUND	Y	
			V	02-SEP-84	288,996.16	REPUBLIC NATIONAL BANK OF PERU	PERU PRIVATIZATION FUND	Y	
			V	04-OCT-84	2,691,324.20	MORGAN GRENFELL & CO.	SWISS BANK CORPORATION,	Y	
			V	20-DEC-84	249,688.90	REPUBLIC NATIONAL BANK OF PERU	PERU PRIVATIZATION FUND	Y	
			V	20-DEC-84	418,784.85	REPUBLIC NATIONAL BANK OF PERU	PERU PRIVATIZATION FUND	Y	
			V	23-DEC-84	213,167.49	REPUBLIC NATIONAL BANK OF PERU	PERU PRIVATIZATION FUND	Y	
			V	28-DEC-84	124,844.85	REPUBLIC NATIONAL BANK OF PERU	PERU PRIVATIZATION FUND	Y	
			V	27-JUL-85	1,137,286.81	ERNST KELLER	SWISS BANK CORPORATION,	Y	
			V	02-OCT-85	644,378.82	MORGAN GRENFELL & CO. LTD.	SWISS BANK CORPORATION,	Y	N/A
			V	02-OCT-85	1,288,761.24	MORGAN GRENFELL & CO.	SWISS BANK CORPORATION,	Y	N/A
			V	28-OCT-85	1,812,341.42	REPUBLIC NATIONAL BANK OF PERU	PERU PRIVATIZATION FUND	Y	
			V	26-OCT-86	1,792,765.41	REPUBLIC NATIONAL BANK OF PERU	PERU PRIVATIZATION FUND	Y	
			V	10-JAN-86	3,070,422.87	MORGAN GRENFELL & CO. LTD.	SWISS BANK CORPORATION,	Y	N/A
			V	10-JAN-86	9,097,446.80	MORGAN GRENFELL & CO.	SWISS BANK CORPORATION,	Y	N/A
			V	27-JUN-86	648,380.80	REPUBLIC NATIONAL BANK OF PERU	PERU PRIVATIZATION FUND	Y	
			V	27-JUN-86	218,080.77	REPUBLIC NATIONAL BANK OF PERU	PERU PRIVATIZATION FUND	Y	
			V	27-JUN-86	877,259.09	REPUBLIC NATIONAL BANK OF PERU	PERU PRIVATIZATION FUND	Y	
			V	22-JUL-86	17,929,816.83	SWISS BANK CORPORATION,	SWISS BANK CORP.,	Y	
			V	07-MAR-87	6,942,744.04	BANCO DE LA NACION DEL	CANCELLATION	"N"	N/A
			V	07-MAR-87	644,378.82	CREDITANSTALT-BANKVEREIN	CANCELLATION	"N"	N/A
			V	07-MAR-87	4,780,381.80	MORGAN GRENFELL & CO.	CANCELLATION	"N"	N/A
			V	07-MAR-87	6,217,816.22	PERU PRIVATIZATION FUND	CANCELLATION	"N"	N/A
			V	07-MAR-87	289,386.32	REPUBLIC NATIONAL BANK OF PERU	CANCELLATION	"N"	N/A
			V	07-MAR-87	426,314.85	REPUBLIC NATIONAL BANK OF PERU	CANCELLATION	"N"	N/A
			V	07-MAR-87	17,929,816.83	SWISS BANK CORP.,	CANCELLATION	"N"	N/A
			V	08-AUG-88	2,048,948.56	DLF INCORPORATED	MORGAN GRENFELL & CO.	"N"	N/A
									(85 Assignments)
REP OF PERU / KLOECKNER INDUSTRIE 10-JUL-81 6,900-1MM	DMK	0.00	V	10-JUL-81	2,787,664.80	ORIGINAL LENDING ***	KLOECKNER INDUSTRIE	"N"	N/A
			V	11-JUN-82	2,787,664.80	KLOECKNER INDUSTRIE	DEUTSCH-UDAMERIKANISCHE	"N"	N/A
			V	02-DEC-86	2,787,664.80	DEUTSCH-UDAMERIKANISCHE	DRESNER BANK	"N"	N/A
			V	07-MAR-87	2,787,664.80	DRESNER BANK	CANCELLATION	"N"	N/A
									(3 Assignments)
REP OF PERU / KLOECKNER INDUSTRIE 15-MAR-78 4,135-1MM	DMK	0.00	V	15-MAR-78	808,509.68	ORIGINAL LENDING ***	KLOECKNER INDUSTRIE	"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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CATEGORY: SUPPLIERS	CUR	OUTSTANDING AMOUNT	V ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION			
							JRT	NTC	FEES RCVD	
LOAN DESCRIPTION										
REP OF PERU / KLOECKNER INDUSTRIE 16-MAR-78 4.135+MM	DKK	0.00	V 30-JAN-87	806,508.86	KLOECKNER INDUSTRIE	CANCELLATION	"N"			N/A
(1 Assignment)										
REP OF PERU / KLOECKNER INDUSTRIE 26-JAN-83 1.153+MM	DKK	0.00	V 26-JAN-83	0.00	ORIGINAL LENDING ***	KLOECKNER INDUSTRIE	"N"			N/A
REP OF PERU / KLOECKNER INDUSTRIE 76-JAN-83 6.534+MM	DKK	0.00	V 26-JAN-83	0.00	ORIGINAL LENDING ***	KLOECKNER INDUSTRIE	"N"			N/A
REP OF PERU / M.A.N. 16-MAR-81 50MM	DKK	0.02	V 16-MAR-81	50,000,000.00	ORIGINAL LENDING ***	M.A.N. MASCHINENFABRIK	"N"			N/A
			V 14-OCT-81	10,053,890.08	M.A.N. MASCHINENFABRIK	HYPOBANK LUXEMBOURG	Y			N/A
			V 07-DEC-81	11,841,385.60	M.A.N. MASCHINENFABRIK	BAYERISCHE LANDESBANK	Y			N/A
			V 15-DEC-81	12,064,788.00	M.A.N. MASCHINENFABRIK	MORGAN GUARANTY TRUST	"N"			N/A
			V 29-JAN-82	9,472,171.20	M.A.N. MASCHINENFABRIK	WESTDEUTSCHE LANDESBANK	Y			N/A
			V 15-APR-82	3,283,842.56	M.A.N. MASCHINENFABRIK	LLOYDS BANK INTERNATIONAL	"N"			N/A
			V 29-MAR-83	3,283,842.56	M.A.N. MASCHINENFABRIK	LLOYDS BANK INTERNATIONAL	"N"			N/A
			V 01-APR-85	6,567,685.12	LLOYDS BANK INTERNATIONAL	LLOYDS BANK INTERNATIONAL	Y			500
			V 13-MAY-86	6,567,685.12	SCHRÖDER MUNICHMEYER	SCHRÖDER MUNICHMEYER	Y			500
			V 28-JUN-86	6,000,000.00	HYPOBANK LUXEMBOURG	BANCO INDUSTRIAL DE	Y			500
			V 07-MAR-87	5,000,000.00	BANCO INDUSTRIAL DE	CANCELLATION	"N"			N/A
			V 07-MAR-87	11,841,385.61	BAYERISCHE LANDESBANK	CANCELLATION	"N"			N/A
			V 07-MAR-87	6,053,890.08	HYPOBANK LUXEMBOURG	CANCELLATION	"N"			N/A
			V 07-MAR-87	6,567,685.12	LLOYDS BANK PLC	CANCELLATION	"N"			N/A
			V 07-MAR-87	12,064,787.99	MORGAN GUARANTY TRUST	CANCELLATION	"N"			N/A
			V 07-MAR-87	9,472,171.20	WESTDEUTSCHE LANDESBANK	CANCELLATION	"N"			N/A
(15 Assignments)										
REP OF PERU / M.L.C. 76-JAN-85 14.585MM	DKK	0.00	V 25-JAN-85	0.00	ORIGINAL LENDING ***	M.L.C. METROPOLITAN	"N"			N/A
REP OF PERU / SOC. GEN. MISILISTICA ITALIANA 29-DEC-81	DKK	6,256,612.08	V 29-DEC-81	5,256,612.08	ORIGINAL LENDING ***	SOCIETA GENERALE	"N"			N/A
REP OF PERU / THYSSEN RHEINSTAHL 16-OCT-81 3.223+MM	DKK	0.00	V 16-DEC-81	0.00	ORIGINAL LENDING ***	THYSSEN RHEINSTAHL	"N"			N/A
REP OF PERU / THYSSEN RHEINSTAHL 26-OCT-82 2.189+MM	DKK	0.00	V 26-OCT-82	215,833.54	ORIGINAL LENDING ***	THYSSEN RHEINSTAHL	"N"			N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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CATEGORY: SUPPLIERS	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JMT	FEES RCVD
REP OF PERU / THYSSEN RHEINSTAHL 26-OCT-82 2.159*MM	DMK	3.00	V	07-MAR-97	219,933.84	THYSSEN RHEINSTAHL	CANCELLATION	'N'	N/A
(1 Assignment)									
SRU / THYSSEN RHEINSTAHL 10-JUN-82 .77*MM	DMK	0.00	V	10-JUN-92	773,404.50	THYSSEN RHEINSTAHL	THYSSEN RHEINSTAHL	'N'	N/A
			V	24-FEB-97	386,702.20	THYSSEN RHEINSTAHL	CANCELLATION	'N'	N/A
			V	07-MAR-97	386,702.20	THYSSEN RHEINSTAHL	CANCELLATION	'N'	N/A
(2 Assignments)									
SOC ELEC AREQUIPA / FERROSTAAL 13-DEC-78 2.93*MM	DMK	0.00	V	13-DEC-78	0.00	ORIGINAL LENDING	FERROSTAAL AG	'N'	N/A
(167 Assignments For DMK)									
Total For DMK		44,795,878.57							
REP OF PERU / GILARDINI 27-MAR-86 32.23*8	LIR	0.00	V	27-MAR-86	0.00	ORIGINAL LENDING	GILARDINI S.P.A.	'N'	N/A
(167 Assignments For DMK)									
Total For LIR		0.00							
CENTEL / TELEFONAKTIEBOLAG 14-AUG-79 2.3*MM	SEK	0.00	V	14-AUG-79	0.00	ORIGINAL LENDING	TELEFONAKTIEBOLAGET LM	'N'	N/A
PERU / TELEFONAKTIEBOLAGET LM ERICSSON	SEK	0.00	V	21-NOV-89	0.00	ORIGINAL LENDING	TELEFONAKTIEBOLAGET LM	'N'	N/A
(4 Assignments)									
Total For SEK		0.00							
REP OF PERU / CESKOSLOVENSKA TR B - SSF 1.63*MM	SSF	0.00	U	10-MAY-84	284,180.36	ORIGINAL LENDING	CESKOSLOVENSKA OBCHODNI	'N'	N/A
			V	22-JUL-86	178,793.57	CESKOSLOVENSKA OBCHODNI	SOCIMER INTERNATIONAL	'N'	N/A
			V	22-JUL-86	89,396.79	CESKOSLOVENSKA OBCHODNI	SOCIMER INTL AS AGENT FOR	'N'	N/A
			V	07-MAR-97	178,793.57	SOCIMER INTERNATIONAL	CANCELLATION	'N'	N/A
			V	07-MAR-97	89,396.79	SOCIMER INTL AS AGENT FOR	CANCELLATION	'N'	N/A
(4 Assignments)									
REP OF PERU / ENERGOPROJEKT 26-JUL-79 23*MM	SSF	0.00	V	26-JUL-79	0.00	ORIGINAL LENDING	ENERGOPROJEKT	'N'	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: SUPPLIERS	ITEM DESCRIPTION	CUR	OUTSTANDING AMOUNT	W/ V ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		
								JRT	NTC	FEES RCVD
IP OF PERU / ENERGOPROJEKT 03-DEC-82	10.8MM	SSF	0.00	V 03-DEC-82	0.00	ORIGINAL LENDING ***	ENERGOPROJEKT	"	"	N/A
IP OF PERU / ENERGOPROJEKT 08-JUL-74	30.625MM	SSF	0.00	V 08-JUL-74	0.00	ORIGINAL LENDING ***	ENERGOPROJEKT	"	"	N/A
IP OF PERU / ENERGOPROJEKT 10-FEB-77	17.456+MM	SSF	0.00	V 10-FEB-77	0.00	ORIGINAL LENDING ***	ENERGOPROJEKT	"	"	N/A
IP OF PERU / ENERGOPROJEKT 13-NOV-89	38.004+MM	SSF	27,507,689.00	U 13-NOV-89	37,544,254.00	ORIGINAL LENDING ***	ENERGOPROJEKT	"	"	N/A
			V 07-MAR-87	10,039,385.00	ENERGOPROJEKT	CANCELLATION		"	"	N/A
						(1 Assignment)				
IP OF PERU / ENERGOPROJEKT 15-APR-71	40.045+MM	SSF	0.00	V 16-APR-71	0.00	ORIGINAL LENDING ***	ENERGOPROJEKT	"	"	N/A
IP OF PERU / ENERGOPROJEKT 27-AUG-74	4.906MM	SSF	0.00	V 27-AUG-74	0.00	ORIGINAL LENDING ***	ENERGOPROJEKT	"	"	N/A
IP OF PERU / ENERGOPROJEKT 27-FEB-85	20.521	SSF	0.00	U 27-FEB-85	10,236,685.78	ORIGINAL LENDING ***	ENERGOPROJEKT	"	"	N/A
			V 02-NOV-95	10,236,685.78	ENERGOPROJEKT	PERU PRIVATIZATION FUND		Y	"	N/A
			V 16-NOV-96	10,236,685.78	GENERANDES, CO.	CANCELLATION		"	"	N/A
			V 16-NOV-95	10,236,685.78	PERU PRIVATIZATION FUND	GENERANDES, CO.		"	"	N/A
						(2 Assignments)				
IP OF PERU / PIAT VEICOLI 21-JAN-83	10.625MM	SSF	0.01	V 21-JAN-83	10,825,000.00	ORIGINAL LENDING ***	PIAT VEICOLI INDUSTRIALI SPA.	"	"	N/A
			V 06-AUG-88	825,000.00	PIAT VEICOLI INDUSTRIALI SPA.	OVERSEAS UNION BANK AND UNIDENTIFIED CREDITOR		"	"	N/A
			V 06-AUG-88	650,000.00	PIAT VEICOLI INDUSTRIALI SPA.	UNIDENTIFIED CREDITOR		"	"	N/A
			V 06-AUG-88	825,000.00	OVERSEAS UNION BANK AND UNIDENTIFIED CREDITOR	UNIDENTIFIED CREDITOR		"	"	N/A
			V 06-AUG-88	825,000.00	UNIDENTIFIED CREDITOR	BANCO DE LA NACION DEL OVERSEAS UNION BANK AND STANDARD BANK LONDON		"	"	N/A
			V 13-APR-93	825,000.00	OVERSEAS UNION BANK AND MECO N.V. AMSTERDAM	MECO N.V. AMSTERDAM		Y	"	N/A
			U 22-MAR-84	8,256,248.99	BANCA DI ROMA	BANCA DI ROMA		"	"	N/A
			U 22-MAR-84	8,256,248.99	BANCA DI ROMA TORINO	BANCA DI ROMA TORINO		"	"	N/A
			U 22-MAR-84	8,256,248.99	PIAT VEICOLI INDUSTRIALI SPA.	PIAT VEICOLI INDUSTRIALI SPA.		"	"	N/A
			U 22-MAR-84	8,256,248.99	MECO N.V. AMSTERDAM	LLOYDS SYNDICATE 33		"	"	N/A
			U 22-MAR-84	8,256,248.99	LLOYDS SYNDICATE 33	CONTINENTAL BANK N.A.		"	"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: SUPPLIERS	TRANSACTION DESCRIPTION	CUR	OUTSTANDING AMOUNT	U V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									JRT	FEES RCVD
REP OF PERU / FIAT VEICOLI	21-JAN-83 10.625MM	SSF	0.01	V	18-JUL-86	993,750.00	BANCA DI ROMA	BANK OF AMERICA NT & SA	Y	N/A
				u	19-JUL-86	993,750.00	BANCA DI ROMA TORINO	BANCA DI ROMA	"N"	N/A
				u	19-JUL-86	993,750.00	PAT VEICOLI INDUSTRIALI SPA	BANCA DI ROMA TORINO	"N"	N/A
				u	14-NOV-86	8,256,245.99	CONTINENTAL BANK N.A.	BANK OF AMERICA NT & SA	"N"	N/A
				V	07-MAR-87	550,000.00	BANCO DE LA NACION DEL	CANCELLATION	"N"	N/A
				V	07-MAR-87	9,249,999.99	BANK OF AMERICA NT & SA	CANCELLATION	"N"	N/A
				V	07-MAR-87	825,000.00	STANDARD BANK LONDON	CANCELLATION	"N"	N/A
							(18 Assignments)			
REP OF PERU / M.I.C.	25-JAN-85 12.003MM	SSF	0.00	V	25-JAN-85	0.00	ORIGINAL LENDING ***	M.I.C. METROPOLITAN	"N"	N/A
REP OF PERU / TRUTCO	21-JAN-83 1.075MM	SSF	0.00	V	21-JAN-83	0.00	ORIGINAL LENDING ***	TRUTCO	"N"	N/A
AMA PERU / SULZER FRERES	21-JAN-77 5.9MM	SSF	0.00	V	21-JAN-77	0.00	ORIGINAL LENDING ***	SULZER FRERES	"N"	N/A
			<u>37,607,868.01</u>				(26 Assignments For SSF)			
PEROS AREQUIPA / TECNOMASIO ITALIANO	09-AUG-78 3.114MM	USD	0.00	V	09-AUG-78	0.00	ORIGINAL LENDING ***	TECNOMASIO ITALIANO	"N"	N/A
ENTROMINI / CATERPILLAR AMERICAS	31-JUL-80 49+MM	USD	0.00	V	31-JUL-80	196,831.09	ORIGINAL LENDING ***	CATERPILLAR AMERICAS CO.	"N"	N/A
				V	09-AUG-88	196,831.09	CATERPILLAR AMERICAS CO.	CHASE BANK INTERNATIONAL	"N"	N/A
				V	08-AUG-88	196,831.09	CENTRAL NATIONAL BANK	EXCHANGE NATIONAL BANK OF	"N"	N/A
				V	09-AUG-88	196,831.09	CHASE BANK INTERNATIONAL	CENTRAL NATIONAL BANK	"N"	N/A
				V	08-AUG-88	196,831.09	EXCHANGE NATIONAL BANK OF	LASALLE NATIONAL BANK	"N"	N/A
				V	08-AUG-88	196,831.09	LASALLE NATIONAL BANK	IBS INC	"N"	N/A
				V	07-MAR-87	196,831.09	IBS INC	CANCELLATION	"N"	N/A
							(8 Assignments)			
ELECTROPERU / GEOSOURCE INC	20-JAN-78 .87+MM	USD	0.00	V	20-JAN-78	0.00	ORIGINAL LENDING ***	GEOSOURCE INC	"N"	N/A
ELECTROPERU / SOINCO SACI	20-JUL-84 .70MM	USD	0.00	V	20-JUL-84	0.00	ORIGINAL LENDING ***	SOINCO SACI	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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CATEGORY: SUPPLIERS	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									JNT	FEE'S RCVD
E	MECANO EXPORT 10-SEP-79 5.97MM	USD	4,538,318.78	u	10-SEP-79	4,538,318.78	*** ORIGINAL LENDING ***	MECANO EXPORT	'N'	N/A
	ENAFER / MECANO EXPORT 22-APR-81 1.057MM	USD	808,614.20	u	22-APR-81	808,614.20	*** ORIGINAL LENDING ***	MECANO EXPORT	'N'	N/A
	ENAFER / MECANO EXPORT 22-APR-81 4.228MM	USD	4,228,673.40	u	22-APR-81	4,228,673.40	*** ORIGINAL LENDING ***	MECANO EXPORT	'N'	N/A
	ENAFER / METAL EXPORT LTD. 17-APR-85 .789MM	USD	0.00	V	17-APR-85	789,988.85	*** ORIGINAL LENDING *** METAL EXPORT LTD. CANCELLATION	METAL EXPORT LTD. CANCELLATION	'N'	N/A
	EPBA / CATERPILLAR AMER. 28-DEC-77 3.74MM	USD	0.00	V	28-DEC-77	183,488.84	*** ORIGINAL LENDING *** CATERPILLAR AMER. CO. (1 Assignment)	CATERPILLAR AMER. CO. CANCELLATION	'N'	N/A
	HIERROPERU / CATERPILLAR AMER. 03-AUG-84 .190MM	USD	0.00	V	03-AUG-84	138,333.36	*** ORIGINAL LENDING *** CATERPILLAR AMER. CO. (1 Assignment)	CATERPILLAR AMER. CO. IBS INC CANCELLATION	'N'	N/A
	MINA AGUILA / ASC. METALS 08-DEC-82 .368MM	USD	0.00	V	08-DEC-82	106,995.23	*** ORIGINAL LENDING *** ASSOCIATED METALS AND ASOMA CORPORATION (2 Assignments)	ASSOCIATED METALS AND ASOMA CORPORATION CANCELLATION	'N'	N/A
	MINA AGUILA / ASC. METALS 08-DEC-85 .436MM	USD	0.00	V	08-DEC-85	436,363.86	*** ORIGINAL LENDING *** ASSOCIATED METALS AND ASOMA CORPORATION (2 Assignments)	ASSOCIATED METALS AND ASOMA CORPORATION CANCELLATION	'N'	N/A
	MINA AGUILA / ASC. METALS 18-NOV-78 2.4MM	USD	0.00	V	18-NOV-78	0.00	*** ORIGINAL LENDING ***	ASSOCIATED METALS AND	'N'	N/A
	MINA AGUILA / ASC. METALS 08-DEC-82 2.18MM	USD	0.00	V	08-DEC-82	62,337.66	*** ORIGINAL LENDING ***	ASSOCIATED METALS AND	'N'	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
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CATEGORY: SUPPLIERS	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	JNT NTC	FEES RCVD	DOCUMENTATION
	MMA AGUILA/ASC. METALS 08-DEC-82 218MM	USD	0.00	V	27-AUG-86 07-MAR-87	62,337.86 62,337.86	ASSOCIATED METALS AND ASOMA CORPORATION	ASOMA CORPORATION CANCELLATION	'N' 'N'	N/A N/A	
	MNEROPERU/MARUBENI CORP 05-MAR-83 50MM	USD	0.00	V	05-MAR-83 13-OCT-85 13-OCT-85 07-MAR-87	4,440,000.00 4,440,000.00 4,440,000.00 4,440,000.00	ORIGINAL LENDING *** CITIBANK N.A. TOKYO BRANCH MARUBENI CORPORATION CITIBANK N.A. TOKYO BRANCH CANCELLATION	MARUBENI CORPORATION CITIBANK N.A. NASSAU CITIBANK N.A. TOKYO BRANCH CANCELLATION	'N' 'Y' 'Y' 'N'	N/A 500 500 N/A	
	MNEROPERU/MARUBENI CORP 28-SEP-80 2.78MM	USD	0.00	V	28-SEP-80	0.00	ORIGINAL LENDING ***	MARUBENI CORPORATION	'N'	N/A	
	MNEROPERU/MARUBENI CORP 05-SEP-78 25MM	USD	0.00	V	05-SEP-78	0.00	ORIGINAL LENDING ***	MARUBENI CORPORATION	'N'	N/A	
	MPTROPERU/SERCENCO 16-NOV-83 1.31MM	USD	0.00	V	16-NOV-83	0.00	ORIGINAL LENDING ***	SERCENCO - U.S. SERVICE	'N'	N/A	
	REP OF PERU/AEROMACCHI SFA / 09-JUL-81 9.702 MM	USD	952,848.00	U V V V V	06-JUL-81 08-AUG-88 08-AUG-88 08-AUG-88 08-AUG-88	952,848.00 952,848.00 952,848.00 952,848.00 952,848.00	ORIGINAL LENDING *** AEROMACCHI SPA INTERNATIONAL COMMERCIAL LAVORO BANK INTERNATIONAL UNIDENTIFIED CREDITOR	AEROMACCHI SPA LAVORO BANK INTERNATIONAL UNIDENTIFIED CREDITOR INTERNATIONAL COMMERCIAL ALAMAR INTERNATIONAL	'N' 'N' 'N' 'N' 'N'	N/A N/A N/A N/A N/A	
	REP OF PERU/AKTIEBOLAGET BOFORS 30-DEC-83 6.829MM	USD	0.00	V	30-DEC-83 07-MAR-87	1,987,975.50 1,987,975.50	ORIGINAL LENDING *** AKTIEBOLAGET BOFORS	AKTIEBOLAGET BOFORS CANCELLATION	'N' 'N'	N/A N/A	
	REP OF PERU/AVIAEXPORT / 23-JAN-87 63.945 MM	USD	63,945,000.00	U U U	23-JAN-87 08-AUG-88 17-JUN-88	63,945,000.00 63,945,000.00 63,945,000.00	ORIGINAL LENDING *** AVIAEXPORT BANK FOR FOREIGN	AVIAEXPORT BANK FOR FOREIGN SWISS BANK CORPORATION	'N' 'N' 'N'	N/A N/A N/A	
	REP OF PERU/AVIAEXPORT 2 / 17-OCT-89 66.918MM	USD	52,725,879.86	U U	17-OCT-89 17-OCT-89	59,250,358.00 52,725,879.86	ORIGINAL LENDING *** AVIAEXPORT	AVIAEXPORT NATIONAL RESERVE BANK	'N' 'N'	N/A N/A	

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
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									JMT	MTC	
	REP OF PERU / AVAEXPORT 2 / 17-OCT-89 86.918+MM	USD	52,725,879.86	U	30-OCT-86	52,725,879.86	NATIONAL RESERVE BANK,	SWISS BANK CORP.,	"N"	"N"	N/A
				U	30-JAN-87	6,524,448.14	AVAEXPORT CANCELLATION		"N"	"N"	N/A
	REP OF PERU / CATERPILLAR 10-MAY-78 8.66+MM	USD	0.00	V	10-MAY-78	2,382,713.43	ORIGINAL LENDING **	CATERPILLAR AMERICAS CO.	"N"	"N"	N/A
				V	07-MAR-87	2,382,713.43	CATERPILLAR AMERICAS CO. CANCELLATION		"N"	"N"	N/A
	REP OF PERU / CATERPILLAR 23-JAN-84 1.19+MM	USD	0.00	V	23-JAN-84	1,193,707.82	ORIGINAL LENDING ***	CATERPILLAR AMERICAS CO.	"N"	"N"	N/A
				V	15-AUG-84	1,193,707.82	CATERPILLAR AMERICAS CO. CITIBANK, N.A. NASSAU		Y	"N"	500
				V	01-SEP-84	1,193,707.82	CITIBANK, N.A. NASSAU INTERNATIONAL		"N"	"N"	N/A
				V	27-AUG-86	1,193,707.82	INTERNATIONALE CANCELLATION		"N"	"N"	N/A
				V	07-MAR-87	1,193,707.82	INTERNATIONALE CANCELLATION		"N"	"N"	N/A
	REP OF PERU / CATERPILLAR 23-JAN-84 6.76+MM	USD	0.00	V	23-JAN-84	6,784,343.18	ORIGINAL LENDING ***	CATERPILLAR AMERICAS CO.	"N"	"N"	N/A
				V	15-AUG-84	6,784,343.18	CATERPILLAR AMERICAS CO. CITIBANK, N.A. NASSAU		Y	"N"	500
				V	01-SEP-84	6,784,343.18	CITIBANK, N.A. NASSAU INTERNATIONAL		"N"	"N"	N/A
				V	27-AUG-86	6,784,343.18	INTERNATIONALE CANCELLATION		"N"	"N"	N/A
				V	07-MAR-87	6,784,343.18	INTERNATIONALE CANCELLATION		"N"	"N"	N/A
	REP OF PERU / CATERPILLAR 31-JAN-79 10.5MM	USD	1,192,087.80	V	31-JAN-79	4,200,000.00	ORIGINAL LENDING ***	CATERPILLAR AMERICAS CO.	"N"	"N"	N/A
				V	08-AUG-88	1,502,062.00	BANQUE EUROPEENNE DE MIDLAND BANK PLC		"N"	"N"	N/A
				V	08-AUG-88	1,505,850.40	BANQUE EUROPEENNE DE MIDLAND BANK PLC		"N"	"N"	N/A
				V	08-AUG-88	1,502,062.00	CATERPILLAR AMERICAS CO. FIRST WISCONSIN NATIONAL		"N"	"N"	N/A
				V	08-AUG-88	1,505,850.40	CATERPILLAR AMERICAS CO. BANQUE EUROPEENNE DE		"N"	"N"	N/A
				V	08-AUG-88	1,502,062.00	EUROPEAN BANKING CO. SA, BANQUE EUROPEENNE DE		"N"	"N"	N/A
				V	08-AUG-88	1,505,850.40	EUROPEAN BANKING CO. SA, BANQUE EUROPEENNE DE		"N"	"N"	N/A
				V	08-AUG-88	1,502,062.00	FIRST WISCONSIN NATIONAL SINGER & FRIEDLANDER LTD.		"N"	"N"	N/A
				V	08-AUG-88	1,505,850.40	FIRST WISCONSIN NATIONAL SINGER & FRIEDLANDER LTD.		"N"	"N"	N/A
				V	08-AUG-88	1,502,062.00	SINGER & FRIEDLANDER LTD. EUROPEAN BANKING CO. SA,		"N"	"N"	N/A
				V	08-AUG-88	1,505,850.40	SINGER & FRIEDLANDER LTD. EUROPEAN BANKING CO. SA,		"N"	"N"	N/A
				U	17-NOV-89	1,502,062.00	MIDLAND BANK PLC SOCIETE GENERALE		"N"	"N"	N/A
				V	08-APR-84	1,502,062.00	MIDLAND BANK PLC LEHMAN COMMERCIAL PAPER		Y	"N"	N/A
				V	17-JUL-86	1,502,062.00	LEHMAN COMMERCIAL PAPER MORGAN GUARANTY TRUST		Y	"N"	N/A
				V	07-MAR-87	1,502,062.00	MORGAN GUARANTY TRUST CANCELLATION		"N"	"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

00440

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: SUPPLIERS	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	W/ ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		FEES RCVD
								JNT	NTC	
REP OF PERU / CATERPILLAR 31-JAN-79 10.9MM		USD	1,192,887.80	V 07-MAR-87	1,505,650.40	SOCIETE GENERALE	CANCELLATION	"N"		N/A
(15 Assignments)										
R. PERU / CESKOSLOVENSKA / 12-NOV-87 73.035 MM		USD	0.00	U 12-NOV-87 V 10-MAY-86 V 22-JUL-86 U 22-JUL-86 V 22-JUL-86 V 07-MAR-87 V 07-MAR-87 V 07-MAR-87	67,899,133.65 *** ORIGINAL LENDING *** 26,000,000.00 CESKOSLOVENSKA OBCHODNI SWISS BANK CORPORATION, 20,063,747.00 CESKOSLOVENSKA OBCHODNI SOCMER INTERNATIONAL, 16,844,266.65 CESKOSLOVENSKA OBCHODNI SOCMER INTL AS AGENT FOR 20,063,747.00 SOCMER INTERNATIONAL 20,063,747.00 CREDIT COMMERCIAL DE 16,844,266.65 SOCMER INTL AS AGENT FOR 26,000,000.00 SWISS BANK CORPORATION, (7 Assignments)	CESKOSLOVENSKA OBCHODNI SWISS BANK CORPORATION, SOCMER INTERNATIONAL, SOCMER INTL AS AGENT FOR CREDIT COMMERCIAL DE CANCELLATION CANCELLATION CANCELLATION	"N" Y Y "N" Y "N" "N" "N"		N/A N/A 500 N/A N/A N/A N/A	
REP OF PERU / CESKOSLOVENSKA TR 8 USD 3.749MM		USD	0.00	U 10-MAY-84 U 22-JUL-86 U 22-JUL-86 V 07-MAR-87 V 07-MAR-87	1,606,153.22 *** ORIGINAL LENDING *** 1,070,769.81 CESKOSLOVENSKA OBCHODNI CREDIT COMMERCIAL DE 535,384.41 CESKOSLOVENSKA OBCHODNI SOCMER INTL AS AGENT FOR 1,070,769.81 CREDIT COMMERCIAL DE 535,384.41 SOCMER INTL AS AGENT FOR (4 Assignments)	CESKOSLOVENSKA OBCHODNI CREDIT COMMERCIAL DE SOCMER INTL AS AGENT FOR CANCELLATION CANCELLATION	"N" "N" "N" "N" "N"		N/A N/A N/A N/A N/A	
REP OF PERU / COSTRUZIONI AERO 21-AUG-87 16.98MM		USD	0.00	V 21-AUG-87	0.00	*** ORIGINAL LENDING ***	COSTRUZIONI AERONAUTICHE	"N"		N/A
REP OF PERU / COSTRUZIONI AERO 21-AUG-87 17MM		USD	0.00	V 21-AUG-87	0.00	*** ORIGINAL LENDING ***	COSTRUZIONI AERONAUTICHE	"N"		N/A
REP OF PERU / COSTRUZIONI AERO 21-AUG-87 2.87MM		USD	0.00	V 21-AUG-87	0.00	*** ORIGINAL LENDING ***	COSTRUZIONI AERONAUTICHE	"N"		N/A
REP OF PERU / COSTRUZIONI AERO 21-AUG-87 3MM		USD	0.00	V 21-AUG-87	0.00	*** ORIGINAL LENDING ***	COSTRUZIONI AERONAUTICHE	"N"		N/A
REP OF PERU / COSTRUZIONI AERO 26-OCT-77 3.421MM		USD	0.00	V 26-OCT-77	0.00	*** ORIGINAL LENDING ***	COSTRUZIONI AERONAUTICHE	"N"		N/A
REP OF PERU / COSTRUZIONI AERO 26-OCT-77 3.76+MM		USD	0.02	V 26-OCT-77 V 08-AUG-86	1,260,098.00 *** ORIGINAL LENDING *** 940,048.99 BANCA NAZIONALE DEL	COSTRUZIONI AERONAUTICHE SCOTTIC INTERNATIONAL S.A.	"N" "N"		N/A N/A	

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

00441

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	UI	ASSIGNMENT DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JMT NTC	FEES REC'D
REP OF PERU / COSTRUZIONI AERO 28-OCT-77 3.76MM	USD	0.02	V	08-AUG-88	940,048.01	BANCA NAZIONALE DEL	SCOTIC INTERNATIONAL S.A.	"N"	N/A
			V	08-AUG-88	940,048.99	COSTRUZIONI AERONAUTICHE	BANCA NAZIONALE DEL	"N"	N/A
			V	08-AUG-88	940,048.01	COSTRUZIONI AERONAUTICHE	BANCA NAZIONALE DEL	"N"	N/A
			V	08-AUG-88	940,048.99	HUNGARIAN INTERNATIONAL	INTERNATIONAL COMMERCIAL	"N"	N/A
			V	08-AUG-88	940,048.99	HUNGARIAN INTERNATIONAL	UNIDENTIFIED CREDITOR	"N"	N/A
			V	08-AUG-88	940,048.01	INTERNATIONAL COMMERCIAL	UNIDENTIFIED CREDITOR	"N"	N/A
			V	08-AUG-88	940,048.99	SCOTIC INTERNATIONAL S.A.	HUNGARIAN INTERNATIONAL	"N"	N/A
			V	08-AUG-88	940,048.01	SCOTIC INTERNATIONAL S.A.	HUNGARIAN INTERNATIONAL	"N"	N/A
			V	08-AUG-88	940,048.01	UNIDENTIFIED CREDITOR	ALAMAR INTERNATIONAL	"N"	N/A
			V	08-AUG-88	940,048.99	UNIDENTIFIED CREDITOR	AMERICAN EXPRESS BANK LTD.	"N"	N/A
			V	27-NOV-91	940,048.99	AMERICAN EXPRESS BANK LTD.	AMERICAN EXPRESS BANK LTD.	Y	N/A
			V	30-JUL-92	940,048.99	NMB POSTBANK GROEP N.V.	INTERNATIONALE	"N"	N/A
			V	07-MAR-97	940,048.01	ALAMAR INTERNATIONAL	CANCELLATION	"N"	N/A
			V	07-MAR-97	940,048.97	INTERNATIONALE	CANCELLATION	"N"	N/A
						(15 Assignments)			
REP OF PERU / COSTRUZIONI AERO 20-AUG-87 18,666MM	USD	18,666,666.00	V	20-AUG-87	18,666,666.00	ORIGINAL LENDING ***	COSTRUZIONI AERONAUTICHE	"N"	N/A
REP OF PERU / COSTRUZIONI AERO 20-AUG-87 3,190MM	USD	0.00	V	20-AUG-87	0.00	ORIGINAL LENDING ***	COSTRUZIONI AERONAUTICHE	"N"	N/A
REP OF PERU / ELBIT COMPUTERS 03-DEC-82 5.65MM	USD	0.00	V	03-DEC-82	0.00	ORIGINAL LENDING ***	ELBIT COMPUTERS LIMITED	"N"	N/A
REP OF PERU / ELBIT COMPUTERS LTD. 17-JUL-85 1.317MM	USD	0.00	V	17-JUL-85	1,317,973.65	ORIGINAL LENDING ***	ELBIT COMPUTERS LIMITED	"N"	N/A
			V	11-JUL-91	1,317,973.65	ELBIT COMPUTERS LIMITED	ELBIT LTD	"N"	N/A
			V	21-NOV-96	1,317,973.65	ELBIT LTD	ELBIT SYSTEMS LTD.	"N"	N/A
			V	07-MAR-97	1,317,973.65	ELBIT SYSTEMS LTD.	CANCELLATION	"N"	N/A
						(3 Assignments)			
REP OF PERU / ELECTRONICA VENETA 09-MAR-83 1.05MM	USD	0.00	V	09-MAR-83	0.00	ORIGINAL LENDING ***	ELECTRONICA VENETA	"N"	N/A
REP OF PERU / ELMER DIVISIONE 04-OCT-82 3.226MM	USD	0.00	V	04-OCT-82	2,150,000.00	ORIGINAL LENDING ***	ELMER DIVISIONE	"N"	N/A
			V	30-DEC-96	2,150,000.00	ELMER DIVISIONE	CANCELLATION	"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

00442

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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CATEGORY: SUPPLIERS	OUTSTANDING V	CUR	AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									INT	FEES RCD
~F PERU / ELSICINT LTD 31-JAN-83 1.17MM	0.00	USD		V	31-JAN-83	396,843.75 *** ORIGINAL LENDING ***	ELSCINT LTD		N*	N/A
				V	07-MAR-87	396,843.75 ELSICINT LTD	CANCELLATION		N*	N/A
P OF PERU / ENERGOPROJECKT 10-FEB-77 15.408+MM	0.00	USD		V	10-FEB-77	0.00 *** ORIGINAL LENDING ***	ENERGOPROJECKT		N*	N/A
P OF PERU / ENERGOPROJECKT 03-DEC-82 5.5MM	0.00	USD		V	03-DEC-82	0.00 *** ORIGINAL LENDING ***	ENERGOPROJECKT		N*	N/A
P OF PERU / ENERGOPROJECKT 08-JUL-74 2MM	0.00	USD		V	08-JUL-74	0.00 *** ORIGINAL LENDING ***	ENERGOPROJECKT		N*	N/A
P OF PERU / ENERGOPROJECKT 13-NOV-89 47.335+MM	31,306,180.39	USD		V	13-NOV-89	45,291,044.36 *** ORIGINAL LENDING ***	ENERGOPROJECKT		N*	N/A
				V	07-MAR-87	14,985,864.00 ENERGOPROJECKT	CANCELLATION		N*	N/A
P OF PERU / ENERGOPROJECKT 16-APR-71 25MM	0.00	USD		V	16-APR-71	0.00 *** ORIGINAL LENDING ***	ENERGOPROJECKT		N*	N/A
P OF PERU / ENERGOPROJECKT 18-DEC-82 5MM	0.00	USD		V	18-DEC-82	0.00 *** ORIGINAL LENDING ***	ENERGOPROJECKT		N*	N/A
P OF PERU / ENERGOPROJECKT 26-JUL-79 27.9MM	0.00	USD		V	26-JUL-79	0.00 *** ORIGINAL LENDING ***	ENERGOPROJECKT		N*	N/A
P OF PERU / ENERGOPROJECKT 27-AUG-74 3.9MM	0.00	USD		V	27-AUG-74	0.00 *** ORIGINAL LENDING ***	ENERGOPROJECKT		N*	N/A
P OF PERU / ENERGOPROJECKT 27-FEB-85 26.825+MM	0.00	USD		V	27-FEB-85	28,975,487.87 *** ORIGINAL LENDING ***	ENERGOPROJECKT		N*	N/A
				V	01-NOV-86	12,088,375.69 ENERGOPROJECKT	CANCELLATION		N*	N/A
				V	02-NOV-86	14,866,092.18 ENERGOPROJECKT	PERU PRIVATIZATION FUND		Y	500
				V	18-NOV-86	13,152,712.18 PERU PRIVATIZATION FUND	GENEVANDES, CO.		Y	N/A
				V	28-NOV-86	13,152,712.18 GENEVANDES, CO.	CANCELLATION		N*	N/A
				V	22-JUL-88	1,703,380.00 CONSORTIUM FOR LOTES #6X	CANCELLATION		N*	500
				V	08-SEP-88	1,703,380.00 PERU PRIVATIZATION FUND	CONSORTIUM FOR LOTES #6X		Y	500

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: SUPPLIERS	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JNT	NTC
REP OF PERU / ENERGOPROJEKT	27-FEB-85 6.213+MM	USD	0.00	V 27-FEB-85	0.00	*** ORIGINAL LENDING ***	ENERGOPROJEKT	"N"	N/A
(6 Assignments)									
REP OF PERU / FABRIQUE NAT. HERSTAL	17-JUL-85 1.875MM	USD	0.00	V 17-JUL-85	1,875,437.88	*** ORIGINAL LENDING ***	FABRIQUE NAT. HERSTAL	"N"	N/A
REP OF PERU / FABRIQUE NAT. HERSTAL	29-DEC-82			V 29-DEC-82	1,875,437.88	FABRIQUE NAT. HERSTAL	HER-FIC FORMALLY KNOWN AS	"N"	N/A
REP OF PERU / FABRIQUE NAT. HERSTAL	07-MAR-87			V 07-MAR-87	1,875,437.88	HER-FIC FORMALLY KNOWN AS	CANCELLATION	"N"	N/A
(2 Assignments)									
REP OF PERU / FEDERAL DIRECTORATE / 21-JAN-83	15.527 MM	USD	0.00	U 21-JAN-83	13,198,013.92	*** ORIGINAL LENDING ***	FEDERAL DIRECTORATE OF	"N"	N/A
REP OF PERU / FEDERAL DIRECTORATE / 21-JAN-83	15.527 MM	USD	0.00	V 29-JAN-86	13,198,013.92	FEDERAL DIRECTORATE OF	SWISS BANK CORPORATION,	Y	
REP OF PERU / FEDERAL DIRECTORATE / 21-JAN-83	15.527 MM	USD	0.00	V 22-JUL-86	13,198,013.92	SWISS BANK CORPORATION,	SWISS BANK CORP.,	Y	
REP OF PERU / FEDERAL DIRECTORATE / 21-JAN-83	15.527 MM	USD	0.00	V 07-MAR-87	13,198,013.92	SWISS BANK CORP.,	CANCELLATION	"N"	N/A
(3 Assignments)									
REP OF PERU / FEDERAL DIRECTORATE / 21-JAN-83	2.74 MM	USD	0.00	U 21-JAN-83	1,370,036.05	*** ORIGINAL LENDING ***	FEDERAL DIRECTORATE OF	"N"	N/A
REP OF PERU / FEDERAL DIRECTORATE / 21-JAN-83	2.74 MM	USD	0.00	V 29-JAN-86	1,370,036.05	FEDERAL DIRECTORATE OF	CATALINA S.A.	Y	
REP OF PERU / FEDERAL DIRECTORATE / 21-JAN-83	2.74 MM	USD	0.00	V 07-MAR-87	1,370,036.05	CATALINA S.A.	CANCELLATION	"N"	N/A
(2 Assignments)									
REP OF PERU / FEDERAL DIRECTORATE / 30-DEC-81	15.999 MM	USD	0.00	U 30-DEC-81	3,199,982.04	*** ORIGINAL LENDING ***	FEDERAL DIRECTORATE OF	"N"	N/A
REP OF PERU / FEDERAL DIRECTORATE / 30-DEC-81	15.999 MM	USD	0.00	V 29-JAN-86	3,199,982.04	FEDERAL DIRECTORATE OF	SWISS BANK CORPORATION,	Y	
REP OF PERU / FEDERAL DIRECTORATE / 30-DEC-81	15.999 MM	USD	0.00	V 22-JUL-86	3,199,982.04	SWISS BANK CORPORATION,	SWISS BANK CORP.,	Y	
REP OF PERU / FEDERAL DIRECTORATE / 30-DEC-81	15.999 MM	USD	0.00	V 07-MAR-87	3,199,982.04	SWISS BANK CORP.,	CANCELLATION	"N"	N/A
(3 Assignments)									
REP OF PERU / HEATHER LEASING	27-JUL-84 9.998+MM	USD	0.00	V 27-JUL-84	0.00	*** ORIGINAL LENDING ***	HEATHER LEASING	"N"	N/A
REP OF PERU / HEATHER LEASING	28-DEC-84 5.7MM	USD	0.00	V 28-DEC-84	0.00	*** ORIGINAL LENDING ***	HEATHER LEASING	"N"	N/A
REP OF PERU / INGERSOLL RAND	10-MAY-78 1.329+MM	USD	0.00	V 10-MAY-78	0.00	*** ORIGINAL LENDING ***	INGERSOLL - RAND, SA	"N"	N/A
REP OF PERU / INGERSOLL RAND	31-JAN-79 1.5MM	USD	0.00	V 31-JAN-79	0.00	*** ORIGINAL LENDING ***	INGERSOLL - RAND, SA	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: SUPPLIERS	CUR	OUTSTANDING AMOUNT	W/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JNT	FEEB RCV'D
REP OF PERU / INSTITUT STRAUMAN AG	USD	0.00	V	08-JUN-83	0.00	ORIGINAL LENDING ***	EL INSTITUT STRAUMAN AG	"N"	N/A
REP OF PERU / INT'L SURGICAL INSTR.	USD	0.00	V	23-DEC-82	0.00	ORIGINAL LENDING ***	INTERNATIONAL SURGICAL	"N"	N/A
REP OF PERU / M.I.C.	USD	0.00	V	17-JUL-85	0.00	ORIGINAL LENDING ***	M.I.C. METROPOLITAN	"N"	N/A
REP OF PERU / M.I.C.	USD	0.00	V	25-JAN-85	0.00	ORIGINAL LENDING ***	M.I.C. METROPOLITAN	"N"	N/A
REP OF PERU / MAGYAR NEWZETI	USD	12,507,258.04	u	08-APR-84	12,507,258.04	ORIGINAL LENDING ***	MAGYAR NEWZETI BANK	"N"	N/A
REP OF PERU / MAGYAR NEWZETI	USD	1,666,860.89	u	10-FEB-87	1,666,860.89	ORIGINAL LENDING ***	MAGYAR NEWZETI BANK	"N"	N/A
REP OF PERU / MAGYAR NEWZETI	USD	608,830.28	u	12-DEC-84	608,830.28	ORIGINAL LENDING ***	MAGYAR NEWZETI BANK	"N"	N/A
REP OF PERU / MAGYAR NEWZETI	USD	551,473.84	u	28-JUN-85	551,473.84	ORIGINAL LENDING ***	MAGYAR NEWZETI BANK	"N"	N/A
REP OF PERU / MARUBENI CORP	USD	0.00	V	31-JUL-85	19,896,694.82	ORIGINAL LENDING ***	MARUBENI CORPORATION	"N"	N/A
			V	15-AUG-85	860,292.83	CITIBANK N.A. TOKYO BRANCH	CITIBANK N.A. NASSAU	Y	500
			V	15-AUG-85	18,036,401.98	CITIBANK N.A. TOKYO BRANCH	CITIBANK N.A. NASSAU	Y	500
			V	15-AUG-85	19,896,694.82	CITIBANK N.A. NASSAU	TOW AMERICAS DEVELOPMENT	Y	500
			V	15-AUG-85	860,292.83	MARUBENI CORPORATION	CITIBANK N.A. TOKYO BRANCH	Y	500
			V	15-AUG-85	18,036,401.98	MARUBENI CORPORATION	CITIBANK N.A. TOKYO BRANCH	Y	500
			V	07-MAR-87	19,896,694.82	TOW AMERICAS DEVELOPMENT CANCELLATION		"N"	N/A
REP OF PERU / MARUBENI CORP	USD	0.00	V	31-MAR-85	0.00	ORIGINAL LENDING ***	MARUBENI CORPORATION	"N"	N/A

(6 Assignments)

Note: Y - Documentation Received A - Documentation Pending Amendment 'N' - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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CATEGORY: SUPPLIERS	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		
								JRT	NTC	FEES PAID
LOAN DESCRIPTION	USD	0.00	V	22-AUG-72	0.00	ORIGINAL LENDING ***	MERCEDES BENZ	"N"	"N"	N/A
REP OF PERU / MERCEDES BENZ 22-AUG-72 .281+MM	USD	0.00	V	22-AUG-72	0.00	ORIGINAL LENDING ***	MERCEDES BENZ	"N"	"N"	N/A
REP OF PERU / MERCEDES BENZ 22-AUG-72 .741+MM	USD	0.00	V	22-AUG-72	0.00	ORIGINAL LENDING ***	MERCEDES BENZ	"N"	"N"	N/A
REP OF PERU / MIDLAND INT'L TRADE SERV. 05-APR-83 1.719+MM	USD	0.00	V	05-APR-83	1,719,392.00	ORIGINAL LENDING ***	MIDLAND INTERNATIONAL	"N"	"N"	N/A
			u	25-MAR-86	1,719,392.00	MIDLAND INTERNATIONAL	MIDLAND BANK PLC	"N"	"N"	N/A
			V	07-MAR-97	1,719,392.00	MIDLAND BANK PLC	CANCELLATION	"N"	"N"	N/A
						(2 Assignments)				
REP OF PERU / NEW ZEALAND DAIRY 01-MAR-74 13.909+MM	USD	0.00	V	25-JUN-86	2,100,000.00	THE NEW ZEALAND DAIRY	BANCO DE CREDITO DEL PERU,	Y	Y	500
			V	27-JUN-86	2,100,000.00	BANCO DE CREDITO DEL PERU,	PERU PRIVATIZATION FUND	Y	Y	500
			V	07-MAR-97	2,100,000.00	PERU PRIVATIZATION FUND	CANCELLATION	"N"	"N"	N/A
			u	01-MAR-74	2,100,000.00	ORIGINAL LENDING ***	THE NEW ZEALAND DAIRY	"N"	"N"	N/A
						(3 Assignments)				
REP OF PERU / NEW ZEALAND DAIRY 22-DEC-83 3.003+MM	USD	0.00	u	22-DEC-83	1,501,911.86	ORIGINAL LENDING ***	THE NEW ZEALAND DAIRY	"N"	"N"	N/A
			V	25-JUN-86	1,501,911.86	THE NEW ZEALAND DAIRY	BANCO DE CREDITO DEL PERU,	Y	Y	500
			V	27-JUN-86	1,501,911.86	BANCO DE CREDITO DEL PERU,	PERU PRIVATIZATION FUND	Y	Y	500
			V	07-MAR-97	1,501,911.86	PERU PRIVATIZATION FUND	CANCELLATION	"N"	"N"	N/A
						(3 Assignments)				
REP OF PERU / NIMROD INT'L 04-FEB-85 10.398+MM	USD	0.00	V	04-FEB-85	9,408,741.17	ORIGINAL LENDING ***	NIMROD INTERNATIONAL (PTY)	"N"	"N"	N/A
			V	04-NOV-86	9,408,741.17	NIMROD INTERNATIONAL (PTY)	CREDIT GUARANTEE	"N"	"N"	N/A
			V	07-MAR-97	9,408,741.17	CREDIT GUARANTEE	CANCELLATION	"N"	"N"	N/A
						(2 Assignments)				
REP OF PERU / NIMROD INT'L 21-FEB-86 4.811+MM	USD	0.00	V	21-FEB-86	4,352,960.78	ORIGINAL LENDING ***	NIMROD INTERNATIONAL (PTY)	"N"	"N"	N/A
			V	04-NOV-86	4,352,960.78	NIMROD INTERNATIONAL (PTY)	CREDIT GUARANTEE	"N"	"N"	N/A
			V	07-MAR-97	4,352,960.78	CREDIT GUARANTEE	CANCELLATION	"N"	"N"	N/A
						(2 Assignments)				
REP OF PERU / OTO MELARA 05-APR-80 12.856+MM	USD	6,096,969.30	V	05-APR-80	6,096,969.30	ORIGINAL LENDING ***	OTO MELARA SPA.	"N"	"N"	N/A
REP OF PERU / PIONEER PARACHUTE 07-DEC-84 1.291+MM	USD	0.00	V	07-DEC-84	0.00	ORIGINAL LENDING ***	PIONEER PARACHUTE CO. INC.	"N"	"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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7-MAR-97
0:06:19

CATEGORY: SUPPLIERS	ITEM DESCRIPTION	CUR	OUTSTANDING AMOUNT	U V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									NTC	PER RCVD
PERU / PROMASH EXPORT 12-JAN-87 220MM		USD	0.00	u	12-JAN-82	119,574.41 *** ORIGINAL LENDING ***	PROMASH EXPORT	"N"	N/A	
					08-AUG-86	119,574.41 PROMASH EXPORT	MINISTRY OF FINANCE OF THE SWISS BANK CORPORATION, CANCELLATION	"N"	N/A	
					17-JUN-96	119,574.41 MINISTRY OF FINANCE OF THE SWISS BANK CORPORATION, CANCELLATION	"N"	N/A		
PERU / PROMASH EXPORT 24-OCT-79 2,099MM		USD	0.00	u	24-OCT-79	59,416.66 *** ORIGINAL LENDING ***	PROMASH EXPORT	"N"	N/A	
					08-AUG-88	59,416.66 PROMASH EXPORT	MINISTRY OF FINANCE OF THE SWISS BANK CORPORATION, CANCELLATION	"N"	N/A	
					17-JUN-96	59,416.66 MINISTRY OF FINANCE OF THE SWISS BANK CORPORATION, CANCELLATION	"N"	N/A		
PERU / SERCENCO 17-AUG-87 593MM		USD	0.00	V	17-AUG-87	0.00 *** ORIGINAL LENDING ***	SERCENCO - J.S. SERVICE	"N"	N/A	
					17-JUL-85	1,136,606.78 *** ORIGINAL LENDING ***	TADIRAN LIMITED	"N"	N/A	
					07-MAR-87	1,136,606.78 TADIRAN LIMITED	CANCELLATION	"N"	N/A	
PERU / TADIRAN ISRAEL ELECTR. 04-AUG-83 339MM		USD	0.00	V	04-AUG-83	0.00 *** ORIGINAL LENDING ***	TADIRAN ISRAEL ELECTRONICS	"N"	N/A	
					04-JUL-84	0.00 *** ORIGINAL LENDING ***	TADIRAN ISRAEL ELECTRONICS	"N"	N/A	
					05-NOV-84	0.00 *** ORIGINAL LENDING ***	TADIRAN ISRAEL ELECTRONICS	"N"	N/A	
PERU / TADIRAN ISRAEL ELECTR. 12-MAY-80 1,586MM		USD	0.00	V	12-MAY-80	0.00 *** ORIGINAL LENDING ***	TADIRAN ISRAEL ELECTRONICS	"N"	N/A	
					12-MAY-88	0.00 *** ORIGINAL LENDING ***	TADIRAN ISRAEL ELECTRONICS	"N"	N/A	
					23-NOV-81	0.00 *** ORIGINAL LENDING ***	TADIRAN ISRAEL ELECTRONICS	"N"	N/A	

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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27-MAR-97
10:06:21

CATEGORY: SUPPLIERS	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	UT ASSGN. V	DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									INT	FEE'S RCVD
	PERU / TADRAN LTD 03-MAY-90 15,909+MM	USD	0.00	V	03-MAY-90	0.00	ORIGINAL LENDING ***	TADRAN LIMITED	"N"	N/A
	REP OF PERU / TETT INT'L INC. 27-SEP-78 .878+MM	USD	0.00	V	27-SEP-78	150,864.06	ORIGINAL LENDING ***	TETT INTERNATIONAL	"N"	N/A
					08-AUG-88	150,864.06	TETT INTERNATIONAL	ADELA INVESTMENT CO. S.A.	"N"	N/A
					07-MAR-87	150,864.06	ADELA INVESTMENT CO. S.A.	CANCELLATION	"N"	N/A
							(2 Assignments)			
	PERU / OFFICINE VEZZANI S.P.A. 07-JUL-81 .80+MM	USD	0.00	V	07-JUL-81	0.00	ORIGINAL LENDING ***	OFFICINE VEZZANI S.P.A.	"N"	N/A
							(128 Assignments For USD)			
	Total For USD		199,895,748.40							
	PERU / JAPECO 28-AUG-74	YEN	0.00	V	28-AUG-74	0.00	ORIGINAL LENDING ***	JAPAN PERU OIL CO. LTD	"N"	N/A
	PERU / JAPECO 28-AUG-74	YEN	0.00	V	28-AUG-74	0.00	ORIGINAL LENDING ***	JAPAN PERU OIL CO. LTD	"N"	N/A
	PERU / MARUBENI 11-FEB-72	YEN	0.00	V	11-FEB-72	0.00	ORIGINAL LENDING ***	MARUBENI IDA JAPON	"N"	N/A
	PERU / JAPECO 09-JAN-84	YEN	0.00	V	09-JAN-84	0.00	ORIGINAL LENDING ***	JAPAN PERU OIL CO. LTD	"N"	N/A
	PERU / JAPECO 09-JAN-84	YEN	0.00	V	09-JAN-84	0.00	ORIGINAL LENDING ***	JAPAN PERU OIL CO. LTD	"N"	N/A
	PERU / JAPECO 24-MAR-79	YEN	0.00	V	24-MAR-79	0.00	ORIGINAL LENDING ***	JAPAN PERU OIL CO. LTD	"N"	N/A
	PERU / JAPECO 24-MAR-79	YEN	0.00	V	24-MAR-79	0.00	ORIGINAL LENDING ***	JAPAN PERU OIL CO. LTD	"N"	N/A
	PERU / JAPECO 25-MAR-85	YEN	0.00	V	25-MAR-85	0.00	ORIGINAL LENDING ***	JAPAN PERU OIL CO. LTD	"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: SUPPLIERS	BUYER	CUR	OUTSTANDING AMOUNT	LV ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	DOCUMENTATION	FEE	
								NTC	RCVD
PERU / (JAPECO) 25-MAR-85	JAPAN PERU OIL CO. LTD	YEN	0.00	V 25-MAR-85	0.00	*** ORIGINAL LENDING ***	N		N/A
P. OF PERU / MARUBENI CORP 21-FEB-84 2,114,500	MARUBENI CORPORATION	YEN	0.00	V 21-FEB-84	2,114,516,500.00	*** ORIGINAL LENDING ***	N		N/A
	SWISS BANK CORPORATION,			V 06-FEB-86	2,114,516,500.00	MARUBENI CORPORATION	Y	500	
	CANCELLATION			V 07-MAR-87	2,114,516,500.00	SWISS BANK CORPORATION,	N		N/A
						(2 Assignments)			
P. OF PERU / MARUBENI CORP 27-OCT-82 1,176,8	MARUBENI CORPORATION	YEN	0.00	V 27-OCT-82	1,102,506,807.00	*** ORIGINAL LENDING ***	N		N/A
	SWISS BANK CORPORATION,			V 06-FEB-86	1,102,506,807.00	MARUBENI CORPORATION	Y	500	
	CANCELLATION			V 07-MAR-87	1,102,506,807.00	SWISS BANK CORPORATION,	N		N/A
						(2 Assignments)			
P. OF PERU / MARUBENI CORP 31-JUL-85 887,544MM	MARUBENI CORPORATION	YEN	0.00	V 31-JUL-85	887,516,204.00	*** ORIGINAL LENDING ***	N		N/A
	SWISS BANK CORPORATION,			V 06-FEB-86	887,516,204.00	MARUBENI CORPORATION	Y	500	
	CANCELLATION			V 07-MAR-87	887,516,204.00	SWISS BANK CORPORATION,	N		N/A
						(2 Assignments)			
P. OF PERU / MARUBENI CORP 31-MAR-85 70,064+MM	MARUBENI CORPORATION	YEN	0.00	V 31-MAR-85	0.00	*** ORIGINAL LENDING ***	N		N/A

(6 Assignments For YEN)

0.00

Total For YEN

338 Chargeable assignments reported.

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: UNKNOWN

TRAN DESCRIPTION

UNIDENTIFIED FACILITY

CUR	OUTSTANDING AMOUNT	W/ V	ASSIGN DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION			
							JRT	NTC	FEE#	
USD	0.00	V	01-JAN-99	0.00	** ORIGINAL LENDING **	UNIDENTIFIED CREDITOR	N*			N/A

Total For: USD 0.00

0 Chargeable assignments reported.

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
 PERU AGENCY RECONCILIATION TRACKING SYSTEM
 TRADING HISTORY (INTERNAL USE)
 (CHRONOLOGICAL)

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 07-MAR-97
 0:06:29

CATEGORY: WC NON PER	CURRENCY	OUTSTANDING AMOUNT	U	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								NTC	RESERVED
INDUSTRIAL DM. / DEUTSCHE BANK 31-MAY-83 .02+MM	DMK	0.00	V	31-MAY-83	621,060.00 *** ORIGINAL LENDING ***	DEUTSCHE BANK AG.		N/A	N/A
			V	31-OCT-90	621,060.00 DEUTSCHE BANK AG.	DEUTSCHE BANK		N/A	N/A
			V	31-OCT-90	621,060.00 DEUTSCHE BANK	MORGAN GRENFELL & CO. LTD.		N/A	N/A
			V	28-MAY-91	621,060.00 MORGAN GRENFELL & CO. LTD.	BANKERS TRUST COMPANY,		N/A	N/A
			U	27-AUG-96	621,060.00 BANKERS TRUST COMPANY,	BANKERS TRUST COMPANY		N/A	N/A
			V	07-MAR-97	621,060.00 BANKERS TRUST COMPANY	CANCELLATION		N/A	N/A
					(5 Assignments)				
					(6 Assignments For DMK)				
INDUSTRIAL FR. / UNION BK SWITZERL 31-MAY-83 3.12MM SF	SFF	0.00	V	31-MAY-83	3,120,000.00 *** ORIGINAL LENDING ***	UNION BANK OF SWITZERLAND		N/A	N/A
			V	30-DEC-93	3,120,000.00 UNION BANK OF SWITZERLAND	MORGAN GRENFELL & CO. LTD.		N/A	N/A
			V	12-AUG-94	1,560,000.00 MORGAN GRENFELL & CO. LTD.	FIRST NATIONAL BANK OF		N/A	N/A
			V	22-SEP-94	1,560,000.00 FIRST NATIONAL BANK OF	BANK OF AMERICA ILLINOIS,		N/A	N/A
			V	27-FEB-95	1,560,000.00 MORGAN GRENFELL & CO. LTD.	SWISS BANK CORPORATION,		N/A	N/A
			V	10-APR-95	1,560,000.00 BANK OF AMERICA ILLINOIS,	BANK OF AMERICA NATIONAL		N/A	500
			V	02-FEB-96	1,560,000.00 BANK OF AMERICA NATIONAL	SWISS BANK CORPORATION,		Y	500
			V	22-JUL-96	3,120,000.00 SWISS BANK CORPORATION,	SWISS BANK CORP.,		Y	N/A
			V	07-MAR-97	3,120,000.00 SWISS BANK CORP.,	CANCELLATION		N/A	N/A
					(6 Assignments)				
					(8 Assignments For SF)				
INDUSTRIAL / IST PENN BANK N.A. 31-MAY-83 3.08+MM	USD	0.00	V	31-MAY-83	3,084,204.10 *** ORIGINAL LENDING ***	FIRST PENNSYLVANIA BANK		N/A	N/A
			V	17-JAN-92	3,084,204.10 FIRST PENNSYLVANIA BANK	IBS INC		Y	500
			V	17-JAN-92	2,000,000.00 IBS INC	MORGAN GUARANTY TRUST		Y	500
			V	15-JUN-95	2,000,000.00 MORGAN GUARANTY TRUST	SWISS BANK CORPORATION,		N/A	N/A
			V	07-MAR-97	1,084,204.10 IBS INC	CANCELLATION		N/A	N/A
			V	07-MAR-97	2,000,000.00 SWISS BANK CORPORATION,	CANCELLATION		N/A	N/A
					(5 Assignments)				
					(8 Assignments)				
INDUSTRIAL / AMEX INTL BANKING 31-MAY-83 2.08+MM	USD	0.00	V	31-MAY-83	2,080,944.45 *** ORIGINAL LENDING ***	AMERICAN EXPRESS		N/A	N/A
			V	08-SEP-91	2,080,944.45 AMERICAN EXPRESS BANK LTD.	NAB POSTBANK GROEP N.V.,		Y	500
			V	09-SEP-91	2,080,944.45 AMERICAN EXPRESS	AMERICAN EXPRESS BANK LTD.		Y	N/A
			V	08-SEP-91	2,080,944.45 INTERNATIONALE	INTERNATIONALE		N/A	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER

COAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JNT MTC	FEES ACB
ICO INDUSTRIAL / AMEX INTL BANKING 31-MAY-83 2.06+MM	USD	0.00	V	09-SEP-91	2,080,944.45	POSTBANK GROEP N.V.	INTERNATIONALE BANKERS TRUST COMPANY	"N"	N/A
			V	23-DEC-94	2,080,944.45	INTERNATIONALE BANKERS TRUST COMPANY	HOLDING CONTINENTAL	"N"	N/A
			V	16-JUN-95	2,080,944.45	HOLDING CONTINENTAL	CANCELLATION	"N"	N/A
ICO INDUSTRIAL / ARLBANK 31-MAY-83 4.35MM	USD	0.00	V	31-MAY-83	4,350,000.00	ORIGINAL LENDING ***	ARAB LATIN AMERICAN	"N"	N/A
			V	07-MAR-87	4,350,000.00	ARAB LATIN AMERICAN	CANCELLATION	"N"	N/A
ICO INDUSTRIAL / BANKERS TRUST 31-MAY-83 9.84+MM	USD	0.02	V	31-MAY-83	9,841,480.29	ORIGINAL LENDING ***	BANKERS TRUST COMPANY	"N"	N/A
			V	11-MAR-91	634,407.53	BANKERS TRUST COMPANY	INARCO INTERNATIONAL BANK	"N"	N/A
			V	11-MAR-91	634,407.53	INARCO INTERNATIONAL BANK	CHASE MANHATTAN BANK N.A.	"N"	N/A
			V	30-APR-91	500,000.00	BANKERS TRUST COMPANY	CHASE MANHATTAN BANK N.A.	"N"	N/A
			V	30-APR-91	500,000.00	CHASE MANHATTAN BANK N.A.	ATLANTIC SECURITY BANK	"N"	N/A
			V	19-NOV-93	500,000.00	ATLANTIC SECURITY BANK	PACIFIC OVERSEAS	Y	500
			V	19-NOV-93	500,000.00	PACIFIC OVERSEAS	LEHMAN COMMERCIAL PAPER	"N"	N/A
			V	16-JUN-95	3,027,807.05	BANKERS TRUST COMPANY	HOLDING CONTINENTAL	"N"	N/A
			V	16-JUN-95	3,027,807.05	HOLDING CONTINENTAL	CANCELLATION	"N"	N/A
			V	01-MAR-96	250,000.00	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY EMERGING	Y	500
			V	01-MAR-96	250,000.00	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY	Y	500
			u	26-MAR-96	5,679,275.71	BANKERS TRUST COMPANY	BANKERS TRUST COMPANY	"N"	N/A
			V	16-MAY-96	250,000.00	MORGAN STANLEY EMERGING	VAN ECK ASSOCIATES	Y	500
			V	16-MAY-96	250,000.00	MORGAN STANLEY EMERGING	VAN ECK ASSOCIATES	Y	500
			V	16-MAY-96	600,000.00	VAN ECK ASSOCIATES	SIDECORP, S.A. / BANCO	Y	500
			V	06-JUN-96	500,000.00	SIDECORP, S.A. / BANCO	CANCELLATION	"N"	500
			V	26-JUN-96	634,407.53	CHASE MANHATTAN BANK N.A.	CHASE MANHATTAN	Y	N/A
			V	25-JUN-96	634,407.53	CHASE MANHATTAN BANK N.A.	PERU PRIVATIZATION FUND	Y	N/A
			V	07-MAR-97	5,679,275.71	BANKERS TRUST COMPANY	CANCELLATION	"N"	N/A
			V	07-MAR-97	634,407.53	PERU PRIVATIZATION FUND	CANCELLATION	"N"	N/A
ICO INDUSTRIAL / BARCLAYS 31-MAY-83 3.59MM	USD	0.00	V	31-MAY-83	3,500,000.00	ORIGINAL LENDING ***	BARCLAYS BANK PLC.	"N"	N/A
			V	20-NOV-90	3,500,000.00	BARCLAYS BANK PLC.	MORGAN GUARANTY TRUST	"N"	N/A
			V	21-NOV-90	3,500,000.00	EURO DUTCH TRUST	MORGAN GUARANTY TRUST	Y	N/A
			V	21-NOV-90	3,500,000.00	MORGAN GUARANTY TRUST	EURO DUTCH TRUST	"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

ndel.tlx
-MAR-97
06:34

CATEGORY	WC NON PER	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									JNT NTC	FREE RCTD
INDUSTRIAL / BARCLAYS	31-MAY-83	3.8MM	0.00	V	13-JUL-83	3,500,000.00	MORGAN GUARANTY TRUST	SWISS BANK CORPORATION,	"N"	N/A
				V	14-JUL-83	2,185,000.00	SWISS BANK CORPORATION,	MORGAN GRENPELL & CO. LTD.	"N"	N/A
				V	18-OCT-83	1,315,000.00	INTERNATIONALE	INTERNATIONALE	"N"	N/A
				V	18-OCT-83	1,315,000.00	SWISS BANK CORPORATION,	INTERNATIONALE	"N"	N/A
				V	23-DEC-84	1,315,000.00	INTERNATIONALE	BANKERS TRUST COMPANY,	"N"	N/A
				U	28-MAR-86	1,315,000.00	BANKERS TRUST COMPANY	BANKERS TRUST COMPANY,	"N"	N/A
				V	18-MAY-86	2,185,000.00	MORGAN GRENPELL & CO. LTD.	VAN ECK ASSOCIATES	Y	500
				V	16-MAY-86	2,185,000.00	VAN ECK ASSOCIATES	SIDERCORP, S.A. / BANCO	Y	500
				V	06-JUN-86	2,185,000.00	SIDERCORP, S.A. / BANCO	CANCELLATION	"N"	500
				V	07-MAR-87	1,315,000.00	BANKERS TRUST COMPANY,	CANCELLATION	"N"	N/A
(13 Assignments)										
INDUSTRIAL / BCO SANTANDER	31-MAY-83	1.44+MM	0.00	V	31-MAY-83	1,441,146.88	ORIGINAL LENDING	BANCO SANTANDER S.A.	"N"	N/A
				V	22-SEP-85	1,441,146.88	BANCO SANTANDER S.A.	CHEMICAL BANK ASSET	"N"	N/A
				V	14-NOV-86	1,441,146.88	CHEMICAL BANK ASSET	CHASE MANHATTAN NASSAU,	"N"	N/A
				V	07-MAR-87	1,441,146.88	CHASE MANHATTAN NASSAU,	CANCELLATION	"N"	N/A
(3 Assignments)										
INDUSTRIAL / BERLINER BANK A.G.	31-MAY-83	.78MM	0.00	V	31-MAY-83	790,000.00	ORIGINAL LENDING	BERLINER BANK A.G.	"N"	N/A
				V	09-AUG-82	790,000.00	BERLINER BANK A.G.	CONTINENTAL BANK N.A.	"N"	N/A
				V	07-JUL-83	790,000.00	CONTINENTAL BANK N.A.	SINGER & FRIEDLANDER LTD.	"N"	N/A
				V	13-AUG-83	790,000.00	SINGER & FRIEDLANDER LTD.	LEHMAN COMMERCIAL PAPER	Y	500
				V	01-MAR-86	395,000.00	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY EMERGING	Y	500
				V	01-MAR-86	395,000.00	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY	Y	500
				V	16-MAY-86	395,000.00	MORGAN STANLEY EMERGING	VAN ECK ASSOCIATES	Y	500
				V	16-MAY-86	395,000.00	MORGAN STANLEY	VAN ECK ASSOCIATES	Y	500
				V	16-MAY-86	790,000.00	VAN ECK ASSOCIATES	SIDERCORP, S.A. / BANCO	Y	500
				V	17-MAY-86	790,000.00	LEHMAN COMMERCIAL PAPER	LEHMAN COMMERCIAL PAPER	"N"	N/A
				V	06-JUN-86	790,000.00	SIDERCORP, S.A. / BANCO	CANCELLATION	"N"	500
(10 Assignments)										
INDUSTRIAL / BFCE	31-MAY-83	3.2MM	0.00	V	31-MAY-83	3,200,000.00	ORIGINAL LENDING	BANQUE FRANCAISE DU	"N"	N/A
				V	04-OCT-81	3,200,000.00	BANQUE FRANCAISE DU	EDVAL C INVESTMENTS	"N"	N/A
				V	08-JAN-83	3,200,000.00	EDVAL C INVESTMENTS	SWISS BANK CORPORATION,	Y	500
				V	08-JAN-83	3,200,000.00	SWISS BANK CORPORATION,	MERRILL LYNCH, PIERCE,	Y	500
				V	08-JUN-83	2,000,000.00	MERRILL LYNCH, PIERCE,	PACIFIC OVERSEAS	Y	500

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER	CUR	OUTSTANDING AMOUNT	V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JMT	FEES RCVD
CO INDUSTRIAL / BFCE 31-MAY-83 3.2MM	USD	0.00	V	14-JUN-83	2,000,000.00	PACIFIC OVERSEAS	MORGAN GRENFELL & CO. LTD.	Y	500
			V	21-DEC-83	1,200,000.00	MERRILL LYNCH, PIERCE, FENNER & SMITH	PACIFIC OVERSEAS	Y	500
			V	15-AUG-84	500,000.00	MORGAN GRENFELL & CO. LTD.	FIRST NATIONAL BANK OF NEW YORK	Y	
			V	08-DEC-84	1,200,000.00	MERRILL LYNCH, PIERCE, FENNER & SMITH	SWISS BANK CORPORATION	Y	
			V	27-FEB-86	500,000.00	MORGAN GRENFELL & CO. LTD.	INTERNATIONALE	Y	500
			V	02-AUG-86	500,000.00	FIRST NATIONAL BANK OF NEW YORK	REFINADORES DEL PERU S.A.	Y	
			V	19-JUL-86	1,200,000.00	SWISS BANK CORPORATION	SWISS BANK CORP.	Y	500
			V	22-JUL-86	500,000.00	SWISS BANK CORPORATION	CANCELLATION	N	N/A
			V	30-JUL-86	1,200,000.00	REFINADORES DEL PERU S.A.	MORGAN GRENFELL & CO.	N	N/A
			V	11-SEP-86	1,000,000.00	MORGAN GRENFELL & CO. LTD.	CANCELLATION	N	N/A
			V	07-MAR-87	500,000.00	INTERNATIONALE	CANCELLATION	N	N/A
			V	07-MAR-87	1,000,000.00	MORGAN GRENFELL & CO.	CANCELLATION	N	N/A
			V	07-MAR-87	500,000.00	SWISS BANK CORP.	CANCELLATION	N	N/A
						(18 Assignments)			
CO INDUSTRIAL / BFG 31-MAY-83 1MM	USD	0.00	V	31-MAY-83	1,000,000.00	ORIGINAL LENDING	BANK FUR	N	N/A
			V	23-MAR-84	1,000,000.00	BANK FUR	PEARL STREET LP	Y	500
			V	06-JUL-86	1,000,000.00	PEARL STREET LP	GOLDMAN SACHS CREDIT	N	N/A
			V	07-MAR-87	1,000,000.00	GOLDMAN SACHS CREDIT	CANCELLATION	N	N/A
						(3 Assignments)			
CO INDUSTRIAL / BK OF CALIFORNIA 31-MAY-83 2.65MM	USD	0.00	V	31-MAY-83	2,600,000.00	ORIGINAL LENDING	BANK OF CALIFORNIA, N.A.	N	N/A
			V	25-SEP-91	300,000.00	BANK OF CALIFORNIA, N.A.	IES INC	N	N/A
			V	06-NOV-91	300,000.00	IES INC	BANCO CONSOLIDADO, ARUBA	N	N/A
			V	15-JUL-92	2,350,000.00	BANK OF CALIFORNIA, N.A.	SWISS BANK CORPORATION	N	N/A
			V	26-JUL-88	300,000.00	BANCO CONSOLIDADO, ARUBA	SWISS BANK CORPORATION	N	N/A
			V	20-DEC-88	2,350,000.00	SWISS BANK CORPORATION	INTERNATIONALE	N	N/A
			V	28-NOV-84	2,350,000.00	CS FIRST BOSTON SECURITIES	MAGMA COPPER COMPANY and INTERNATIONAL	N	N/A
			V	28-NOV-84	2,350,000.00	INTERNATIONALE	INTERNATIONALE	N	N/A
			V	28-NOV-84	2,350,000.00	INTERNATIONALE	CS FIRST BOSTON SECURITIES	N	N/A
			V	28-NOV-84	2,350,000.00	MAGMA COPPER COMPANY and INTERNATIONAL	CANCELLATION	N	N/A
			V	19-JUL-86	300,000.00	SWISS BANK CORPORATION	REFINADORES DEL PERU S.A.	Y	500
			V	30-JUL-86	300,000.00	REFINADORES DEL PERU S.A.	CANCELLATION	N	
						(11 Assignments)			

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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CATEGORY: WC NON PER		DOCUMENTATION									
CO	INDUSTRIAL / BK OF NOVA SCOTIA 31-MAY-83 2MM	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	NTC	FEES ACYD	
		USD	0.00	V	31-MAY-83	2,000,000.00	ORIGINAL LENDING ***	BANK OF NOVA SCOTIA (THE)	"N"	N/A	
				V	26-JUL-86	2,000,000.00	BANK OF NOVA SCOTIA (THE)	BANK OF NOVA SCOTIA,	"N"	N/A	
				V	07-MAR-87	2,000,000.00	BANK OF NOVA SCOTIA,	CANCELLATION	"N"	N/A	
							(2 Assignments)				
		USD	0.00	V	31-MAY-83	4,250,000.00	ORIGINAL LENDING ***	CHASE MANHATTAN BANK, N.A.	"N"	N/A	
				V	02-SEP-84	2,058,536.98	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN	"N"	N/A	
				V	02-SEP-84	2,058,536.98	CHASE MANHATTAN	PERU PRIVATIZATION FUND	Y	N/A	
				V	15-DEC-95	1,191,463.04	CHASE MANHATTAN BANK, N.A.	CANCELLATION	"N"	N/A	
				V	25-JUN-96	1,000,000.00	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN	Y	N/A	
				V	25-JUN-96	1,000,000.00	CHASE MANHATTAN	PERU PRIVATIZATION FUND	Y	N/A	
				V	22-JUL-86	3,058,536.98	CONSORTIUM FOR LOTES BRX	CANCELLATION	"N"	500	
				V	09-SEP-86	2,058,536.98	PERU PRIVATIZATION FUND	CONSORTIUM FOR LOTES BRX	Y	500	
				V	13-SEP-86	1,000,000.00	PERU PRIVATIZATION FUND	CONSORTIUM FOR LOTES BRX	Y	500	
							(6 Assignments)				
		USD	0.00	V	31-MAY-83	2,000,000.00	ORIGINAL LENDING ***	CHEMICAL BANK	"N"	N/A	
				V	22-MAR-86	2,000,000.00	CHEMICAL BANK	CHEMICAL BANK NASSAU, NEW	"N"	N/A	
				V	14-JUL-86	2,000,000.00	CHEMICAL BANK NASSAU, NEW	CHASE MANHATTAN BANK	"N"	N/A	
				V	14-NOV-86	2,000,000.00	CHASE MANHATTAN BANK	CHASE MANHATTAN NASSAU,	"N"	N/A	
				V	07-MAR-87	2,000,000.00	CHASE MANHATTAN NASSAU,	CANCELLATION	"N"	N/A	
							(4 Assignments)				
		USD	0.00	V	31-MAY-83	750,000.00	ORIGINAL LENDING ***	CONTINENTAL ILLINOIS	"N"	N/A	
				U	24-APR-86	750,000.00	CONTINENTAL ILLINOIS	BANK OF AMERICA ILLINOIS	"N"	N/A	
				V	07-MAR-87	750,000.00	BANK OF AMERICA ILLINOIS	CANCELLATION	"N"	N/A	
							(2 Assignments)				
		USD	0.00	V	31-MAY-83	900,000.00	ORIGINAL LENDING ***	CREDIT COMMERCIAL DE	"N"	N/A	
				V	02-MAY-89	500,000.00	CREDIT COMMERCIAL DE	FINANCIAL OVERSEAS	"N"	N/A	
				V	07-MAR-87	900,000.00	FINANCIAL OVERSEAS	CANCELLATION	"N"	N/A	
							(2 Assignments)				
		USD	0.00	V	31-MAY-83	4,900,000.00	ORIGINAL LENDING ***	CREDIT LYONNAIS	"N"	N/A	
				V	28-FEB-91	4,900,000.00	CREDIT LYONNAIS	WILLOWDENE LTD., JERSEY	"N"	N/A	
				V	10-FEB-94	4,900,000.00	UNIDENTIFIED CREDITOR	CREDIT LYONNAIS	"N"	N/A	
				V	10-FEB-94	4,900,000.00	WILLOWDENE LTD., JERSEY	UNIDENTIFIED CREDITOR	"N"	N/A	

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER	DAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	UI/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									JMT	NTC
	CO INDUSTRIAL / CROCKER NATL BK	USD	4,784,444		31-MAY-83	4,784,444	LEHMAN COMMERCIAL PAPER INTERNATIONAL	MORGAN STANLEY INTERNATIONAL	Y	500
				V	21-MAR-96	547,197.31	INTERNATIONALE	INTERNATIONALE	"N"	N/A
				V	18-MAY-96	299,983.11	MORGAN STANLEY EMERGING	VAN ECK ASSOCIATES	Y	500
				V	16-MAY-96	299,983.11	MORGAN STANLEY	VAN ECK ASSOCIATES	Y	500
				V	08-JUN-96	599,966.22	SIDERCORP. S.A. / BANCO CANCELLATION	SIDERCORP. S.A. / BANCO CANCELLATION	"N"	500
				V	19-JUL-96	1,000,000.00	SWISS BANK CORPORATION, REFINADORES DEL PERU S.A.	REFINADORES DEL PERU S.A.	Y	500
				V	30-JUL-96	1,000,000.00	REFINADORES DEL PERU S.A. CANCELLATION	CANCELLATION	"N"	500
				V	07-MAR-97	547,197.31	INTERNATIONALE	CANCELLATION	"N"	N/A
							(34 Assignments)			
	CO INDUSTRIAL / DEUTSCH-SUDAMERI.	USD	1,750,000		31-MAY-83	1,750,000.00	ORIGINAL LENDING **	DEUTSCH-SUDAMERIKANISCHE SWISS BANK CORPORATION,	"N"	N/A
				V	30-JUL-83	1,750,000.00	DEUTSCH-SUDAMERIKANISCHE SWISS BANK CORPORATION,	INTERNATIONALE	"N"	N/A
				V	20-DEC-83	1,450,000.00	SWISS BANK CORPORATION,	SWISS BANK CORPORATION	"N"	N/A
				V	20-DEC-83	1,450,000.00	SWISS BANK CORPORATION,	SWISS BANK CORPORATION	"N"	N/A
				V	28-NOV-84	1,450,000.00	CS FIRST BOSTON SECURITIES INTERNATIONAL	MAGMA COPPER COMPANY and INTERNATIONAL	"N"	N/A
				V	28-NOV-84	1,450,000.00	INTERNATIONALE	INTERNATIONALE	"N"	N/A
				V	28-NOV-84	1,450,000.00	MAGMA COPPER COMPANY and CANCELLATION	CS FIRST BOSTON SECURITIES CANCELLATION	"N"	N/A
				V	19-JUL-86	300,000.00	SWISS BANK CORPORATION,	REFINADORES DEL PERU S.A.	Y	500
				V	30-JUL-86	300,000.00	REFINADORES DEL PERU S.A. CANCELLATION	CANCELLATION	"N"	500
							(9 Assignments)			
	INDUSTRIAL / DEUTSCHE BANK	USD	1,000,000		31-MAY-83	1,000,000.00	ORIGINAL LENDING **	DEUTSCHE BANK AG.	"N"	N/A
				V	23-OCT-91	1,000,000.00	DEUTSCHE BANK AG.	MORGAN GRENFELL & CO. LTD.	"N"	N/A
				V	23-DEC-94	1,000,000.00	INTERNATIONALE	BANKERS TRUST COMPANY	"N"	N/A
				V	23-DEC-94	1,000,000.00	MORGAN GRENFELL & CO. LTD. INTERNATIONAL	INTERNATIONALE	"N"	N/A
				V	16-JUN-95	1,000,000.00	BANKERS TRUST COMPANY HOLDING CONTINENTAL	HOLDING CONTINENTAL	"N"	N/A
				V	16-JUN-95	1,000,000.00	HOLDING CONTINENTAL	CANCELLATION	"N"	N/A
							(5 Assignments)			
	CO INDUSTRIAL / EAB	USD	2,031,366		31-MAY-83	2,031,366.00	ORIGINAL LENDING **	EUROPEAN AMERICAN BANK & CO. LTD.	"N"	N/A
				V	28-MAR-91	2,031,366.00	EUROPEAN AMERICAN	MORGAN GRENFELL & CO. LTD.	"N"	N/A
				V	28-MAR-91	2,031,366.00	EUROPEAN AMERICAN BANK & CO. LTD.	EUROPEAN AMERICAN	"N"	N/A
				V	16-NOV-83	2,031,366.00	MORGAN GRENFELL & CO. LTD. UNIDENTIFIED CREDITOR	UNIDENTIFIED CREDITOR	"N"	N/A
				V	16-NOV-83	2,031,366.00	SWISS BANK CORPORATION, INTERNATIONAL	INTERNATIONALE	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

00458

CATEGORY: WC NON PER	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION			
									JRT	MTG	FEES RCVD	
BICO INDUSTRIAL / EAB 31-MAY-83 2.03MM	USD	0.00	V	16-NOV-83	2,031,396.00	UNIDENTIFIED CREDITOR	SWISS BANK CORPORATION,	N/A	N/A	N/A	N/A	
			V	23-DEC-84	2,031,396.00	INTERNATIONALE	BANKERS TRUST COMPANY	N/A	N/A	N/A	N/A	
			V	26-MAR-86	2,031,396.00	BANKERS TRUST COMPANY	BANKERS TRUST COMPANY,	N/A	N/A	N/A	N/A	
			V	07-MAR-87	2,031,396.00	BANKERS TRUST COMPANY,	CANCELLATION	N/A	N/A	N/A	N/A	
(8 Assignments)												
BICO INDUSTRIAL / F.N.B. OF BOSTON 31-MAY-83 4.025MM	USD	0.00	V	31-MAY-83	4,025,000.00	*** ORIGINAL LENDING ***	FIRST NATIONAL BANK OF	N/A	N/A	N/A	N/A	
			V	17-OCT-86	1,719,944.51	FIRST NATIONAL BANK OF	CANCELLATION	N/A	N/A	N/A	N/A	
			V	07-MAR-87	2,305,055.49	FIRST NATIONAL BANK OF	CANCELLATION	N/A	N/A	N/A	N/A	
(2 Assignments)												
BICO INDUSTRIAL / FICAL 31-MAY-83 2.7MM	USD	0.00	V	31-MAY-83	2,700,000.00	*** ORIGINAL LENDING ***	FIRST INTERSTATE BANK OF	N/A	N/A	N/A	N/A	
			V	31-DEC-80	100,000.00	FIRST INTERSTATE BANK OF	CANCELLATION	N/A	N/A	N/A	N/A	
			V	22-MAY-92	2,600,000.00	FIRST INTERSTATE BANK OF	FIRST INTERSTATE CAPITAL	N/A	N/A	N/A	N/A	
			V	22-MAY-92	2,600,000.00	FIRST INTERSTATE CAPITAL	LATIN AMERICAN FINANCIAL	N/A	N/A	N/A	N/A	
			V	22-MAY-92	2,600,000.00	LATIN AMERICAN FINANCIAL	MORGAN GUARANTY TRUST	N/A	N/A	N/A	N/A	
			V	15-JUN-86	2,600,000.00	MORGAN GUARANTY TRUST	SWISS BANK CORPORATION,	N/A	N/A	N/A	N/A	
			V	07-MAR-87	2,600,000.00	SWISS BANK CORPORATION,	CANCELLATION	N/A	N/A	N/A	N/A	
(6 Assignments)												
BICO INDUSTRIAL / INTL WESTMINSTER BK PLC 31-MAY-83 1.8MM	USD	0.00	V	31-MAY-83	1,800,000.00	*** ORIGINAL LENDING ***	INTERNATIONAL	N/A	N/A	N/A	N/A	
			V	13-OCT-89	1,800,000.00	INTERNATIONAL	CHASE MANHATTAN BANK, N.A.	N/A	N/A	N/A	N/A	
			V	25-JUN-86	88,985.21	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN	Y	N/A	N/A	N/A	
			V	25-JUN-86	88,985.21	CHASE MANHATTAN	PERU PRIVATIZATION FUND	Y	N/A	N/A	N/A	
			V	22-JUL-86	1,700,943.78	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN BANK	N/A	N/A	N/A	N/A	
			V	12-NOV-86	81.01	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN BANK	N/A	N/A	N/A	N/A	
			V	07-MAR-87	81.01	CHASE MANHATTAN BANK	CANCELLATION	N/A	N/A	N/A	N/A	
			V	07-MAR-87	1,700,943.78	CHASE MANHATTAN BANK,	CANCELLATION	N/A	N/A	N/A	N/A	
			V	07-MAR-87	88,985.21	PERU PRIVATIZATION FUND	CANCELLATION	N/A	N/A	N/A	N/A	
(6 Assignments)												
BICO INDUSTRIAL / LIBRA BK LTD. 31-MAY-83 3MM	USD	0.00	V	31-MAY-83	3,000,000.00	*** ORIGINAL LENDING ***	LIBRA BANK LTD.	N/A	N/A	N/A	N/A	
			V	21-MAY-80	3,000,000.00	LIBRA BANK LTD.	LIBRA BANK PLC	N/A	N/A	N/A	N/A	
			V	21-MAY-80	3,000,000.00	LIBRA BANK PLC	CHASE MANHATTAN BANK	N/A	N/A	N/A	N/A	
			V	25-APR-86	3,000,000.00	CHASE MANHATTAN BANK	CHASE MANHATTAN BANK, N.A.	N/A	N/A	N/A	N/A	
			V	14-MAY-86	3,000,000.00	CHASE MANHATTAN BANK,	CHASE MANHATTAN BANK	N/A	N/A	N/A	N/A	
			V	25-JUN-86	3,000,000.00	CHASE MANHATTAN BANK	CHASE MANHATTAN	Y	N/A	N/A	N/A	

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER	COAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		FEES RCVD
									JRT	NTC	
CO INDUSTRIAL /UBSA BK LTD.	31-MAY-83 3MM	USD	0.00	V	25-JUN-86	3,000,000.00	CHASE MANHATTAN	PERU PRIVATIZATION FUND	Y	N/A	N/A
				V	07-APR-87	3,000,000.00	PERU PRIVATIZATION FUND	CANCELLATION	N/A		
(7 Assignments)											
CO INDUSTRIAL /MARINE MIDLAND BK N.A.	31-MAY-83 3.59MM	USD	0.00	V	31-MAY-83	3,595,000.00	ORIGINAL LENDING ***	MARINE MIDLAND BANK N.A.	N/A	N/A	N/A
				V	17-JUL-87	3,595,000.00	LAZARD BROTHERS & CO LTD.	BANQUE SUDAMERIS	N/A	N/A	N/A
				V	17-JUL-87	3,595,000.00	MARINE MIDLAND BANK N.A.	LAZARD BROTHERS & CO LTD.	N/A	N/A	N/A
				V	01-SEP-84	3,595,000.00	BANQUE SUDAMERIS	BANQUE SUDAMERIS S.A.	N/A	N/A	N/A
				V	01-SEP-84	300,000.00	BANQUE SUDAMERIS S.A.	PERU PRIVATIZATION FUND	Y	500	500
				V	02-SEP-84	700,000.00	BANQUE SUDAMERIS S.A.	PERU PRIVATIZATION FUND	Y	500	500
				V	27-JUN-88	1,595,000.00	BANQUE SUDAMERIS S.A.	PERU PRIVATIZATION FUND	Y	500	500
				V	22-JUL-88	1,781,219.37	CONSORTIUM FOR LOTES B/BK	CANCELLATION	N/A	N/A	N/A
				V	13-SEP-86	1,781,219.37	PERU PRIVATIZATION FUND	CONSORTIUM FOR LOTES B/BK	Y	500	500
				V	07-MAR-87	1,000,000.00	BANQUE SUDAMERIS S.A.	CANCELLATION	N/A	N/A	N/A
				V	07-MAR-87	833,780.63	PERU PRIVATIZATION FUND	CANCELLATION	N/A	N/A	N/A
(10 Assignments)											
CO INDUSTRIAL /MELLON BANK, N.A.	31-MAY-83 4.39MM	USD	0.00	V	31-MAY-83	4,395,000.00	ORIGINAL LENDING **	MELLON BANK, N.A.	N/A	N/A	N/A
				V	30-SEP-91	4,395,000.00	MELLON BANK, N.A.	CITIBANK, N.A. MASSAU	N/A	N/A	N/A
				V	28-JUN-92	1,400,033.78	CITIBANK, N.A. MASSAU	EXPRINTER INTERNATIONAL	N/A	N/A	N/A
				V	30-JUN-92	2,000,000.00	CITIBANK, N.A. MASSAU	ROYAL BANK OF CANADA	N/A	N/A	N/A
				V	14-SEP-92	1,400,033.78	EXPRINTER INTERNATIONAL	INTERNATIONALE	N/A	N/A	N/A
				V	07-APR-93	995,968.22	CITIBANK, N.A. MASSAU	EXPRINTER INTERNATIONAL	N/A	N/A	N/A
				V	27-MAY-93	2,000,000.00	EXPRINTER INTERNATIONAL	INTERNATIONALE	N/A	N/A	N/A
				V	28-MAY-93	2,000,000.00	ROYAL BANK OF CANADA	UNIDENTIFIED CREDITOR	N/A	N/A	N/A
				V	28-MAY-93	2,000,000.00	SWISS BANK CORPORATION,	INTERNATIONALE	N/A	N/A	N/A
				V	14-OCT-93	4,395,000.00	INTERNATIONALE	INTERNATIONALE	N/A	N/A	N/A
				V	16-DEC-94	4,395,000.00	CS FIRST BOSTON SECURITIES	MAGMA COPPER COMPANY and	N/A	N/A	N/A
				V	16-DEC-94	4,395,000.00	INTERNATIONALE	INTERNATIONALE	N/A	N/A	N/A
				V	16-DEC-94	4,395,000.00	INTERNATIONALE	CS FIRST BOSTON SECURITIES	N/A	N/A	N/A
				V	16-DEC-94	4,395,000.00	MAGMA COPPER COMPANY and	CANCELLATION	N/A	N/A	N/A
(14 Assignments)											
CO INDUSTRIAL /MHT CO.	31-MAY-83 6.11MM	USD	0.00	V	31-MAY-83	6,111,394.00	ORIGINAL LENDING ***	MANUFACTURERS HANOVER	N/A	N/A	N/A
				V	22-MAR-86	6,111,394.00	MANUFACTURERS HANOVER	CHEMICAL BANK NASSAU, NEW	N/A	N/A	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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CATEGORY: WC NON PER	CUR	OUTSTANDING AMOUNT	U/ASSIGN. V	DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JRT	FEES RCVD
CO INDUSTRIAL / MAT CO. 31-MAY-83 6.11MM	USD	1,000,000.00	V	25-JUN-86	5,491,394.00	CHEMICAL BANK NASSAU, NEW CHEMICAL INTERNATIONAL	PERU PRIVATIZATION FUND	"N"	N/A
			V	25-JUN-86	5,491,394.00	CHEMICAL BANK NASSAU, NEW CHEMICAL INTERNATIONAL	PERU PRIVATIZATION FUND	Y	N/A
			V	14-JUL-86	620,000.00	CHEMICAL BANK NASSAU, NEW CHEMICAL INTERNATIONAL	CHASE MANHATTAN BANK	"N"	500
			V	22-JUL-86	5,491,394.00	CONSORTIUM FOR LOTES B/BX	CANCELLATION	"N"	500
			V	05-SEP-86	5,491,394.00	PERU PRIVATIZATION FUND	CONSORTIUM FOR LOTES B/BX	Y	500
			V	14-NOV-86	620,000.00	CHASE MANHATTAN BANK	CHASE MANHATTAN NASSAU,	"N"	N/A
			V	07-MAR-87	620,000.00	CHASE MANHATTAN NASSAU,	CANCELLATION	"N"	N/A
						(B Assignments)			
CO INDUSTRIAL / MIDLAND BANK PLC 31-MAY-83 3.8MM	USD	0.00	V	31-MAY-83	3,800,000.00	ORIGINAL LENDING ---	MIDLAND BANK PLC	"N"	N/A
			V	06-APR-84	3,800,000.00	MIDLAND BANK PLC	LEHMAN COMMERCIAL PAPER	"N"	N/A
			V	17-OCT-84	3,800,000.00	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION,	"N"	N/A
			V	19-JUL-86	3,800,000.00	SWISS BANK CORPORATION,	REFINADORES DEL PERU S.A.	Y	500
			V	30-JUL-86	3,800,000.00	REFINADORES DEL PERU S.A.	CANCELLATION	"N"	500
						(4 Assignments)			
CO INDUSTRIAL / SECURITY PACIFIC 31-MAY-83 6.10-MM	USD	0.00	V	31-MAY-83	6,104,748.80	ORIGINAL LENDING ---	SECURITY PACIFIC NATIONAL	"N"	N/A
			V	29-DEC-83	3,308,748.80	SECURITY PACIFIC NATIONAL	CONTINENTAL BANK N.A.	"N"	N/A
			V	30-NOV-80	3,308,748.80	CONTINENTAL BANK N.A.	CHASE MANHATTAN BANK, N.A.	"N"	N/A
			V	08-JUL-91	2,242,212.34	CHASE MANHATTAN BANK, N.A.	CONTINENTAL BANK N.A.	"N"	N/A
			V	06-AUG-91	2,800,000.00	SECURITY PACIFIC NATIONAL	BANCO CONSOLIDADO, ARUBA	"N"	N/A
			V	30-AUG-91	1,400,000.00	BANCO CONSOLIDADO, ARUBA	LAZARD BROTHERS & CO LTD.	"N"	N/A
			V	14-NOV-91	2,242,212.34	CONTINENTAL BANK N.A.	EUROPEAN BANK & TRUST	"N"	N/A
			V	26-JUL-93	1,400,000.00	BANCO CONSOLIDADO, ARUBA	SWISS BANK CORPORATION,	"N"	N/A
			V	09-MAR-94	1,400,000.00	LAZARD BROTHERS & CO LTD.	INTERNATIONALE	"N"	N/A
			V	14-JUN-84	2,242,212.34	EUROPEAN BANK & TRUST	CHASE MANHATTAN BANK, N.A.	"N"	N/A
			V	23-DEC-84	1,400,000.00	INTERNATIONALE	BANKERS TRUST COMPANY	"N"	N/A
			V	10-MAR-86	2,800,000.00	CHASE MANHATTAN BANK, N.A.	SWISS BANK CORPORATION,	"N"	N/A
			V	18-JUN-95	1,400,000.00	BANKERS TRUST COMPANY	HOLDING CONTINENTAL	"N"	N/A
			V	16-JUN-95	1,400,000.00	HOLDING CONTINENTAL	CANCELLATION	"N"	N/A
			V	25-JUN-86	508,748.80	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN	Y	N/A
			V	25-JUN-86	508,748.80	CHASE MANHATTAN	PERU PRIVATIZATION FUND	Y	500
			V	19-JUL-86	4,200,000.00	SWISS BANK CORPORATION,	REFINADORES DEL PERU S.A.	Y	500
			V	30-JUL-86	4,200,000.00	REFINADORES DEL PERU S.A.	CANCELLATION	"N"	N/A
			V	07-MAR-97	508,748.80	PERU PRIVATIZATION FUND	CANCELLATION	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
 PERU AGENCY RECONCILIATION TRACKING SYSTEM
 TRADING HISTORY (INTERNAL USE)
 (CHRONOLOGICAL)

LOAN DESCRIPTION	CATEGORY: WC NON PER	CUR	OUTSTANDING AMOUNT	V	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
										JRT	FEE NCVD
(18 Assignments)											
INDUSTRIAL / UNION BK OF SWITZERLAND 31-MAY-83 1MM USD			0.00	V	V	31-MAY-83	1,000,000.00	ORIGINAL LENDING ***	UNION BANK OF SWITZERLAND	N*	N/A
				V	V	30-DEC-83	1,000,000.00	UNION BANK OF SWITZERLAND	MORGAN GRENFELL & CO. LTD.	N*	N/A
				V	V	18-MAY-86	1,000,000.00	MORGAN GRENFELL & CO. LTD.	VAN ECK ASSOCIATES	Y	500
				V	V	18-MAY-86	1,000,000.00	VAN ECK ASSOCIATES	SIDECORP, S.A. / BANCO	Y	500
				V	V	06-JUN-86	1,000,000.00	SIDECORP, S.A. / BANCO	CANCELLATION	N*	500
(4 Assignments)											
BICO INDUSTRIAL / WELLS FARGO BK N.A. 31-MAY-83 2.4MM USD			0.00	V	V	31-MAY-83	2,400,000.00	ORIGINAL LENDING ***	WELLS FARGO BANK N.A.	N*	N/A
				V	V	23-OCT-91	2,400,000.00	WELLS FARGO BANK N.A.	SWISS BANK CORPORATION,	N*	N/A
				V	V	20-DEC-83	2,400,000.00	SWISS BANK CORPORATION,	INTERNATIONALE	N*	N/A
				V	V	23-DEC-84	2,400,000.00	INTERNATIONALE	BANKERS TRUST COMPANY	N*	N/A
				V	V	18-JUN-85	2,400,000.00	BANKERS TRUST COMPANY	HOLDING CONTINENTAL	N*	N/A
				V	V	18-JUN-85	2,400,000.00	HOLDING CONTINENTAL	CANCELLATION	N*	N/A
(5 Assignments)											
BICO MINERO / CREDIT LYONNAIS 31-MAY-83 2MM USD			0.00	V	V	31-MAY-83	2,000,000.00	ORIGINAL LENDING ***	CREDIT LYONNAIS	N*	N/A
				V	V	11-FEB-84	2,000,000.00	CREDIT LYONNAIS	INTERNATIONALE	N*	N/A
				V	V	14-FEB-84	500,000.00	INTERNATIONALE	FIRST NATIONAL BANK OF	N*	N/A
				V	V	02-AUG-85	500,000.00	FIRST NATIONAL BANK OF	INTERNATIONALE	Y	500
				V	V	21-MAR-86	1,500,000.00	INTERNATIONALE	INTERNATIONALE	N*	N/A
				V	V	07-MAR-87	2,000,000.00	INTERNATIONALE	CANCELLATION	N*	N/A
(5 Assignments)											
BICO MINERO / F.N.B. OF MARYLAND 31-MAY-83 1.1MM USD			0.00	V	V	31-MAY-83	1,100,000.00	ORIGINAL LENDING ***	FIRST NATIONAL BANK OF	N*	N/A
				V	V	12-AUG-83	1,100,000.00	FIRST NATIONAL BANK OF	CONTINENTAL BANK N.A.	N*	N/A
				V	V	09-SEP-83	1,100,000.00	CONTINENTAL BANK N.A.	LEHMAN COMMERCIAL PAPER	N*	N/A
				V	V	01-MAR-86	550,000.00	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY EMERGING	Y	500
				V	V	01-MAR-86	550,000.00	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY	Y	500
				V	V	07-MAR-87	550,000.00	MORGAN STANLEY EMERGING	CANCELLATION	N*	N/A
				V	V	07-MAR-87	650,000.00	MORGAN STANLEY	CANCELLATION	N*	N/A
(6 Assignments)											
BICO MINERO / INTERCONTINENTAL BK 31-MAY-83 1.01+MM USD			0.00	V	V	31-MAY-83	1,015,000.00	ORIGINAL LENDING ***	INTERCONTINENTAL BANK	N*	N/A
				V	V	21-MAY-91	1,015,000.00	INTERCONTINENTAL BANK	HAMILTON BANK N.A.	N*	N/A
				V	V	06-OCT-91	1,015,000.00	HAMILTON BANK N.A.	UNIDENTIFIED CREDITOR	N*	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER

DOCUMENTATION

TRAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	W/ ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	JMT NTC	FEE\$ ACQTD
CO MINERO / INTERCONTINENTAL BK 31-MAY-83 1.014MM	USD	0.00	06-OCT-91	1,016,000.00	UNIDENTIFIED CREDITOR	SOCIMER INTERNACIONAL	"N"	N/A
			07-OCT-91	1,016,000.00	BANCO EXTERIOR DE ESPANA	BANCO EXTERIOR DE ESPANA	"N"	N/A
			03-DEC-93	1,016,000.00	BANCO EXTERIOR DE ESPANA	SWISS BANK CORPORATION, INTERNACIONALE	Y	N/A
			03-DEC-93	1,016,000.00	SWISS BANK CORPORATION, INTERNACIONALE	INTERNACIONALE	Y	N/A
			14-FEB-94	1,016,000.00	INTERNACIONALE	FIRST NATIONAL BANK OF INTERNATIONAL	"N"	N/A
			02-AUG-95	1,016,000.00	FIRST NATIONAL BANK OF INTERNATIONAL	INTERNACIONALE	"N"	N/A
			07-MAR-97	1,016,000.00	INTERNACIONALE	CANCELLATION	"N"	N/A
					(9 Assignments)			
CO NACION / AMEX INTL BANKING 31-MAY-83 10MM	USD	2,000,000.00	31-MAY-83	10,000,000.00	ORIGINAL LENDING ***	AMERICAN EXPRESS	"N"	N/A
			09-SEP-91	10,000,000.00	AMERICAN EXPRESS BANK LTD.	NMB POSTBANK GROEP N.V., AMERICAN EXPRESS BANK LTD.	Y	500
			09-SEP-91	10,000,000.00	AMERICAN EXPRESS	AMERICAN EXPRESS BANK LTD.	"N"	N/A
			09-SEP-91	10,000,000.00	INTERNACIONALE	INTERNACIONALE	"N"	N/A
			09-SEP-91	10,000,000.00	NMB POSTBANK GROEP N.V.	INTERNACIONALE	"N"	N/A
			07-MAR-97	5,000,000.00	INTERNACIONALE	CANCELLATION	"N"	N/A
					(5 Assignments)			
CO NACION / ARLABANK 31-MAY-83 20MM	USD	0.00	31-MAY-83	20,000,000.00	ORIGINAL LENDING ***	ARAB LATIN AMERICAN	"N"	N/A
			07-MAR-97	20,000,000.00	ARAB LATIN AMERICAN	CANCELLATION	"N"	N/A
					(1 Assignment)			
ACION / BARCLAYS BK S.A. 31-MAY-83 10.24MM	USD	0.00	31-MAY-83	10,296,000.00	ORIGINAL LENDING ***	BARCLAYS BANK S.A.	"N"	N/A
			23-DEC-93	10,296,000.00	BARCLAYS BANK S.A.	MORGAN GUARANTY TRUST	"N"	N/A
			15-JUN-95	6,400,000.00	MORGAN GUARANTY TRUST	SWISS BANK CORPORATION, SIDERCORP. S.A. / BANCO	Y	500
			26-APR-96	1,896,000.00	MORGAN GUARANTY TRUST	SIDERCORP. S.A. / BANCO	Y	500
			18-MAY-96	1,920,172.30	SIDERCORP. S.A. / BANCO	VAN ECK ASSOCIATES	Y	500
			18-MAY-96	780,086.15	VAN ECK ASSOCIATES	MORGAN STANLEY EMERGING	Y	500
			18-MAY-96	780,086.15	VAN ECK ASSOCIATES	MORGAN STANLEY	Y	500
			06-JUN-96	365,827.70	SIDERCORP. S.A. / BANCO	CANCELLATION	"N"	500
			07-MAR-97	780,086.15	MORGAN STANLEY EMERGING	CANCELLATION	"N"	N/A
			07-MAR-97	780,086.15	MORGAN STANLEY	CANCELLATION	"N"	N/A
			07-MAR-97	8,400,000.00	SWISS BANK CORPORATION,	CANCELLATION	"N"	N/A
					(10 Assignments)			
CO NACION / BCO CAFETERO PANAMA 31-MAY-83 5MM	USD	0.00	31-MAY-83	5,000,000.00	ORIGINAL LENDING ***	BANCO CAFETERO, S.A.	"N"	N/A
			22-JUL-96	5,000,000.00	BANCO CAFETERO, S.A.	CANCELLATION	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER

TRAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ ASSIGN. V	DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JNT	NTC
(1 Assignment)									
ACION / BK OF AMERICA NT & SA 31-MAY-83 5MM	USD	0.00	V	31-MAY-83	5,000,000.00 *** ORIGINAL LENDING ***	BANK OF AMERICA NATIONAL	BANK OF AMERICA NATIONAL	N*	N/A
			V	28-AUG-92	5,000,000.00 BANK OF AMERICA NATIONAL	ANZ GRINDLAYS BANK PLC	ANZ GRINDLAYS BANK PLC	N*	N/A
			V	04-MAY-93	2,000,000.00 ANZ GRINDLAYS BANK PLC	PACIFIC OVERSEAS	PACIFIC OVERSEAS	N*	N/A
			V	08-MAY-93	2,000,000.00 PACIFIC OVERSEAS	INTERNATIONALE	INTERNATIONALE	N*	N/A
			V	12-AUG-93	3,000,000.00 ANZ GRINDLAYS BANK PLC	PACIFIC OVERSEAS	PACIFIC OVERSEAS	N*	N/A
			V	12-AUG-93	3,000,000.00 PACIFIC OVERSEAS	LEHMAN COMMERCIAL PAPER	LEHMAN COMMERCIAL PAPER	N*	N/A
			V	18-OCT-93	2,000,000.00 INTERNATIONALE	INTERNATIONALE	INTERNATIONALE	N*	N/A
			V	19-NOV-93	1,400,033.78 INTERNATIONALE	LEHMAN COMMERCIAL PAPER	LEHMAN COMMERCIAL PAPER	Y	500
			V	05-DEC-93	700,016.89 LEHMAN COMMERCIAL PAPER	MORGAN STANLEY	MORGAN STANLEY	Y	N/A
			V	01-MAR-96	700,016.89 LEHMAN COMMERCIAL PAPER	MORGAN STANLEY EMERGING	MORGAN STANLEY EMERGING	Y	N/A
			V	01-MAR-96	1,500,000.00 LEHMAN COMMERCIAL PAPER	MORGAN STANLEY EMERGING	MORGAN STANLEY EMERGING	Y	500
			V	01-MAR-96	1,500,000.00 LEHMAN COMMERCIAL PAPER	MORGAN STANLEY	MORGAN STANLEY	Y	500
			V	18-SEP-96	899,866.22 INTERNATIONALE	INTERNATIONALE	INTERNATIONALE	N*	N/A
			V	07-MAR-97	599,966.72 INTERNATIONALE	CANCELLATION	CANCELLATION	N*	N/A
			V	07-MAR-97	2,200,018.89 MORGAN STANLEY EMERGING	CANCELLATION	CANCELLATION	N*	N/A
			V	07-MAR-97	2,200,018.89 MORGAN STANLEY	CANCELLATION	CANCELLATION	N*	N/A
(15 Assignments)									
CO NACION / BK OF TOKYO LTD 31-MAY-83 10MM	USD	0.00	V	31-MAY-83	10,000,000.00 *** ORIGINAL LENDING ***	BANK OF TOKYO LTD. (THE)	BANK OF TOKYO LTD. (THE)	N*	N/A
			V	07-JUL-88	10,000,000.00 BANK OF TOKYO LTD. (THE)	BANK OF TOKYO - MITSUBISHI	BANK OF TOKYO - MITSUBISHI	N*	N/A
			V	07-MAR-97	10,000,000.00 BANK OF TOKYO - MITSUBISHI	CANCELLATION	CANCELLATION	N*	N/A
(2 Assignments)									
CO NACION / BGE SUDAMERIS FR 31-MAY-83 5MM	USD	0.00	V	31-MAY-83	5,000,000.00 *** ORIGINAL LENDING ***	BANQUE SUDAMERIS FRANCE	BANQUE SUDAMERIS FRANCE	N*	N/A
			V	22-MAR-96	5,000,000.00 BANQUE SUDAMERIS FRANCE	BANQUE SUDAMERIS	BANQUE SUDAMERIS	N*	N/A
			V	22-JUL-96	5,000,000.00 BANQUE SUDAMERIS	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN BANK, N.A.	Y	N/A
			V	22-JUL-96	5,000,000.00 CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN BANK,	CHASE MANHATTAN BANK,	N*	N/A
			V	07-MAR-97	5,000,000.00 CHASE MANHATTAN BANK,	CANCELLATION	CANCELLATION	N*	N/A
(4 Assignments)									
CO NACION / CHASE 31-MAY-83 31.6MM	USD	2,000,000.02	V	31-MAY-83	31,620,735.00 *** ORIGINAL LENDING ***	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN BANK, N.A.	N*	N/A
			V	27-JAN-94	5,000,000.00 CHASE MANHATTAN BANK, N.A.	BANKERS TRUST COMPANY	BANKERS TRUST COMPANY	N*	N/A
			V	27-JAN-94	2,000,000.00 CHASE MANHATTAN BANK, N.A.	LEHMAN COMMERCIAL PAPER	LEHMAN COMMERCIAL PAPER	N*	N/A
			V	31-JAN-94	5,000,000.00 CHASE MANHATTAN BANK, N.A.	INTERNATIONALE	INTERNATIONALE	N*	N/A
			V	28-FEB-94	1,000,000.00 CHASE MANHATTAN BANK, N.A.	PACIFIC OVERSEAS	PACIFIC OVERSEAS	N*	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
 PERU AGENCY RECONCILIATION TRACKING SYSTEM
 TRADING HISTORY (INTERNAL USE)
 (CHRONOLOGICAL)

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 PAGE: 14

CATEGORY: WC NON PER	OUTSTANDING AMOUNT	CUR	UI	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JMT	FEES RCVD
CO NACION / CHASE 31-MAY-83 31.6MM	2,000,000.02	USD	V	26-FEB-84	1,000,000.00	PACIFIC OVERSEAS	CHASE MANHATTAN BANK, N.A.	N*	N/A
			V	18-AUG-84	1,881,859.25	CHASE MANHATTAN BANK, N.A.	WASSERSTEIN PERELLA	N*	N/A
			V	18-AUG-84	560,533.08	CHASE MANHATTAN BANK, N.A.	WP OVERSEAS CAPITAL, LTD.	N*	N/A
			V	18-AUG-84	1,881,859.25	WASSERSTEIN PERELLA	BANKERS TRUST COMPANY	N*	N/A
			V	18-AUG-84	560,533.08	WP OVERSEAS CAPITAL, LTD.	BANKERS TRUST COMPANY	N*	N/A
			V	17-OCT-84	2,000,000.00	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION	N*	N/A
			V	15-DEC-84	2,713,638.36	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN	N*	N/A
			V	15-DEC-84	2,713,638.36	CHASE MANHATTAN BANK, N.A.	PERU PRIVATIZATION FUND	N*	N/A
			V	22-DEC-84	1,356,818.18	CHASE MANHATTAN	CHASE MANHATTAN	N*	N/A
			V	22-DEC-84	1,356,818.18	CHASE MANHATTAN	PERU PRIVATIZATION FUND	N*	N/A
			V	23-DEC-84	3,209,775.03	INTERNATIONALE	BANKERS TRUST COMPANY	N*	N/A
			V	16-JUN-85	10,451,887.37	BANKERS TRUST COMPANY	HOLDING CONTINENTAL	N*	N/A
			V	16-JUN-85	10,451,887.37	HOLDING CONTINENTAL	CANCELLATION	N*	N/A
			V	25-OCT-85	10,366,088.48	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN	N*	N/A
			V	25-OCT-85	10,366,088.48	CHASE MANHATTAN	PERU PRIVATIZATION FUND	N*	N/A
			V	16-NOV-85	12,500,000.00	PERU PRIVATIZATION FUND	GENERANDES, CO.	N*	N/A
			V	27-NOV-85	12,500,000.00	GENERANDES, CO.	CANCELLATION	N*	N/A
			V	21-MAR-86	1,790,224.87	INTERNATIONALE	INTERNATIONALE	N*	N/A
			V	25-JUN-86	1,178,526.84	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN	N*	N/A
			V	25-JUN-86	1,178,526.84	CHASE MANHATTAN	PERU PRIVATIZATION FUND	Y	N/A
			V	11-JUL-86	3,115,468.87	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN BANK	N*	N/A
			V	22-JUL-86	1,763,052.89	CHASE MANHATTAN BANK, N.A.	CANCELLATION	N*	500
			V	08-SEP-86	274,777.38	PERU PRIVATIZATION FUND	CONSORTIUM FOR LOTES B/BX	Y	500
			V	13-SEP-86	2,840,892.29	PERU PRIVATIZATION FUND	CONSORTIUM FOR LOTES B/BX	Y	500
			V	07-MAR-87	1,793,052.87	CHASE MANHATTAN BANK	CANCELLATION	N*	N/A
			V	07-MAR-87	1,790,224.87	INTERNATIONALE	CANCELLATION	N*	N/A
							(30 Assignments)		
CO NACION / CHEMICAL 31-MAY-83 10MM	0.00	USD	V	31-MAY-83	10,000,000.00	ORIGINAL LENDING ***	CHEMICAL BANK	N*	N/A
			V	28-APR-84	3,000,000.00	CHEMICAL BANK	LEHMAN COMMERCIAL PAPER	N*	N/A
			V	17-OCT-84	3,000,000.00	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION	N*	N/A
			V	22-MAR-86	7,000,000.00	CHEMICAL BANK	CHEMICAL BANK NASSAU, NEW	N*	N/A
			V	25-JUN-86	7,000,000.00	CHEMICAL BANK NASSAU, NEW	CHEMICAL INTERNATIONAL	N*	N/A
			V	19-JUL-86	1,174,820.57	SWISS BANK CORPORATION	PERU PRIVATIZATION FUND	Y	500
			V	22-JUL-86	7,000,000.00	CONSORTIUM FOR LOTES B/BX	REFINADORRES DEL PERU S.A.	Y	500
			V	22-JUL-86	7,000,000.00	CONSORTIUM FOR LOTES B/BX	CANCELLATION	N*	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment **N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
 PERU AGENCY RECONCILIATION TRACKING SYSTEM
 TRADING HISTORY (INTERNAL USE)
 (CHRONOLOGICAL)

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CATEGORY: WC NON PER	CUR	OUTSTANDING AMOUNT	W ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
							NTC	FEES RCVD
CO NACION / CHEMICAL 31-MAY-83 10MM	USD	1,000	V 22-JUL-86	1,825,170.42	SWISS BANK CORPORATION, CANCELLATION	SWISS BANK CORP., CANCELLATION	Y	500
			V 30-JUL-86	1,174,800.87	REFRADORES DEL PERU S.A.	CONSORTIUM FOR LOTES 818X	Y	500
			V 09-SEP-86	7,000,000.00	PERU PRIVATIZATION FUND	CANCELLATION	N	N/A
			V 21-FEB-87	1,480,864.30	SWISS BANK CORP., CANCELLATION	CANCELLATION	N	N/A
			V 07-MAR-87	344,825.15	SWISS BANK CORP., CANCELLATION	CANCELLATION	N	N/A
					(12 Assignments)			
CO NACION / CITIBANK 31-MAY-83 28MM	USD	0.00	V 31-MAY-83	26,000,000.00	ORIGINAL LENDING ***	CITIBANK, N.A.	N	N/A
			V 20-MAR-86	24,000,000.00	CITIBANK, N.A.	CITIBANK, N.A. INTERNATIONAL	N	N/A
			V 20-MAR-86	2,000,000.00	CITIBANK, N.A.	CITIBANK, N.A. PERU	N	N/A
			V 07-MAR-87	24,000,000.00	CITIBANK, N.A. INTERNATIONAL	CANCELLATION	N	N/A
			V 07-MAR-87	2,000,000.00	CITIBANK, N.A. PERU	CANCELLATION	N	N/A
					(4 Assignments)			
CO NACION / CONTINENTAL IL 31-MAY-83 22.83MM	USD	0.00	V 31-MAY-83	22,830,226.31	ORIGINAL LENDING **	CONTINENTAL ILLINOIS	N	N/A
			V 30-DEC-82	22,500,000.00	CONTINENTAL BANK N.A.	COULTTS & CO. (U.S.A.)	N	N/A
			V 30-DEC-82	22,830,226.31	CONTINENTAL ILLINOIS	CONTINENTAL BANK N.A.	N	N/A
			V 31-MAR-83	330,326.31	CONTINENTAL BANK N.A.	SWISS BANK CORPORATION,	N	N/A
			V 08-APR-83	330,326.31	SWISS BANK CORPORATION,	CREDITANSTALT-BANKVEREIN	Y	500
			V 12-MAY-83	330,326.31	CREDITANSTALT-BANKVEREIN	SWISS BANK CORPORATION,	N	N/A
			V 14-JUN-83	10,000,000.00	CONTINENTAL BANK N.A.	CONTINENTAL BANK N.A.	N	500
			V 14-JUN-83	10,000,000.00	COULTTS & CO. (U.S.A.)	CONTINENTAL BANK N.A.	N	N/A
			V 06-NOV-84	22,500,000.00	COULTTS & CO. (U.S.A.)	MORGAN GUARANTY TRUST	N	500
			V 10-APR-85	330,326.31	BANK OF AMERICA ILLINOIS,	BANK OF AMERICA NATIONAL	N	N/A
			V 10-APR-85	330,326.31	CONTINENTAL BANK N.A.	BANK OF AMERICA INT & SA	N	N/A
			V 17-APR-86	330,326.31	BANK OF AMERICA NATIONAL	BANK OF AMERICA INT & SA	N	N/A
			V 17-JUL-86	22,500,000.00	MORGAN GUARANTY TRUST	INTERNATIONALE	Y	500
			V 19-JUL-86	330,326.31	BANK OF AMERICA INT & SA	DIJ EMERGING MARKETS LDC	Y	500
			V 07-MAR-87	330,326.31	DIJ EMERGING MARKETS LDC	CANCELLATION	N	N/A
			V 07-MAR-87	22,500,000.00	INTERNATIONALE	CANCELLATION	N	N/A
					(16 Assignments)			
CO NACION / CREDIT LYONNAIS 31-MAY-83 10MM	USD	0.00	V 31-MAY-83	10,000,000.00	ORIGINAL LENDING **	CREDIT LYONNAIS	N	N/A
			V 08-FEB-92	10,000,000.00	CREDIT LYONNAIS	WILLOWDENE LTD., JERSEY	N	N/A
			V 11-FEB-94	10,000,000.00	CREDIT LYONNAIS	INTERNATIONALE	N	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER

TRANSACTION DESCRIPTION	CUR	OUTSTANDING AMOUNT	V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	JMT	MTC	FEES RCVD	DOCUMENTATION
CO NACION / CREDIT LYONNAIS 31-MAY-83 108M	USD	0.00	V	11-FEB-84	10,000,000.00	WILLOWDENE LTD., JERSEY	CREDIT LYONNAIS	"N"	"N"	N/A	
			V	16-DEC-84	7,172,860.30	CS FIRST BOSTON SECURITIES INTERNATIONAL	MAGMA COPPER COMPANY and CS FIRST BOSTON SECURITIES	"N"	"N"	N/A	
			V	16-DEC-84	10,000,000.00	INTERNATIONALE	INTERNATIONALE	"N"	"N"	N/A	
			V	16-DEC-84	7,172,860.30	MAGMA COPPER COMPANY and INTERNATIONAL	CANCELLATION	"N"	"N"	N/A	
			V	23-DEC-84	2,827,138.70	INTERNATIONALE	BANKERS TRUST COMPANY INTERNATIONAL	"N"	"N"	N/A	
			V	23-DEC-84	2,827,138.70	INTERNATIONALE	INTERNATIONALE	"N"	"N"	N/A	
			V	16-JUN-85	2,031,348.00	BANKERS TRUST COMPANY HOLDING CONTINENTAL	HOLDING CONTINENTAL CANCELLATION	"N"	"N"	N/A	
			V	16-JUN-85	2,031,348.00	HOLDING CONTINENTAL	CANCELLATION	"N"	"N"	N/A	
			V	08-JUL-85	248,000.00	BANKERS TRUST COMPANY	HOLDING CONTINENTAL	"N"	"N"	N/A	
			U	08-JUL-85	248,000.00	HOLDING CONTINENTAL	CANCELLATION	"N"	"N"	N/A	
			U	26-MAR-86	547,773.70	BANKERS TRUST COMPANY	BANKERS TRUST COMPANY	"N"	"N"	N/A	
			V	07-MAR-87	547,773.70	BANKERS TRUST COMPANY	CANCELLATION	"N"	"N"	N/A	
											(18 Assignments)
CO NACION / CREDIT SUISSE, NY 31-MAY-83 58M	USD	0.00	V	31-MAY-83	5,000,000.00	ORIGINAL LENDING ***	CREDIT SUISSE, NEW YORK	"N"	"N"	N/A	
			V	21-OCT-83	5,000,000.00	CREDIT SUISSE, NEW YORK	CONTINENTAL BANK N.A.	"N"	"N"	N/A	
			V	10-APR-86	5,000,000.00	BANK OF AMERICA ILLINOIS, CONTINENTAL BANK N.A.	BANK OF AMERICA NT & SA	"N"	"N"	N/A	
			V	10-APR-86	5,000,000.00	CONTINENTAL BANK N.A.	BANK OF AMERICA ILLINOIS, CONTINENTAL BANK N.A.	"N"	"N"	N/A	
			V	25-MAR-86	5,000,000.00	BANK OF AMERICA NT & SA	BANK OF AMERICA NT & SA	"N"	"N"	N/A	
			V	19-JUL-86	5,000,000.00	BANK OF AMERICA NT & SA	DLJ EMERGING MARKETS LDC	Y	500	N/A	
			V	07-MAR-87	5,000,000.00	DLJ EMERGING MARKETS LDC	CANCELLATION	"N"	"N"	N/A	
											(6 Assignments)
CO NACION / CROCKER NATL BK 31-MAY-83 4.87MM	USD	1,000,000.00	V	31-MAY-83	4,870,000.00	ORIGINAL LENDING ***	CROCKER NATIONAL BANK	"N"	"N"	N/A	
			V	14-APR-86	4,870,000.00	CROCKER NATIONAL BANK	MIDLAND BANK PLC	"N"	"N"	N/A	
			V	06-APR-84	1,870,000.00	MIDLAND BANK PLC	LEHMAN COMMERCIAL PAPER	"N"	"N"	N/A	
			V	17-OCT-84	130,000.00	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION, SWISS BANK CORPORATION,	"N"	"N"	N/A	
			V	17-OCT-84	1,740,000.00	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION, SWISS BANK CORPORATION,	"N"	"N"	N/A	
			V	08-MAR-85	3,000,000.00	ARNHOLD AND S.	CALDER & CO. CO BNS BANK	"N"	"N"	N/A	
			V	09-MAR-85	3,000,000.00	MIDLAND BANK PLC	SAMUEL MONTAGU & ARNHOLD AND S.	"N"	"N"	N/A	
			V	09-MAR-85	3,000,000.00	SAMUEL MONTAGU & ARNHOLD AND S.	REFINADORES DEL PERU S.A.	Y	800	N/A	
			V	19-JUL-86	870,000.00	SWISS BANK CORPORATION,	REFINADORES DEL PERU S.A.	"N"	"N"	800	N/A
			V	30-JUL-86	870,000.00	REFINADORES DEL PERU S.A.	CANCELLATION	"N"	"N"	N/A	
			V	07-MAR-87	3,000,000.00	CALDER & CO. CO BNS BANK	CANCELLATION	"N"	"N"	N/A	

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ASSIGN.	DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								NTC	FEES RCVD
CO NACION / F. NATL BK OF CHIC 31-MAY-83 18.9MM	USD	1,000,000.00	V	17-OCT-84	3,000,000.00	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION, INTERNATIONAL	"N"	N/A
			V	10-NOV-84	2,000,000.00	FIRST NATIONAL BANK OF INTERNATIONAL	INTERNATIONALE	"N"	N/A
			V	28-NOV-84	4,300,000.00	CS FIRST BOSTON SECURITIES INTERNATIONAL	MAGMA COPPER COMPANY and INTERNATIONAL	"N"	N/A
			V	28-NOV-84	4,300,000.00	INTERNATIONALE	CS FIRST BOSTON SECURITIES	"N"	N/A
			V	28-NOV-84	4,300,000.00	MAGMA COPPER COMPANY and INTERNATIONAL	CANCELLATION	"N"	N/A
			V	01-DEC-84	6,000,000.00	FIRST NATIONAL BANK OF INTERNATIONAL	MORGAN GUARANTY TRUST	"N"	N/A
			V	09-DEC-84	1,600,000.00	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION, CAPITAL SECURITIES BANK & HOLDING CONTINENTAL	Y	N/A
			V	20-JAN-85	1,000,000.00	INTERNATIONALE	CAPITAL SECURITIES FUND	"N"	N/A
			V	31-JAN-85	2,000,000.00	BANKERS TRUST COMPANY	CANCELLATION	"N"	N/A
			V	16-JUN-85	2,000,000.00	HOLDING CONTINENTAL	CANCELLATION	"N"	N/A
			V	01-MAR-86	3,000,000.00	SWISS BANK CORPORATION, SIDERCORP. S.A. / BANCO	ATLANTIC SECURITY BANK	Y	500
			V	26-APR-86	6,000,000.00	MORGAN GUARANTY TRUST	ATLANTIC SECURITY BANK	Y	500
			V	16-MAY-86	3,000,000.00	SIDERCORP. S.A. / BANCO	VAN ECK ASSOCIATES	Y	500
			V	16-MAY-86	3,000,000.00	VAN ECK ASSOCIATES	MORGAN STANLEY EMERGING	Y	500
			V	16-MAY-86	3,000,000.00	VAN ECK ASSOCIATES	MORGAN STANLEY	Y	500
			V	27-JUN-86	2,375,000.00	ATLANTIC SECURITY BANK	PERU PRIVATIZATION FUND	Y	500
			V	07-MAR-87	625,000.00	ATLANTIC SECURITY BANK	CANCELLATION	"N"	N/A
			V	07-MAR-87	1,000,000.00	CAPITAL SECURITIES BANK & HOLDING CONTINENTAL	CANCELLATION	"N"	N/A
			V	07-MAR-87	1,000,000.00	CAPITAL SECURITIES FUND	CANCELLATION	"N"	N/A
			V	07-MAR-87	3,000,000.00	MORGAN STANLEY EMERGING	CANCELLATION	"N"	N/A
			V	07-MAR-87	3,000,000.00	MORGAN STANLEY	CANCELLATION	"N"	N/A
			V	07-MAR-87	2,375,000.00	PERU PRIVATIZATION FUND	CANCELLATION	"N"	N/A
			V	07-MAR-87	600,000.00	SWISS BANK CORP., (34 Assignments)	CANCELLATION	"N"	N/A
			V	31-MAY-83	2,000,000.00	ORIGINAL LENDING - FIRST NATIONAL BANK OF	FIRST NATIONAL BANK OF	"N"	N/A
			V	12-AUG-83	2,000,000.00	FIRST NATIONAL BANK OF CONTINENTAL BANK N.A.	CONTINENTAL BANK N.A.	"N"	N/A
			V	06-SEP-83	2,000,000.00	CONTINENTAL BANK N.A.	LEHMAN COMMERCIAL PAPER	"N"	N/A
			V	01-MAR-86	1,000,000.00	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY EMERGING	Y	500
			V	01-MAR-86	1,000,000.00	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY	Y	500
			V	07-MAR-87	1,000,000.00	MORGAN STANLEY EMERGING	CANCELLATION	"N"	N/A
			V	07-MAR-87	1,000,000.00	MORGAN STANLEY	CANCELLATION	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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TRANSACTION DESCRIPTION	CATEGORY: WC NON PER	CUR	OUTSTANDING AMOUNT	U	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		FEES PAID
									JNT	MTC	
(10 Assignments)											
*ACION / DEUTSCH-SUDAMERI. 31-MAY-83 7.5MM		USD	0.00	V	31-MAY-83	7,500,000.00 *** ORIGINAL LENDING ***	DEUTSCH-SUDAMERIKANISCHE UNIDENTIFIED CREDITOR		N/A	N/A	
				V	03-MAY-83	5,000,000.00 DEUTSCH-SUDAMERIKANISCHE UNIDENTIFIED CREDITOR	ANZ GRINDLAYS BANK PLC,		N/A	N/A	
				V	04-MAY-83	2,000,000.00 UNIDENTIFIED CREDITOR	PACIFIC OVERSEAS		N/A	N/A	
				V	12-AUG-83	3,000,000.00 ANZ GRINDLAYS BANK PLC,	PACIFIC OVERSEAS		N/A	N/A	
				V	11-FEB-84	7,500,000.00 DEUTSCH-SUDAMERIKANISCHE INTERNATIONAL	DEUTSCH-SUDAMERIKANISCHE INTERNATIONAL		N/A	N/A	
				V	11-FEB-84	5,000,000.00 PACIFIC OVERSEAS	MAGNA COPPER COMPANY and INTERNATIONAL		N/A	N/A	
				V	28-NOV-84	7,500,000.00 CS FIRST BOSTON SECURITIES INTERNATIONAL	INTERNATIONAL		N/A	N/A	
				V	28-NOV-84	7,500,000.00 INTERNATIONAL	CS FIRST BOSTON SECURITIES		N/A	N/A	
				V	28-NOV-84	7,500,000.00 MAGNA COPPER COMPANY and CANCELLATION	CANCELLATION		N/A	N/A	
(10 Assignments)											
CO NACION / DEUTSCHE BK NY 31-MAY-83 5MM		USD	0.00	V	31-MAY-83	5,000,000.00 *** ORIGINAL LENDING ***	DEUTSCHE BANK AG., NEW		N/A	N/A	
				V	16-AUG-84	5,000,000.00 DEUTSCHE BANK AG., NEW	DEUTSCHE BANK COMPAGNIE		N/A	N/A	
				V	23-OCT-91	5,000,000.00 DEUTSCHE BANK COMPAGNIE	MORGAN GRENPELL & CO. LTD.		N/A	N/A	
				V	28-APR-86	5,000,000.00 MORGAN GRENPELL & CO. LTD.	MORGAN GRENPELL & CO.		N/A	N/A	
				V	22-JUL-86	2,000,000.00 MORGAN GRENPELL & CO.	DIJ EMERGING MARKETS LDC		N/A	N/A	
				V	07-MAR-87	2,000,000.00 DIJ EMERGING MARKETS LDC	CANCELLATION		N/A	N/A	
				V	07-MAR-87	3,000,000.00 MORGAN GRENPELL & CO.	CANCELLATION		N/A	N/A	
(6 Assignments)											
ACION / EULA FINANCE PLC 31-MAY-83 10MM		USD	0.00	V	31-MAY-83	10,000,000.00 EULA FINANCE PLC (EURO)	CANCELLATION		N/A	N/A	
				V	31-MAY-83	10,000,000.00 *** ORIGINAL LENDING ***	EULA FINANCE PLC (EURO)		N/A	N/A	
(1 Assignment)											
CO NACION / F. NATL BK OF CHIC 31-MAY-83 18.8MM		USD	1,000,000.00	V	31-MAY-83	18,900,000.00 *** ORIGINAL LENDING ***	FIRST NATIONAL BANK OF BANQUE WORMS		N/A	N/A	
				V	11-SEP-87	1,800,000.00 FIRST NATIONAL BANK OF	INTERNATIONALE		N/A	N/A	
				V	26-JAN-84	2,300,000.00 FIRST NATIONAL BANK OF	MORGAN GRENPELL & CO. LTD.		N/A	N/A	
				V	26-JAN-84	1,600,000.00 BANQUE WORMS	INTERNATIONALE		N/A	N/A	
				V	25-FEB-84	2,000,000.00 FIRST NATIONAL BANK OF	INTERNATIONALE		N/A	N/A	
				V	25-FEB-84	1,600,000.00 MORGAN GRENPELL & CO. LTD.	PACIFIC OVERSEAS		N/A	N/A	
				V	25-FEB-84	1,600,000.00 PACIFIC OVERSEAS	LEHMAN COMMERCIAL PAPER		500	N/A	
				V	08-APR-84	2,000,000.00 FIRST NATIONAL BANK OF	BANKERS TRUST COMPANY		N/A	N/A	
				V	21-APR-84	3,000,000.00 FIRST NATIONAL BANK OF	LEHMAN COMMERCIAL PAPER		N/A	N/A	

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER	AN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		FEES RCVD
								JRT	MTC	
	ACION / FICAL 31-MAY-83 20M4	USD	0.00	V 31-MAY-83	20,000,000.00 *** ORIGINAL LENDING ***		FIRST INTERSTATE BANK OF	N	N	N/A
				V 17-DEC-80	7,740,000.00 FIRST INTERSTATE BANK OF		FIRST INTERSTATE CAPITAL	N	N	N/A
				V 01-DEC-82	10,000,000.00 FIRST INTERSTATE BANK OF		STANDARD CHARTERED	N	N	N/A
				V 01-DEC-82	2,260,000.00 FIRST INTERSTATE BANK OF		STANDARD CHARTERED	N	N	N/A
				V 01-DEC-82	7,740,000.00 FIRST INTERSTATE CAPITAL		STANDARD CHARTERED	N	N	N/A
				V 01-DEC-82	7,740,000.00 STANDARD CHARTERED		SWISS BANK CORPORATION	N	N	N/A
				V 01-DEC-82	10,000,000.00 STANDARD CHARTERED		SWISS BANK CORPORATION	N	N	N/A
				V 10-FEB-83	1,000,000.00 SWISS BANK CORPORATION		PRIVATE TRUST	Y		
				V 12-MAY-83	1,000,000.00 SWISS BANK CORPORATION		INTERNATIONALE	N	N	N/A
				V 01-SEP-83	2,000,000.00 SWISS BANK CORPORATION		CITIBANK, N.A. NASSAU	N	N	N/A
				V 19-NOV-83	1,000,000.00 INTERNATIONALE		LEHMAN COMMERCIAL PAPER	N	N	N/A
				V 19-NOV-83	1,000,000.00 INTERNATIONALE		INTERNATIONALE	N	N	N/A
				V 22-NOV-83	2,000,000.00 CITIBANK, N.A. NASSAU		LEHMAN COMMERCIAL PAPER	N	N	N/A
				V 23-NOV-83	1,000,000.00 LEHMAN COMMERCIAL PAPER		MC GINNS PARTNERS FOCUS	N	N	N/A
				V 02-FEB-84	1,000,000.00 PRIVATE TRUST		CITIBANK, N.A. NASSAU	Y		
				V 03-FEB-84	1,000,000.00 CITIBANK, N.A. NASSAU		LEHMAN COMMERCIAL PAPER	Y		500
				V 25-FEB-84	9,000,000.00 SWISS BANK CORPORATION		LEHMAN COMMERCIAL PAPER	N	N	N/A
				V 28-APR-84	7,000,000.00 SWISS BANK CORPORATION		BANCO DE CREDITO DEL PERU,	N	N	N/A
				V 17-OCT-84	13,000,000.00 LEHMAN COMMERCIAL PAPER		SWISS BANK CORPORATION,	N	N	N/A
				V 17-OCT-84	1,000,000.00 MC GINNS PARTNERS FOCUS		LEHMAN COMMERCIAL PAPER	N	N	N/A
				V 01-NOV-84	5,000,000.00 SWISS BANK CORPORATION,		BANKERS TRUST COMPANY	N	N	N/A
				V 28-DEC-84	1,740,000.00 BANCO DE CREDITO DEL PERU,		PERU PRIVATIZATION FUND	N	N	N/A
				V 28-DEC-84	2,260,000.00 BANCO DE CREDITO DEL PERU,		HOLDING CONTINENTAL	N	N	N/A
				V 16-JUN-85	5,000,000.00 BANKERS TRUST COMPANY		CANCELLATION	N	N	N/A
				V 16-JUN-85	5,000,000.00 HOLDING CONTINENTAL		GENERANDES, CO.	N	N	N/A
				V 27-NOV-85	3,000,000.00 SWISS BANK CORPORATION,		CANCELLATION	N	N	N/A
				V 07-FEB-86	3,000,000.00 GENERANDES, CO.		CANCELLATION	Y		
				V 28-APR-86	7,000,000.00 SWISS BANK CORPORATION,		MORGAN GRENPELL & CO. LTD.	N	N	N/A
				V 27-JUN-86	64,747.99 BANCO DE CREDITO DEL PERU,		PERU PRIVATIZATION FUND	Y		500
				V 18-JUL-86	801,811.86 BANCO DE CREDITO DEL PERU,		ATLANTIC SECURITY BANK	Y		500
				V 18-JUL-86	1,000,000.00 SWISS BANK CORPORATION,		REFINADORRES DEL PERU S.A.	Y		
				V 30-JUL-86	1,000,000.00 REFINADORRES DEL PERU S.A.		CANCELLATION	N	N	500
				V 07-MAR-87	801,811.86 ATLANTIC SECURITY BANK,		CANCELLATION	N	N	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
 PERU AGENCY RECONCILIATION TRACKING SYSTEM
 TRADING HISTORY (INTERNAL USE)
 (CHRONOLOGICAL)

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 7-MAR-97
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ACCOUNT DESCRIPTION	CATEGORY: WC NON PER	CUR	OUTSTANDING AMOUNT	W/ ASSGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		FEES RCVD
								MTC	JRT	
CO NACION / FICAL 31-MAY-83 20MM		USD	0.00	V 07-MAR-87	1,843,340.35	BANCO DE CREDITO DEL PERU	CANCELLATION	"N"	"N"	N/A
				V 07-MAR-87	7,000,000.00	MORGAN GRENFELL & CO.	CANCELLATION	"N"	"N"	N/A
				V 07-MAR-87	1,554,747.99	PERU PRIVATIZATION FUND	CANCELLATION	"N"	"N"	N/A
						(36 Assignments)				
CO NACION / MGT 31-MAY-83 9MM		USD	0.00	V 31-MAY-83	9,000,000.00	ORIGINAL LENDING	MORGAN GUARANTY TRUST	"N"	"N"	N/A
				V 18-AUG-84	5,000,000.00	LAZARD BROTHERS & CO LTD.	SWISS BANK CORPORATION,	"Y"	"Y"	500
				V 18-AUG-84	1,500,000.00	LAZARD BROTHERS & CO LTD.	WASSERSTEN PERELLA	"N"	"N"	N/A
				V 18-AUG-84	500,000.00	LAZARD BROTHERS & CO LTD.	WP OVERSEAS CAPITAL LTD.	"N"	"N"	N/A
				V 19-AUG-84	7,000,000.00	MORGAN GUARANTY TRUST	LAZARD BROTHERS & CO LTD.	"N"	"N"	N/A
				V 19-AUG-84	1,500,000.00	WASSERSTEN PERELLA	BANKERS TRUST COMPANY	"N"	"N"	N/A
				V 19-AUG-84	500,000.00	WP OVERSEAS CAPITAL LTD.	BANKERS TRUST COMPANY	"N"	"N"	N/A
				V 18-JUN-85	2,000,000.00	BANKERS TRUST COMPANY	HOLDING CONTINENTAL	"N"	"N"	N/A
				V 18-JUN-85	2,000,000.00	HOLDING CONTINENTAL	CANCELLATION	"N"	"N"	N/A
				V 28-APR-86	2,000,000.00	MORGAN GUARANTY TRUST	SIDECORP, S.A. / BANCO	"Y"	"Y"	500
				V 18-MAY-86	2,000,000.00	SEDCORP, S.A. / BANCO	VAN ECK ASSOCIATES	"Y"	"Y"	500
				V 16-MAY-86	1,000,000.00	VAN ECK ASSOCIATES	MORGAN STANLEY EMERGING	"Y"	"Y"	500
				V 22-JUL-86	5,000,000.00	SWISS BANK CORPORATION,	SWISS BANK CORP.	"Y"	"Y"	N/A
				V 07-MAR-87	1,000,000.00	MORGAN STANLEY EMERGING	CANCELLATION	"N"	"N"	N/A
				V 07-MAR-87	1,000,000.00	MORGAN STANLEY	CANCELLATION	"N"	"N"	N/A
				V 07-MAR-87	5,000,000.00	SWISS BANK CORP.	CANCELLATION	"N"	"N"	N/A
						(16 Assignments)				
CO NACION / MHT CO. 31-MAY-83 32.2 MM		USD	0.00	V 31-MAY-83	32,200,000.00	ORIGINAL LENDING	MANUFACTURERS HANOVER	"N"	"N"	N/A
				V 28-APR-83	2,000,000.00	CHEMICAL BANK	INTERNATIONAL BANK OF	"N"	"N"	N/A
				V 28-APR-83	32,200,000.00	MANUFACTURERS HANOVER	CHEMICAL BANK	"N"	"N"	N/A
				V 12-MAY-83	2,000,000.00	CONTINENTAL BANK N.A.	SWISS BANK CORPORATION,	"N"	"N"	N/A
				V 12-MAY-83	2,000,000.00	INTERNATIONAL BANK OF	CONTINENTAL BANK N.A.	"N"	"N"	N/A
				V 12-MAY-83	2,000,000.00	SWISS BANK CORPORATION,	INTERNATIONALE	"N"	"N"	N/A
				V 18-OCT-83	2,000,000.00	INTERNATIONALE	INTERNATIONALE	"N"	"N"	N/A
				V 21-MAR-86	2,000,000.00	INTERNATIONALE	INTERNATIONALE	"N"	"N"	N/A
				V 22-MAR-86	30,200,000.00	CHEMICAL BANK	CHEMICAL BANK NASSAU, NEW	"N"	"N"	N/A
				V 28-JUN-86	3,222,479.00	CHEMICAL BANK NASSAU, NEW	CHEMICAL INTERNATIONAL	"N"	"N"	N/A
				V 25-JUN-86	3,222,479.00	CHEMICAL INTERNATIONAL	PERU PRIVATIZATION FUND	"Y"	"Y"	N/A
				V 14-JUL-86	26,977,521.00	CHEMICAL BANK NASSAU, NEW	CHASE MANHATTAN BANK	"N"	"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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TRANSACTION DESCRIPTION	CURRENCY	OUTSTANDING AMOUNT	UI	ASSIGNMENT DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	JMT	FEEES RCVD
CO NACION / MFT CD. 31-MAY-83 32.2 MM	USD	10.00	V	14-NOV-86	26,877,521.00	CHASE MANHATTAN BANK	CHASE MANHATTAN NASSAU,	"N"	"N"	N/A
			V	07-MAR-87	26,877,521.00	CHASE MANHATTAN NASSAU,	CANCELLATION	"N"	"N"	N/A
			V	07-MAR-87	2,000,000.00	INTERNATIONALE	CANCELLATION	"N"	"N"	N/A
			V	07-MAR-87	3,222,479.00	PERU PRIVATIZATION FUND	CANCELLATION	"N"	"N"	N/A
(15 Assignments)										
CO NACION / RIGGS INTL BK 31-MAY-83 2MM	USD	0.00	V	31-MAY-83	2,000,000.00	ORIGINAL LENDING ***	RIGGS BANK N.A. (FORMERLY	"N"	"N"	N/A
			V	10-OCT-86	2,000,000.00	RIGGS BANK N.A. (FORMERLY	BANCO CENTRAL DE RESERVA	Y	Y	N/A
			V	07-MAR-87	2,000,000.00	BANCO CENTRAL DE RESERVA	CANCELLATION	"N"	"N"	N/A
(2 Assignments)										
CO NACION / SECURITY PACIFIC 31-MAY-83 10MM	USD	0.00	V	31-MAY-83	10,000,000.00	ORIGINAL LENDING ***	SECURITY PACIFIC NATIONAL	"N"	"N"	N/A
			V	08-AUG-81	10,000,000.00	SECURITY PACIFIC NATIONAL	BANCO CONSOLIDADO, ARUBA	"N"	"N"	N/A
			V	30-AUG-81	5,000,000.00	BANCO CONSOLIDADO, ARUBA	LAZARD BROTHERS & CO LTD.	"N"	"N"	N/A
			V	05-NOV-82	1,000,000.00	BANCO CONSOLIDADO, ARUBA	COLTTS & CO. (U.S.A)	"N"	"N"	N/A
			V	03-SEP-83	1,000,000.00	BANCO CONSOLIDADO, ARUBA	ATLANTIC SECURITY BANK,	"N"	"N"	N/A
			U	16-OCT-83	5,000,000.00	INTERNATIONALE	INTERNATIONALE	"N"	"N"	N/A
			U	16-OCT-83	5,000,000.00	LAZARD BROTHERS & CO LTD.	UNIDENTIFIED CREDITOR	"N"	"N"	N/A
			U	16-OCT-83	5,000,000.00	UNIDENTIFIED CREDITOR	INTERNATIONALE	"N"	"N"	N/A
			V	18-APR-84	1,000,000.00	ATLANTIC SECURITY BANK,	BANCO DE CREDITO DEL PERU,	"N"	"N"	N/A
			V	20-JUL-84	3,000,000.00	BANCO CONSOLIDADO, ARUBA	INTERNATIONALE	"N"	"N"	N/A
			V	20-SEP-84	1,000,000.00	COULTTS & CO. (U.S.A)	SWISS BANK CORPORATION,	Y	Y	500
			V	28-NOV-84	3,000,000.00	CS FIRST BOSTON SECURITIES	MAGMA COPPER COMPANY and	"N"	"N"	N/A
			V	28-NOV-84	3,135,841.00	CS FIRST BOSTON SECURITIES	INTERNATIONALE	"N"	"N"	N/A
			V	28-NOV-84	3,135,841.00	INTERNATIONALE	INTERNATIONALE	"N"	"N"	N/A
			V	28-NOV-84	3,000,000.00	INTERNATIONALE	CS FIRST BOSTON SECURITIES	"N"	"N"	N/A
			V	28-NOV-84	3,135,841.00	INTERNATIONALE	CS FIRST BOSTON SECURITIES	"N"	"N"	N/A
			V	28-NOV-84	3,000,000.00	MAGMA COPPER COMPANY and	CANCELLATION	"N"	"N"	N/A
			V	28-NOV-84	3,135,841.00	BANCO DE CREDITO DEL PERU,	PERU PRIVATIZATION FUND	"N"	"N"	N/A
			V	20-DEC-84	1,884,189.00	INTERNATIONALE	INTERNATIONALE	"N"	"N"	N/A
			V	21-MAR-86	1,000,000.00	CONSORTIUM FOR LOTES BIX	CANCELLATION	Y	Y	500
			V	22-JUL-86	1,000,000.00	SWISS BANK CORPORATION,	SWISS BANK CORP.,	Y	Y	500
			V	19-SEP-86	1,000,000.00	PERU PRIVATIZATION FUND	CONSORTIUM FOR LOTES BIX	Y	Y	500
			V	07-MAR-87	1,884,189.00	INTERNATIONALE	CANCELLATION	"N"	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER	AN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		FEES INC'D
									JNT NTC	N/A	
	O NACION / SECURITY PACIFIC 31-MAY-93 10MM	USD	0.00	V	07-MAR-97	1,000,000.00	SWISS BANK CORP.	CANCELLATION			N/A
	(25 Assignments)										
	.ACION / STANDARD CHARTERED BK 31-MAY-93 3MM	USD	0.00	V	31-MAY-93	3,000,000.00	ORIGINAL LENDING ***	STANDARD CHARTERED BANK			N/A
				V	07-MAR-97	3,000,000.00	STANDARD CHARTERED BANK	CANCELLATION			N/A
	(1 Assignment)										
	O NACION / WELLS FARGO BK N.A. 31-MAY-93 7.86+MM	USD	0.00	V	31-MAY-93	7,664,152.67	ORIGINAL LENDING ***	WELLS FARGO BANK N.A.			N/A
				V	30-MAR-90	2,764,508.58	PACIFIC INTERNATIONAL	MARLITE HOLDING INC			N/A
				V	04-MAR-90	2,764,508.58	WELLS FARGO BANK N.A.	PACIFIC INTERNATIONAL			N/A
				V	04-DEC-90	2,764,508.58	MARLITE HOLDING INC	PACIFIC INTERNATIONAL			N/A
				V	18-DEC-90	1,377,254.29	PACIFIC INTERNATIONAL	LEAFWOOD INTERNATIONAL			N/A
				V	18-DEC-90	1,377,254.29	PACIFIC INTERNATIONAL	MOUNTAIN TRADERS S.A.			N/A
				V	23-OCT-91	4,915,644.08	WELLS FARGO BANK N.A.	SWISS BANK CORPORATION			N/A
				V	19-FEB-92	1,377,254.29	LEAFWOOD INTERNATIONAL	SWISS BANK CORPORATION			N/A
				V	18-FEB-92	1,377,254.29	SWISS BANK CORPORATION	BANCO POPULAR			N/A
				V	18-DEC-92	1,377,254.29	BANCO POPULAR	MERRILL LYNCH, PIERCE,			N/A
				V	13-JAN-93	1,377,254.29	MERRILL LYNCH, PIERCE,	ANZ GRINDLAYS BANK PLC			N/A
				V	28-SEP-93	1,377,254.29	ANZ GRINDLAYS BANK PLC	PACIFIC OVERSEAS			500
				V	28-SEP-93	1,377,254.29	PACIFIC OVERSEAS	LEHMAN COMMERCIAL PAPER			N/A
				V	04-FEB-94	1,000,000.00	SWISS BANK CORPORATION	INTERNATIONALE			N/A
				V	10-FEB-94	1,413,644.09	SWISS BANK CORPORATION	LEHMAN COMMERCIAL PAPER			N/A
				V	28-APR-94	1,000,000.00	SWISS BANK CORPORATION	BANCO DE CREDITO DEL PERU,			N/A
				V	17-OCT-94	1,413,644.09	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION,			N/A
				V	03-NOV-94	1,377,254.29	MOUNTAIN TRADERS S.A.	BANKERS TRUST COMPANY			N/A
				V	28-NOV-94	1,000,000.00	CS FIRST BOSTON SECURITIES	MAGMA COPPER COMPANY and			N/A
				V	28-NOV-94	1,000,000.00	INTERNATIONALE	INTERNATIONALE			N/A
				V	28-NOV-94	1,000,000.00	INTERNATIONALE	CS FIRST BOSTON SECURITIES			N/A
				V	20-DEC-94	1,000,000.00	MAGMA COPPER COMPANY and	CANCELLATION			N/A
				V	16-JUN-95	1,377,254.29	BANCO DE CREDITO DEL PERU,	PERU PRIVATIZATION FUND			N/A
				V	16-JUN-95	1,377,254.29	BANKERS TRUST COMPANY	HOLDING CONTINENTAL			N/A
				V	16-JUN-95	1,377,254.29	HOLDING CONTINENTAL	CANCELLATION			N/A
				V	01-MAR-96	688,827.18	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY EMERGING			500
				V	01-MAR-96	688,827.18	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY			500
				V	19-JUL-96	1,371,770.39	SWISS BANK CORPORATION,	REFINADORES DEL PERU S.A.			N/A
				V	22-JUL-96	841,873.70	SWISS BANK CORPORATION,	SWISS BANK CORP.			N/A

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
[CHRONOLOGICAL]

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CATEGORY: WC NON PER

TRANSACTION DESCRIPTION	CUR	OUTSTANDING AMOUNT	W/ ASSON. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		
							JMT	PREP RQVD	
CO NACION / WELLS FARGO BK N.A. 31-MAY-83 7.86-MM	USD	0.00	V 30-JUL-86 V 21-FEB-87 V 07-MAR-87 V 07-MAR-87 V 07-MAR-87 V 07-MAR-87	1,271,770.39 841,873.70 889,827.14 888,827.15 1,000,000.00 1,000,000.00	REFINADORES DEL PERU S.A. SWISS BANK CORP. MORGAN STANLEY EMERGING MORGAN STANLEY PERU PRIVATIZATION FUND SWISS BANK CORPORATION	CANCELLATION CANCELLATION CANCELLATION CANCELLATION CANCELLATION CANCELLATION	"N" "N" "N" "N" "N" "N"	500 N/A N/A N/A N/A N/A	
(34 Assignments)									
CO POPULAR / 1ST PENN BANK N.A. 31-MAY-83 3.83-MM	USD	0.00	V 31-MAY-83 V 27-NOV-80 V 27-NOV-80 V 31-JAN-84	3,851,897.28 3,831,587.28 3,831,587.28 3,851,897.28	ORIGINAL LENDING *** FIRST PENNSYLVANIA BANK SWISS BANK CORPORATION, BANCO POPULAR DEL PERU	FIRST PENNSYLVANIA BANK SWISS BANK CORPORATION, BANCO POPULAR DEL PERU CANCELLATION	"N" "N" "N" "N"	N/A N/A N/A N/A	
(3 Assignments)									
CO POPULAR / 1ST TENNESSEE BANK 31-MAY-83 .28-MM	USD	0.00	V 31-MAY-83 V 07-MAR-87	284,200.00 284,200.00	ORIGINAL LENDING *** FIRST TENNESSEE BANK	FIRST TENNESSEE BANK CANCELLATION	"N" "N"	N/A N/A	
(1 Assignment)									
CO POPULAR / 1ST WISCONSIN NATL BK 31-MAY-83 .85-MM	USD	0.00	V 31-MAY-83 V 07-MAR-87	853,518.99 853,518.99	ORIGINAL LENDING *** FIRST WISCONSIN NATIONAL	FIRST WISCONSIN NATIONAL CANCELLATION	"N" "N"	N/A N/A	
(1 Assignment)									
CO POPULAR / AMERICAN SECURITY BK 31-MAY-83 1.65-MM	USD	0.00	V 31-MAY-83 V 03-NOV-88 V 03-NOV-88 V 31-JAN-84	1,851,000.00 1,851,000.00 1,851,000.00 1,651,000.00	ORIGINAL LENDING *** AMERICAN SECURITY BANK, FIRST INTERSTATE CAPITAL FIRST INTERSTATE TRADING	AMERICAN SECURITY BANK, FIRST INTERSTATE CAPITAL FIRST INTERSTATE TRADING CANCELLATION	"N" "N" "N" "N"	N/A N/A N/A N/A	
(3 Assignments)									
CO POPULAR / AMERITRUST CO 31-MAY-83 1.01-MM	USD	0.00	V 31-MAY-83 V 28-SEP-88 V 09-MAR-90 V 06-APR-90 V 02-MAY-90 V 31-JAN-84	1,010,000.00 1,010,000.00 1,010,000.00 1,010,000.00 1,010,000.00 1,010,000.00	ORIGINAL LENDING *** AMERITRUST COMPANY PNC INTERNATIONAL BANK PNC INTERNATIONAL BANK ATLANTIC SECURITY BANK, FIRST INTERSTATE CAPITAL FIRST INTERSTATE TRADING	AMERITRUST COMPANY PNC INTERNATIONAL BANK ATLANTIC SECURITY BANK, FIRST INTERSTATE CAPITAL FIRST INTERSTATE TRADING CANCELLATION	"N" "N" "N" "N" "N" "N"	N/A N/A N/A N/A N/A N/A	
(5 Assignments)									
CO POPULAR / AMEX BANK LTD. 31-MAY-83 .55-MM	USD	0.00	V 31-MAY-83	666,000.00	ORIGINAL LENDING ***	AMERICAN EXPRESS BANK LTD.	"N"	N/A	

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	LV ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		FEES RCVD
							INT	NTC	
(3 Assignments)									
POPULAR / BCO BILBAO VIZCAYA 31-MAY-83 1.81MM	USD	1,816,340.50	V 31-MAY-83	1,816,340.50	ORIGINAL LENDING ***	BANCO BILBAO VIZCAYA	N	N/A	N/A
			V 10-NOV-89	1,000,000.00	BANCO BILBAO VIZCAYA	CFI INTERNATIONAL	N	N/A	N/A
			V 10-NOV-89	1,000,000.00	CFI INTERNATIONAL	SALOMON BROTHERS INC	N	N/A	N/A
			V 02-FEB-90	816,340.50	BANCO BILBAO VIZCAYA	CFI INTERNATIONAL	N	N/A	N/A
			V 30-MAR-90	1,000,000.00	BANKERS TRUST COMPANY	BANKERS TRUST COMPANY	N	N/A	N/A
			V 30-MAR-90	1,000,000.00	SALOMON BROTHERS INC	BANKERS TRUST COMPANY	N	N/A	N/A
			V 23-MAY-90	1,000,000.00	SWISS BANK CORPORATION	MIDLAND BANK PLC	N	N/A	N/A
			V 14-FEB-92	1,000,000.00	MIDLAND BANK PLC	SAMUEL MONTAGU &	N	N/A	N/A
			V 14-FEB-92	950,000.00	SAMUEL MONTAGU &	CITIBANK, N.A. NASSAU	N	N/A	N/A
			V 19-FEB-92	50,000.00	SAMUEL MONTAGU &	BANKERS TRUST COMPANY	N	N/A	N/A
			V 30-SEP-92	816,340.50	CFI INTERNATIONAL	SOCIMER INTERNATIONAL	N	N/A	N/A
			V 19-MAY-94	950,000.00	BANCO CONSOLIDADO, ARUBA	FIRST NATIONAL BANK OF	N	N/A	N/A
			V 19-MAY-94	950,000.00	CITIBANK, N.A. NASSAU	BANCO CONSOLIDADO, ARUBA	Y	500	N/A
			V 18-JUN-94	950,000.00	FIRST NATIONAL BANK OF	LEHMAN COMMERCIAL PAPER	N	N/A	N/A
			V 07-OCT-94	816,340.50	SOCIMER INTERNATIONAL	SWISS BANK CORPORATION,	N	N/A	N/A
			V 17-OCT-94	950,000.00	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION,	N	N/A	N/A
			V 16-JUN-95	50,000.00	BANKERS TRUST COMPANY	HOLDING CONTINENTAL	N	N/A	N/A
			V 16-JUN-95	50,000.00	HOLDING CONTINENTAL	CANCELLATION	N	N/A	N/A
(17 Assignments)									
BCO POPULAR / BCO DE BOGOTA TRUST CO 31-MAY-83 .85+MM	USD	0.00	V 31-MAY-83	850,000.00	ORIGINAL LENDING ***	BANCO DE BOGOTA TRUST	N	N/A	N/A
			V 31-JAN-94	646,891.69	BANCO DE BOGOTA TRUST	CANCELLATION	N	N/A	N/A
			V 21-OCT-96	210,108.31	BANCO DE BOGOTA TRUST	BANCO DE BOGOTA, S.A.	N	N/A	N/A
			V 07-MAR-97	210,108.31	BANCO DE BOGOTA, S.A.	CANCELLATION	N	N/A	N/A
(3 Assignments)									
BCO POPULAR / BFG 31-MAY-83 1MM	USD	0.00	V 31-MAY-83	1,000,000.00	ORIGINAL LENDING ***	BANK FUR	N	N/A	N/A
			V 23-MAR-94	1,000,000.00	BANK FUR	PEARL STREET LP	Y	500	N/A
			V 05-JUL-96	1,000,000.00	PEARL STREET LP	GOLDMAN SACHS CREDIT	N	N/A	N/A
			V 07-MAR-97	1,000,000.00	GOLDMAN SACHS CREDIT	CANCELLATION	N	N/A	N/A
(3 Assignments)									
BCO POPULAR / BK OF CALIFORNIA, N.A. 31-MAY-83 .12+MM	USD	124,000.00	V 31-MAY-83	124,000.00	ORIGINAL LENDING ***	BANK OF CALIFORNIA, N.A.	N	N/A	N/A
			V 03-MAY-91	124,000.00	BANCO SANTANDER S.A., NEW	CITIBANK, N.A. NASSAU	N	N/A	N/A
			V 03-MAY-91	124,000.00	BANK OF CALIFORNIA, N.A.	BANCO SANTANDER S.A., NEW	N	N/A	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	W V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JRT	REP RCTD
BCO POPULAR / BK OF CALIFORNIA, N.A.	USD	124,000.00	V	19-MAY-94	124,000.00	BANCO CONSOLIDADO, ARUBA	FIRST NATIONAL BANK OF	N/A	N/A
			V	19-MAY-94	124,000.00	CITIBANK, N.A. NASSAU	BANCO CONSOLIDADO, ARUBA	Y	500
			V	16-JUN-94	124,000.00	FIRST NATIONAL BANK OF	LEHMAN COMMERCIAL PAPER	N/A	N/A
			V	17-OCT-94	124,000.00	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION,	N/A	N/A
						(8 Assignments)			
BCO POPULAR / BK OF NEW ENGLAND N.A.	USD	1,335,120.00	V	31-MAY-83	1,335,120.00	ORIGINAL LENDING ***	BANK OF NEW ENGLAND N.A.	N/A	N/A
			V	27-FEB-89	1,335,120.00	BANK OF NEW ENGLAND N.A.	SINGER & FRIEDLANDER LTD.	N/A	N/A
			V	27-FEB-89	1,335,120.00	SINGER & FRIEDLANDER LTD.	SWISS BANK CORPORATION,	N/A	N/A
			V	31-MAR-89	1,335,120.00	SWISS BANK CORPORATION,	TORONTO-DOMINION BANK	N/A	N/A
			V	01-NOV-89	1,335,120.00	TORONTO-DOMINION BANK	TD MORTGAGE CORPORATION	N/A	N/A
			V	21-DEC-89	1,335,120.00	CONTINENTAL BANK N.A.	CFI INTERNATIONAL	N/A	N/A
			V	21-DEC-89	1,335,120.00	TD MORTGAGE CORPORATION	CONTINENTAL BANK N.A.	N/A	N/A
			V	30-SEP-92	1,335,120.00	CFI INTERNATIONAL	SOOMER INTERNATIONAL	N/A	N/A
			V	07-OCT-94	1,335,120.00	SOOMER INTERNATIONAL	SWISS BANK CORPORATION,	N/A	N/A
						(8 Assignments)			
BCO POPULAR / BK OF NOVA SCOTIA	USD	0.00	V	31-MAY-83	5,000,000.00	ORIGINAL LENDING ***	BANK OF NOVA SCOTIA (THE)	N/A	N/A
			V	26-JUL-88	5,000,000.00	BANK OF NOVA SCOTIA (THE)	BANK OF NOVA SCOTIA,	N/A	N/A
			V	07-MAR-87	5,000,000.00	BANK OF NOVA SCOTIA,	CANCELLATION	N/A	N/A
						(2 Assignments)			
BCO POPULAR / CAPITAL BANK	USD	0.00	V	31-MAY-83	1,428,800.00	ORIGINAL LENDING ***	CAPITAL BANK	N/A	N/A
			V	31-JAN-94	1,428,800.00	CAPITAL BANK	CANCELLATION	N/A	N/A
						(1 Assignment)			
BCO POPULAR / CHASE	USD	0.00	V	31-MAY-83	13,991,000.00	ORIGINAL LENDING ***	CHASE MANHATTAN BANK, N.A.	N/A	N/A
			V	31-JAN-94	13,991,000.00	CHASE MANHATTAN BANK, N.A.	CANCELLATION	N/A	N/A
			V	11-JUL-86	97,300.84	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN BANK	N/A	N/A
			V	25-SEP-86	10,380.72	CHASE MANHATTAN BANK, N.A.	CANCELLATION	N/A	N/A
			V	07-MAR-87	97,300.84	CHASE MANHATTAN BANK	CANCELLATION	N/A	N/A
						(4 Assignments)			
BCO POPULAR / CHEMICAL	USD	0.00	V	31-MAY-83	870,000.00	ORIGINAL LENDING ***	CHEMICAL BANK	N/A	N/A
			V	22-MAR-86	870,000.00	CHEMICAL BANK	CHEMICAL BANK NASSAU, NEW	N/A	N/A
			V	25-JUN-86	870,000.00	CHEMICAL BANK NASSAU, NEW	CHEMICAL INTERNATIONAL	N/A	N/A
			V	25-JUN-86	870,000.00	CHEMICAL INTERNATIONAL	PERU PRIVATIZATION FUND	Y	Y

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00476

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JMI	FEES RCVD
BCC POPULAR / CHEMICAL 31-MAY-83 .87MM	USD	1 0.00	V	22-JUL-86	870,000.00	CONSORTIUM FOR LOTES B&X CANCELLATION FUND	CONSORTIUM FOR LOTES B&X	N*	500
			V	08-SEP-86	870,000.00	PERU PRIVATIZATION FUND		Y	500
						(5 Assignments)			
BCC POPULAR / CITIBANK 31-MAY-83 .74MM	USD	0.00	V	31-MAY-83	742,539.00	ORIGINAL LENDING ***	CITIBANK, N.A.	N*	N/A
			V	20-MAR-88	742,539.00	CITIBANK, N.A.	CITIBANK, N.A. PERU	N*	N/A
			V	07-APR-87	742,539.00	CITIBANK, N.A. PERU	CANCELLATION	N*	N/A
						(2 Assignments)			
BCC POPULAR / CONTINENTAL ILLINOIS 31-MAY-83 10.52+MM	USD	990,195.70	V	31-MAY-83	10,520,401.77	ORIGINAL LENDING ***	CONTINENTAL ILLINOIS	N*	N/A
			V	18-JAN-91	10,520,401.77	CONTINENTAL BANK N.A.	BANCO CONSOLIDADO, ARUBA	N*	N/A
			V	18-JAN-91	10,520,401.77	CONTINENTAL ILLINOIS	CONTINENTAL BANK N.A.	N*	N/A
			V	17-MAY-91	3,000,000.00	BANCO CONSOLIDADO, ARUBA	SWISS BANK CORPORATION,	N*	N/A
			V	14-JUN-91	1,000,000.00	BANCO CONSOLIDADO, ARUBA	SWISS BANK CORPORATION,	N*	N/A
			V	02-AUG-91	1,000,000.00	SWISS BANK CORPORATION,	BANCO CONSOLIDADO, ARUBA	N*	N/A
			V	13-AUG-92	590,195.70	BANCO CONSOLIDADO, ARUBA	COUTTS & CO. (U.S.A.)	N*	N/A
			V	31-AUG-93	5,630,206.07	BANCO CONSOLIDADO, ARUBA	LEHMAN COMMERCIAL PAPER	N*	N/A
			V	08-OCT-93	300,000.00	COUTTS & CO. (U.S.A.)	BANCO CONSOLIDADO, ARUBA	Y	500
			V	24-NOV-93	290,195.70	COUTTS & CO. (U.S.A.)	BANCO CONSOLIDADO, ARUBA	Y	500
			JL	09-DEC-93	990,000.00	BANCO CONSOLIDADO, ARUBA	LEHMAN COMMERCIAL PAPER	Y	500
			V	10-DEC-93	290,195.70	BANCO CONSOLIDADO, ARUBA	LEHMAN COMMERCIAL PAPER	N*	N/A
			V	23-MAR-94	3,000,000.00	SWISS BANK CORPORATION,	INTERNATIONALE	N*	N/A
			V	19-MAY-94	700,000.00	BANCO CONSOLIDADO, ARUBA	FIRST NATIONAL BANK OF	N*	N/A
			V	16-JUN-94	700,000.00	FIRST NATIONAL BANK OF	LEHMAN COMMERCIAL PAPER	N*	N/A
			V	09-DEC-94	990,195.70	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION,	Y	500
			V	23-DEC-94	3,000,000.00	INTERNATIONALE	BANKERS TRUST COMPANY	N*	N/A
			V	16-JUN-95	3,000,000.00	BANKERS TRUST COMPANY	HOLDING CONTINENTAL	N*	N/A
			V	16-JUN-95	3,000,000.00	HOLDING CONTINENTAL	CANCELLATION	N*	N/A
			V	01-MAR-96	3,265,103.03	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY EMERGING	Y	500
			V	01-MAR-96	3,265,103.03	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY	Y	500
			V	16-MAY-96	3,265,103.03	MORGAN STANLEY EMERGING	VAN ECK ASSOCIATES	Y	500
			V	16-MAY-96	3,265,103.03	MORGAN STANLEY	VAN ECK ASSOCIATES	Y	500
			V	16-MAY-96	6,530,206.07	VAN ECK ASSOCIATES	SIDERCORP, S.A. / BANCO	Y	500
			V	06-JUN-96	6,530,206.07	SIDERCORP, S.A. / BANCO	CANCELLATION	N*	500
						(24 Assignments)			

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00477

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER	LOAN DESCRIPTION	CJR	OUTSTANDING AMOUNT	U	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									MT	FEE REC'D
BCO POPULAR / CREDIT SUISSE 31-MAY-83 20MM	USD	0.00	V	31-MAY-83	200,000.00	ORIGINAL LENDING ***	CREDIT SUISSE	N/A	N/A	
				15-FEB-90	200,000.00	CREDIT SUISSE	CANCELLATION	N/A	N/A	
				07-MAR-97	200,000.00	SALOMON BROTHERS INC	CANCELLATION	N/A	N/A	
BCO POPULAR / CROCKER NAT'L BANK 31-MAY-83 25.31+MM	USD	0.00	V	31-MAY-83	25,310,172.96	ORIGINAL LENDING ***	CROCKER NATIONAL BANK	N/A	N/A	
				07-JAN-89	25,310,172.96	CROCKER NATIONAL BANK	MIDLAND BANK PLC	N/A	N/A	
				31-JAN-94	25,310,172.96	MIDLAND BANK PLC	CANCELLATION	N/A	N/A	
BCO POPULAR / DEUTSCH-SUDAMERI. 31-MAY-83 1.01+MM	USD	0.00	V	31-MAY-83	1,011,000.00	ORIGINAL LENDING ***	DEUTSCH-SUDAMERIKANISCHE	N/A	N/A	
				30-JUL-83	1,011,000.00	DEUTSCH-SUDAMERIKANISCHE	SWISS BANK CORPORATION,	N/A	N/A	
				30-JUL-83	1,011,000.00	SWISS BANK CORPORATION,	INTERNATIONALE	N/A	N/A	
				18-OCT-83	1,011,000.00	INTERNATIONALE	INTERNATIONALE	N/A	N/A	
				23-DEC-84	1,011,000.00	INTERNATIONALE	BANKERS TRUST COMPANY	N/A	N/A	
				18-JUN-85	1,011,000.00	BANKERS TRUST COMPANY	HOLDING CONTINENTAL	N/A	N/A	
BCO POPULAR / DRESNER BANK 31-MAY-83 .85+MM	USD	0.00	V	31-MAY-83	858,304.00	ORIGINAL LENDING ***	DRESNER BANK AG.	N/A	N/A	
				16-MAR-90	858,304.00	DRESNER BANK AG.	DEUTSCH-SUDAMERIKANISCHE	N/A	N/A	
				30-JUL-83	858,304.00	DEUTSCH-SUDAMERIKANISCHE	SWISS BANK CORPORATION,	N/A	N/A	
				30-JUL-83	858,304.00	SWISS BANK CORPORATION,	MORGAN GUARANTY TRUST	N/A	N/A	
				26-APR-86	858,304.00	MORGAN GUARANTY TRUST	SIDERCORP. S.A. / BANCO	Y	500	
				06-JUN-86	858,304.00	SIDERCORP. S.A. / BANCO	CANCELLATION	N/A	500	
BCO POPULAR / EAB 31-MAY-83 .37+MM	USD	87,480.00	V	31-MAY-83	374,101.22	ORIGINAL LENDING ***	EUROPEAN AMERICAN BANK &	N/A	N/A	
				28-MAR-91	374,101.22	EUROPEAN AMERICAN BANK &	MORGAN GRENFELL & CO. LTD.	N/A	N/A	
				28-MAR-91	374,101.22	EUROPEAN AMERICAN BANK &	EUROPEAN AMERICAN	N/A	N/A	
				12-APR-91	374,101.22	MORGAN GRENFELL & CO. LTD.	CFI INTERNATIONAL	N/A	N/A	
				19-SEP-91	374,101.22	CFI INTERNATIONAL	SOCHMER INTERNATIONAL	N/A	N/A	
				19-SEP-91	374,101.22	SOCHMER INTERNATIONAL	MORGAN STANLEY EMERGING	N/A	N/A	
				10-DEC-93	87,480.00	BANCO CONSOLIDADO, ARUBA	LEHMAN COMMERCIAL PAPER	N/A	N/A	
				10-DEC-93	87,480.00	MORGAN STANLEY EMERGING	BANCO CONSOLIDADO, ARUBA	N/A	N/A	
				09-DEC-94	87,480.00	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION,	Y	500	
				18-AUG-95	286,821.22	MORGAN STANLEY EMERGING	MORGAN GUARANTY TRUST	N/A	N/A	

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	LI/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									INT	FEES RCVD
	BCO POPULAR / EAB 31-MAY-83 37-MM	USD	87,480.00	V	26-APR-86	286,821.22	MORGAN GUARANTY TRUST	SIDERCORP. S.A. / BANCO CANCELLATION	Y	500
				V	06-JUN-86	286,821.22	SIDERCORP. S.A. / BANCO CANCELLATION		N	500
							(11 Assignments)			
	BCO POPULAR / F.N.B. OF BOSTON 31-MAY-83 2.32-MM	USD	0.00	V	31-MAY-83	2,323,485.00	ORIGINAL LENDING	FIRST NATIONAL BANK OF CANCELLATION	N	N/A
				V	31-JAN-84	2,144,500.89	FIRST NATIONAL BANK OF CANCELLATION		N	N/A
				V	07-MAR-87	180,984.91	FIRST NATIONAL BANK OF CANCELLATION		N	N/A
							(2 Assignments)			
	BCO POPULAR / F.N.B. OF CHICAGO 31-MAY-83 2.82-MM	USD	0.00	V	31-MAY-83	2,828,000.00	ORIGINAL LENDING	FIRST NATIONAL BANK OF CANCELLATION	N	N/A
				V	31-MAR-84	2,554,779.82	FIRST NATIONAL BANK OF CANCELLATION		N	N/A
				V	07-MAR-87	73,220.18	FIRST NATIONAL BANK OF CANCELLATION		N	N/A
							(2 Assignments)			
	BCO POPULAR / F.N.B. OF MARYLAND 31-MAY-83 2.35-MM	USD	0.00	V	31-MAY-83	2,350,000.00	ORIGINAL LENDING	FIRST NATIONAL BANK OF CONTINENTAL BANK N.A.	N	N/A
				V	12-AUG-83	2,350,000.00	FIRST NATIONAL BANK OF CONTINENTAL BANK N.A.		N	N/A
				V	13-SEP-83	2,350,000.00	CONTINENTAL BANK N.A.	MORGAN STANLEY EMERGING	N	N/A
				V	18-AUG-85	2,350,000.00	MORGAN STANLEY EMERGING	MORGAN GUARANTY TRUST	N	N/A
				V	26-APR-86	2,350,000.00	MORGAN GUARANTY TRUST	SIDERCORP. S.A. / BANCO CANCELLATION	Y	500
				V	06-JUN-86	2,350,000.00	SIDERCORP. S.A. / BANCO CANCELLATION		N	500
							(5 Assignments)			
	BCO POPULAR / FICAL 31-MAY-83 4.89-MM	USD	0.00	V	31-MAY-83	4,984,216.00	ORIGINAL LENDING	FIRST INTERSTATE BANK OF CANCELLATION	N	N/A
				V	30-JAN-84	4,984,316.00	FIRST INTERSTATE BANK OF CANCELLATION		N	N/A
							(1 Assignment)			
	BCO POPULAR / INTERCONTINENTAL BK 31-MAY-83 1.64-MM	USD	0.00	V	31-MAY-83	1,642,851.84	ORIGINAL LENDING	INTERCONTINENTAL BANK SWISS BANK CORPORATION, INTERNATIONALE	N	N/A
				V	14-MAY-81	1,642,851.84	INTERCONTINENTAL BANK SWISS BANK CORPORATION, INTERNATIONALE		N	N/A
				V	23-MAR-84	1,642,851.84	SWISS BANK CORPORATION, INTERNATIONALE	BANKERS TRUST COMPANY HOLDING CONTINENTAL CANCELLATION	N	N/A
				V	23-DEC-84	1,642,851.84	INTERNATIONALE		N	N/A
				V	18-JUN-85	1,642,851.84	BANKERS TRUST COMPANY HOLDING CONTINENTAL CANCELLATION		N	N/A
				V	18-JUN-85	1,642,851.84	BANKERS TRUST COMPANY HOLDING CONTINENTAL CANCELLATION		N	N/A
							(5 Assignments)			
	BCO POPULAR / IRVING TRUST CO 31-MAY-83 .78-MM	USD	396,007.00	V	31-MAY-83	796,007.00	ORIGINAL LENDING	IRVING TRUST COMPANY / BANK OF NEW YORK (THE) CF INTERNATIONAL	N	N/A
				V	06-FEB-80	796,007.00	IRVING TRUST COMPANY / BANK OF NEW YORK (THE)		N	N/A
				V	02-MAY-80	796,007.00	BANK OF NEW YORK (THE) CF INTERNATIONAL		N	N/A

Help: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

rbunl
PAGE: 30

CATEGORY: WC NON PER

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		
								JRT	INT	FEES RCYD
BCO POPULAR / IRVING TRUST CO 31-MAY-83 79-MM	USD	396,007.00	V	30-SEP-92	796,007.00	CTI INTERNATIONAL	SOCHER INTERNATIONAL	"N"	"N"	N/A
			V	14-NOV-94	796,007.00	SOCHER INTERNATIONAL	SWISS BANK CORPORATION,	"N"	"N"	N/A
			V	19-JUL-96	400,000.00	SWISS BANK CORPORATION,	REFINADORES DEL PERU S.A.	Y	"N"	500
			V	30-JUL-96	400,000.00	REFINADORES DEL PERU S.A.	CANCELLATION	"N"	"N"	500
						(6 Assignments)				
BCO POPULAR / MARINE MIDLAND BK N.A. 31-MAY-83 2.89-MM	USD	946,000.00	V	31-MAY-83	2,896,000.00	ORIGINAL LENDING ***	MARINE MIDLAND BANK N.A.	"N"	"N"	N/A
			V	17-JUL-87	2,896,000.00	LAZARD BROTHERS & CO LTD.	BANQUE SUDAMERIS	"N"	"N"	N/A
			V	17-JUL-87	2,896,000.00	MARINE MIDLAND BANK N.A.	LAZARD BROTHERS & CO LTD.	"N"	"N"	N/A
			V	10-NOV-89	2,896,000.00	BANQUE SUDAMERIS	SALOMON BROTHERS INC	"N"	"N"	N/A
			V	01-FEB-90	2,896,000.00	SALOMON BROTHERS INC	BANKERS TRUST COMPANY	"N"	"N"	N/A
			V	30-MAR-90	2,896,000.00	BANKERS TRUST COMPANY	SWISS BANK CORPORATION,	"N"	"N"	N/A
			V	29-MAY-90	2,896,000.00	SWISS BANK CORPORATION,	MIDLAND BANK PLC	"N"	"N"	N/A
			V	12-FEB-92	2,896,000.00	MIDLAND BANK PLC	SAMUEL MONTAGU &	"N"	"N"	N/A
			V	12-FEB-92	1,950,000.00	SAMUEL MONTAGU &	BANKERS TRUST COMPANY	"N"	"N"	N/A
			V	19-FEB-92	946,000.00	SAMUEL MONTAGU &	CITIBANK, N.A. NASSAU	"N"	"N"	N/A
			V	30-APR-92	500,000.00	CITIBANK, N.A. NASSAU	BANCO CONSOLIDADO, ARUBA	"N"	"N"	N/A
			V	05-AUG-92	500,000.00	BANCO CONSOLIDADO, ARUBA	COULTTS & CO. (U.S.A)	"N"	"N"	N/A
			V	19-MAY-94	946,000.00	BANCO CONSOLIDADO, ARUBA	FIRST NATIONAL BANK OF	Y	"N"	500
			V	19-MAY-94	446,000.00	CITIBANK, N.A. NASSAU	BANCO CONSOLIDADO, ARUBA	Y	"N"	500
			V	19-MAY-94	500,000.00	COULTTS & CO. (U.S.A)	BANCO CONSOLIDADO, ARUBA	Y	"N"	500
			V	16-JUN-94	946,000.00	FIRST NATIONAL BANK OF	LEHMAN COMMERCIAL PAPER	Y	"N"	N/A
			V	09-DEC-94	946,000.00	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION,	Y	"N"	N/A
			V	16-JUN-95	1,950,000.00	BANKERS TRUST COMPANY	HOLDING CONTINENTAL	"N"	"N"	N/A
			V	16-JUN-95	1,950,000.00	HOLDING CONTINENTAL	CANCELLATION	"N"	"N"	N/A
						(16 Assignments)				
BCO POPULAR / MELLON BANK, N.A. 31-MAY-83 14.21-MM	USD	5,763,128.83	V	31-MAY-83	14,217,748.64	ORIGINAL LENDING ***	MELLON BANK, N.A.	"N"	"N"	N/A
			V	03-MAY-89	4,769,078.26	MELLON BANK, N.A.	MIDLAND BANK PLC	"N"	"N"	N/A
			V	10-DEC-90	5,002,702.24	MELLON BANK, N.A.	PRAVIN BANKERS	"N"	"N"	N/A
			V	11-DEC-90	1,114	MELLON BANK, N.A.	CANCELLATION	"N"	"N"	N/A
			V	11-DEC-90	5,002,702.24	PRAVIN BANKERS	SWISS BANK CORPORATION,	"N"	"N"	N/A
			V	12-DEC-90	4,427,007.00	MELLON BANK, N.A.	PRAVIN BANKERS	"N"	"N"	N/A
			V	12-DEC-90	3,002,007.00	PRAVIN BANKERS	BANKERS TRUST COMPANY	"N"	"N"	N/A
			V	06-FEB-91	1,000,000.00	LATIN AMERICAN FINANCIAL	SALOMON BROTHERS INC	"N"	"N"	N/A
			V	06-FEB-91	1,000,000.00	LATIN AMERICAN FINANCIAL	SOCHER INTERNATIONAL	"N"	"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								NTC	FEES RCVD
BDO POPULAR / MELLON BANK, N.A.	USD	5,783,818.83	V	06-FEB-91	1,000,000.00	SOCIMER INTERNATIONAL	CFI INTERNATIONAL	"N"	N/A
			V	06-FEB-91	2,000,000.00	SWISS BANK CORPORATION,	LATIN AMERICAN FINANCIAL	"N"	N/A
			V	08-FEB-91	1,000,000.00	SALOMON BROTHERS INC	BANCO CONSOLIDADO, ARUBA	"N"	N/A
			V	27-FEB-91	1,000,000.00	SWISS BANK CORPORATION,	CHASE MANHATTAN BANK, N.A.	"N"	N/A
			V	18-APR-91	1,000,000.00	LATIN AMERICAN FINANCIAL	CFI INTERNATIONAL	"N"	N/A
			V	18-APR-91	1,002,702.24	LATIN AMERICAN FINANCIAL	SOCIMER INTERNATIONAL	"N"	N/A
			V	18-APR-91	1,002,702.24	MANUFACTURERS HANOVER	LATIN AMERICAN FINANCIAL	"N"	N/A
			V	16-APR-91	1,002,702.24	SOCIMER INTERNATIONAL	CITIBANK, N.A. NASSAU	"N"	N/A
			V	16-APR-91	1,000,000.00	SWISS BANK CORPORATION,	LATIN AMERICAN FINANCIAL	"N"	N/A
			V	18-APR-91	1,002,702.24	SWISS BANK CORPORATION,	MANUFACTURERS HANOVER	"N"	N/A
			V	23-MAY-91	1,000,000.00	BANCO CONSOLIDADO, ARUBA	BANQUE WORMS, GRAND	"N"	N/A
			V	23-MAY-91	1,000,000.00	BANQUE WORMS, GRAND	PACIFIC OVERSEAS	"N"	N/A
			V	18-JUL-91	1,421,182.50	BANKERS TRUST COMPANY	SWISS BANK CORPORATION,	"N"	N/A
			V	16-SEP-91	1,680,814.50	BANKERS TRUST COMPANY	SWISS BANK CORPORATION,	"N"	N/A
			V	24-OCT-91	500,000.00	CITIBANK, N.A. NASSAU	BANCO CONSOLIDADO, ARUBA	"N"	N/A
			V	26-FEB-92	1,782,779.96	MIDLAND BANK PLC	SAMUEL MONTAGU &	"N"	N/A
			V	28-FEB-92	1,782,779.96	SAMUEL MONTAGU &	SOCIMER INTERNATIONAL	"N"	N/A
			V	10-MAR-92	321,238.88	MIDLAND BANK PLC	SAMUEL MONTAGU &	"N"	N/A
			V	10-MAR-92	321,238.88	SAMUEL MONTAGU &	CITIBANK, N.A. NASSAU	"N"	N/A
			V	13-MAR-92	1,782,779.96	SOCIMER INTERNATIONAL	DYNAMOWORLD BANK & TRUST	"N"	N/A
			V	23-APR-92	321,238.88	CITIBANK, N.A. NASSAU	MANUFACTURERS HANOVER	"N"	N/A
			V	08-MAY-92	1,000,000.00	MG EMERGING MARKETS INC	MORGAN STANLEY EMERGING	"N"	N/A
			V	08-MAY-92	1,000,000.00	PACIFIC OVERSEAS	MG EMERGING MARKETS INC	"N"	N/A
			V	05-AUG-92	500,000.00	BANCO CONSOLIDADO, ARUBA	COULTTS & CO. (U.S.A.)	"N"	N/A
			V	30-SEP-92	2,000,000.00	CFI INTERNATIONAL	SOCIMER INTERNATIONAL	"N"	N/A
			V	28-OCT-93	250,000.00	COULTTS & CO. (U.S.A.)	BANCO CONSOLIDADO, ARUBA	Y	500
			V	26-NOV-93	1,580,814.50	SWISS BANK CORPORATION,	LEHMAN COMMERCIAL PAPER	"N"	N/A
			V	08-DEC-93	250,000.00	BANCO CONSOLIDADO, ARUBA	LEHMAN COMMERCIAL PAPER	Y	500
			V	10-DEC-93	1,000,000.00	BANCO CONSOLIDADO, ARUBA	LEHMAN COMMERCIAL PAPER	Y	500
			V	10-DEC-93	1,000,000.00	MORGAN STANLEY EMERGING	BANCO CONSOLIDADO, ARUBA	Y	500
			V	31-JAN-94	2,088,833.04	MIDLAND BANK PLC	CANCELLATION	"N"	N/A
			V	23-MAR-94	1,421,182.50	SWISS BANK CORPORATION,	INTERNATIONALE	"N"	N/A
			V	08-APR-94	585,408.56	MIDLAND BANK PLC	LEHMAN COMMERCIAL PAPER	"N"	N/A
			V	19-MAY-94	782,702.24	BANCO CONSOLIDADO, ARUBA	FIRST NATIONAL BANK OF	Y	500
			V	19-MAY-94	502,702.24	CITIBANK, N.A. NASSAU	BANCO CONSOLIDADO, ARUBA	Y	500
			V	19-MAY-94	250,000.00	COULTTS & CO. (U.S.A.)	BANCO CONSOLIDADO, ARUBA	Y	500

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	W/ ASSGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		
							NTC	REES RCVD	
BCO POPULAR / MELLON BANK, N.A.	USD	5,763,768.83	16-JUN-94	762,792.24	FIRST NATIONAL BANK OF	LEHMAN COMMERCIAL PAPER	Y	500	
			31-AUG-94	1,000,000.00	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN	Y	N/A	
			01-SEP-94	1,000,000.00	CHASE MANHATTAN	PERU PRIVATIZATION FUND	Y	N/A	
			07-OCT-94	1,565,000.00	SOCOMER INTERNATIONAL	SWISS BANK CORPORATION,	N*	N/A	
			17-OCT-94	1,339,128.82	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION,	N*	N/A	
			06-DEC-94	1,000,000.00	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION,	Y	500	
			23-DEC-94	1,421,192.80	INTERNATIONALE	BANKERS TRUST COMPANY	N*	N/A	
			16-JUN-95	1,421,192.80	BANKERS TRUST COMPANY	HOLDING CONTINENTAL	N*	N/A	
			16-JUN-95	1,421,192.80	HOLDING CONTINENTAL	CANCELLATION	N*	N/A	
			14-NOV-95	435,000.00	SOCOMER INTERNATIONAL	SWISS BANK CORPORATION,	N*	N/A	
			01-MAR-96	915,407.25	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY EMERGING	Y	500	
			01-MAR-96	915,407.25	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY	Y	500	
			16-MAY-96	915,407.25	MORGAN STANLEY	VAN ECK ASSOCIATES	Y	500	
			16-MAY-96	915,407.25	MORGAN STANLEY	VAN ECK ASSOCIATES	Y	500	
			16-MAY-96	1,830,914.90	VAN ECK ASSOCIATES	SIDECORP, S.A. / BANCO	Y	500	
			06-JUN-96	1,830,914.90	SIDECORP, S.A. / BANCO	CANCELLATION	N*	N/A	
			07-JUN-96	1,782,778.96	DYNAMOWORLD BANK & TRUST	SERFIN INTERNATIONAL BANK	N*	N/A	
			22-JUL-96	1,000,000.00	CONSORTIUM FOR LOTES #8X	CANCELLATION	N*	500	
			09-SEP-96	1,000,000.00	PERU PRIVATIZATION FUND	CONSORTIUM FOR LOTES #8X	Y	500	
			14-NOV-96	321,238.68	MANUFACTURERS MANOVER	CHASE MANHATTAN NASSAU,	N*	N/A	
			07-MAR-97	321,238.68	CHASE MANHATTAN NASSAU,	CANCELLATION	N*	N/A	
			07-MAR-97	1,782,780.00	SERFIN INTERNATIONAL BANK	CANCELLATION	N*	N/A	
(66 Assignments)									
BCU POPULAR / MERCANTILE NATL BK DALLAS	USD	0.00	31-MAY-93	600,000.00	ORIGINAL LENDING ***	MERCANTILE NATIONAL BANK	N*	N/A	
			01-APR-97	900,000.00	MERCANTILE NATIONAL BANK	MERCANTILE BANK HOUSTON	N*	N/A	
			01-JUL-97	800,000.00	BANK ONE CORPORATION OF	BANK ONE TEXAS	N*	N/A	
			01-JUL-97	800,000.00	DEPOSIT INSURANCE BRIDGE	BANK ONE CORPORATION OF	N*	N/A	
			01-JUL-97	800,000.00	MERCANTILE BANK HOUSTON	DEPOSIT INSURANCE BRIDGE	N*	N/A	
			29-JUN-90	800,000.00	BANK ONE TEXAS	CONTINENTAL BANK N.A.	N*	N/A	
			29-JUN-90	800,000.00	CONTINENTAL BANK N.A.	SOCOMER INTERNATIONAL	N*	N/A	
			29-JUN-90	800,000.00	SOCOMER INTERNATIONAL	DAPRA CAPITAL MARKETS	N*	N/A	
			12-SEP-90	800,000.00	DAPRA CAPITAL MARKETS	SOCOMER INTERNATIONAL	N*	N/A	
			12-SEP-90	800,000.00	SOCOMER INTERNATIONAL	INTERNATIONAL BANK OF	N*	N/A	
			23-JAN-92	223,268.40	INTERNATIONAL BANK OF	MORGAN GREENFELL & CO. LTD.	N*	N/A	
			24-APR-92	223,268.40	INTERNATIONAL BANK OF	MORGAN GREENFELL & CO. LTD.	N*	N/A	

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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PAGE: 33

LOAN DESCRIPTION	CATEGORY: WC NON PER	CUR	OUTSTANDING AMOUNT	V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		
									JRT	FEES RCVD	
BCO POPULAR / MERCANTILE NATL BK DALLAS	31-MAY-83	4.25-MM	USD	1	0.00	V	19-JUN-82	446,536.00	MORGAN GRENFELL & CO. LTD. SWISS BANK EMERGING INTERNATIONAL BANK OF SWISS BANK CORPORATION, INTERNATIONAL	N	N/A
						V	08-JUL-82	153,483.20	MORGAN GRENFELL & CO. LTD. SWISS BANK EMERGING INTERNATIONAL	N	N/A
						V	23-MAR-84	153,483.20	SWISS BANK CORPORATION, INTERNATIONAL	N	N/A
						V	23-DEC-84	153,483.20	SWISS BANK CORPORATION, INTERNATIONAL	N	N/A
						V	16-JUN-85	153,483.20	BANKERS TRUST COMPANY	N	N/A
						V	16-JUN-85	153,483.20	BANKERS TRUST COMPANY	N	N/A
						V	16-AUG-85	446,536.00	MORGAN STANLEY EMERGING MORGAN GUARANTY TRUST	Y	500
						V	26-APR-86	446,536.00	MORGAN GUARANTY TRUST SIDERCORP. S.A. / BANCO	Y	500
						V	06-JUN-86	446,536.00	SIDERCORP. S.A. / BANCO CANCELLATION	N	500
(20 Assignments)											
BCO POPULAR / MERCANTILE TRUST CO	31-MAY-83	4.25-MM	USD	6,386.83	V	31-MAY-83	4,359,507.00	ORIGINAL LENDING ***	MERCANTILE TRUST COMPANY	N	N/A
					V	10-NOV-88	4,359,507.00	MERCANTILE TRUST COMPANY	SWISS BANK CORPORATION	N	N/A
					V	21-MAR-89	4,359,507.00	SWISS BANK CORPORATION	PNC INTERNATIONAL BANK	N	N/A
					V	27-APR-88	4,359,507.00	PNC INTERNATIONAL BANK	DEUTSCH-SUDAMERIKANISCHE	N	N/A
					V	17-OCT-90	2,000,000.00	DEUTSCH-SUDAMERIKANISCHE	FIRST INTERSTATE CAPITAL	N	N/A
					V	17-OCT-90	1,000,000.00	FIRST INTERSTATE CAPITAL	FIRST INTERSTATE TRADING	N	N/A
					V	06-DEC-90	1,000,000.00	FIRST INTERSTATE CAPITAL	FIRST INTERSTATE TRADING	N	N/A
					V	19-DEC-90	2,359,507.00	DEUTSCH-SUDAMERIKANISCHE	SWISS BANK CORPORATION,	N	N/A
					V	04-JAN-91	359,507.00	SWISS BANK CORPORATION,	BANCO POPULAR DEL PERU	N	N/A
					V	10-OCT-91	1,993,613.17	FIRST INTERSTATE TRADING	CANCELLATION	N	N/A
					V	30-JAN-94	2,000,000.00	BANCO POPULAR DEL PERU	CANCELLATION	N	N/A
					V	31-JAN-94	2,000,000.00	BANCO POPULAR DEL PERU	CANCELLATION	N	N/A
					V	14-NOV-96	359,507.00	MANUFACTURERS HANOVER	CHASE MANHATTAN NASSAU,	N	N/A
					V	07-MAR-97	359,507.00	CHASE MANHATTAN NASSAU,	CANCELLATION	N	N/A
(13 Assignments)											
BCO POPULAR / MNB(D) (DETROIT)	31-MAY-83	1.66-MM	USD	0.00	V	31-MAY-83	1,689,514.12	ORIGINAL LENDING ***	MANUFACTURERS NATIONAL	N	N/A
					V	10-JAN-92	0.12	MANUFACTURERS NATIONAL	CANCELLATION	N	N/A
					V	10-JAN-92	1,689,514.00	MANUFACTURERS NATIONAL	SWISS BANK CORPORATION	N	N/A
					V	23-MAR-94	1,689,514.00	SWISS BANK CORPORATION	INTERNATIONALE	N	N/A
					V	23-DEC-94	1,689,514.00	INTERNATIONALE	BANKERS TRUST COMPANY	N	N/A
					V	16-JUN-95	1,689,514.00	BANKERS TRUST COMPANY	HOLDING CONTINENTAL	N	N/A
					V	16-JUN-95	1,689,514.00	HOLDING CONTINENTAL	CANCELLATION	N	N/A
(6 Assignments)											

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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CATEGORY: WC NON PER	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									INT	FEES ACYD
	BCO POPULAR / MORGAN GUARANTY 31-MAY-83 .68MM	USD	1,000,000.00	V	31-MAY-83	961,000.00 *** ORIGINAL LENDING ***	MORGAN GUARANTY TRUST		N/A	N/A
				V	05-FEB-90	961,000.00 FIRST INTERSTATE CAPITAL	FIRST INTERSTATE TRADING		N/A	N/A
				V	05-FEB-90	961,000.00 MORGAN GUARANTY TRUST	FIRST INTERSTATE TRADING		N/A	N/A
				V	31-JAN-94	961,000.00 FIRST INTERSTATE TRADING	CANCELLATION		N/A	N/A
						(3 Assignments)				
	BCO POPULAR / NAT'L BK OF DETROIT 31-MAY-83 3.22+MM	USD	200,000.00	V	31-MAY-83	3,223,942.80 *** ORIGINAL LENDING ***	NATIONAL BANK OF DETROIT		N/A	N/A
				V	19-SEP-91	3,223,942.80 NATIONAL BANK OF DETROIT	NMB POSTBANK GROEP N.V.		N/A	N/A
				V	19-SEP-91	3,223,942.80 NMB POSTBANK GROEP N.V.	SOCIMER INTERNATIONAL		N/A	N/A
				V	19-SEP-91	200,000.00 SOCIMER INTERNATIONAL	CFI INTERNATIONAL		N/A	N/A
				V	19-SEP-91	1,000,000.00 SOCIMER INTERNATIONAL	MORGAN STANLEY EMERGING		N/A	N/A
				V	31-OCT-91	2,023,942.80 BANCO EXTERIOR DE ESPANA	MORGAN STANLEY EMERGING		N/A	N/A
				V	31-OCT-91	2,023,942.80 SOCIMER INTERNATIONAL	BANCO EXTERIOR DE ESPANA		N/A	N/A
				V	30-SEP-92	200,000.00 CFI INTERNATIONAL	SOCIMER INTERNATIONAL		N/A	N/A
				V	30-DEC-93	1,306,907.00 MORGAN STANLEY EMERGING	LATIN AMERICAN FINANCIAL		N/A	N/A
				V	14-JAN-94	1,306,907.00 LATIN AMERICAN FINANCIAL	BANKERS TRUST COMPANY		N/A	N/A
				V	07-OCT-94	200,000.00 SOCIMER INTERNATIONAL	SWISS BANK CORPORATION		N/A	N/A
				V	16-JUN-96	1,306,907.00 BANKERS TRUST COMPANY	HOLDING CONTINENTAL		N/A	N/A
				V	16-JUN-96	1,306,907.00 HOLDING CONTINENTAL	CANCELLATION		N/A	N/A
				V	19-AUG-95	1,719,035.80 MORGAN STANLEY EMERGING	MORGAN GUARANTY TRUST		N/A	N/A
				V	28-APR-98	1,719,035.80 MORGAN GUARANTY TRUST	SIDECORP. S.A. / BANCO		N/A	500
				V	06-JUN-96	1,719,035.80 SIDECORP. S.A. / BANCO	CANCELLATION		N/A	500
						(15 Assignments)				
	BCO POPULAR / NATIONAL CITY BANK 31-MAY-83 1.82+MM	USD	0.00	V	31-MAY-83	1,820,834.00 *** ORIGINAL LENDING ***	NATIONAL CITY BANK		N/A	N/A
				V	08-FEB-90	1,820,834.00 NATIONAL CITY BANK	SALOMON BROTHERS INC		N/A	N/A
				V	23-FEB-90	1,720,834.00 SALOMON BROTHERS INC	BANCO EXTERIOR DE ESPANA		N/A	N/A
				V	07-DEC-90	1,720,834.00 BANCO EXTERIOR DE ESPANA	CFI INTERNATIONAL		N/A	N/A
				V	30-SEP-92	1,720,834.00 CFI INTERNATIONAL	SOCIMER INTERNATIONAL		N/A	N/A
				V	14-NOV-94	1,720,834.00 SOCIMER INTERNATIONAL	SWISS BANK CORPORATION		N/A	N/A
				V	19-JUL-96	1,720,834.00 SWISS BANK CORPORATION	REFINADORRES DEL PERU S.A.		N/A	500
				V	30-JUL-98	1,720,834.00 REFINADORRES DEL PERU S.A.	CANCELLATION		N/A	500
				V	07-MAR-97	100,000.00 SALOMON BROTHERS INC	CANCELLATION		N/A	N/A
						(8 Assignments)				
	BCO POPULAR / NAT'L BK OF NORTH AMERICA 31-MAY-83 .86+MM	USD	860,500.00	V	31-MAY-83	860,500.00 *** ORIGINAL LENDING ***	NATIONAL BANK OF NORTH		N/A	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	W/ ASSGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	JRT	FEES ACYD
BCO POPULAR / NATL BK OF NORTH AMERICA	USD	860,500.00	V 25-SEP-88	860,500.00	NATIONAL BANK OF NORTH	NATIONAL WESTMINSTER		"N"	N/A
			V 25-SEP-88	860,500.00	NATIONAL WESTMINSTER	SALOMON BROTHERS INC		"N"	N/A
			V 15-DEC-88	860,500.00	SALOMON BROTHERS INC	BANKERS TRUST COMPANY		"N"	N/A
			V 30-MAR-90	860,500.00	BANKERS TRUST COMPANY	SWISS BANK CORPORATION		"N"	N/A
			V 28-MAY-90	860,500.00	SWISS BANK CORPORATION	MIDLAND BANK PLC		"N"	N/A
			V 12-FEB-92	104,000.00	MIDLAND BANK PLC	SAMUEL MONTAGU &		"N"	N/A
			V 12-FEB-92	104,000.00	SAMUEL MONTAGU &	CITIBANK, N.A. NASSAU		"N"	N/A
			V 10-MAR-92	756,500.00	MIDLAND BANK PLC	SAMUEL MONTAGU &		"N"	N/A
			V 10-MAR-92	756,500.00	SAMUEL MONTAGU &	CITIBANK, N.A. NASSAU		"N"	N/A
			V 19-MAY-94	860,500.00	BANCO CONSOLIDADO, ARUBA	FIRST NATIONAL BANK OF		"N"	N/A
			V 19-MAY-94	104,000.00	CITIBANK, N.A. NASSAU	BANCO CONSOLIDADO, ARUBA		"N"	500
			V 19-MAY-94	756,500.00	CITIBANK, N.A. NASSAU	BANCO CONSOLIDADO, ARUBA		"N"	500
			V 16-JUN-94	860,500.00	FIRST NATIONAL BANK OF	LEHMAN COMMERCIAL PAPER		"N"	N/A
			V 17-OCT-94	860,500.00	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION		"N"	N/A
(14 Assignments)									
BCO POPULAR / NORTHWEST BK OF MINNEAPOLIS	USD	1,000,000.00	V 31-MAY-93	2,578,807.50	ORIGINAL LENDING	NORTHWEST BANK OF		"N"	N/A
			V 21-NOV-90	2,578,807.50	NORTHWEST BANK OF	SINGER & FRIEDLANDER LTD.		"N"	N/A
			V 21-NOV-90	2,578,807.50	SINGER & FRIEDLANDER LTD.	SWISS BANK CORPORATION		"N"	N/A
			V 06-FEB-91	578,807.50	SWISS BANK CORPORATION	BANKERS TRUST COMPANY		"N"	N/A
			V 14-APR-91	1,000,000.00	LATIN AMERICAN FINANCIAL	SOCIMER INTERNATIONAL		"N"	N/A
			V 14-APR-91	1,000,000.00	SOCIMER INTERNATIONAL	CFI INTERNATIONAL		"N"	N/A
			V 15-APR-91	1,000,000.00	SWISS BANK CORPORATION	LATN AMERICAN FINANCIAL		"N"	N/A
			V 08-MAY-91	500,000.00	SWISS BANK CORPORATION	MANUFACTURERS HANOVER		"Y"	N/A
			V 16-MAY-91	500,000.00	MANUFACTURERS HANOVER	SOCIMER INTERNATIONAL		"Y"	N/A
			V 16-JUL-91	578,807.50	BANKERS TRUST COMPANY	SWISS BANK CORPORATION		"N"	N/A
			V 07-OCT-91	500,000.00	SWISS BANK CORPORATION	MANUFACTURERS HANOVER		"N"	N/A
			V 10-APR-92	500,000.00	SOCIMER INTERNATIONAL	MANUFACTURERS HANOVER		"Y"	N/A
			V 30-SEP-92	1,000,000.00	CFI INTERNATIONAL	SOCIMER INTERNATIONAL		"N"	N/A
			V 23-MAR-94	578,807.50	SWISS BANK CORPORATION	INTERNATIONALE		"N"	N/A
			V 07-OCT-94	1,000,000.00	SOCIMER INTERNATIONAL	SWISS BANK CORPORATION		"N"	N/A
			V 23-DEC-94	578,807.50	INTERNATIONALE	BANKERS TRUST COMPANY		"N"	N/A
			V 16-JUN-95	578,807.50	BANKERS TRUST COMPANY	HOLDING CONTINENTAL		"N"	N/A
			V 16-JUN-95	578,807.50	HOLDING CONTINENTAL	CANCELLATION		"N"	N/A
			V 14-NOV-96	1,000,000.00	MANUFACTURERS HANOVER	CHASE MANHATTAN NASSAU		"N"	N/A
			V 07-MAR-97	1,000,000.00	CHASE MANHATTAN NASSAU	CANCELLATION		"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	W/ V	ASSIGN DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	JMT	PERS RCTD
(19 Assignments)										
B* POPULAR / PHILADELPHIA NATL BK	USD	0.00	V	31-MAY-83	1,000,000.00	ORIGINAL LENDING ***	PHILADELPHIA NATIONAL BANK		N	N/A
			V	01-FEB-90	1,000,000.00	PHILADELPHIA NATIONAL BANK	CORRESTATE BANK N.A.		N	N/A
			V	03-DEC-90	1,000,000.00	CORRESTATE BANK N.A.	HAMILTON BANK N.A.		N	N/A
			V	01-FEB-91	1,000,000.00	PNC INTERNATIONAL BANK	SWISS BANK CORPORATION		N	N/A
			V	01-FEB-91	1,000,000.00	PNC INTERNATIONAL BANK	MORGAN STANLEY EMERGING		N	N/A
			V	19-OCT-91	1,000,000.00	MANUFACTURERS HANOVER	MANUFACTURERS HANOVER		N	N/A
			V	19-OCT-91	1,000,000.00	SWISS BANK CORPORATION	LATN AMERICAN FINANCIAL		N	N/A
			V	30-DEC-93	1,000,000.00	MORGAN STANLEY EMERGING	BANKERS TRUST COMPANY		N	N/A
			V	14-JAN-94	1,000,000.00	LATN AMERICAN FINANCIAL	HOLDING CONTINENTAL		N	N/A
			V	18-JUN-95	1,000,000.00	BANKERS TRUST COMPANY	CANCELLATION		N	N/A
			V	18-JUN-95	1,000,000.00	HOLDING CONTINENTAL			N	N/A
(10 Assignments)										
B* POPULAR / PITTSBURGH NATL BK	USD	372,779.98	V	31-MAY-83	1,500,000.00	ORIGINAL LENDING ***	PITTSBURGH NATIONAL BANK		N	N/A
			V	27-APR-89	1,500,000.00	PITTSBURGH NATIONAL BANK	PNC INTERNATIONAL BANK		N	N/A
			V	27-APR-88	1,500,000.00	PNC INTERNATIONAL BANK	DEUTSCH-SUDAMERIKANISCHE		N	N/A
			V	24-JAN-90	780,000.00	DEUTSCH-SUDAMERIKANISCHE	INTERNATIONAL BANK OF		N	N/A
			V	25-JAN-90	780,000.00	INTERNATIONAL BANK OF	MIDLAND BANK PLC		N	N/A
			V	19-DEC-90	720,000.00	DEUTSCH-SUDAMERIKANISCHE	SWISS BANK CORPORATION,		N	N/A
			V	10-OCT-91	720,000.00	SWISS BANK CORPORATION,	MANUFACTURERS HANOVER		N	N/A
			V	28-FEB-92	207,220.04	MIDLAND BANK PLC	SAMUEL MONTAGU &		N	N/A
			V	28-FEB-92	207,220.04	SAMUEL MONTAGU &	SAMUEL MONTAGU &		N	N/A
			V	10-MAR-92	572,779.98	MIDLAND BANK PLC	SOCIMER INTERNATIONAL		N	N/A
			V	10-MAR-92	572,779.98	SAMUEL MONTAGU &	CITIBANK, N.A. NASSAU		N	N/A
			V	13-MAR-92	207,220.04	SOCIMER INTERNATIONAL	DYNAWORLD BANK & TRUST		N	N/A
			V	24-AUG-92	200,000.00	CITIBANK, N.A. NASSAU	BANCO CONSOLIDADO, ARUBA		N	N/A
			V	08-DEC-93	200,000.00	BANCO CONSOLIDADO, ARUBA	LEHMAN COMMERCIAL PAPER		Y	500
			V	19-MAY-94	372,779.98	BANCO CONSOLIDADO, ARUBA	FIRST NATIONAL BANK OF		N	N/A
			V	19-MAY-94	372,779.98	CITIBANK, N.A. NASSAU	BANCO CONSOLIDADO, ARUBA		Y	500
			V	16-JUN-94	372,779.98	FIRST NATIONAL BANK OF	LEHMAN COMMERCIAL PAPER		N	N/A
			V	17-OCT-94	372,779.98	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION,		N	N/A
			V	01-MAR-96	100,000.00	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY EMERGING		Y	500
			V	01-MAR-96	100,000.00	LEHMAN COMMERCIAL PAPER	MORGAN STANLEY		Y	500
			V	16-MAY-96	100,000.00	MORGAN STANLEY EMERGING	VAN ECK ASSOCIATES		Y	500

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	V/ ASSGN.	DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								NTC	FEE5 RCVD
BCO POPULAR / PITTSBURGH NATL BK	USD	372,778.86	V	18-MAY-98	100,000.00	MORGAN STANLEY	VAN ECK ASSOCIATES	Y	500
			V	18-MAY-98	200,000.00	VAN ECK ASSOCIATES	SUCERCORP. S.A. / BANCO CANCELLATION	Y	500
			V	06-JUN-98	200,000.00	SIDERCORP. S.A. / BANCO	CANCELLATION	"N"	500
			V	07-JUN-98	207,220.04	DYNAWORLD BANK & TRUST	SERFIN INTERNATIONAL BANK	"N"	N/A
			V	14-NOV-98	720,000.00	MANUFACTURERS HANOVER	CHASE MANHATTAN NASSAU,	"N"	N/A
			V	07-MAR-97	720,000.00	CHASE MANHATTAN NASSAU,	CANCELLATION	"N"	N/A
			V	07-MAR-97	207,220.04	SERFIN INTERNATIONAL BANK	CANCELLATION	"N"	N/A
(27 Assignments)									
BCO POPULAR / RIGGS INTL BK	USD	0.00	V	31-MAY-83	2,000,000.00	ORIGINAL LENDING ***	RIGGS BANK N.A. (FORMERLY SWISS BANK CORP.,	"N"	N/A
			V	07-OCT-98	2,000,000.00	RIGGS BANK N.A. (FORMERLY SWISS BANK CORP.,	CANCELLATION	Y	N/A
			V	07-MAR-97	2,000,000.00	SWISS BANK CORP.,	CANCELLATION	"N"	N/A
(2 Assignments)									
BCO POPULAR / SECURITY PACIFIC	USD	0.00	V	31-MAY-83	321,238.66	ORIGINAL LENDING ***	SECURITY PACIFIC NATIONAL	"N"	N/A
			V	15-AUG-88	321,238.66	SECURITY PACIFIC NATIONAL	SINGER & FRIEDLANDER LTD.	"N"	N/A
			V	15-AUG-88	321,238.66	SINGER & FRIEDLANDER LTD.	PACIFIC INTERNATIONAL	"N"	N/A
			V	18-MAY-90	321,238.66	PACIFIC INTERNATIONAL	SWISS BANK CORPORATION,	"N"	N/A
			V	19-JUL-90	321,238.66	SWISS BANK CORPORATION,	MIDLAND BANK PLC	"N"	N/A
			V	06-APR-94	321,238.66	MIDLAND BANK PLC	LEHMAN COMMERCIAL PAPER	"N"	N/A
			V	09-DEC-94	321,238.66	LEHMAN COMMERCIAL PAPER	SWISS BANK CORPORATION,	Y	500
			V	19-JUL-96	321,238.66	SWISS BANK CORPORATION,	REFINADORES DEL PERU S.A.	Y	500
			V	30-JUL-96	321,238.66	REFINADORES DEL PERU S.A.	CANCELLATION	"N"	500
(6 Assignments)									
BCO POPULAR / SHAWMUT BK OF BOSTON	USD	170,720.04	V	31-MAY-83	2,329,516.99	ORIGINAL LENDING ***	SHAWMUT BANK OF BOSTON	"N"	N/A
			V	28-FEB-90	2,329,516.99	LIBRA BANK PLC	SWISS BANK CORPORATION	"N"	N/A
			V	28-FEB-90	2,329,516.99	SHAWMUT BANK OF BOSTON	LIBRA BANK PLC	"N"	N/A
			V	26-MAR-90	2,329,516.99	SWISS BANK CORPORATION	FIRST INTERSTATE CAPITAL	"N"	N/A
			V	12-JUN-90	1,300,000.00	FIRST INTERSTATE CAPITAL	FIRST INTERSTATE TRADING	"N"	N/A
			V	13-JUN-90	1,029,516.99	FIRST INTERSTATE CAPITAL	LATIN AMERICAN FINANCIAL	"N"	N/A
			V	19-JUL-90	1,029,516.99	ATLANTIC SECURITY BANK,	MIDLAND BANK PLC	"N"	N/A
			V	19-JUL-90	1,029,516.99	LATIN AMERICAN FINANCIAL	ATLANTIC SECURITY BANK,	"N"	N/A
			V	10-MAR-92	1,029,516.99	MIDLAND BANK PLC	SAMUEL MONTAGU &	"N"	N/A
			V	10-MAR-92	1,029,516.99	SAMUEL MONTAGU &	CITIBANK N.A. NASSAU	"N"	N/A
			V	23-APR-92	859,791.95	CITIBANK N.A. NASSAU	MANUFACTURERS HANOVER	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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PAGE: 38

CATEGORY: WC NON PER	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									JRT	FEES RCVD
	BCO POPULAR / SHAWMUT BK OF BOSTON N.A.	USD	170,720.04	V	31-JAN-84	1,350,000.00	FIRST INTERSTATE TRADING	CANCELLATION	"N"	N/A
				V	19-MAY-84	170,720.04	BANCO CONSOLIDADO, ARUBA		"N"	N/A
				V	19-MAY-84	170,720.04	CITIBANK, N.A. NASSAU	BANCO CONSOLIDADO, ARUBA	Y	500
				V	16-JUN-84	170,720.04	FIRST NATIONAL BANK OF LEHMAN COMMERCIAL PAPER		"N"	N/A
				V	17-OCT-84	170,720.04	LEHMAN COMMERCIAL PAPER	LEHMAN COMMERCIAL PAPER	"N"	N/A
				V	14-NOV-86	856,786.85	MANUFACTURERS HANOVER	CHASE MANHATTAN NASSAU,	"N"	N/A
				V	07-MAR-87	856,786.85	CHASE MANHATTAN NASSAU,	CANCELLATION	"N"	N/A
							(17 Assignments)			
	BCO POPULAR / UNION BK OF SWITZERLAND	USD	0.00	V	31-MAY-83	1,350,000.00	ORIGINAL LENDING ***	UNION BANK OF SWITZERLAND	"N"	N/A
				V	30-DEC-83	1,350,000.00	UNION BANK OF SWITZERLAND	MORGAN GRENFELL & CO. LTD.	"N"	N/A
				V	14-SEP-84	875,000.00	MORGAN GRENFELL & CO. LTD.	FIRST NATIONAL BANK OF	"N"	N/A
				V	27-FEB-85	875,000.00	MORGAN GRENFELL & CO. LTD.	SWISS BANK CORPORATION,	"N"	N/A
				V	02-AUG-85	875,000.00	FIRST NATIONAL BANK OF	INTERNATIONALE	"N"	N/A
				V	22-JUL-86	875,000.00	SWISS BANK CORPORATION,	SWISS BANK CORP.,	Y	
				V	07-MAR-87	875,000.00	INTERNATIONALE	CANCELLATION	"N"	N/A
				V	07-MAR-87	875,000.00	SWISS BANK CORP.,	CANCELLATION	"N"	N/A
							(7 Assignments)			
	BCO POPULAR / WELLS FARGO BANK N.A.	USD	0.00	V	31-MAY-83	350,000.00	ORIGINAL LENDING ***	WELLS FARGO BANK N.A.	"N"	N/A
				V	30-MAR-80	3,420.08	WELLS FARGO BANK N.A.	PACIFIC INTERNATIONAL	"N"	N/A
				V	23-OCT-83	346,578.94	WELLS FARGO BANK N.A.	SWISS BANK CORPORATION	"N"	N/A
				V	23-MAR-84	346,578.94	SWISS BANK CORPORATION	INTERNATIONALE	"N"	N/A
				V	23-DEC-84	346,578.94	INTERNATIONALE	BANKERS TRUST COMPANY	"N"	N/A
				V	16-JUN-85	346,578.94	BANKERS TRUST COMPANY	HOLDING CONTINENTAL	"N"	N/A
				V	16-JUN-85	346,578.94	HOLDING CONTINENTAL	CANCELLATION	"N"	N/A
				V	07-MAR-87	3,420.08	PACIFIC INTERNATIONAL	CANCELLATION	"N"	N/A
							(7 Assignments)			
	BCO WIESE / CHEMICAL	USD	0.00	V	31-MAY-83	1,000,000.00	ORIGINAL LENDING ***	CHEMICAL BANK	"N"	N/A
				V	19-MAY-83	1,000,000.00	CHEMICAL BANK	CANCELLATION	"N"	N/A
							(1 Assignment)			
	BCO WIESE / NATL BANK DETROIT	USD	0.00	V	31-MAY-83	500,000.00	ORIGINAL LENDING ***	NATIONAL BANK OF DETROIT	"N"	N/A
				V	30-JUL-82	500,000.00	NATIONAL BANK OF DETROIT	SOCIMER INTERNATIONAL	"N"	N/A
				V	19-MAY-83	500,000.00	SOCIMER INTERNATIONAL	CANCELLATION	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

LOAN DESCRIPTION	CATEGORY: WC NON PER	CUR	OUTSTANDING AMOUNT	W V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									JRT	NTC
COFIDE / ARLABANK 31-MAY-83 1.92+MM	USD	0.00	V	31-MAY-83	1,922,805.62 *** ORIGINAL LENDING ***	ARAB LATIN AMERICAN	N/A	N/A	N/A	N/A
			V	07-MAR-97	1,922,805.62 ARAB LATIN AMERICAN	CANCELLATION	N/A	N/A	N/A	N/A
COFIDE / ARLABANK 31-MAY-83 3.3+MM	USD	0.00	V	31-MAY-83	3,354,409.64 *** ORIGINAL LENDING ***	ARAB LATIN AMERICAN	N/A	N/A	N/A	N/A
			V	07-MAR-97	3,354,409.64 ARAB LATIN AMERICAN	CANCELLATION	N/A	N/A	N/A	N/A
COFIDE / BANCO HISPANO AMERICANO 31-MAY-83 1.8+MM	USD	0.00	V	31-MAY-83	1,912,500.00 *** ORIGINAL LENDING ***	BANCO HISPANO AMERICANO	N/A	N/A	N/A	N/A
			V	08-MAR-90	1,912,500.00 BANCO HISPANO AMERICANO	BANQUE WORMS, PARIS	N/A	N/A	N/A	N/A
			V	13-MAR-90	1,912,500.00 BANQUE WORMS, PARIS	SALOMON BROTHERS INC	N/A	N/A	N/A	N/A
			V	13-MAR-90	1,912,500.00 SALOMON BROTHERS INC	BANCO EXTERIOR DE ESPANA	N/A	N/A	N/A	N/A
			V	15-MAR-91	1,912,500.00 BANCO EXTERIOR DE ESPANA	HAMILTON BANK N.A.	N/A	N/A	N/A	N/A
			V	11-SEP-91	1,912,500.00 HAMILTON BANK N.A.	SWISS BANK CORPORATION, INTERNATIONALE	N/A	N/A	N/A	N/A
			V	02-APR-93	1,912,500.00 SWISS BANK CORPORATION, INTERNATIONALE	INTERNATIONALE	N/A	N/A	N/A	N/A
			V	21-MAR-96	1,912,500.00 INTERNATIONALE	INTERNATIONALE	N/A	N/A	N/A	N/A
			V	07-MAR-97	1,912,500.00 INTERNATIONALE	CANCELLATION	N/A	N/A	N/A	N/A
			V	07-MAR-97	1,912,500.00 INTERNATIONALE	CANCELLATION	N/A	N/A	N/A	N/A
COFIDE / BANK OF TOKYO 31-MAY-83 3.68+MM	USD	0.00	V	31-MAY-83	3,681,018.35 *** ORIGINAL LENDING ***	BANK OF TOKYO LTD. (THE)	N/A	N/A	N/A	N/A
			V	01-APR-86	3,681,018.35 BANK OF TOKYO LTD. (THE)	BANK OF TOKYO - MITSUBISHI	N/A	N/A	N/A	N/A
			V	07-MAR-97	3,681,018.35 BANK OF TOKYO - MITSUBISHI	CANCELLATION	N/A	N/A	N/A	N/A
COFIDE / BANK OF TOKYO 31-MAY-83 6.33+MM	USD	0.00	V	31-MAY-83	6,338,979.75 *** ORIGINAL LENDING ***	BANK OF TOKYO LTD. (THE)	N/A	N/A	N/A	N/A
			V	01-APR-86	6,338,979.75 BANK OF TOKYO LTD. (THE)	BANK OF TOKYO - MITSUBISHI	N/A	N/A	N/A	N/A
			V	07-MAR-97	6,338,979.75 BANK OF TOKYO - MITSUBISHI	CANCELLATION	N/A	N/A	N/A	N/A
COFIDE / BFCE 31-MAY-83 2.304+MM	USD	0.00	V	31-MAY-83	2,304,314.46 *** ORIGINAL LENDING ***	BANQUE FRANCAISE DU	N/A	N/A	N/A	N/A
			V	04-OCT-91	2,304,314.46 BANQUE FRANCAISE DU	EDVAL C INVESTMENTS	N/A	N/A	N/A	N/A
			V	10-MAR-93	2,304,314.46 EDVAL C INVESTMENTS	CITIBANK, N.A. NASSAU	N/A	N/A	N/A	N/A
			V	07-APR-93	2,304,314.46 CITIBANK, N.A. NASSAU	SWISS BANK CORPORATION, CREDITANSTALT-BANKVEREIN	N/A	N/A	N/A	N/A
			V	08-APR-93	2,304,314.46 SWISS BANK CORPORATION, CREDITANSTALT-BANKVEREIN	SWISS BANK CORPORATION, CREDITANSTALT-BANKVEREIN	N/A	N/A	N/A	N/A
			V	12-MAY-93	2,304,314.46 CREDITANSTALT-BANKVEREIN	SWISS BANK CORPORATION, CREDITANSTALT-BANKVEREIN	N/A	N/A	N/A	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

00490

LOAN DESCRIPTION	CJR	OUTSTANDING AMOUNT	UI	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								NTC	FEES REC'D
COFIDE / BFCE 31-MAY-83 2.304-MM	USD	1,000,000.00	V	12-OCT-83	2,304,314.46	SWISS BANK CORPORATION, INTERNATIONALE	INTERNATIONALE	N/A	N/A
			V	28-NOV-84	1,190,620.77	C8 FIRST BOSTON SECURITIES MAGMA COPPER COMPANY and INTERNATIONAL	INTERNATIONALE	N/A	N/A
			V	28-NOV-84	1,190,620.77	INTERNATIONALE	INTERNATIONALE	N/A	N/A
			V	28-NOV-84	1,190,620.77	INTERNATIONALE	C8 FIRST BOSTON SECURITIES	N/A	N/A
			V	28-NOV-84	1,190,620.77	MAGMA COPPER COMPANY and CANCELLATION	INTERNATIONALE	N/A	N/A
			V	21-MAR-86	1,113,683.69	INTERNATIONALE	CANCELLATION	N/A	N/A
			V	07-MAR-87	1,113,683.69	INTERNATIONALE	CANCELLATION	N/A	N/A
(13 Assignments)									
COFIDE / BFCE 31-MAY-83 1.84-MM	USD	0.00	V	31-MAY-83	1,847,304.84	ORIGINAL LENDING ***	BANQUE FRANCAISE DU	N/A	N/A
			V	04-OCT-81	1,847,304.84	BANQUE FRANCAISE DU	EDVAL C INVESTMENTS	N/A	N/A
			V	10-MAR-83	1,847,304.84	EDVAL C INVESTMENTS	CITIBANK, N.A. MASSAU	N/A	N/A
			V	07-APR-83	1,847,304.84	CITIBANK, N.A. MASSAU	SWISS BANK CORPORATION,	N/A	N/A
			V	08-APR-83	1,847,304.84	INTERNATIONAL BANK OF	PACIFIC OVERSEAS	N/A	N/A
			V	08-APR-83	1,847,304.84	PACIFIC OVERSEAS	INTERNATIONALE	500	500
			V	08-APR-83	1,847,304.84	SWISS BANK CORPORATION,	INTERNATIONAL BANK OF	N/A	N/A
V	21-MAR-86	1,847,304.84	INTERNATIONALE	INTERNATIONALE	N/A	N/A			
V	07-MAR-87	1,847,304.84	INTERNATIONALE	CANCELLATION	N/A	N/A			
(8 Assignments)									
C 1 / BKRS TRST COMP., NY 31-MAY-83 1MM	USD	0.00	V	31-MAY-83	1,000,000.00	ORIGINAL LENDING ***	BANKERS TRUST COMPANY,	N/A	N/A
			V	28-JAN-92	1,000,000.00	BANKERS TRUST COMPANY,	BANCO POPULAR	N/A	N/A
			V	12-JUL-93	1,000,000.00	BANCO POPULAR	INTERNATIONAL BANK OF	N/A	N/A
			V	12-JUL-93	1,000,000.00	INTERNATIONAL BANK OF	ANZ GRINDLAYS BANK PLC	N/A	N/A
			V	28-SEP-93	1,000,000.00	ANZ GRINDLAYS BANK PLC	ATLANTIC SECURITY BANK,	N/A	N/A
V	07-MAR-87	1,000,000.00	ATLANTIC SECURITY BANK,	CANCELLATION	N/A	N/A			
(5 Assignments)									
COFIDE / CAPITAL BANK 31-MAY-83 2.5MM	USD	0.00	V	31-MAY-83	2,500,000.00	ORIGINAL LENDING ***	CAPITAL BANK	N/A	N/A
			V	27-SEP-84	2,500,000.00	CAPITAL BANK	CITIBANK, N.A. MASSAU	N/A	N/A
			V	07-MAR-87	2,500,000.00	CITIBANK, N.A. MASSAU	CANCELLATION	N/A	N/A
(2 Assignments)									
COFIDE / COF 31-MAY-83 1,902MM	USD	0.00	V	31-MAY-83	1,902,064.07	ORIGINAL LENDING ***	CREDIT COMMERCIAL DE	N/A	N/A
			V	02-MAY-89	1,902,064.07	CREDIT COMMERCIAL DE	FINANCIAL OVERSEAS	N/A	N/A
			V	08-MAR-84	1,902,064.07	FINANCIAL OVERSEAS	SWISS BANK CORPORATION,	N/A	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									NTG	FEES RCVD
COFIDE / CCF 31-MAY-83 1.802MM		USD	1,902,064.07	V	06-MAR-84	1,902,064.07	SWISS BANK CORPORATION, LEHMAN COMMERCIAL PAPER	LEHMAN COMMERCIAL PAPER SWISS BANK CORPORATION,	"N"	N/A
			1,902,064.07	V	17-OCT-84		LEHMAN COMMERCIAL PAPER		"Y"	500
			1,902,064.07	V	19-JUL-86		SWISS BANK CORPORATION, REFINADORES DEL PERU S.A.	REFINADORES DEL PERU S.A.	"Y"	
			1,902,064.07	V	30-JUL-86		REFINADORES DEL PERU S.A.	CANCELLATION	"N"	500
							(6 Assignments)			
COFIDE / CCF 31-MAY 83 3.097+MM		USD	3,097,846.93	V	31-MAY-83	3,097,846.93	ORIGINAL LENDING ***	CREDIT COMMERCIAL DE	"N"	N/A
			3,097,846.93	V	02-MAY-89		CREDIT COMMERCIAL DE	FINANCIAL OVERSEAS	"N"	
			3,097,846.93	V	07-MAR-87		FINANCIAL OVERSEAS	CANCELLATION	"N"	N/A
							(2 Assignments)			
COFIDE / CHASE 31-MAY-83 .52+MM		USD	528,728.03	V	31-MAY-83	528,728.03	ORIGINAL LENDING ***	CHASE MANHATTAN BANK, N.A.	"N"	N/A
			528,728.03	V	11-JUL-86		CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN BANK	"N"	N/A
			528,728.03	V	07-MAR-87		CHASE MANHATTAN BANK	CANCELLATION	"N"	N/A
							(2 Assignments)			
COFIDE / CHASE 31-MAY-83 9.32+MM		USD	9,328,756.73	V	31-MAY-83	9,328,756.73	ORIGINAL LENDING ***	CHASE MANHATTAN BANK, N.A.	"N"	N/A
			9,328,756.73	V	11-JUL-86		CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN BANK	"N"	N/A
			9,328,756.73	V	07-MAR-87		CHASE MANHATTAN BANK	CANCELLATION	"N"	N/A
							(2 Assignments)			
CITIBANK 31-MAY-83 1.38MM		USD	1,340,000.00	V	31-MAY-83	1,340,000.00	ORIGINAL LENDING ***	CITIBANK, N.A.	"N"	N/A
			1,340,000.00	V	20-MAR-86		CITIBANK, N.A.	CITIBANK, N.A. PERU	"N"	N/A
			1,340,000.00	V	07-MAR-87		CITIBANK, N.A. PERU	CANCELLATION	"N"	N/A
							(2 Assignments)			
COFIDE / CREDIT LYONNAIS 31-MAY-83 20.825+MM		USD	20,829,214.84	V	31-MAY-83	20,829,214.84	ORIGINAL LENDING ***	CREDIT LYONNAIS, PARIS	"N"	N/A
			20,829,214.84	V	04-MAY-84		CREDIT LYONNAIS, PARIS	INTERNATIONALE	"N"	N/A
			10,000,000.00	V	20-OCT-84		INTERNATIONALE	MORGAN GUARANTY TRUST	"Y"	500
			4,881,598.43	V	25-NOV-84		CS FIRST BOSTON SECURITIES	MAGMA COPPER COMPANY and	"N"	N/A
			4,881,598.43	V	25-NOV-84		INTERNATIONALE	INTERNATIONALE	"N"	N/A
			4,881,598.43	V	28-NOV-84		INTERNATIONALE	CS FIRST BOSTON SECURITIES	"N"	N/A
			5,000,000.00	V	25-NOV-84		MAGMA COPPER COMPANY and	CANCELLATION	"N"	N/A
			5,000,000.00	V	23-DEC-84		INTERNATIONALE	BANKERS TRUST COMPANY	"N"	N/A
			19,000,000.00	V	15-JUN-85		MORGAN GUARANTY TRUST	SWISS BANK CORPORATION,	"Y"	500
			5,000,000.00	V	06-JUL-86		BANKERS TRUST COMPANY	HOLDING CONTINENTAL	"N"	N/A
			5,000,000.00	V	06-JUL-85		HOLDING CONTINENTAL	CANCELLATION	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JMT	FEES RCVD
COFIDE / CREDIT LYONNAIS 31-MAY-83 20.829-MM	USD	0.00	V	21-MAR-96	1,147,818.41	INTERNATIONALE	INTERNATIONALE	"N"	N/A
			V	07-MAR-97	1,147,818.41	INTERNATIONALE	CANCELLATION	"N"	N/A
			V	07-MAR-97	10,000,000.00	SWISS BANK CORPORATION,	CANCELLATION	"N"	N/A
						(13 Assignments)			
COFIDE / CREDIT LYONNAIS 31-MAY-83 8.163-MM	USD	0.00	V	31-MAY-83	9,162,711.12	ORIGINAL LENDING ***	CREDIT LYONNAIS, PARIS	"N"	N/A
			V	04-MAY-94	9,162,711.12	CREDIT LYONNAIS, PARIS	INTERNATIONALE	"N"	N/A
			V	21-MAR-96	9,162,711.12	INTERNATIONALE	INTERNATIONALE	"N"	N/A
			V	07-MAR-97	9,162,711.12	INTERNATIONALE	CANCELLATION	"N"	N/A
						(3 Assignments)			
COFIDE / EXTBANDES: 31-MAY-83 8.711-MM	USD	0.00	V	31-MAY-83	8,716,149.01	ORIGINAL LENDING ***	BANCO EXTERIOR DE LOS	"N"	N/A
			V	23-JUN-88	8,716,149.01	BANCO EXTERIOR DE LOS	CANCELLATION	"N"	N/A
						(1 Assignment)			
COFIDE / INTERCONTINENTAL BANK 31-MAY-83 2MM	USD	0.00	V	31-MAY-83	2,000,000.00	ORIGINAL LENDING ***	INTERCONTINENTAL BANK	"N"	N/A
			V	05-JUN-91	2,000,000.00	CHEMICAL BANK	CARGILL FINANCIAL SERVICES	"N"	N/A
			V	05-JUN-91	2,000,000.00	INTERCONTINENTAL BANK	CHEMICAL BANK	"N"	N/A
			V	30-NOV-94	660,000.00	CARGILL FINANCIAL SERVICES	SWISS BANK CORPORATION,	Y	500
			V	19-JUL-96	660,000.00	SWISS BANK CORPORATION,	REFINADORAS DEL PERU S.A.	Y	500
			V	30-JUL-96	660,000.00	REFINADORAS DEL PERU S.A.	CANCELLATION	"N"	N/A
			V	07-MAR-97	1,340,000.00	CARGILL FINANCIAL SERVICES	CANCELLATION	"N"	N/A
						(6 Assignments)			
OE / IRVING TRUST CO. 31-MAY-83 5MM	USD	0.00	V	31-MAY-83	5,000,000.00	ORIGINAL LENDING ***	IRVING TRUST COMPANY /	"N"	N/A
			V	07-MAR-97	5,000,000.00	IRVING TRUST COMPANY /	CANCELLATION	"N"	N/A
						(1 Assignment)			
COFIDE / MGT 31-MAY-83 5.86-MM	USD	0.00	V	31-MAY-83	5,869,119.85	ORIGINAL LENDING ***	MORGAN GUARANTY TRUST	"N"	N/A
			V	26-APR-96	5,869,119.85	MORGAN GUARANTY TRUST	SIDERCORP, S.A. / BANCO	Y	500
			V	16-MAY-96	3,285,785.40	SIDERCORP, S.A. / BANCO	VAN ECK ASSOCIATES	Y	500
			V	19-MAY-96	3,185,000.00	VAN ECK ASSOCIATES	MORGAN GRENPELL & CO. LTD.	Y	500
			V	06-JUN-96	2,604,004.45	SIDERCORP, S.A. / BANCO	CANCELLATION	"N"	N/A
			V	11-JUN-96	3,185,000.00	MORGAN GRENPELL & CO. LTD.	MORGAN GRENPELL & CO.	"N"	N/A
			u	12-JUN-96	80,785.40	VAN ECK ASSOCIATES	VAN ECK EMERGING MARKETS	"N"	N/A
			V	07-MAR-97	3,185,000.00	MORGAN GRENPELL & CO.	CANCELLATION	"N"	N/A
			V	07-MAR-97	80,785.40	VAN ECK EMERGING MARKETS	CANCELLATION	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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PAGE: 43

CATEGORY: WC NON PER	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	L/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									JMT	FEES ACTED
COFIDE / MGT 31-MAY-83 4.13+MM		USD	0.00	V	31-MAY-83	4,130,178.48 *** ORIGINAL LENDING ***	MORGAN GUARANTY TRUST		"N"	N/A
				V	07-MAR-97	4,130,178.48 MORGAN GUARANTY TRUST	CANCELLATION		"N"	N/A
COFIDE / RIGGS INTL BANK 31-MAY-83 .075+MM		USD	0.00	V	31-MAY-83	75,439.05 *** ORIGINAL LENDING ***	RIGGS BANK N.A. (FORMERLY SWISS BANK CORP.)		"N"	N/A
				V	07-OCT-96	75,439.05 RIGGS BANK N.A. (FORMERLY SWISS BANK CORP.)	CANCELLATION		"Y"	N/A
				V	07-MAR-97	75,439.05 SWISS BANK CORP.	CANCELLATION		"N"	N/A
COFIDE / RIGGS INTL BANK 31-MAY-83 1.81+MM		USD	0.00	V	31-MAY-83	1,917,215.89 *** ORIGINAL LENDING ***	RIGGS BANK N.A. (FORMERLY SWISS BANK CORP.)		"N"	N/A
				V	07-OCT-96	1,582,862.38 RIGGS BANK N.A. (FORMERLY SWISS BANK CORP.)	BANCO CENTRAL DE RESERVA		"Y"	N/A
				V	19-OCT-96	320,303.08 RIGGS BANK N.A. (FORMERLY SWISS BANK CORP.)	CANCELLATION		"N"	N/A
				V	17-OCT-96	14,000.43 RIGGS BANK N.A. (FORMERLY SWISS BANK CORP.)	CANCELLATION		"N"	N/A
				V	07-MAR-97	320,303.08 BANCO CENTRAL DE RESERVA	CANCELLATION		"N"	N/A
COFIDE / SOCIETE GENERALE 31-MAY-83 5.523+MM		USD	0.00	V	31-MAY-83	1,582,862.38 *** ORIGINAL LENDING ***	SOCIETE GENERALE		"N"	N/A
				V	14-JUN-94	5,523,000.00 SOCIETE GENERALE	PEARL STREET LP		"N"	N/A
				V	21-OCT-94	5,523,000.00 PEARL STREET LP	SWISS BANK CORPORATION, REFINADORES DEL PERU S.A.		"N"	N/A
				V	19-JUL-96	5,523,000.00 SWISS BANK CORPORATION, REFINADORES DEL PERU S.A.	CANCELLATION		"Y"	500
				V	30-JUL-96	5,523,000.00 REFINADORES DEL PERU S.A.	CANCELLATION		"N"	500
COFIDE / SOCIETE GENERALE 31-MAY-83 2.75+MM		USD	0.00	V	31-MAY-83	91,924.12 *** ORIGINAL LENDING ***	SOCIETE GENERALE		"N"	N/A
				V	14-JUN-94	91,924.12 SOCIETE GENERALE	PEARL STREET LP		"N"	N/A
				V	21-OCT-94	91,924.12 PEARL STREET LP	SWISS BANK CORPORATION, REFINADORES DEL PERU S.A.		"N"	N/A
				V	19-JUL-96	91,924.12 SWISS BANK CORPORATION, REFINADORES DEL PERU S.A.	CANCELLATION		"Y"	500
COFIDE / SWISS BANK 31-MAY-83 2.75+MM		USD	0.00	V	31-MAY-83	2,757,948.59 *** ORIGINAL LENDING ***	SWISS BANK CORPORATION INTERNATIONAL		"N"	N/A
				V	22-DEC-83	2,757,948.59 SWISS BANK CORPORATION INTERNATIONAL	MAGMA COPPER COMPANY INC		"N"	N/A
				V	28-NOV-94	757,948.59 CS FIRST BOSTON SECURITIES INTERNATIONALE	INTERNATIONALE		"N"	N/A
				V	28-NOV-94	2,757,948.59 INTERNATIONALE	INTERNATIONALE		"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U V	ASSGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JMT	FEES RCVD
COFIDE / SWISS BANK 31-MAY-83 2.75+MM	USD	0.00	V	28-NOV-84	767,848.59	INTERNATIONALE	CS FIRST BOSTON SECURITIES	"N"	N/A
			V	28-NOV-84	757,848.59	MAGNA COPPER COMPANY and CANCELLATION		"N"	N/A
			V	25-OCT-85	2,000,000.00	ATLANTIC SECURITY BANK, PERU PRIVATIZATION FUND		"N"	N/A
			V	25-OCT-85	2,000,000.00	INTERNATIONALE ATLANTIC SECURITY BANK,		"N"	N/A
			V	16-NOV-85	2,000,000.00	PERU PRIVATIZATION FUND GENERANDES, CO.		"N"	N/A
			V	27-NOV-85	2,000,000.00	GENERANDES, CO. CANCELLATION		"N"	N/A
						(9 Assignments)			
COFIDE / SWISS BANK 31-MAY-83 24+MM	USD	0.00	V	31-MAY-83	242,050.00	ORIGINAL LENDING *** SWISS BANK CORPORATION		"N"	N/A
			V	22-DEC-83	242,050.00	SWISS BANK CORPORATION INTERNATIONALE		"N"	N/A
			V	28-NOV-84	242,050.00	INTERNATIONALE		"N"	N/A
			V	07-MAR-87	242,050.00	INTERNATIONALE CANCELLATION		"N"	N/A
						(3 Assignments)			
ELECTROPERU / WELLS FARGO 31-MAY-83 4.07+MM	USD	0.00	V	31-MAY-83	4,075,132.85	ORIGINAL LENDING *** WELLS FARGO BANK N.A.		"N"	N/A
			V	23-OCT-81	4,075,132.85	WELLS FARGO BANK N.A. SWISS BANK CORPORATION,		"N"	N/A
			V	18-NOV-84	4,075,132.85	SWISS BANK CORPORATION, CANCELLATION		"N"	N/A
						(2 Assignments)			
INTERBANC / DEUTSCH SUDAMERI. 31-MAY-83 1MM	USD	0.00	V	31-MAY-83	1,000,000.00	ORIGINAL LENDING *** DEUTSCH-SUDAMERIKANISCHE		"N"	N/A
			V	14-FEB-84	1,000,000.00	DEUTSCH-SUDAMERIKANISCHE CANCELLATION		"N"	N/A
						(1 Assignment)			
PERUNVEST / CHASE MANHATTAN 1.3MM	USD	0.00	u	17-OCT-81	3,724.30	ORIGINAL LENDING *** CHASE MANHATTAN BANK, N.A.		"N"	N/A
			u	07-FEB-87	3,724.30	CHASE MANHATTAN BANK, N.A. CHASE MANHATTAN BANK		"N"	N/A
			u	07-MAR-87	3,724.30	CHASE MANHATTAN BANK CANCELLATION		"N"	N/A
						(2 Assignments)			
PERUNVEST / INTL WESTMINSTER 31-MAY-83 .5MM	USD	0.00	V	31-MAY-83	500,000.00	ORIGINAL LENDING *** INTERNATIONAL		"N"	N/A
			V	13-OCT-89	500,000.00	INTERNATIONAL CHASE MANHATTAN BANK, N.A.		"N"	N/A
			V	22-JUL-88	500,000.00	CHASE MANHATTAN BANK, N.A. CHASE MANHATTAN BANK		"N"	N/A
			u	07-MAR-87	500,000.00	CHASE MANHATTAN BANK, CANCELLATION		"N"	N/A
						(3 Assignments)			
PERUNVEST / MGT 31-MAY-83 .93MM	USD	0.00	V	31-MAY-83	930,000.00	ORIGINAL LENDING *** MORGAN GUARANTY TRUST		"N"	N/A
			V	05-FEB-80	930,000.00	MORGAN GUARANTY TRUST FIRST INTERSTATE CAPITAL		"N"	N/A
			V	27-MAR-90	930,000.00	FIRST INTERSTATE CAPITAL ATLANTIC SECURITY BANK,		"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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PAGE: 45

CATEGORY: WC NON PER	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	LV	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									MTC	FEES RCVD
PERUINVEST / MST 31-MAY-83 33MM	USD	0.00	V	30-MAR-90	930,000.00	ATLANTIC SECURITY BANK	BANCO POPULAR DEL PERU	N/A	N/A	
			V	27-NOV-90	930,000.00	BANCO POPULAR DEL PERU	SWISS BANK CORPORATION	N/A	N/A	
			V	18-JUL-96	930,000.00	SWISS BANK CORPORATION	REFINADORES DEL PERU S.A.	Y		
			V	30-JUL-98	930,000.00	REFINADORES DEL PERU S.A.	CANCELLATION	N/A	500	
(5 Assignments)										
PETROPERU / ARLABANK 31-MAY-83 8MM	USD	0.00	V	31-MAY-83	8,000,000.00	ORIGINAL LENDING ***	ARAB LATN AMERICAN	N/A	N/A	
			V	16-NOV-85	8,000,000.00	ARAB LATN AMERICAN	SWISS BANK CORPORATION	Y	500	
			u	07-MAR-97	8,000,000.00	SWISS BANK CORPORATION	CANCELLATION	N/A	N/A	
(2 Assignments)										
PETROPERU / BANK OF AMERICA 31-MAY-83 30MM	USD	0.00	V	31-MAY-83	30,000,000.00	ORIGINAL LENDING ***	BANK OF AMERICA NATIONAL	N/A	N/A	
			V	02-NOV-93	30,000,000.00	BANK OF AMERICA NATIONAL	MORGAN GUARANTY TRUST	N/A	N/A	
			V	03-NOV-93	3,000,000.00	MORGAN GUARANTY TRUST	SWISS BANK CORPORATION	N/A	N/A	
			V	08-NOV-93	2,000,000.00	MORGAN GUARANTY TRUST	MORGAN STANLEY EMERGING	N/A	N/A	
			V	09-NOV-93	3,000,000.00	MORGAN GUARANTY TRUST	U S WEST MASTER TRUST	N/A	N/A	
			V	06-JAN-96	3,000,000.00	INTERNATIONALE	SWISS BANK CORPORATION	N/A	N/A	
			V	06-JAN-96	3,000,000.00	MORGAN GUARANTY TRUST	INTERNATIONALE	N/A	N/A	
			V	03-MAR-95	3,000,000.00	SWISS BANK CORPORATION	MORGAN GUARANTY TRUST	N/A	N/A	
			V	15-JUL-95	22,000,000.00	MORGAN GUARANTY TRUST	SWISS BANK CORPORATION	Y	500	
			V	19-JUL-96	3,000,000.00	SWISS BANK CORPORATION	MORGAN GUARANTY TRUST	Y	500	
			V	30-JUL-96	3,000,000.00	REFINADORES DEL PERU S.A.	CANCELLATION	N/A	N/A	
			u	07-MAR-97	22,000,000.00	SWISS BANK CORPORATION	CANCELLATION	N/A	N/A	
			u	07-MAR-97	3,000,000.00	U S WEST MASTER TRUST	CANCELLATION	N/A	N/A	
			u	07-MAY-97	2,000,000.00	MORGAN STANLEY EMERGING	CANCELLATION	N/A	N/A	
(13 Assignments)										
PETROPERU / BANK OF TOKYO 31-MAY-83 21MM	USD	0.00	V	31-MAY-83	21,000,000.00	ORIGINAL LENDING ***	BANK OF TOKYO LTD. (THE)	N/A	N/A	
			V	01-APR-96	21,000,000.00	BANK OF TOKYO LTD. (THE)	BANK OF TOKYO - MITSUBISHI	N/A	N/A	
			u	07-MAY-97	21,000,000.00	BANK OF TOKYO - MITSUBISHI	CANCELLATION	N/A	N/A	
(2 Assignments)										
PETROPERU / CHASE 31-MAY-83 12MM	USD	0.00	V	31-MAY-83	12,000,000.00	ORIGINAL LENDING ***	CHASE MANHATTAN BANK, N.A.	N/A	N/A	
			V	12-SEP-91	6,000,000.00	CHASE MANHATTAN BANK, N.A.	BANQUE PARIBAS, GRAND	N/A	N/A	
			V	07-OCT-91	1,000,000.00	BANQUE PARIBAS, GRAND	MORGAN GUARANTY TRUST	N/A	N/A	
			V	28-APR-96	1,000,000.00	MORGAN GUARANTY TRUST	SIDERCORP, S.A. / BANCO	Y	500	
			V	16-MAY-96	1,000,000.00	SIDERCORP, S.A. / BANCO	VAN ECK ASSOCIATES	Y	500	

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	JMT	FEE	RCVB
	PETROPERU/CHASE 31-MAY-83 12MM	USD	0.00	V	18-MAY-86	500,000.00	VAN ECK ASSOCIATES	MORGAN STANLEY EMERGING		Y	500	
				V	16-MAY-86	500,000.00	VAN ECK ASSOCIATES	MORGAN STANLEY		Y	500	
				V	11-JUL-86	6,000,000.00	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN BANK		N*	N/A	
				u	07-MAR-87	5,000,000.00	BANQUE PARIBAS, GRAND	CANCELLATION		N*	N/A	
				u	07-MAR-87	6,000,000.00	CHASE MANHATTAN BANK	CANCELLATION		N*	N/A	
				u	07-MAR-87	500,000.00	MORGAN STANLEY EMERGING	CANCELLATION		N*	N/A	
				u	07-MAR-87	500,000.00	MORGAN STANLEY	CANCELLATION		N*	N/A	
							(11 Assignments)					
	PETROPERU/MGT 31-MAY-83 10MM	USD	6,000,000.00	V	31-MAY-83	10,000,000.00	ORIGINAL LENDING ***	MORGAN GUARANTY TRUST		N*	N/A	
				V	25-JUL-84	10,000,000.00	MORGAN GUARANTY TRUST	SWISS BANK CORPORATION,		N*	N/A	
				V	25-JUL-84	5,000,000.00	SWISS BANK CORPORATION,	WEST MERCHANT BANK		N*	N/A	
				V	30-SEP-84	4,000,000.00	WEST MERCHANT BANK	SWISS BANK CORPORATION,		N*	N/A	
				V	27-DEC-86	1,000,000.00	WEST MERCHANT BANK	BANCO DEL SUR DEL PERU		Y	500	
				V	19-JUL-86	5,000,000.00	SWISS BANK CORPORATION,	REFINADORES DEL PERU S.A.		Y		
				V	22-JUL-86	1,000,000.00	BANCO DEL SUR DEL PERU	INTERNATIONALE		Y		
				V	22-JUL-86	4,000,000.00	SWISS BANK CORPORATION,	SWISS BANK CORP.,		Y		
				V	30-JUL-86	5,000,000.00	REFINADORES DEL PERU S.A.	CANCELLATION		N*		
							(8 Assignments)					
	SIDERPERU/BANK OF TOKYO 31-MAY-83 12.35MM	USD	0.00	V	31-MAY-83	12,354,521.72	ORIGINAL LENDING ***	BANK OF TOKYO LTD. (THE)		N*	N/A	
				V	01-APR-86	12,354,521.72	BANK OF TOKYO LTD. (THE)	BANK OF TOKYO - MITSUBISHI		N*	N/A	
				V	07-MAR-87	12,354,521.72	BANK OF TOKYO - MITSUBISHI	CANCELLATION		N*	N/A	
							(2 Assignments)					
	SURMEBAN/1ST PENN, BK 31-MAY-83 1.61MM	USD	0.00	V	31-MAY-83	1,615,978.20	ORIGINAL LENDING ***	FIRST PENNSYLVANIA BANK		N*	N/A	
				V	08-MAY-80	1,615,978.20	FIRST PENNSYLVANIA BANK	SWISS BANK CORPORATION,		N*	N/A	
				V	19-JUL-86	1,615,978.20	SWISS BANK CORPORATION,	REFINADORES DEL PERU S.A.		Y		
				V	30-JUL-86	1,615,978.20	REFINADORES DEL PERU S.A.	CANCELLATION		N*	500	
							(3 Assignments)					
	SURMEBAN/BANK OF NEW ENGLAND MAM 31-MAY-83 .63MM	USD	0.00	V	31-MAY-83	63,000.00	ORIGINAL LENDING ***	BANK OF NEW ENGLAND MAM		N*	N/A	
				V	12-MAR-81	63,000.00	BANK OF NEW ENGLAND MAM	BANK OF NEW ENGLAND, N.A.		N*	N/A	
				V	14-JAN-82	63,000.00	BANK OF NEW ENGLAND, N.A.	RECOLL MANAGEMENT		N*	N/A	
				V	15-APR-82	63,000.00	RECOLL MANAGEMENT	FLEET BANK OF		N*	N/A	
				V	30-DEC-86	63,000.00	FLEET BANK OF	CANCELLATION		N*	N/A	

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC NON PER	OUTSTANDING			CUR	U	ASSIGN.	DATE	ASSIGNMENT	AMOUNT	SELLER	BUYER	DOCUMENTATION	
	AMOUNT	V	ASSIGN.									JRT	FEES
LOAN DESCRIPTION												RTG	RCVD
SURMEBAN / BCO SANTANDER, MADRID	USD	31-MAY-83 .22-MM	0.00	V	31-MAY-83	223,102.10	*** ORIGINAL LENDING ***	BANCO DE SANTANDER,	N/A			N/A	
				U	18-SEP-86	223,102.10	BANCO DE SANTANDER,	N/A					
				V	07-MAR-97	223,102.10	BANCO SANTANDER S.A.	N/A					
SURMEBAN / CROCKER NATL BANK	USD	31-MAY-83 .82-MM	0.00	V	31-MAY-83	626,196.20	*** ORIGINAL LENDING ***	CROCKER NATIONAL BANK	N/A				
				V	28-JAN-86	626,196.20	CROCKER NATIONAL BANK	N/A					
				V	06-APR-84	626,196.20	MIDLAND BANK PLC	N/A					
				V	30-NOV-84	626,196.20	LEHMAN COMMERCIAL PAPER	N/A					
				V	18-JUL-86	626,196.20	SWISS BANK CORPORATION,	N/A					
				V	30-JUL-86	626,196.20	REFINADORES DEL PERU S.A.	Y					
SURMEBAN / EAGLE NATL BANK MIAMI	USD	31-MAY-83 .808-MM	0.00	V	31-MAY-83	608,481.38	*** ORIGINAL LENDING ***	EAGLE NATIONAL BANK OF	N/A				
				V	28-FEB-81	608,481.38	EAGLE NATIONAL BANK OF	N/A					
				V	16-JUN-82	608,481.38	BANCO DE COLOMBIA S.A.	N/A					
				V	22-JUL-86	608,481.38	CHASE MANHATTAN BANK, N.A.	N/A					
				V	07-MAR-87	608,481.38	CHASE MANHATTAN BANK,	N/A					
				V	07-MAR-87	608,481.38	CHASE MANHATTAN BANK,	N/A					
SURMEBAN / FLORIDA NATL BANK MIAMI	USD	31-MAY-83 .277-MM	0.00	V	31-MAY-83	277,977.50	FLORIDA NAT BANK OF MIAMI	N/A					
				V	17-JUL-82	277,977.50	UNIDENTIFIED CREDITOR	N/A					
				V	07-MAR-87	277,977.50	FIRST UNION NATIONAL BANK	N/A					
SURMEBAN / REP NATL BANK MIAMI	USD	31-MAY-83 .210-MM	0.00	V	31-MAY-83	210,183.89	*** ORIGINAL LENDING ***	REPUB NATIONAL BANK OF	N/A				
				V	28-MAY-81	210,183.89	REPUBLIC NATIONAL BANK OF	N/A					
				V	19-JUL-86	210,183.89	SWISS BANK CORPORATION,	Y					
SURMEBAN / SOUTH TRUST OF ALABAMA	USD	31-MAY-83 .088-MM	0.00	V	31-MAY-83	80,000.00	*** ORIGINAL LENDING ***	SOUTH TRUST OF ALABAMA	N/A				
				V	07-MAR-87	80,000.00	SOUTH TRUST OF ALABAMA	N/A					
				V	07-MAR-87	80,000.00	SOUTH TRUST OF ALABAMA	N/A					

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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CATEGORY: WC NON PER	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	LI ASSGN. V	DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		
									NTC	FEES RC'D	
	(1 Assignment)										
	SURMEBAN / TOWER BANK OVERSEAS 31-MAY-83 .082MM . USD		0.00	V	31-MAY-83	1,048,310.19 *** ORIGINAL LENDING ***		TOWER BANK OVERSEAS		N	N/A
				V	09-OCT-91	482,310.19 TOWER BANK OVERSEAS		SWISS BANK CORPORATION,		N	N/A
				V	24-OCT-91	575,000.00 TOWER BANK OVERSEAS		ANZ MERCHANT BANK LTD.		N	N/A
				V	27-DEC-91	575,000.00 ANZ MERCHANT BANK LTD.		PRISMA INVERSIONES Y		N	N/A
				V	22-MAR-92	575,000.00 ANZ GRINDLAYS BANK PLC		SWISS BANK CORPORATION,		N	N/A
				V	22-MAR-92	575,000.00 PRISMA INVERSIONES Y		UNIDENTIFIED CREDITOR		N	N/A
				V	22-MAR-92	575,000.00 UNIDENTIFIED CREDITOR		ANZ GRINDLAYS BANK PLC		N	N/A
				V	23-JUL-96	1,048,310.19 SWISS BANK CORPORATION,		SWISS BANK CORP.,		Y	N/A
				V	07-MAR-97	1,048,310.19 SWISS BANK CORP.,		CANCELLATION		N	N/A
	(8 Assignments)										
	SURMEBAN / WELLS FARGO 31-MAY-83 .882MM . USD		0.00	V	31-MAY-83	882,000.00 *** ORIGINAL LENDING ***		WELLS FARGO BANK N.A.		N	N/A
				V	23-OCT-91	882,000.00 WELLS FARGO BANK N.A.		SWISS BANK CORPORATION,		N	N/A
				V	19-JUL-96	882,000.00 SWISS BANK CORPORATION,		REFINADORIES DEL PERU S.A.		Y	500
				V	30-JUL-96	882,000.00 REFINADORIES DEL PERU S.A.		CANCELLATION		N	
	(3 Assignments)										
	(1,230 Assignments For USD)										

Total For USD 26,114,006.40

E. of report. 1,243 Chargeable assignments reported.

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

LOAN DESCRIPTION	CJR	OUTSTANDING AMOUNT	W/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								NTC	FEE RCVD
BANDESCO / BARNETT BANK 31-MAY-83 1,012+MM	USD	0.00	V	31-MAY-83	1,012,000.00 *** ORIGINAL LENDING ***	BARNETT BANK		"N"	N/A
			V	15-APR-88	1,012,000.00 BARNETT BANK	CANCELLATION		"N"	N/A
BANDESCO / CAPITAL BANK 31-MAY-83 1,887+MM	USD	0.00	V	31-MAY-83	1,887,823.15 *** ORIGINAL LENDING ***	CAPITAL BANK		"N"	N/A
			V	21-JUL-92	1,887,823.15 CAPITAL BANK (1 Assignment)	CANCELLATION		"N"	N/A
BANDESCO / CROCKER NATL BANK 31-MAY-83 1,547+MM	USD	0.00	V	31-MAY-83	1,547,000.00 *** ORIGINAL LENDING ***	CROCKER NATIONAL BANK		"N"	N/A
			V	22-JUL-86	1,547,000.00 CROCKER NATIONAL BANK	MELAND BANK PLC		"N"	N/A
			V	28-JAN-90	1,547,000.00 MELAND BANK PLC	PRIVATE TRUST		"N"	N/A
			V	01-FEB-90	1,547,000.00 PRIVATE TRUST	ALMA FUERTE S.A.		"N"	N/A
			V	02-FEB-90	1,547,000.00 ALMA FUERTE S.A. (4 Assignments)	CANCELLATION		"N"	N/A
BANDESCO / EXTERBANDES 31-MAY-83 .60MM	USD	0.00	V	31-MAY-83	600,000.00 *** ORIGINAL LENDING ***	BANCO EXTERIOR DE LOS		"N"	N/A
			V	23-OCT-87	600,000.00 BANCO EXTERIOR DE LOS	CANCELLATION		"N"	N/A
BANDESCO / ISRAEL DISCOUNT BANK 31-MAY-83 .432+MM	USD	0.00	V	31-MAY-83	432,837.79 *** ORIGINAL LENDING ***	ISRAEL DISCOUNT BANK		"N"	N/A
			V	25-FEB-86	288,030.52 ISRAEL DISCOUNT BANK	CANCELLATION		"N"	N/A
			V	19-OCT-86	143,807.27 ISRAEL DISCOUNT BANK (2 Assignments)	CANCELLATION		"N"	N/A
BANDESCO / M/T 31-MAY-83 .231+MM	USD	0.00	V	31-MAY-83	231,593.14 *** ORIGINAL LENDING ***	MANUFACTURERS HANOVER		"N"	N/A
			V	06-APR-82	231,593.14 MANUFACTURERS HANOVER (1 Assignment)	CANCELLATION		"N"	N/A
BANDESCO / NAT WEST 31-MAY-83 .338+MM	USD	0.00	V	31-MAY-83	338,127.49 *** ORIGINAL LENDING ***	NATIONAL WESTMINSTER		"N"	N/A
			V	25-SEP-89	338,127.49 NATIONAL WESTMINSTER	SALOMON BROTHERS INC		"N"	N/A
			V	15-DEC-89	338,127.49 SALOMON BROTHERS INC	BANKERS TRUST COMPANY		"N"	N/A
			V	06-JAN-90	338,127.49 BANKERS TRUST COMPANY	SWISS BANK CORPORATION		"N"	N/A
			V	14-SEP-90	338,127.49 SWISS BANK CORPORATION	PRIVATE TRUST		"N"	N/A
			V	19-DEC-82	338,127.49 PRIVATE TRUST (5 Assignments)	CANCELLATION		"N"	N/A
BANDESCO / REPUBLIC NATL BANK/MAMI 31-MAY-83 .480+MM	USD	0.00	V	31-MAY-83	480,880.22 *** ORIGINAL LENDING ***	REPUBLIC NATIONAL BANK OF		"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC PERF.	LOAN DESCRIPTION	CJR	CURRENCY	OUTSTANDING AMOUNT	V	W/ ASSIGN.	DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
											INT	FEES RCVD
	BANDESCO / REPUBLIC NAT'L BNK (MAMI 31-MAY-83 .480+MM)	USD		1,000,000.00	V	25-MAY-91	480,880.23	REPUBLIC NATIONAL BANK OF SWISS BANK CORPORATION, PRIVATE TRUST	SWISS BANK CORPORATION, PRIVATE TRUST		N/A	N/A
					V	24-JAN-92	480,880.23	PRIVATE TRUST	CANCELLATION		N/A	N/A
								(3 Assignments)				
	BANDESCO / TOWER BNK OVERSEAS INC PAN 31-MAY-83 .280MM USD	USD		0.00	V	31-MAY-83	280,000.00	ORIGINAL LENDING ***	TOWER BANK OVERSEAS INC		N/A	N/A
					V	08-OCT-91	280,000.00	TOWER BANK OVERSEAS INC	SWISS BANK CORPORATION, PRIVATE TRUST		N/A	N/A
					V	30-JAN-92	280,000.00	SWISS BANK CORPORATION, PRIVATE TRUST	CANCELLATION		N/A	N/A
					V	18-DEC-92	280,000.00	PRIVATE TRUST	CANCELLATION		N/A	N/A
								(3 Assignments)				
	BCO COMERCIO / EXTBANDES 31-MAY-83 .54+M USD	USD		0.00	V	31-MAY-83	541,000.00	ORIGINAL LENDING ***	BANCO EXTERIOR DE LOS		N/A	N/A
					V	18-NOV-93	541,000.00	BANCO EXTERIOR DE LOS	CANCELLATION		N/A	N/A
								(1 Assignment)				
	BCO COMERCIO / FICAL 31-MAY-83 .79+M USD	USD		0.00	V	31-MAY-83	791,000.00	ORIGINAL LENDING ***	FIRST INTERSTATE BANK OF		N/A	N/A
					V	18-JUN-90	791,000.00	FIRST INTERSTATE BANK OF	CANCELLATION		N/A	N/A
								(1 Assignment)				
	BCO COMERCIO / MELLON BANK 31-MAY-83 .43+M USD	USD		0.00	V	31-MAY-83	430,946.37	ORIGINAL LENDING ***	MELLON BANK, N.A.		N/A	N/A
					V	30-SEP-91	430,946.37	MELLON BANK, N.A.	CITIBANK, N.A.		N/A	N/A
					V	26-JAN-93	430,946.37	CITIBANK, N.A.	CANCELLATION		N/A	N/A
								(2 Assignments)				
	E CONTINENTAL / 1ST PENN BANK 31-MAY-83 3.23+MM USD	USD		0.00	V	31-MAY-83	3,232,530.02	ORIGINAL LENDING ***	FIRST PENNSYLVANIA BANK		N/A	N/A
					V	08-NOV-90	3,232,530.02	FIRST PENNSYLVANIA BANK	SWISS BANK CORPORATION, MANUFACTURERS HANOVER		N/A	N/A
					V	08-MAY-91	1,000,000.00	SWISS BANK CORPORATION, MANUFACTURERS HANOVER	CITIBANK, N.A. NASSAU		N/A	N/A
					V	07-OCT-91	1,000,000.00	SWISS BANK CORPORATION, MANUFACTURERS HANOVER	CANCELLATION		N/A	N/A
					V	03-APR-92	1,000,000.00	MANUFACTURERS HANOVER	MORGAN STANLEY EMERGING		N/A	N/A
					V	28-DEC-92	1,000,000.00	MORGAN STANLEY EMERGING	CANCELLATION		N/A	N/A
					V	13-APR-93	1,232,530.02	SWISS BANK CORPORATION, ATLANTIC SECURITY BANK	CANCELLATION		N/A	N/A
					V	16-APR-93	1,000,000.00	CITIBANK, N.A. NASSAU	CANCELLATION		N/A	N/A
					V	11-MAY-93	1,232,530.02	ATLANTIC SECURITY BANK	CANCELLATION		N/A	N/A
								(3 Assignments)				
	BCO CONTINENTAL / 1ST WISC. NAT'L BK MLW 31-MAY-83 USD	USD		0.00	V	31-MAY-83	2,272,186.18	ORIGINAL LENDING ***	FIRST WISCONSIN NATIONAL		N/A	N/A
					V	19-OCT-98	2,272,186.18	FIRST WISCONSIN NATIONAL	CANCELLATION		N/A	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC PERF.

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JRT	FEE/RCVD
(1 Assignment)									
CONTINENTAL / ALLIED BANK INTL	USD	0.00	V	31-MAY-83	1,269,759.40	*** ORIGINAL LENDING ***	ALLIED BANK INTERNATIONAL	"N"	N/A
			V	16-OCT-80	1,269,759.40	ALLIED BANK INTERNATIONAL	SWISS BANK CORPORATION,	"N"	N/A
			V	17-JUL-82	1,269,759.40	BWBS BANK CORPORATION,	ATLANTIC SECURITY BANK,	"N"	N/A
			V	19-JUL-82	1,269,759.40	ATLANTIC SECURITY BANK,	CANCELLATION	"N"	N/A
(3 Assignments)									
BCO CONTINENTAL / BANKERS TRUST CO	USD	831,000.00	V	31-MAY-83	831,000.00	*** ORIGINAL LENDING ***	BANKERS TRUST COMPANY,	"N"	N/A
(6 Assignments)									
BCO CONTINENTAL / BARCLAYS BANK PLC	USD	0.00	V	31-MAY-83	590,000.00	*** ORIGINAL LENDING ***	BARCLAYS BANK PLC,	"N"	N/A
			V	20-NOV-80	590,000.00	BARCLAYS BANK PLC,	MORGAN GUARANTY TRUST	"N"	N/A
			V	21-NOV-80	590,000.00	MORGAN GUARANTY TRUST	EURO DUTCH TRUST	"N"	N/A
			V	09-AUG-81	590,000.00	EURO DUTCH TRUST	MORGAN GUARANTY TRUST	"N"	N/A
			V	09-AUG-81	590,000.00	MORGAN GUARANTY TRUST	LATIN AMERICAN FINANCIAL	"N"	N/A
			V	14-AUG-81	590,000.00	LATIN AMERICAN FINANCIAL	MORGAN STANLEY EMERGING	"N"	N/A
			V	28-DEC-82	590,000.00	MORGAN STANLEY EMERGING	CANCELLATION	"N"	N/A
(6 Assignments)									
BCO CONTINENTAL / BCO BILBAO VIZCAYA	USD	353,860.00	V	31-MAY-83	2,150,000.00	*** ORIGINAL LENDING ***	BANCO BILBAO VIZCAYA	"N"	N/A
			V	10-NOV-88	1,000,000.00	BANCO BILBAO VIZCAYA	CFI INTERNATIONAL	"N"	N/A
			V	10-NOV-88	1,000,000.00	CFI INTERNATIONAL	SALOMON BROTHERS INC	"N"	N/A
			V	07-DEC-88	1,000,000.00	CFI INTERNATIONAL	INTERNATIONAL BANK OF	"N"	N/A
			V	07-DEC-88	1,000,000.00	SALOMON BROTHERS INC	CFI INTERNATIONAL	"N"	N/A
			V	02-FEB-90	1,150,000.00	BANCO BILBAO VIZCAYA	CFI INTERNATIONAL	"N"	N/A
			V	02-MAY-90	796,007.00	CFI INTERNATIONAL	INTERNATIONAL BANK OF	"N"	N/A
			V	25-JAN-91	796,007.00	INTERNATIONAL BANK OF	SOCIMER INTERNATIONAL	"N"	N/A
			V	01-MAR-91	796,007.00	BANCO CONSOLIDADO, ARUBA	CHASE MANHATTAN BANK, N.A.	"N"	N/A
			V	01-MAR-91	796,007.00	SOCIMER INTERNATIONAL	BANCO CONSOLIDADO, ARUBA	"N"	N/A
			V	19-MAR-92	1,000,000.00	INTERNATIONAL BANK OF	MORGAN GRENFELL & CO.	"N"	N/A
			V	30-SEP-82	353,953.00	CFI INTERNATIONAL	SOCIMER INTERNATIONAL	"N"	N/A
			V	30-DEC-82	1,000,000.00	MORGAN GRENFELL & CO.	CANCELLATION	"N"	N/A
			V	31-MAR-85	796,007.00	CHASE MANHATTAN BANK, N.A.	CANCELLATION	"N"	N/A
(13 Assignments)									
BCO CONTINENTAL / BCO DI ROMA	USD	1,300,000.00	V	31-MAY-83	1,300,000.00	BANCO DI ROMA SPA	LAZARD BROTHERS & CO LTD.	"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION		
								JMT	MTC	FEES RCVD
BCO CONTINENTAL / BCO DI ROMA	USD	1,300,000.00	V	31-MAY-83	1,300,000.00	ORIGINAL LENDING ***	BANCO DI ROMA SPA	"N"	"N"	N/A
(1 Assignment)										
CONTINENTAL / BCO EXT ESPANA	USD	0.00	V	31-MAY-83	1,804,915.00	ORIGINAL LENDING ***	BANCO EXTERIOR DE ESPANA	"N"	"N"	N/A
			V	04-JAN-91	1,804,915.00	BANCO EXTERIOR DE ESPANA	HAMILTON BANK N.A.	"N"	"N"	N/A
			V	01-FEB-91	1,804,915.00	HAMILTON BANK N.A.	FINO INTERNATIONAL BANK	"N"	"N"	N/A
			V	01-FEB-91	1,804,915.00	PNC INTERNATIONAL BANK	SWISS BANK CORPORATION,	"N"	"N"	N/A
			V	11-MAY-93	1,804,915.00	SWISS BANK CORPORATION,	CANCELLATION	"N"	"N"	N/A
(4 Assignments)										
BCO CONTINENTAL / BCO SANTANDER	USD	0.00	V	31-MAY-83	238,895.24	ORIGINAL LENDING ***	BANCO SANTANDER S.A.	"N"	"N"	N/A
			V	21-DEC-94	238,895.24	BANCO SANTANDER S.A.	CANCELLATION	"N"	"N"	N/A
(1 Assignment)										
BCO CONTINENTAL / BK OF CALIFORNIA	USD	0.00	V	31-MAY-83	524,000.00	ORIGINAL LENDING ***	BANK OF CALIFORNIA, N.A.	"N"	"N"	N/A
			V	03-MAY-91	524,000.00	BANK OF CALIFORNIA, N.A.	CITIBANK, N.A.	"N"	"N"	N/A
			V	30-MAY-91	524,000.00	CITIBANK, N.A.	SOCIMER INTERNATIONAL	"N"	"N"	N/A
			V	30-MAY-91	524,000.00	SOCIMER INTERNATIONAL	BANCO EXTERIOR DE ESPANA	"N"	"N"	N/A
			V	18-JUN-91	524,000.00	BANCO EXTERIOR DE ESPANA	HAMILTON BANK N.A.	"N"	"N"	N/A
			V	28-AUG-91	524,000.00	HAMILTON BANK N.A.	BANCO EXTERIOR DE ESPANA	"N"	"N"	N/A
			V	23-SEP-91	524,000.00	BANCO EXTERIOR DE ESPANA	CITIBANK, N.A.	"N"	"N"	N/A
			V	12-FEB-92	524,000.00	CITIBANK, N.A.	SWISS BANK CORPORATION,	"N"	"N"	N/A
			V	13-FEB-92	524,000.00	SWISS BANK CORPORATION,	CANCELLATION	"N"	"N"	N/A
(6 Assignments)										
BCO CONTINENTAL / BK OF NOVA SCOTIA	USD	450,000.00	V	31-MAY-83	450,000.00	ORIGINAL LENDING ***	BANK OF NOVA SCOTIA (THE)	"N"	"N"	N/A
BCO CONTINENTAL / CAPITAL BANK	USD	0.00	V	31-MAY-83	100,000.00	ORIGINAL LENDING ***	CAPITAL BANK, WASHINGTON	"N"	"N"	N/A
			V	30-DEC-94	100,000.00	CAPITAL BANK, WASHINGTON	CANCELLATION	"N"	"N"	N/A
(1 Assignment)										
BCO CONTINENTAL / CAPITAL BANK MIAMI	USD	0.00	V	31-MAY-83	48,000.00	ORIGINAL LENDING ***	CAPITAL BANK MIAMI	"N"	"N"	N/A
			V	30-DEC-94	48,000.00	CAPITAL BANK MIAMI	CANCELLATION	"N"	"N"	N/A
(1 Assignment)										
BCO CONTINENTAL / CHASE	USD	4,000,000.00	V	31-MAY-83	5,587,130.05	ORIGINAL LENDING ***	CHASE MANHATTAN BANK, N.A.	"N"	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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PAGE: 5

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	W ASSIGL V	DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JRT	FEE REC'D
BCO CONTINENTAL / CHASE 31-MAY-83 5.56+MM	USD	4,000,000.00	V	09-MAY-92	1,567,190.05	CHASE MANHATTAN BANK, N.A.	CANCELLATION	"N"	N/A
(1 Assignment)									
CONTINENTAL / CHEMICAL BK 31-MAY-83 2MM	USD	0.00	V	31-MAY-83	2,000,000.00	*** ORIGINAL LENDING ***	CHEMICAL BANK INTERNATIONAL	"N"	N/A
			V	19-JUL-93	1,000,000.00	CHEMICAL BANK	INTERNATIONAL	"N"	N/A
			V	19-AUG-93	1,000,000.00	INTERNATIONAL	CANCELLATION	"N"	N/A
			V	19-SEP-93	1,000,000.00	CHEMICAL BANK	CITIBANK, N.A. NASSAU	"N"	N/A
			V	10-FEB-94	1,000,000.00	CITIBANK, N.A. NASSAU	CANCELLATION	"N"	N/A
(4 Assignments)									
BCO CONTINENTAL / CONTINENTAL BK 31-MAY-83 3.52+MM	USD	2,000,000.00	V	31-MAY-83	3,521,000.00	*** ORIGINAL LENDING ***	CONTINENTAL BANK N.A.	"N"	N/A
			V	23-APR-91	3,521,000.00	CONTINENTAL BANK N.A.	CITIBANK, N.A. NASSAU	"N"	N/A
			V	24-APR-91	1,000,000.00	CITIBANK, N.A. NASSAU	CFI INTERNATIONAL	"N"	N/A
			V	24-APR-91	1,000,000.00	CITIBANK, N.A. NASSAU	PACIFIC OVERSEAS	"N"	N/A
			V	30-MAY-91	1,521,000.00	CITIBANK, N.A. NASSAU	SOCHMER INTERNATIONAL	"N"	N/A
			V	30-MAY-91	1,000,000.00	SOCHMER INTERNATIONAL	BANCO CONSOLIDADO, ARUBA	"N"	N/A
			V	30-MAY-91	521,000.00	SOCHMER INTERNATIONAL	BANCO EXTERIOR DE ESPANA	"N"	N/A
			V	18-JUN-91	521,000.00	BANCO EXTERIOR DE ESPANA	HAMILTON BANK N.A.	"N"	N/A
			V	29-AUG-91	521,000.00	HAMILTON BANK N.A.	BANCO EXTERIOR DE ESPANA	"N"	N/A
			V	23-SEP-91	521,000.00	BANCO EXTERIOR DE ESPANA	CITIBANK, N.A. NASSAU	"N"	N/A
			V	12-FEB-92	521,000.00	CITIBANK, N.A. NASSAU	SWISS BANK CORPORATION,	"N"	N/A
			V	06-AUG-92	700,000.00	BANCO CONSOLIDADO, ARUBA	COUTTS & CO. (U.S.A.)	"N"	N/A
			V	30-SEP-92	1,000,000.00	CFI INTERNATIONAL	SOCHMER INTERNATIONAL	"N"	N/A
			V	17-MAR-93	700,000.00	COUTTS & CO. (U.S.A.)	CANCELLATION	"N"	N/A
			V	25-MAR-93	300,000.00	BANCO CONSOLIDADO, ARUBA	CANCELLATION	"N"	N/A
			V	11-MAY-93	521,000.00	SWISS BANK CORPORATION,	CANCELLATION	"N"	N/A
(15 Assignments)									
BCO CONTINENTAL / CREDIT SUISSE 31-MAY-83 .66+MM	USD	0.00	V	31-MAY-83	668,000.00	*** ORIGINAL LENDING ***	CREDIT SUISSE	"N"	N/A
			V	10-JAN-90	668,000.00	ANZ MC CAUGHAN MERCHANT	SINGER & FRIEDLANDER LTD.	"N"	N/A
			V	10-JAN-90	668,000.00	CREDIT SUISSE	ANZ MC CAUGHAN MERCHANT	"N"	N/A
			V	10-JAN-90	668,000.00	SINGER & FRIEDLANDER LTD.	SWISS BANK CORPORATION,	"N"	N/A
			V	11-MAY-93	668,000.00	SWISS BANK CORPORATION,	CANCELLATION	"N"	N/A
(4 Assignments)									
BCO CONTINENTAL / CROCKER NATL BANK 31-MAY-83 .95MM	USD	0.00	V	31-MAY-83	950,000.00	*** ORIGINAL LENDING ***	CROCKER NATIONAL BANK	"N"	N/A
			V	29-FEB-86	950,000.00	CROCKER NATIONAL BANK	MIDLAND BANK PLC	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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CATEGORY: WC PERF.	LOAN DESCRIPTION	CUR	AMOUNT	OUTSTANDING	V	U	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
											INT	FEEB RCVD
	BCO CONTINENTAL / CROCKER NATL BANK 31-MAY-83 .58MM	USD	960,000.00	0.00	V		31-DEC-83	960,000.00	MIDLAND BANK PLC	CANCELLATION	"N"	N/A
									(2 Assignments)			
	CONTINENTAL / EXTEBANDES 31-MAY-83 1MM	USD	1,000,000.00	0.00	V		31-MAY-83	1,000,000.00	BANCO EXTERIOR DE LOS ANDES	CANCELLATION	"N"	N/A
									1,000,000.00 *** ORIGINAL LENDING ***	BANCO EXTERIOR DE LOS ANDES	"N"	N/A
									(1 Assignment)			
	BCO CONTINENTAL / FICAL 31-MAY-83 5.94MM	USD	5,940,000.00	0.00	V		31-MAY-83	5,940,000.00	FIRST INTERSTATE BANK OF INDIANA	CANCELLATION	"N"	N/A
									5,940,000.00 *** ORIGINAL LENDING ***	FIRST INTERSTATE BANK OF INDIANA	"N"	N/A
									5,940,000.00 FIRST INTERSTATE BANK OF INDIANA	CANCELLATION	"N"	N/A
									(1 Assignment)			
	BCO CONTINENTAL / INDIANA NATL BANK 31-MAY-83 .23+MM	USD	236,800.00	0.00	V		31-MAY-83	236,800.00	INDIANA NATIONAL BANK (THE)	CANCELLATION	"N"	N/A
									236,800.00 *** ORIGINAL LENDING ***	INDIANA NATIONAL BANK (THE)	"N"	N/A
									236,800.00 INDIANA NATIONAL BANK (THE)	CANCELLATION	"N"	N/A
									(1 Assignment)			
	BCO CONTINENTAL / IRVING TRUST CO. 31-MAY-83 .15MM	USD	150,000.00	0.00	V		31-MAY-83	150,000.00	IRVING TRUST COMPANY / BANK OF NEW YORK (THE)	CANCELLATION	"N"	N/A
									150,000.00 *** ORIGINAL LENDING ***	IRVING TRUST COMPANY / BANK OF NEW YORK (THE)	"N"	N/A
									150,000.00 IRVING TRUST COMPANY / BANK OF NEW YORK (THE)	CANCELLATION	"N"	N/A
									(7 Assignments)			
									150,000.00 BANK OF NEW YORK (THE)	CANCELLATION	"N"	N/A
									150,000.00 CFI INTERNATIONAL	CANCELLATION	"N"	N/A
									150,000.00 CFI INTERNATIONAL	CANCELLATION	"N"	N/A
									150,000.00 INTERNATIONAL BANK OF SOCIAMER INTERNATIONAL	CANCELLATION	"N"	N/A
									150,000.00 INTERNATIONAL BANK OF SOCIAMER INTERNATIONAL	CANCELLATION	"N"	N/A
									150,000.00 BANCO CONSOLIDADO, ARUBA	CANCELLATION	"N"	N/A
									150,000.00 BANCO CONSOLIDADO, ARUBA	CANCELLATION	"N"	N/A
									150,000.00 CHASE MANHATTAN BANK, N.A.	CANCELLATION	"N"	N/A
									150,000.00 CHASE MANHATTAN BANK, N.A.	CANCELLATION	"N"	N/A
									150,000.00 SOCIAMER INTERNATIONAL	CANCELLATION	"N"	N/A
									150,000.00 SOCIAMER INTERNATIONAL	CANCELLATION	"N"	N/A
									150,000.00 SWISS BANK CORPORATION, MANUFACTURERS HANOVER	CANCELLATION	"N"	N/A
									150,000.00 SWISS BANK CORPORATION, MANUFACTURERS HANOVER	CANCELLATION	"N"	N/A
									150,000.00 CHEMICAL BANK	CANCELLATION	"N"	N/A
									150,000.00 CHEMICAL BANK	CANCELLATION	"N"	N/A
									150,000.00 INTERNATIONALE	CANCELLATION	"N"	N/A
									150,000.00 INTERNATIONALE	CANCELLATION	"N"	N/A
									(11 Assignments)			
	BCO CONTINENTAL / MARINE MIDLAND 31-MAY-83 5.48+MM	USD	5,480,000.00	0.00	V		31-MAY-83	5,480,000.00	MARINE MIDLAND BANK N.A.	CANCELLATION	"N"	N/A
									5,480,000.00 *** ORIGINAL LENDING ***	MARINE MIDLAND BANK N.A.	"N"	N/A
									5,480,000.00 LAZARD BROTHERS & CO LTD.	BANQUE SUAMERIS FRANCE	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC PERF.	LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	W/ ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JRT	FEES RCVD
	BCO CONTINENTAL / MARINE MIDLAND 31-MAY-83 5.48+MM	USD	5,490,000.00	V 17-JUL-87	5,490,000.00	MARINE MIDLAND BANK N.A.	LAZARD BROTHERS & CO LTD.	"N"	N/A
				V 19-DEC-89	5,490,000.00	BANQUE SUDAMERIS FRANCE	SALOMON BROTHERS INC	"N"	N/A
				V 19-DEC-89	5,490,000.00	LATIN AMERICAN FINANCIAL	SWISS BANK CORPORATION,	"N"	N/A
				V 27-APR-90	2,900,000.00	SALOMON BROTHERS INC	LATIN AMERICAN FINANCIAL	"N"	N/A
				V 26-JUL-90	740,000.00	SWISS BANK CORPORATION,	BANCO POPULAR DEL PERU	"N"	N/A
				V 27-FEB-91	500,000.00	SWISS BANK CORPORATION,	BANCO POPULAR DEL PERU	"N"	N/A
				V 12-MAY-91	500,000.00	CHASE MANHATTAN BANK, N.A.	CHASE MANHATTAN BANK, N.A.	"N"	N/A
				V 05-MAY-92	740,000.00	CHASE MANHATTAN BANK, N.A.	SWISS BANK CORPORATION,	"N"	N/A
				V 08-MAY-92	2,900,000.00	BANCO POPULAR DEL PERU	BANCO POPULAR DEL PERU	"N"	N/A
				V 12-MAY-92	3,640,000.00	BANCO POPULAR DEL PERU	BANCO POPULAR DEL PERU	"N"	N/A
				V 19-JUL-93	721,333.33	SWISS BANK CORPORATION,	CANCELLATION	"N"	N/A
				V 19-JUL-93	721,333.33	CHEMICAL BANK	INTERNATIONALE	"N"	N/A
				V 19-JUL-93	721,333.33	INTERNATIONALE	CANCELLATION	"N"	N/A
				V 02-JUN-95	1,128,966.67	MANUFACTURERS HANOVER	CHEMICAL BANK	"N"	N/A
				V 06-OCT-95	1,128,966.67	SWISS BANK CORPORATION,	ATLANTIC SECURITY BANK	"N"	N/A
						ATLANTIC SECURITY BANK,	CANCELLATION	"N"	N/A
						(18 Assignments)			
	BCO CONTINENTAL / MELLON BANK, N.A. 31-MAY-83 3.82+MM	USD	3,821,514.41	V 31-MAY-83	3,821,514.41	ORIGINAL LENDING ***	MELLON BANK, N.A.	"N"	N/A
				V 30-SEP-91	3,821,514.41	MELLON BANK, N.A.	CITIBANK, N.A. NASSAU	"N"	N/A
				V 12-FEB-92	1,000,000.00	CITIBANK, N.A. NASSAU	CONTINENTAL BANK N.A.,	"N"	N/A
				V 27-FEB-92	911,238.40	CITIBANK, N.A. NASSAU	SWISS BANK CORPORATION,	"N"	N/A
				V 02-JUN-92	1,000,000.00	CONTINENTAL BANK N.A.,	EUROPEAN BANK & TRUST	"N"	N/A
				V 30-DEC-92	1,000,000.00	CITIBANK, N.A. NASSAU	SWISS BANK CORPORATION,	"N"	N/A
				V 14-JAN-93	1,000,000.00	EUROPEAN BANK & TRUST	CANCELLATION	"N"	N/A
				V 11-MAY-93	911,238.40	SWISS BANK CORPORATION,	ATLANTIC SECURITY BANK,	"N"	N/A
				V 30-JUN-94	910,276.91	SWISS BANK CORPORATION,	CANCELLATION	"N"	N/A
				V 06-OCT-95	1,000,000.00	CITIBANK, N.A. NASSAU	CANCELLATION	"N"	N/A
						ATLANTIC SECURITY BANK,	CANCELLATION	"N"	N/A
						(10 Assignments)			
	BCO CONTINENTAL / MERCANTILE NATL DALLAS 31-MAY-83	USD	82,500.00	V 31-MAY-83	82,500.00	ORIGINAL LENDING ***	MERCANTILE NATIONAL BANK	"N"	N/A
				V 28-JUN-90	82,500.00	MERCANTILE NATIONAL BANK	BANK ONE HOUSTON TEXAS	"N"	N/A
				V 29-JUN-90	82,500.00	BANK ONE HOUSTON TEXAS	CONTINENTAL BANK N.A.,	"N"	N/A
				V 29-JUN-90	82,500.00	CONTINENTAL BANK N.A.,	SOCRAMER INTERNATIONAL	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	W/ ASSGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
							JNT	FEE'S RCVD
BCO CONTINENTAL / MERCANTILE NATL DALLAS 31-MAY-83	USD	1,000.00	V 29-JUN-90	82,500.00	SOCIMER INTERNATIONAL	DAPRA CAPITAL MARKETS	"N"	N/A
			V 12-SEP-90	82,500.00	DAPRA CAPITAL MARKETS	SOCIMER INTERNATIONAL	"N"	N/A
			V 12-SEP-90	82,500.00	SOCIMER INTERNATIONAL	INTERNATIONAL BANK OF	"N"	N/A
			V 23-JAN-92	30,989.40	INTERNATIONAL BANK OF	MORGAN GRENPELL & CO.	"N"	N/A
			V 24-APR-92	30,989.40	INTERNATIONAL BANK OF	MORGAN GRENPELL & CO.	"N"	N/A
			V 30-DEC-92	21,101.20	INTERNATIONAL BANK OF	CANCELLATION	"N"	N/A
			V 30-DEC-92	81,388.80	MORGAN GRENPELL & CO.	CANCELLATION	"N"	N/A
						(10 Assignments)		
BCO CONTINENTAL / NATL BANK DETROIT 31-MAY-83	USD	0.00	V 31-MAY-83	700,000.00	*** ORIGINAL LENDING ***	NATIONAL BANK OF DETROIT	"N"	N/A
			V 19-SEP-91	700,000.00	NATIONAL BANK OF DETROIT	NMB POSTBANK GROEP N.V.	"N"	N/A
			V 19-SEP-91	700,000.00	NMB POSTBANK GROEP N.V.	SOCIMER INTERNATIONAL	"N"	N/A
			V 29-JAN-92	700,000.00	CONTINENTAL BANK N.A.	EUROPEAN BANK & TRUST	"N"	N/A
			V 29-JAN-92	700,000.00	SOCIMER INTERNATIONAL	CONTINENTAL BANK N.A.	"N"	N/A
			V 30-DEC-92	700,000.00	EUROPEAN BANK & TRUST	CANCELLATION	"N"	N/A
						(5 Assignments)		
BCO CONTINENTAL / NATL BK N. AMERICA 31-MAY-83	USD	0.00	V 31-MAY-83	274,000.00	*** ORIGINAL LENDING ***	NATIONAL BANK OF NORTH	"N"	N/A
			V 24-SEP-89	274,000.00	NATIONAL BANK OF NORTH	NATIONAL WESTMINSTER	"N"	N/A
			V 25-SEP-89	274,000.00	NATIONAL WESTMINSTER	SALOMON BROTHERS INC	"N"	N/A
			V 15-DEC-89	274,000.00	SALOMON BROTHERS INC	BANKERS TRUST COMPANY	"N"	N/A
			V 10-APR-90	274,000.00	BANKERS TRUST COMPANY	PACIFIC INTERNATIONAL	"N"	N/A
			V 04-MAY-90	43,781.80	PACIFIC INTERNATIONAL	BANK OF CALIFORNIA, N.A.	"N"	N/A
			V 06-JUL-90	230,238.40	SWISS BANK CORPORATION,	SWISS BANK CORPORATION,	"N"	N/A
			V 25-JUL-90	230,238.40	SWISS BANK CORPORATION,	BANCO POPULAR DEL PERU	"N"	N/A
			V 03-MAY-91	43,781.80	BANCO SANTANDER S.A.	CITIBANK, N.A.	"N"	N/A
			V 03-MAY-91	43,781.80	BANK OF CALIFORNIA, N.A.	SOCIMER INTERNATIONAL	"N"	N/A
			V 30-MAY-91	43,781.80	CITIBANK, N.A.	BANCO EXTERIOR DE ESPANA	"N"	N/A
			V 18-JUN-91	43,781.80	SOCIMER INTERNATIONAL	HAMILTON BANK N.A.	"N"	N/A
			V 29-AUG-91	43,781.80	BANCO EXTERIOR DE ESPANA	BANCO EXTERIOR DE ESPANA	"N"	N/A
			V 23-SEP-91	43,781.80	HAMILTON BANK N.A.	CITIBANK, N.A.	"N"	N/A
			V 12-FEB-92	230,238.40	BANCO EXTERIOR DE ESPANA	BANCO POPULAR DEL PERU	"N"	N/A
			V 12-FEB-92	43,781.80	CITIBANK, N.A.	SWISS BANK CORPORATION,	"N"	N/A
			V 08-MAY-92	230,238.40	BANCO POPULAR DEL PERU	CANCELLATION	"N"	N/A
			V 11-MAY-93	43,781.80	SWISS BANK CORPORATION,	CANCELLATION	"N"	N/A

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PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	UI ASSIGN. V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JRT	FEES RCVD
(18 Assignments)									
CONTINENTAL / PNC INTL BANK 31-MAY-83 .50MM	USD	0.00	V	31-MAY-83	500,000.00	ORIGINAL LENDING ---	PNC INTERNATIONAL BANK	"N"	N/A
			V	27-APR-86	500,000.00	PNC INTERNATIONAL BANK	DEUTSCH-SUDAMERIKANISCHE	"N"	N/A
			V	17-OCT-90	500,000.00	DEUTSCH-SUDAMERIKANISCHE	FIRST INTERSTATE CAPITAL	"N"	N/A
			V	02-NOV-90	500,000.00	FIRST INTERSTATE CAPITAL	SWISS BANK CORPORATION,	"N"	N/A
			V	08-MAY-91	500,000.00	SWISS BANK CORPORATION,	MANUFACTURERS HANOVER	"N"	N/A
			V	16-MAY-91	500,000.00	MANUFACTURERS HANOVER	SOCHNER INTERNATIONAL	"N"	N/A
			V	30-JUL-92	500,000.00	SOCHNER INTERNATIONAL	MORGAN STANLEY EMERGING	"N"	N/A
			V	29-DEC-92	500,000.00	MORGAN STANLEY EMERGING	CANCELLATION	"N"	N/A
(7 Assignments)									
BCO CONTINENTAL / REPUBLIC NATL BK MAMI 31-MAY-83	USD	0.00	V	31-MAY-83	560,000.00	ORIGINAL LENDING ---	REPUBLIC NATIONAL BANK OF SWISS BANK CORPORATION,	"N"	N/A
			V	28-MAY-91	560,000.00	REPUBLIC NATIONAL BANK OF SWISS BANK CORPORATION,	ATLANTIC SECURITY BANK,	"N"	N/A
			V	03-FEB-92	560,000.00	ATLANTIC SECURITY BANK,	CANCELLATION	"N"	N/A
			V	11-MAY-83	560,000.00	ATLANTIC SECURITY BANK,	CANCELLATION	"N"	N/A
(3 Assignments)									
BCO CONTINENTAL / TOWER BK OVERSEAS 31-MAY-83 .51MM	USD	0.00	V	31-MAY-83	615,000.00	ORIGINAL LENDING ---	TOWER BANK OVERSEAS	"N"	N/A
			V	08-OCT-91	615,000.00	TOWER BANK OVERSEAS	SWISS BANK CORPORATION,	"N"	N/A
			V	02-JUN-95	615,000.00	SWISS BANK CORPORATION,	ATLANTIC SECURITY BANK,	"N"	N/A
			V	08-OCT-95	615,000.00	ATLANTIC SECURITY BANK,	CANCELLATION	"N"	N/A
(3 Assignments)									
BCO CONTINENTAL / UNION CHELSEA NATL BK 31-MAY-83	USD	0.00	V	31-MAY-83	229,702.85	ORIGINAL LENDING ---	UNION CHELSEA NATIONAL	"N"	N/A
			V	13-OCT-85	229,702.85	UNION CHELSEA NATIONAL	CANCELLATION	"N"	N/A
(1 Assignment)									
BCO CREDITO / GIRARD BANK 31-MAY-83 1.74MM	USD	0.00	V	31-MAY-83	1,742,000.00	ORIGINAL LENDING ---	GIRARD BANK	"N"	N/A
			V	31-MAY-83	1,742,000.00	ORIGINAL LENDING ---	CANCELLATION	"N"	N/A
(1 Assignment)									
BCO CREDITO / MELLON BANK 31-MAY-83 3.0MM	USD	3,067,000.00	V	31-MAY-83	3,067,000.00	MELLON BANK, N.A.	BANCO DE CREDITO DEL PERU, MELLON BANK, N.A.	"N"	N/A
			V	31-MAY-83	3,067,000.00	ORIGINAL LENDING ---	MELLON BANK, N.A.	"N"	N/A
(1 Assignment)									
BCO LIMA / CANADIAN IMPERIAL BK 31-MAY-83 .016MM	USD	0.00	V	31-MAY-83	16,346.78	ORIGINAL LENDING ---	CANADIAN IMPERIAL BANK OF	"N"	N/A

Note: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	UI	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JMT	RTC
BCO LMA / CANADIAN IMPERIAL BK 31-MAY-83 .016+MM	USD	19,346.79	V	03-DEC-83	19,346.79	CANADIAN IMPERIAL BANK OF	CANCELLATION	"N"	"N/A"
(1 Assignment)									
L. MA / CREDIT LYONNAIS 31-MAY-83 .048+MM	USD	49,800.00	V	31-MAY-83	49,800.00	ORIGINAL LENDING ***	CREDIT LYONNAIS	"N"	"N/A"
		49,800.00	V	03-DEC-83	49,800.00	CREDIT LYONNAIS	CANCELLATION	"N"	"N/A"
(1 Assignment)									
BCO LMA / HONG KONG & SHANGAI B.CO. 31-MAY-83 .037+MM	USD	37,515.00	V	31-MAY-83	37,515.00	ORIGINAL LENDING ***	HONG KONG & SHANGAI	"N"	"N/A"
		37,515.00	V	03-DEC-83	37,515.00	HONG KONG & SHANGAI	CANCELLATION	"N"	"N/A"
(1 Assignment)									
BCO LMA / MANSALLIS OSAKE PANKKI, FIN. 31-MAY-83 .014MM	USD	14,400.00	V	31-MAY-83	14,400.00	ORIGINAL LENDING ***	MANSALLIS OSAKE PANKKI,	"N"	"N/A"
		14,400.00	V	03-DEC-83	14,400.00	MANSALLIS OSAKE PANKKI,	CANCELLATION	"N"	"N/A"
(1 Assignment)									
BCO LMA / MELLON BANK, N.A. 31-MAY-83 .07MM	USD	70,000.00	V	31-MAY-83	70,000.00	ORIGINAL LENDING ***	MELLON BANK, N.A.	"N"	"N/A"
		70,000.00	V	30-SEP-91	70,000.00	MELLON BANK, N.A.	CITIBANK, N.A.	"N"	"N/A"
		70,000.00	V	24-FEB-84	70,000.00	CITIBANK, N.A.	CANCELLATION	"N"	"N/A"
(2 Assignments)									
BCO LMA / NATIONAL CITY BK 31-MAY-83 .057+MM	USD	57,216.84	V	31-MAY-83	57,216.84	ORIGINAL LENDING ***	NATIONAL CITY BANK	"N"	"N/A"
		57,216.84	V	08-FEB-90	57,216.84	NATIONAL CITY BANK	SALOMON BROTHERS INC	"N"	"N/A"
		57,216.84	V	23-FEB-90	57,216.84	SALOMON BROTHERS INC	BANCO EXTERIOR DE ESPANA	"N"	"N/A"
		57,216.84	V	04-JAN-91	57,216.84	BANCO EXTERIOR DE ESPANA	HAMILTON BANK N.A.	"N"	"N/A"
		57,216.84	V	03-DEC-83	57,216.84	HAMILTON BANK N.A.	CANCELLATION	"N"	"N/A"
(4 Assignments)									
BCO NACION / BCO DE CREDITO PERU 31-MAY-83 20MM	USD	20,000,000.00	V	31-MAY-83	20,000,000.00	BANCO DE CREDITO DEL PERU	CANCELLATION	"N"	"N/A"
		20,000,000.00	V	31-MAY-83	20,000,000.00	BANCO DE CREDITO DEL PERU	BANCO DE CREDITO DEL PERU	"N"	"N/A"
(1 Assignment)									
BCO NACION / CONTINENTAL ILL. 31-MAY-83 9.669+MM	USD	9,669,873.89	V	31-MAY-83	9,669,873.89	ORIGINAL LENDING ***	CONTINENTAL ILLINOIS	"N"	"N/A"
		9,669,873.89	V	30-DEC-82	9,669,873.89	CONTINENTAL ILLINOIS	CONTINENTAL BANK N.A.	"N"	"N/A"
		5,000,000.00	V	28-MAR-83	5,000,000.00	CONTINENTAL BANK N.A.	BANCO CONSOLIDADO, ARUBA	"N"	"N/A"
		4,669,873.89	V	31-MAR-83	4,669,873.89	CONTINENTAL BANK N.A.	SWISS BANK CORPORATION,	"N"	"N/A"
		2,000,000.00	V	02-APR-83	2,000,000.00	EXPRINTER INTERNATIONAL	INTERNATIONAL BANK OF	"N"	"N/A"
		2,000,000.00	V	02-APR-83	2,000,000.00	SWISS BANK CORPORATION,	EXPRINTER INTERNATIONAL	"N"	"N/A"

Note: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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27-MAR-97
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LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	W/ ASSGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
							MTC	FEE RCVD
BCO NACION / CONTINENTAL ILL 31-MAY-83 9.668+MM	USD	0.00	V 06-APR-83	2,669,673.89	SWISS BANK CORPORATION, CREDITANSTALT-BANKVEREIN	CONTINENTAL BANK N.A.	N/A	N/A
			V 12-MAY-83	2,000,000.00	INTERNATIONAL BANK OF SWISS BANK CORPORATION,	CONTINENTAL BANK N.A.	N/A	N/A
			V 12-MAY-83	2,669,673.89	CREDITANSTALT-BANKVEREIN	SWISS BANK CORPORATION,	N/A	N/A
			V 12-MAY-83	688,673.89	SWISS BANK CORPORATION,	CONTINENTAL BANK N.A.	N/A	N/A
			V 03-JUN-83	2,000,000.00	SWISS BANK CORPORATION,	CONTINENTAL BANK N.A.	N/A	N/A
			V 19-AUG-83	5,000,000.00	BANCO CONSOLIDADO, ARUBA	CONTINENTAL BANK N.A.	N/A	N/A
				2,669,673.89	CONTINENTAL BANK N.A.	CANCELLATION	N/A	N/A
					(12 Assignments)			
BCO SUR / 1ST PENN. BK 31-MAY-83 1.04+MM	USD	0.00	V 31-MAY-83	1,041,548.00	ORIGINAL LENDING ***	FIRST PENNSYLVANIA BANK	N/A	N/A
			V 20-DEC-89	1,041,548.00	FIRST PENNSYLVANIA BANK	SWISS BANK CORPORATION,	N/A	N/A
			V 19-JUN-90	1,041,548.00	SWISS BANK CORPORATION,	FRIZEL CORPORATION	N/A	N/A
			V 06-MAY-92	1,041,548.00	FRIZEL CORPORATION	CANCELLATION	N/A	N/A
					(3 Assignments)			
BCO SUR / CHASE 31-MAY-83 2.19+MM	USD	0.00	V 31-MAY-83	7,759.00	CHASE MANHATTAN BANK, N.A.	CANCELLATION	N/A	N/A
			V 06-MAY-92	2,193,852.00	ORIGINAL LENDING ***	CHASE MANHATTAN BANK, N.A.	N/A	N/A
				2,186,093.00	CHASE MANHATTAN BANK, N.A.	CANCELLATION	N/A	N/A
					(2 Assignments)			
BCO WIESE / CHASE 31-MAY-83 1MM	USD	0.00	V 31-MAY-83	1,000,000.00	ORIGINAL LENDING ***	CHASE MANHATTAN BANK, N.A.	N/A	N/A
			V 14-JAN-93	1,000,000.00	CHASE MANHATTAN BANK, N.A.	CANCELLATION	N/A	N/A
					(1 Assignment)			
BCO WIESE / MGT 31-MAY-83 1.43+MM	USD	0.00	V 31-MAY-83	1,435,000.00	ORIGINAL LENDING ***	MORGAN GUARANTY TRUST	N/A	N/A
			V 14-DEC-89	1,435,000.00	MORGAN GUARANTY TRUST	MIDLAND BANK PLC	N/A	N/A
			V 17-MAY-91	1,435,000.00	MIDLAND BANK PLC	CANCELLATION	N/A	N/A
					(2 Assignments)			
BCO WIESE / M/T 31-MAY-83 .82+MM	USD	0.00	V 31-MAY-83	820,832.85	ORIGINAL LENDING ***	MANUFACTURERS HANOVER	N/A	N/A
			V 13-JUL-86	820,832.85	MANUFACTURERS HANOVER	CANCELLATION	N/A	N/A
					(1 Assignment)			
BCO WIESE / SECURITY PACIFIC 31-MAY-83 .65MM	USD	0.00	V 31-MAY-83	650,000.00	ORIGINAL LENDING ***	SECURITY PACIFIC NATIONAL	N/A	N/A
			V 17-JUL-89	650,000.00	SECURITY PACIFIC NATIONAL	MIDLAND BANK PLC	N/A	N/A
			V 30-JUN-90	650,000.00	MIDLAND BANK PLC	CANCELLATION	N/A	N/A

N - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

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LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U V	ASSGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								INT	FEES RCVD
CENTROMIN / 1ST WISCONSIN NATL BK 31-MAY-83 1.9MM	USD	1,900,000.00	V	31-MAY-83	1,900,000.00	ORIGINAL LENDING ***	FIRST WISCONSIN NATIONAL	"N"	N/A
				15-NOV-85	1,900,000.00	FIRST WISCONSIN NATIONAL	NATIONAL BANK OF CANADA	"N"	N/A
				30-SEP-91	1,900,000.00	NATIONAL BANK OF CANADA	BANKERS TRUST COMPANY,	"N"	N/A
				22-JAN-93	1,900,000.00	BANKERS TRUST COMPANY,	BANCO POPULAR	"N"	N/A
				02-FEB-93	900,000.00	BANCO POPULAR	ANZ GRINDLAYS BANK PLC,	"N"	N/A
				26-MAY-93	1,000,000.00	BANCO POPULAR	ATLANTIC SECURITY BANK,	"N"	N/A
CENTROMIN / ALLIED BK INTL 31-MAY-83 3.8MM	USD	3,800,000.00	V	31-MAY-83	3,800,000.00	ORIGINAL LENDING ***	ALLIED BANK INTERNATIONAL	"N"	N/A
				15-OCT-90	3,800,000.00	ALLIED BANK INTERNATIONAL	SWISS BANK CORPORATION,	"N"	N/A
CENTROMIN / ARGENTINE BANKING CORP 31-MAY-83 1.9MM	USD	1,900,000.00	V	31-MAY-83	1,900,000.00	ORIGINAL LENDING ***	ARGENTINE BANKING	"N"	N/A
				30-SEP-88	1,900,000.00	ARGENTINE BANKING	BANESTO BANKING	"N"	N/A
				12-JUN-92	1,900,000.00	BANCO ESPANOL DE CREDITO,	SWISS BANK CORPORATION,	"N"	N/A
				12-JUN-92	1,900,000.00	BANESTO BANKING	BANCO ESPANOL DE CREDITO,	"N"	N/A
CENTROMIN / BCO DE CREDITO DEL PERU 31-MAY-83 4.8MM	USD	4,800,000.00	V	31-MAY-83	4,800,000.00	ORIGINAL LENDING ***	BANCO DE CREDITO DEL PERU	"N"	N/A
				31-MAY-83	4,800,000.00	ORIGINAL LENDING ***	CHASE MANHATTAN BANK, N.A.	"N"	N/A
CENTROMIN / F.N.B. OF MARYLAND 31-MAY-83 3.9MM	USD	3,900,000.00	V	31-MAY-83	3,900,000.00	ORIGINAL LENDING ***	FIRST NATIONAL BANK OF	"N"	N/A
				24-JAN-82	1,900,000.00	FIRST NATIONAL BANK IN	CENTERRE BANK	"N"	N/A
CENTROMIN / F.N.B. OF S. LOUIS MISSOURI 31-MAY-83 1.9MM	USD	1,900,000.00	V	31-MAY-83	1,900,000.00	ORIGINAL LENDING ***	FIRST NATIONAL BANK IN	"N"	N/A
				24-JAN-84	1,900,000.00	CENTERRE BANK	ARAB LATIN AMERICAN	"N"	N/A
CENTROMIN / FICAL 31-MAY-83 3.9MM	USD	3,900,000.00	V	31-MAY-83	3,900,000.00	ORIGINAL LENDING ***	FIRST INTERSTATE BANK OF	"N"	N/A
				29-MAY-92	3,900,000.00	FIRST INTERSTATE BANK OF	FIRST INTERSTATE CAPITAL	"N"	N/A

STATUS: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	W ASIGN.	DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
								JNT	FEES RCVD
CENTROMIN / FICAL 31-MAY-83 3.8MM	USD	3,800,000.00	V	00-JUN-82	3,800,000.00	FIRST INTERSTATE CAPITAL	LATN AMERICAN FINANCIAL	"N"	N/A
			V	25-JUN-82	3,800,000.00	LATN AMERICAN FINANCIAL	ANZ GRINDLAYS BANK PLC.	"N"	N/A
			V	18-DEC-85	3,800,000.00	ANZ GRINDLAYS BANK PLC.	ANZ BANKING GROUP LIMITED	Y	500
						(4 Assignments)			
CENTROMIN / MELLON BANK, N.A. 31-MAY-83 3.8MM	USD	3,800,000.00	V	31-MAY-83	3,800,000.00	ORIGINAL LENDING ***	MELLON BANK, N.A.	"N"	N/A
			V	24-SEP-91	3,800,000.00	MELLON BANK, N.A.	MANUFACTURERS HANOVER	"N"	N/A
			V	26-SEP-91	2,000,000.00	MANUFACTURERS HANOVER	CARGILL FINANCIAL SERVICES	"N"	N/A
			V	10-OCT-91	2,000,000.00	CARGILL FINANCIAL SERVICES	BANKERS TRUST COMPANY,	"N"	N/A
			V	27-JAN-93	2,000,000.00	BANKERS TRUST COMPANY,	BANCO POPULAR	"N"	N/A
			V	14-MAY-93	1,000,000.00	BANCO POPULAR	INTERNATIONAL BANK OF	"N"	N/A
			V	14-MAY-93	1,000,000.00	INTERNATIONAL BANK OF	SWISS BANK CORPORATION,	"N"	N/A
			V	26-MAY-93	1,000,000.00	BANCO POPULAR	ATLANTIC SECURITY BANK,	"N"	N/A
						(7 Assignments)			
CENTROMIN / NATL BK OF DETROIT 31-MAY-83 1.9MM	USD	1,900,000.00	V	31-MAY-83	1,900,000.00	ORIGINAL LENDING ***	NATIONAL BANK OF DETROIT	"N"	N/A
			V	01-FEB-90	1,900,000.00	NATIONAL BANK OF DETROIT	NBD BANK N.A.	"N"	N/A
						(1 Assignment)			
CENTROMIN / NATL BK OF NORTH CAROLINA 31-MAY-83 1.9MM	USD	1,900,000.00	V	31-MAY-83	1,900,000.00	ORIGINAL LENDING ***	NATIONAL BANK OF NORTH	"N"	N/A
			V	01-JAN-92	1,900,000.00	NATIONAL BANK OF NORTH	NATIONSBANK NA, SOUTH	"N"	N/A
						(1 Assignment)			
CENTROMIN / SECURITY PACIFIC NATL BK 31-MAY-83 1.9MM	USD	1,900,000.00	V	31-MAY-83	1,900,000.00	ORIGINAL LENDING ***	SECURITY PACIFIC NATIONAL	"N"	N/A
			V	17-AUG-89	1,900,000.00	SECURITY PACIFIC NATIONAL	CONTINENTAL BANK N.A.,	"N"	N/A
			V	31-AUG-89	1,900,000.00	CONTINENTAL BANK N.A.,	LIBRA BANK PLC	"N"	N/A
			V	01-SEP-88	1,900,000.00	LIBRA BANK PLC	CARGILL FINANCIAL SERVICES	"N"	N/A
						(3 Assignments)			
CENTROMIN / SHAWMUT BK OF BOSTON 31-MAY-83 3.8MM	USD	3,800,000.00	V	31-MAY-83	3,800,000.00	ORIGINAL LENDING ***	SHAWMUT BANK OF BOSTON	"N"	N/A
			V	28-FEB-90	3,800,000.00	LIBRA BANK PLC	SWISS BANK CORPORATION,	"N"	N/A
			V	28-FEB-90	3,800,000.00	SHAWMUT BANK OF BOSTON	LIBRA BANK PLC	"N"	N/A
						(2 Assignments)			
ELECTROPERU / BOO DE CREDITO PERU 31-MAY-83 10MM	USD	0.00	V	31-MAY-83	10,000,000.00	BANCO DE CREDITO DEL PERU	CANCELLATION	"N"	N/A
			V	31-MAY-83	10,000,000.00	ORIGINAL LENDING ***	BANCO DE CREDITO DEL PERU	"N"	N/A

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MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC PERF.

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	W/ V	ASSIGN. DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION					
								JRT	PERF ACYD				
INTERBANC / 1ST PENN. 31-MAY-83 3.140MM	USD	0.00	V	31-MAY-83	3,140,000.00	ORIGINAL LENDING	FRST PENNSYLVANIA BANK	"N"	N/A				
				06-NOV-90	3,140,000.00	CORESTATE BANK N.A.	SWISS BANK CORPORATION	"N"	N/A				
				06-NOV-90	3,140,000.00	FRST PENNSYLVANIA BANK	CORESTATE BANK N.A.	"N"	N/A				
				12-FEB-91	1,000,000.00	SWISS BANK CORPORATION	CHASE MANHATTAN BANK, N.A.	"N"	N/A				
				27-JUL-91	300,000.00	CHASE MANHATTAN BANK, N.A.	SWISS BANK CORPORATION	"N"	N/A				
				27-JAN-93	2,440,000.00	SWISS BANK CORPORATION	INTERNATIONALE	"N"	N/A				
				03-MAR-93	700,000.00	CHASE MANHATTAN BANK, N.A.	INTERNATIONALE	"N"	N/A				
INTERBANC / 1ST WISCONSIN 31-MAY-83 350MM	USD	0.00	V	31-MAY-83	350,000.00	ORIGINAL LENDING	FRST WISCONSIN NATIONAL	"N"	N/A				
				16-OCT-96	350,000.00	FRST WISCONSIN NATIONAL	CANCELLATION	"N"	N/A				
				(1 Assignment)	USD	0.00	V	31-MAY-83	2,000,000.00	ORIGINAL LENDING	BANKERS TRUST COMPANY	"N"	N/A
								04-APR-91	2,000,000.00	BANKERS TRUST COMPANY	MARCO INTERNATIONAL BANK	"N"	N/A
								04-APR-91	2,000,000.00	MARCO INTERNATIONAL BANK	SWISS BANK CORPORATION	"N"	N/A
								27-JAN-93	2,000,000.00	SWISS BANK CORPORATION	INTERNATIONALE	"N"	N/A
								03-MAR-93	2,000,000.00	INTERNATIONALE	CANCELLATION	"N"	N/A
INTERBANC / CONTINENTAL 31-MAY-83 6MM	USD	1,000,000.00	V	31-MAY-83	6,000,000.00	ORIGINAL LENDING	CONTINENTAL ILLINOIS	"N"	N/A				
				12-FEB-91	6,000,000.00	CONTINENTAL ILLINOIS	BANKERS TRUST COMPANY	"N"	N/A				
				10-JUL-91	1,000,000.00	BANKERS TRUST COMPANY	SWISS BANK CORPORATION	"N"	N/A				
				24-JUL-91	3,000,000.00	BANKERS TRUST COMPANY	SOCIMER INTERNATIONAL	"N"	N/A				
				26-JUL-91	500,000.00	SOCIMER INTERNATIONAL	CFI INTERNATIONAL	"N"	N/A				
				30-JUL-92	500,000.00	CFI INTERNATIONAL	SOCIMER INTERNATIONAL	"N"	N/A				
				30-JUL-92	3,000,000.00	SOCIMER INTERNATIONAL	MORGAN STANLEY EMERGING	"N"	N/A				
				23-DEC-92	3,000,000.00	MORGAN STANLEY EMERGING	CANCELLATION	"N"	N/A				
				28-JAN-93	2,000,000.00	BANKERS TRUST COMPANY	INTERNATIONALE	"N"	N/A				
				03-MAR-93	2,000,000.00	INTERNATIONALE	CANCELLATION	"N"	N/A				
INTERBANC / CROCKER NATL BANK 31-MAY-83 16,382,621.87	USD	0.00	V	31-MAY-83	16,382,621.87	ORIGINAL LENDING	CROCKER NATIONAL BANK	"N"	N/A				
				07-MAR-96	16,382,621.87	CROCKER NATIONAL BANK	MIDLAND BANK PLC	"N"	N/A				

Note: Y - Documentation Received A - Documentation Pending Amendment "N" - Documentation Not Received

MORGAN GUARANTY TRUST COMPANY OF NEW YORK
PERU AGENCY RECONCILIATION TRACKING SYSTEM
TRADING HISTORY (INTERNAL USE)
(CHRONOLOGICAL)

CATEGORY: WC PERF.

LOAN DESCRIPTION	CUR	OUTSTANDING AMOUNT	U	ASSIGN.	DATE	ASSIGNMENT AMOUNT	SELLER	BUYER	DOCUMENTATION	
									JMT	FEEB RCVD
INTERBANC / CROCKER NAT'L BANK 31-MAY-83 16.382-MM	USD	0.00	V	19-OCT-88	4,009,878.71	MIDLAND BANK PLC	CANCELLATION	N/A	N/A	
			V	17-JUL-89	650,000.00	MIDLAND BANK PLC	DEUTSCH-SUDAMERIKANISCHE INTERNATIONAL BANK OF	N/A	N/A	
			V	24-JAN-90	650,000.00	DEUTSCH-SUDAMERIKANISCHE INTERNATIONAL BANK OF	INTERNATIONAL BANK OF	N/A	N/A	
			V	25-JAN-90	790,000.00	MIDLAND BANK PLC	INTERNATIONAL BANK OF	N/A	N/A	
			V	26-FEB-90	900,000.00	INTERNATIONAL BANK OF	CFI INTERNATIONAL	N/A	N/A	
			V	28-FEB-90	160,000.00	INTERNATIONAL BANK OF	SOCIMER INTERNATIONAL	N/A	N/A	
			V	28-FEB-90	780,000.00	INTERNATIONAL BANK OF	SOCIMER INTERNATIONAL	N/A	N/A	
			V	28-FEB-90	150,000.00	SOCIMER INTERNATIONAL	SWISS BANK CORPORATION,	N/A	N/A	
			V	28-FEB-90	780,000.00	SOCIMER INTERNATIONAL	SWISS BANK CORPORATION,	N/A	N/A	
			V	29-MAY-90	4,756,500.00	MIDLAND BANK PLC	ATLANTO SECURITY BANK,	N/A	N/A	
			V	06-JUN-90	4,756,500.00	ATLANTO SECURITY BANK,	SWISS BANK CORPORATION,	N/A	N/A	
			V	19-JUL-90	1,350,785.87	MIDLAND BANK PLC	CANCELLATION	N/A	N/A	
			V	21-APR-92	4,756,500.00	BANCO POPULAR DEL PERU	BANCO POPULAR DEL PERU	N/A	N/A	
			V	21-APR-92	4,756,500.00	BANCO POPULAR DEL PERU	BANCO POPULAR DEL PERU	N/A	N/A	
			V	30-JUL-92	500,000.00	CFI INTERNATIONAL	SOCIMER INTERNATIONAL	N/A	N/A	
			V	11-JAN-83	500,000.00	SOCIMER INTERNATIONAL	CANCELLATION-	N/A	N/A	
			V	27-JAN-83	1,350,785.87	SWISS BANK CORPORATION,	INTERNATIONALE	N/A	N/A	
			V	03-MAR-93	1,350,785.87	INTERNATIONALE	CANCELLATION	N/A	N/A	
			V	15-APR-93	930,000.00	SWISS BANK CORPORATION,	INTERNATIONAL BANK OF	N/A	N/A	
			V	16-APR-93	930,000.00	INTERNATIONAL BANK OF	PACIFIC OVERSEAS	N/A	N/A	
			V	19-APR-93	930,000.00	PACIFIC OVERSEAS	MORGAN GRENFELL & CO.	N/A	N/A	
			V	19-APR-93	930,000.00	MORGAN GRENFELL & CO.	CANCELLATION	N/A	N/A	
			V	10-JUN-93	930,000.00	MORGAN GRENFELL & CO.	CANCELLATION	N/A	N/A	
			V	13-DEC-93	4,035,837.49	MIDLAND BANK PLC	CANCELLATION	N/A	N/A	
							(24 Assignments)			
INTERBANC / FICAL 31-MAY-83 3.02-MM	USD	0.00	V	31-MAY-83	3,020,091.55	ORIGINAL LENDING ***	FIRST INTERSTATE BANK OF	N/A	N/A	
			V	04-NOV-90	3,020,091.55	FIRST INTERSTATE BANK OF	CANCELLATION	N/A	N/A	
							(1 Assignment)			
PERUINVEST / CHASE 31-MAY-83 1.3MM	USD	0.00	V	31-MAY-83	1,300,000.00	CHASE MANHATTAN BANK, N.A.	CANCELLATION	N/A	N/A	
			V	31-MAY-83	1,300,000.00	ORIGINAL LENDING ***	CHASE MANHATTAN BANK, N.A.	N/A	N/A	
							(1 Assignment)			
PESCAPERU / BCO DE CREDITO PERU 31-MAY-83 1.97MM	USD	0.00	V	31-MAY-83	1,970,000.00	BANCO DE CREDITO DEL PERU	CANCELLATION	N/A	N/A	
			V	31-MAY-83	1,970,000.00	ORIGINAL LENDING ***	BANCO DE CREDITO DEL PERU	N/A	N/A	
							(1 Assignment)			

Note: Y - Documentation Received A - Documentation Pending Amendment *N* - Documentation Not Received

00513

ANEXO 2

DIVISION PINTADA

■ **Jaime Pinto**, asesor del Comité de la Deuda Externa, ha dejado de ser el eterno compañero de viajes de **Jorge Peschiera**. Prueba de ello es que éste último almuerza sin Pinto este jueves 27 con empresarios franceses a orillas del Sena. Ha trascendido que no obstante las fricciones entre el otrora dúo negociador, Pinto dista mucho de haber perdido piso. Aunque al cierre de esta edición no se había publicado la resolución respectiva, trascendió que ha sido nombrado como asesor legal del MEF, cargo todopoderoso ciertamente. Peschiera, naturalmente, tendrá que coordinar con él.



Oscar Medrano

Jaime Pinto y Jorge Peschiera: el MEF en la encrucijada.

ANEXO 3

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HOSTETLER LLP
COUNSELLORS AT LAW

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J. Ugarteche

FAX COVER SHEET

Date: July 7, 2003

Client/Matter Number:

Law Number: 154

Recipient(s):

Name	Company	Fax Number	Phone Number
Mr. Ernesto Herrera Becerra, President	Investigative Commission of Corruption Cases	011 511 3117544	

From: Mark A. Cymrot

Re: *Elliot Associates LP v. The Republic of Peru*

Pages (Including Cover Sheet): 5

SSAGE:

If this transmission is not complete, please call .Pamela Caraway @ (202) 861-1609.

00519

BAKER & HOSTETLER
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MARK A. CYMROT
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July 7, 2003

VIA FACSIMILE

Mr. Ernesto Herrera Becerra
President
Investigative Commission of Corruption Cases 1990-2000
Congress of Peru
Lima, Peru

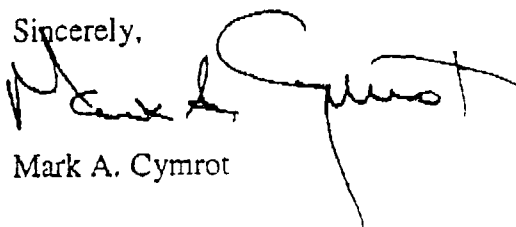
Dear Mr. Herrera:

This addresses your letter dated June 24, 2003, where you request a response to your previous letter of May 16, 2003 (No. 681-CI-EBH-CR-2003). Unfortunately, we never received your letter of May 16, 2003 and, therefore, did not respond earlier. The answers to your questionnaire are enclosed with this letter.

As you know, Baker & Hostetler LLP has cooperated fully with the Commission in its investigation in connection with the matter *Elliott Associates LP v. The Republic of Peru*. We will, of course, continue to assist in any way we can.

If you have any questions, please contact us.

Sincerely,



Mark A. Cymrot

RESPONSES TO THE COMMISSION'S QUESTIONS

1. Could you please tell the Commission when you first learned about the case.

In March 1996, Jorge Peschiera, then External Debt Negotiator, asked me to assist him in responding to a demand letter from Elliott Associates LP. In October 1996, when Elliott filed suit against the Republic, Baker & Hostetler LLP was representing the Republic in connection with another external debt lawsuit. We were requested to defend this lawsuit also.

2. Mr Pinto has said he spoke to Elliot once and then spoke to the Minister one time. The Minister does not remember the conversation held, but remembers being angered at the news of his being a lawyer to Elliot. All other interviewed point out that they are convinced Pinto was a lawyer to Elliot. Nobody remembers dates.

On February 6, 1998, I was called by Minister Jorge Carnet who informed me that Jaime Pinto had approached him about settling the Elliott Associates lawsuit. Minister Carnet said that he told Mr. Pinto to withdraw from representing Elliott Associates because he had confidential information of the Ministry concerning sovereign debt issues. The Minister was clearly angry that Mr. Pinto was representing Elliott Associates.

3. Could you please tell us who contacted you to take on the Elliot case?

In March 1996, Jorge Peschiera, then External Debt Negotiator, asked me to help him respond to a demand letter from Elliott Associates. By that time, we had represented the Republic for six years in defending lawsuits arising from Peru's external debt.

4. Could you tell us if you met Mr. Jaime Pinto before or during the case?

I first met Jaime Pinto in the approximately 1992 when he became legal counsel to the external debt committee of the Ministry of Economy and Finance. At the time, I was representing the Republic in lawsuits arising from the Republic's external debt.

5. Could you confirm to us that you reported to Mr. Jaililie that Mr. Pinto was acting as lawyer to Elliot Associates?

I reported Mr. Pinto's representation of Elliott Associates to Laura Fantozzi who worked with Mr. Jaililie at that time.

6. Could you please tell us during what dates you understand Mr. Pinto was a lawyer to Elliot Associates?

Mr. Pinto was a lawyer for Elliott Associates during February and March 1998. I do not know whether Mr. Pinto represented Elliott Associates during any other period.

7. In the event that he was not a lawyer to Elliot, to the best of your knowledge, was he advisor to any one of the members of the firm?

I have no information on this point.

8. The Commission has been seeking more information on Elliott Associates and it does not show up. Is it a law firm that represented third parties or an investment fund? Do you know the registration place and date?

At the time it filed the lawsuit against the Republic, Elliott Associates was a limited partnership organized and existing under the laws of the State of Delaware, USA, and authorized to do business in the State of New York, with its principal place of business at 712 Fifth Avenue, New York, NY 10019. Elliott Associates was an investment fund that invested funds of Paul Singer, the general partner, and other investors.

9. Do you know if Mr. Pinto was fired from the Ministry of Finance for selling inside information. September 30, 1996?

I was never informed that Mr. Pinto was fired from the Ministry for selling inside information.

10. Do you have any knowledge on Mr. Pinto and his relationship with the Lima law firm Muñiz, Perez Taiman, Luna Victoria & Forsyth? They state not having any record of Elliot Associates as their client.

I was informed that Mr. Pinto was an employee of the Muniz law firm at the time that he was representing Elliott Associates. I do not know whether Mr. Pinto undertook the representation personally or as a lawyer in the law firm.

11. Swiss Bank sold a position of Lehman Commerzbank to Elliot for US\$10.3 million and Elliot purchased a further US\$1.1 million from SOCIMER through ING Barings. In your opinion, do you believe this might constitute a breach of contract between the Republic and Swiss Bank?

I am not aware of any contract between Swiss Bank and the Republic that was breached by Swiss Bank's sales of Peruvian debt to Elliott Associates.

12. In your opinion, why did the Republic of Peru not open a law suit against Swiss Bank/ING Barings for selling these positions to Elliott between January and March 1996?

The debt that Swiss Bank sold to Elliott Associates was freely transferable. I am not aware of any claim that the Republic had against Swiss Bank or ING Barings as a result of these sales.

13. The Commission understands you were of the opinion in October of 2000 together with Mr. Roger Thomas that the Republic should not pay Elliot. Why do you believe the Minister paid in spite of your opinion?

In a telephone conversation in October 2000, Minister Carlos Boloña informed Mr. Thomas and me that he had settled the Elliott Associates case because in his opinion, the litigation had not gone well and he did not want to risk a default on Peru's debts to its bondholders. At that time, Elliott Associates had obtained an order from a Brussels, Belgium court that blocked the Republic's payments to its bondholders. Mr. Thomas and I did not agree with his reasoning.